



# **Technical Report on the Mineral Resource Estimate, Nivré Gold Deposit**

## **Dorlin Project, French Guiana**

**Effective Date: March 2<sup>nd</sup>, 2019**

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## **APPENDIX B – qDat Applied Solutions Report and QAQC Graphs**

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## **1. SUMMARY**

### **1.1 Introduction**

Reunion Gold Corporation (“RGD” or “Reunion Gold”) appointed G Mining Services Inc. (“GMSI”) to complete an independent Mineral Resource estimate for the Nivré deposit of the Dorlin Project located in French Guiana. No previous Canadian National Instrument 43-101 (“NI 43-101”) Technical Report has been issued for the Project. This independent Technical Report was prepared to support the mineral resource estimate for the Project prepared by GMSI and disclosed by RGD by press release on March 14, 2019.

The 2019 Nivré deposit Mineral Resource Estimate (“MRE”) was prepared by James Purchase, P.Geo. under the supervision of Mr. Réjean Sirois, P.Eng. from GMSI, who acts at the Qualified Person (“QP”) for this Report.

GMSI believes the information used to prepare this Technical Report is valid and appropriate considering the status of the Project and the purpose of the Technical Report. The authors, by their technical review of the Project’s exploration potential, confirm that the work programs and recommendations presented in the Report are in accordance with NI 43-101 and Canadian Institute of Mining, Metallurgy and Petroleum Definition Standards for Mineral Resources (“CIM Definition Standards”).

### **1.2 Reliance on Other Experts**

The authors of this Report have gathered information from a variety of sources, notably Sections 4 – 11, 13 and 20 which have been provided by Dominique Fournier, Exploration Manager at RGD. These sections have been based on historical reports by Cambior Inc. and Guyanor Resources from the mid to late 1990’s, and work undertaken during the 2017 and 2018 field season by RGD.

Information for Section 12 was partly derived from a field report undertaken by Rejean Sirois during a site visit in August 2018 and elaborated further by GMSI for this Technical Report.

Section 14 was written by GMSI relying on drilling and geological data provided by RGD in January 2019. This data was provided to GMSI via a third-party database expert gDAT Applied Solutions (“gDAT”) who independently validated the robustness of the historical database for use in resource estimation.

### **1.3 Project Description and Location**

The Dorlin Project is located approximately 180 kilometres south-west of Cayenne, the capital of French Guiana, an Overseas Department of France in South America, and approximately 55 kilometres east-north-east of the village of Maripasoula on the Maroni (Lawa) River.

The Project is covered by an operating licence (*Permis d'Exploitation* or PEX) number 12/2010, also named Dorlin. The Dorlin PEX covers an area of 84 km<sup>2</sup>, or 8,400 ha. This PEX for gold and related substances was granted to a local company - Société Minière Yaou-Dorlin ("SMYD") - for a period of five years on July 31, 2010.

An application for the renewal of the licence over the same area and for five years was filed by SMYD on June 30, 2015. The renewal of the PEX has not yet been granted, but the application extends the validity of the PEX until it is either granted or rejected for renewal. There is no logical reason for this application to be rejected; and therefore, the title is in good standing.

On February 4, 2017, RGD entered into an option agreement with SMYD a subsidiary of Auplata S.A., a French company listed on Euronext Growth ("ALAUP"), to acquire a 75% interest in the Dorlin Project in French Guiana.

The option is subject to certain conditions precedent including the renewal of the Dorlin Project permit and the completion by RGD of technical and legal due diligence on the Project. The option will be valid for a period of five years from the date all conditions precedent are satisfied. To exercise the option to acquire a 75% interest in the Dorlin Project, RGD will have to complete and deliver a feasibility study to SMYD within a period of four years and six months after the start of the option period. To maintain the option, RGD is required to spend at least US\$ 3 million in the first three years. Once the option is exercised, SMYD will have to choose between maintaining a 25% participating interest ("PI") or a 5% net profit interest ("NPI"). If SMYD chooses a 25% PI, RGD will have the option to acquire an additional 5% PI from SMYD for a consideration based on the NPV in the feasibility study.

### **1.4 Accessibility, Climate, Local Resources, Infrastructure and Physiography**

#### **1.4.1 Accessibility**

The Project is accessible by small fixed wing using an airstrip that was refreshed by RGD in the permit area. Flight time from Cayenne is approximately one hour, and from Maripasoula 20 minutes.

Maripasoula is accessible by daily flights from Cayenne and has a concrete runway suitable for medium sized jet aircraft. Several “drop zones” suitable for helicopter landings are present on the Project area, including at the camp.

Fluvial access to the Project is possible by use of local canoes (*pirogues*) from the city of Saint-Laurent, down the Maroni river, and then from Maripasoula, along the Grand Inini and Petit Inini rivers. During the rainy season the trip from Saint-Laurent takes three to four days, while it takes one day from Maripasoula. During the dry season the trip from Maripasoula takes two to three days in a smaller craft unsuitable for cargo transportation and in the driest part of the season, no canoe can reach Dorlin.

The Project area is also accessible by tracked vehicles during the dry season by use of the so-called Bélizon track, linking the RN 2 highway to the village of Saul.

#### **1.4.2 Climate**

The climate is typically equatorial, with daytime temperatures between 25°C and 31°C, falling to 19°C to 22°C at night. There are two wet seasons; the main period is typically from April to July, and the lesser one from December to February, although they vary from year to year. The average annual rainfall is in excess of 2,500 millimetres. The humidity is constantly high, ranging from 78% to 92% during the year.

#### **1.4.3 Local Resources**

Skilled, semi-skilled and unskilled labour is readily available in Cayenne, with most professional and technical personnel being trained in metropolitan France. Unskilled labour is also available in Maripasoula. French labour laws apply to French Guiana, resulting in relatively high salaries and restrictive employment contracts compared to the neighbouring countries of Suriname and Brazil.

#### **1.4.4 Existing Infrastructure**

Paved roads are only limited to the northern part of French Guiana along the Atlantic coast, where 90% of the population lives. The French Government plans to construct an all-weather laterite road into the interior of the territory between the RN 2 highway in the north, and the village of Saül, in the centre of French Guiana. This road would eventually be extended past the Dorlin permit on the way to Maripasoula. A laterite road would provide an alternative to the river as an access route between Cayenne and Maripasoula for heavy equipment and supplies for mining operations at Dorlin.

#### **1.4.5 Physiography**

Dorlin is situated in a region containing some of the highest peaks in French Guiana. Montagne Nivré reaches a maximum altitude of 372 m and forms a long ridge with steep slopes descending 240 m in

elevation. For the most part topography consists of a gently rounded or flat-topped hills and deeply weathered valleys with small streams flowing off relatively flat laterite ridges and plateaux.

## 1.5 History

Gold placers were discovered at Dorlin in the early 1900's. Alluvial mining took place until 1955 with an estimated production of 11 tonnes gold (t Au) (388,000 ounces gold). Dorlin area was later prospected by the Bureau Minier Guyanais ("BMG") from 1950 to 1960.

In 1974-1975, the French geological survey ("BRGM") conducted a country-wide aeromagnetic and radiometric survey followed in 1975-1976 by regional geochemistry work that identified polymetallic copper-gold and lead-zinc anomalies in the Dorlin area. From 1977 to 1979, a syndicate including the BRGM, Comilog and Blanchard drilled 27 short holes and six long drill holes on polymetallic anomalies at THR, Dorlin and Florida prospects. In 1980-1985, detailed soil geochemistry for gold targets was carried out by the BRGM on behalf of the Mining Inventory. In 1986-1989, the syndicate BRGM-BHP carried out soil geochemistry and drilled 19 holes at Dorlin.

From 1993 to 1998, Guyanor and Cambior carried out a large exploration program including airborne geophysics, geochemistry, deep auger, trenching and core drilling. In 1997, Cambior completed earn-in at 50% and SMYD was created.

In 1996, the BRGM commissioned from CGG and Geotrex a country-wide airborne magnetic, radiometric and radar altimetry survey; 135,300 kilometres of flight lines orientated 030° at a nominal elevation of 120 m above ground level, with the line spacing over greenstone belts being 500 m. The Dorlin area is covered by this survey.

From 1994 to 2001, illegal mining activity for both alluvial and primary gold occurred on the Dorlin PEX, ravaged the forest of the area, aggravated sanitary conditions and introduced chronic insecurity.

Until 2011, the Dorlin area was the object of intense illegal mining activity. In 2002, Golden Star acquired the 50% share of Cambior on the Project and in 2004 Auplate acquired 100% of SMYD. In 2010, the Dorlin PEX was granted. Finally, in 2013, SMYD permanently settled on the PEX following numerous army / *gendarmerie* missions and started mining the left-over alluvial resources and assessed the alluvial potential of the Nivré, Sept Kilos and Frères areas with 29 trenches.

In 2017, SMYD optioned the Dorlin Project to RGD, which created its subsidiary in French Guiana, Ressources Réunion SAS, and initiated a new phase of systematic exploration.

Several historical mineral resources were estimated for the Nivré deposit:

- 1993: BHP-BRGM estimated, at a 2.5 grams of gold per tonne ("g Au/t") cut-off, resources of 1.7 million tonnes ("Mt") grading 3.0 g Au/t (164,000 oz Au).
- July 1997: Cambior estimated, at a 0.5 g Au/t cut-off in saprolite / "laterite" and a 0.7 g Au/t cut-off in transition / fresh rock, resources of 16.817 Mt grading 1.1 g Au/t (630,000 oz Au) in measured and indicated categories and of 8.163 Mt grading 2.0 g Au/t (311,543 oz Au) in the inferred category (not constrained by pit).
- April 1998: Cambior estimated, at a price of US\$ 400/oz Au, resources of 21.905 Mt grading 1.1 g Au/t (779,000 oz Au) in measured and indicated categories and of 21.993 Mt grading 1.1 g Au/t (792,700 oz Au) in the inferred category, unconstrained by a pit. Cambior also estimated pit-constrained measured and indicated resources within a 45°Whittle pit and at US\$ 400/oz at 12.368 Mt grading 1.2 g Au/t (474,300 oz Au).
- April 1998: Guyanor, using the same parameters and Whittle pit as Cambior and a price of US\$ 400 /oz Au, estimated pit-constrained resources of 22.123 Mt grading 1.15 g Au/t (814,808 oz Au) in the measured and indicated categories and of 1.692 Mt grading 1.2 g Au/t (489,795 oz Au) in the inferred category.
- August 1998: Cambior constrained the measured and indicated resources within a 45°Whittle pit and at US\$ 400/oz price, estimating 7,780 Mt grading 1.3 g Au/t (335,700 oz Au) in the measured and indicated categories and 6,120 Mt grading 1.5 g Au/t (286,900 oz Au) in the inferred category.
- 2004: RSG Global, contracted by Guyanor, using a price of US\$425/oz Au, estimated pit-constrained resources of 5.475 million tonnes grading 1.47 g Au/t with "mineralized waste" of 141.9 Mt grading 0.88 g Au/t for a total of 288,300 oz Au in saprolite and of 4.052 Mt grading 1.29 g Au/t with "mineralized waste" of 66.1 Mt grading 0.7 g Au/t for a total of 186,000 oz Au in "laterite".
- 2012: OSEAD with Geovariance, using only drill hole data and excluding trenches and auger results, estimated a pit-unconstrained resource for each type of material at 0.0, 0.5, 0.7 and 1.0 g Au/t cut-off. The total resource at 0.7 g Au/t cut-off was estimated at 18.315 Mt averaging 1.14 g Au/t for a total of 673,000 oz Au.



Although the later resource estimates followed guidelines and definitions outlined by the CIM or JORC Committee, no QP had undertaken validation of the drilling database and no independent check assays had been conducted. Therefore, these mineral resources cannot be considered in conformance with CIM standards or suitable for reporting under NI 43-101. Additional details on the resources are described in Section 6.3 of the Report.

## **1.6 Geological Setting**

The Guiana Shield covers part of Brazil, Colombia, Venezuela and the three Guianas (Guyana, Suriname and French Guiana). This Shield consists of Archean protoliths, between which Paleoproterozoic rocks (2.2 to 2.0 Ga) are widely developed, including low-grade metamorphosed sedimentary and volcanic sequences and granite, and medium-grade metamorphic terranes.

This evolution in French Guiana began with the formation of Eorhyacian (2.26 - 2.20 Ga) gabbroic rocks from “Île de Cayenne Complex”. Then, from 2.18 to 2.13 Ga, came a period of dominant tonalite-trondhjemite-granodiorite (“TTG”) type magmatism and regionally associated greenstone belts. It has been interpreted as multi-pulse island-arc plutonic-volcanism in response to a main southward-directed subduction during a D1 event related to a N-S oriented convergence of the African and Amazonian Archean blocks. TTG association forms a large batholith (Central Guiana Complex, CGC) in central French Guiana.

North and south of this Central Guiana Complex, volcano-sedimentary units occur in two “synclinoria”, a southern greenstone belt and a northern greenstone belt which merge westward toward Suriname into a single greenstone belt. The lowest stratigraphic formations consist essentially of basaltic to rhyolitic lava and pyroclastic rocks (Paramaca Formation,  $2.156 \pm 0.006$  Ga), intercalated with scarce sericite-chlorite schist and flysch-type formation (Armina Formation) with a minimum age of  $2.132 \pm 0.003$  Ga.

Granitic magmatism and minor gabbroic intrusions then occurred at ca. 2.11 - 2.08 Ga in response to the closure of the island-arc basins, with an evolution from southward-directed subduction to sinistral wrenching (“D2a”). In northern French Guiana, the D2a transcurrent sinistral event was marked by the opening of late detrital basins, along the northern limb of the central TTG complex (pull-apart basins). The overlying Upper Detrital Unit (“UDU”) crops out exclusively in northern French Guiana where it constitutes a geological entity, the “North Guiana Trough” (“NGT”), composed of sandstones and conglomerates, including monogenic gold-bearing conglomerates, with a minimum age of  $2.115 \pm 0.004$  Ga. During the D2b (2.07 - 2.06 Ga), late metaluminous monzogranite were emplaced along a WNW-ESE dextral strike-slip corridor, and dissecting pull-apart basins.

Dyke swarms, marking the precursor stages of the opening of the Atlantic Ocean, cut all the Paleoproterozoic lithologies.

The Dorlin Project is underlain by a sub-vertical sequence of eastward younging mafic to intermediate volcanics comprised of volcanic lava, tuff and lapilli tuff facies. Locally, zones of these tuff sequences are altered by intense silica-tourmaline replacement, which are defined as discrete stratigraphic units within the overall sequence. The silica-tourmaline unit outcrops well due to its high resistance to weathering and is closely associated with gold mineralisation in the Nivré deposit area.

To the west of the Project area, Guyanais granitoids dominate. These are poorly exposed but develop a white sandy gravel which is clearly observed in the streams draining them.

To the east of the Dorlin Project, additional mafic and intermediate volcanics are encountered in the East Inini prospects area. Although not observed in outcrop, an ultramafic north-south "lineament" derived from ICP data (anomalous Cr, Ni, Co) crosses this same area of the Project and extends northward to the Jadfar area. The age relationship of these ultramafic and volcanic units in this eastern area have not been determined with respect to the volcanic packages observed at Nivré.

Through the central part of the Project, occasional outcrops of sericite schist are noted, although this zone is mostly observed in remote sensing data, such as potassium counts. The protolith is presumed to be part of the Paramaca volcanic package.

Deep weathering at Dorlin has resulted in the development of an incomplete and discontinuous lateritic profile. A locally thick duricrust is partly dismantled. Slopes are covered by a locally extensive layer of colluvium generally gold enriched in mineralised areas. Colluvium is especially deep on the eastern flank of Montagne Nivré, where landslides have locally caused considerable thickening. The saprolitic layer on Nivré, presents variable depths, ranging from nothing, where large, little weathered silica tourmaline bodies occur, to depths of 80 m in areas of thick feldspar porphyry bodies.

Remnants of older thick and complete duricrust plateaux cover significant parts of Nord Inini. The duricrust, where directly observed, is up to 2 m thick and in places appears to mask the underlying gold geochemistry.

A strong and penetrative schistosity affects all Paramaca volcanics with an increase in intensity inside the sericite schist "belt". This schistosity (S1) predominantly dips to the east at 60°-80° and typically strikes between 140° and 170°. A second schistosity (S2) also affects the Paramaca volcanics and generally dips more steeply to the east and is frequently sub-vertical; strikes normally vary between 170° and 200°.

Regional drainage patterns indicate three major fault directions. An approximately 160° orientation (NNW-SSE), parallel to S1 in the Dorlin area. The second is 040° to 050° (NE-SW) and is followed by many of the major streams in the Dorlin area. The third is broadly E-W and appears to mainly affect the Nivré-South Inini area.

## **1.7 Mineralization**

The Dorlin Project area has numerous areas with anomalous gold regolith geochemistry. The principal mineralised zones have been explored by RGD and previous operators, but most of the exploration focus remained on the Nivré area.

Because of both the steep slopes on the eastern flank of Montagne Nivré and the cropping out of primary mineralisation near the crest of the ridge, a thick and gold-enriched colluvial layer has developed. This layer is typically composed of poorly sorted red gravelly clay including boulders of duricrust remnants and silica-tourmaline facies, with an average thickness of approximately 6 m. On the lower parts of the slopes (e.g.: Johnny Wait prospect), landslides and slumping locally cause significant thickening (of up to 35 m).

Primary mineralisation on Nivré East zone can be divided into three main groups; the eastern massive silica-tourmaline body, the western semi massive and disseminated silica-tourmaline bodies, silica-pyrite (not necessarily with tourmaline) altered tuffs and lapilli-tuffs. The eastern massive silica-tourmaline body is the most significant mineralised unit on Nivré East. It is extremely continuous for over one kilometre. The massive body strikes N 350° and dip varies from approximately 75° E in the north to sub-vertical in the south. Its thickness reaches 50 m in the central area.

Ductile deformation of the massive body is rare, but fracturing can be quite intense. Mineralisation is usually associated with high pyrite content (from 5 to 25% locally). The pyrite, a ubiquitous component of these bodies, is disseminated or in massive to sub-massive veinlets (+ quartz and carbonate). West of this massive unit, numerous semi-massive (typically 5 to 10 m thick) silica-tourmaline facies bodies occur along with disseminated much thinner bodies. Dip angles, strike, textures, mineralogy and mineralisation types are like those of the massive body.

## **1.8 Deposit Types**

Three main types of primary gold deposits have been recognized in French Guiana, based on textural features and geological setting (adapted from Milesi *et al.*, 2003), as follows:

1. Stratiform/stratabound gold-bearing tourmalinites (essentially pre-D1), in which gold is associated with disseminated sulphides, hosted by the volcanic and sedimentary rocks of the Paramaca Formation.
2. Gold-bearing conglomerates (D2-related): disseminated gold hosted by the Upper Detrital Unit of the North Guiana Trough.
3. Mesothermal-orogenic ore deposits (D2-related): This type of discordant polymorph mineralization is represented by quartz-carbonate-sulphide veins and stockworks, essentially hosted by the Paramaca Formation and granitoids.

Nivré is considered one of the best examples of a tourmalinite-hosted gold deposit, in which an orebody is produced by polydeformation of a large stratabound sulphide deposit hosted by volcanic and volcanoclastic rocks, metamorphosed to greenschist facies (Milesi *et al.*, 1988; Lerouge *et al.*, 1999).

## 1.9 Exploration

RGB initiated its exploration program in September 2017. Considering that exploration work in the Project was interrupted in 1998, RGB needed to validate the historical geological database used for prior resource estimates. This validation work included geological relogging and resampling of available core and drilling “twin” holes to demonstrate that historical results could be used for ongoing resource estimates. 7,147 m of Nivré drill core were relogged, representing all available core, and 854 validation samples were collected. This work indicated a good correlation and no significant analytical bias between the laboratories used in the 1990s and laboratories used by RGD. Minor nugget effect was identified when assessing the correlation of higher-grades.

Six validation holes (“almost twins”) totaling 760 m were drilled further proving the validity of the historical drill results. Subsequently, 50 “expansion” drill holes totaling 5,825 m were drilled. This was followed by the re-interpretation of group lithologies in units and 3D modeling to constrain and model gold according to its host rocks.

A gradient array induced polarization (“IP”) and resistivity survey has been carried out since November 2018, by Matrix Geotechnologies Ltd. over the Nivré deposit and other prospects. Results from the geophysical survey show a strong correlation between chargeability and zones of gold mineralization, likely due to the often-observed spatial association of gold with pyrite within the deposit area. Resistive highs appear to be associated with zones of silicification (and tourmalinisation). The results from this survey are being used in the definition of further drill targets within the Dorlin Project area.

Field mapping and rock sampling was carried out on the Roche d'Olon and Sept Kilos prospect areas during 2018, to delineate additional prospective areas for drill targeting gold mineralization. The outcrops of the Roche d'Olon prospect comprises the same lithologies as those found on the Nivré area, namely the strongly altered silica-tourmaline facies, in addition to some outcrops of intrusive porphyry. It has been interpreted that the silica-tourmaline facies continue north from Nivré East. This is further confirmed by results from the IP geophysical survey. In follow-up to historical auger sampling, fieldwork focused on the assessment of boron anomalies that extend through Sept Kilos, terminating in the north of the prospect. Within this wider boron anomaly, silica-tourmaline alteration zones have been mapped and sampled.

### **1.10 Drilling**

Historically, 182 drill holes and 24,625 m were drilled in the permit by various operators (BRGM, BRGM-BHP and Guyanor-Cambior). Out of this, only 23 holes for a total of 2,768 m representing 13% of the total drilled length were drilled outside Nivré.

In 2018, RGD completed a validation program of six holes (seven when including the first 20 m of the first hole that were re-drilled) for 760 m and an expansion program of 50 holes for 5,825 additional metres for a total in the 2018 program of 57 drill holes and 6,585 m.

All 2018 drill collars were surveyed by a registered surveyor with a +/- 2 cm accuracy. All easting and northing measurements were recorded in RGFG95 UTM zone 22, while elevations were measured in NGG77. In addition to the 2018 drill collars, a selection of ten widespread historical holes were also surveyed and no significant differences on collar coordinates were reported for the historical holes.

Down-hole surveys are measured by the drillers using a REFLEX EZ SHOT instrument. Surveys are made at depths of 15, 45, 75, 105 m (etc.) until the end of the drill hole. The measure at 15 m allows to check the proper orientation of the drill hole before it is completed. To avoid errors in surface measurement of the drill hole direction and dip, it was decided to use the 15 m down-hole measure as the collar direction and dip.

Following transportation of the core boxes from the drill rig to the camp, they were then laid out at the core shed and verified by geology staff. Cleaning of core is done using water sprayers and gently brushing the core, never directly using a water hose. Core is logged on inclined logging tables. The geological technician carries out systematic measurements of core runs and marks each meter directly on the core. This is followed by logging and measurements including core recoveries, simple rock quality designation (RQD) and rock strength (hardness).

All NQ drilling uses a Reflex ACT III tool for orientation, and the bottom of the hole is marked by the drill crew when the core is retrieved and pumped from the inner tube. Wherever there are two successive orientation marks or more, an orientation line is marked in red denoting the bottom of the core, with arrows indicating the downhole direction.

The measurement of magnetic susceptibility is done using a Terraplug KT-10 instrument. The measurements are usually made at every metre on the whole core before it is sawed.

Logging is made by the geologist on Excel templates with notebooks, using pull-down menus to minimize typing errors and capture data consistently among geologists. A description of each sample is made, along with geological descriptions and other notes on mineralization and alteration. Quantitative (in cm or %) to semi quantitative (1 to 5) estimates are made for shearing/schistosity, cumulative quartz vein, intensity of silica, carbonates, sericite, epidote, chlorite, leucosilene, fuchsite, biotite, tourmaline, magnetite, clay, kaolinite, limonite, hematite, iron-copper-manganese oxides, pyrite boxwork, pyrite, chalcopyrite, arsenopyrite, other sulphides. Visible gold is noted, and the last column is left for descriptions.

Structural measurements are made on fresh rock and whole core by the logging geologist in charge of the drill hole. The structural measurements are captured on an Excel spreadsheet and for each drill hole, the geologist completes a structural report.

Core boxes are photographed on an inclined frame. One photography either covers four boxes of HQ core (about 8 m) or three boxes of NQ core (about 9 m), using a color chart for eventual corrections.

The geologist prepares the sample plan on the log and assigns sample numbers to the sampling intervals during logging. Core boxes containing saprock and fresh rock are cut using the on-site diamond-blade core saws, while core boxes containing saprolite are sampled using a trowel to slice the core in half. The left side of the core looking downhole is sampled and bagged with a sample tag while the other half remains in the core box for future observations or other analyses. A second tag is placed in the core box at the end of the sample interval.

Once sampling is completed, both the original samples and QA/QC samples are added to rice bags for transport. Individual sample bags are closed using single-use plastic straps, while rice bags are sealed using numbered security tags and both remains unopened until arrival at the assay laboratory, thus guaranteeing sample integrity.

Each sample submission form contains samples from only one hole and comprise several bags, each up to 20 kg in weight. The sealed bags are stored in a locked room at camp at the end of each day while

awaiting the next available transport (by helicopter or light aircraft) to the Cayenne office. Upon arrival in Cayenne, the sealed bags are stored in another locked room pending a weekly transport to the laboratory. About 2,550 kilograms of samples were shipped each week during 2018.

Samples from drill holes DO-18-144 through DO-18-176 were shipped to MSA Analytical in Georgetown, Guyana, after which a change in assay laboratory was made due to delays with customs and shipping. Samples from drill holes DO-18-177 to DO-18-193A were shipped to FILAB AMSUD in Paramaribo, Suriname.

The transportation process for samples leaving Cayenne is as follows: samples for MS Analytical were loaded onto a closed truck at the Ressources Réunion office in Rémire-Montjoly, and traveled to Suriname, where they spend the night in the transporter's garage before heading to Georgetown the next day. During the second part of the 2018 drill program, the same process took one day, with samples going from the Rémire-Montjoly office to FILAB-AMSUD in Paramaribo without any stops.

#### **1.11 Sample Preparation, Analyses and Security**

All core samples were either sent to MS Analytical in Georgetown, Guyana or FILAB-AMSUD in Paramaribo, Suriname. Both are accredited laboratories for quality procedure. FILAB was used for one shipment of reanalyses from historical mineralized core still available at the Yaou camp at the beginning of the exploration program. FILAB was also used for the end of the drill program from drill hole DO-18-177 to DO-18-193A. MS-Analytical was used for most of the historic assay validation and for drill holes DO-18-144 to DO-18-176.

At MS-Analytical, samples are dried for 12 hours at 105°C and crushed to 2 mm in Rocklabs automatic crushers. A 500 g split sub-sample is then pulverized to 75 microns with an 85% pass rate. At FILAB, samples are dried for 4 to 24 hours according to the moisture content at 105°C in an electric oven, then crushed to 2.5 millimetres ("mm") using a jaw crusher. A sub-sample of 500 g is then pulverized to minus 90 microns with an 85% pass rate.

At MS-Analytical, a 50 g fire assay is carried out on the prepared pulp sample, using an atomic absorption spectrometric (AAS) finish. Samples with assays above 10 grams per tonnes of gold are re-assayed using gravimetric finish. At FILAB, fire assay analyses were completed on either 30 g (FA30) or 50 g (FA50) aliquots with an AAS finish. Samples above five grams per tonne of gold were re-assayed using a gravimetric finish.

Standard control samples (or certified reference materials) are regularly inserted every 25 samples, but some extra standards are added in mineralized zones at the discretion of the geologist. Coarse blanks are routinely inserted every 25 samples and extra coarse blanks are added as the first sample of the batch and immediately after any suspected high-grade mineralized interval. Field duplicate were inserted every 20 samples.

When sample results are received, the QA/QC manager immediately assesses the results. In cases of failing controls according to a strict protocol, re-assaying of samples is requested. All assays including initial failures are entered in the Excel and in the acQuire software-validated databases.

To assess the possibility of any analytical bias between the two laboratories used during the 2017-2018 programs, a total of 221 pulp duplicates of assays completed at MS Analytical were sent to FILAB to be re-assayed. Graphs indicate a good correlation between the two laboratories.

Coarse blank samples are inserted to assess contamination during the preparation of the samples at the laboratory. The blank samples are coarse-grained (2-4 cm) and undergo both stages of sample preparation: crushing and pulverizing. Most blank samples fall within the acceptable limit set at five times the detection limit. The few exceptions remained minor failures and do not indicate possible smearing of gold during the preparation stage at both laboratories.

Duplicates are used to assess field, preparation and analytical precision. The pulp duplicates record errors of analyses. They are assessed using correlation plots. The correlations for the Dorlin samples are excellent, proving the analytical precision at both laboratories. The coarse duplicates indicate the error of sample size reduction in the preparation lab and the error of analyses. The correlation between the original and duplicate samples is excellent, proving that sample preparation and reduction are also correct at both laboratories. The field duplicates are used to calculate field, preparation and analytical precision. Dispersion is greater at MS-Analytical than at FILAB. However, this may be a function of MS-Analytical receiving more high-grade assays than FILAB. High-grade samples are often subject to a greater nugget effect and therefore lower repeatability than with lower grade samples.

The standards are used to monitor the laboratory assay accuracy. RGD uses several types of standards purchased from the CDN Resource Laboratory Ltd in Vancouver. Target grades of the standards are cut-off grade, average grade of the deposit, medium-grade and high-grade. In addition, the standards are either made of oxide to be inserted with saprolite samples or rock for fresh samples. Care is also paid to the media of the standard samples to be coherent with the Dorlin core. Despite occasional failure, the standard results show that the assays may be used for resource estimate.



The chain of custody includes an independent audit of the drill data entered and validated in the acQuire software by an arms-length consultant (gDAT Applied Solutions) that audited the acQuire drill database and run independent QA/QC controls prior to directly handing over exports from the acQuire-validated database and an accompanying report to GMSI bringing an extra level of data security to the process.

### **1.12 Data Verification**

Data verification performed by GMSI comprises of a site visit to the Dorlin Project (undertaken between August 16<sup>th</sup> and August 19<sup>th</sup>, 2018), and drill hole database validations.

During the site visit, Mr. Rejean Sirois, P.Eng., the Qualified Person (“QP”) for the Nivré mineral resource estimation reviewed the data from historical drilling by Cambior and Guyanor, aiming at confirming the geology descriptions, weathering profiles and the previous gold assay results received by Guyanor and Cambior. In addition, the sampling protocols, QA/QC and best practices were audited by the QP. Historical drill collars were visited, and validation twin hole results were reviewed and compared with historical values.

Independent assaying of 2018 drilling and historical drilling by the QP confirmed assays present in the database. The drill hole database was validated internally by GMSI, and no significant errors were found.

### **1.13 Mineral Processing and Metallurgical Testing**

In 1998, Cambior requested to the Centre des Recherches Minérales located at Sainte Foy, Québec, metallurgical tests on eight samples coming from the Dorlin and Yaou Projects, considered at the time as a single project (M. Saint-Jean, 1998). Four of these samples were from Yaou and four were from Dorlin but it is unclear which were coming from each project as appendices of the report are missing. Details on each composite sample are missing although three were from saprolite and five from fresh rock. Cyanidation on pulverized samples at 70% passing 200 mesh recovered from 81.8 to 97.8% of the contained gold. The average recovery of the eight composites is 92%.

Cambior in its pit constrained resource estimate of 1998 (F. Clouston, 1998) for the Dorlin Project, used a 93% recovery for the estimate. GMSI has used the same recovery for the current estimate. Additional work is required on metallurgical testing.

### **1.14 Mineral Resources Estimate**

GMSI prepared a mineral resource estimate for the Dorlin Project based on data provided up to and including the 14<sup>th</sup> January 2019. This database included all available historical drilling by BHP/BRGM and

Guyanor Resources (182 holes), and drilling completed by RGD in 2018 (57 holes for 6,585 m). In addition, 962 shallow auger holes and 2,311 m of trenching data was made available. GMSI has reviewed the database and is satisfied that the integrity of the drilling database is of an acceptable standard and can be used for resource estimation.

An interpretation of geological domains was provided to GMSI in the form of hand-drawn sections and a drilling interval file. This information was incorporated into Leapfrog GEO™ and each domain was interrogated in 3D to determine if it was a valid domain for resource estimation. The Nivré deposit has a geological model that contains 10 lithological codes, which cover following lithologies; laterite-colluvium, weakly unaltered tuffs, strongly altered tuffs, tourmalinite and an individual quartz vein. GMSI adjusted the geological model to better reflect gold mineralisation (rather than alteration), resulting in a model more suitable for resource estimation.

Four additional surfaces were generated based on weathering data provided: 1) Laterite-Colluvium, 2) Saprolite, 3) Transition and 4) Fresh. A LiDAR topography surface for Nivré deposit was provided to GMSI and integrated to the geological model.

Length-weighted statistics of the raw assays were computed using R statistical software. A specific grade capping was applied to the raw assays for each domain based on probability plots of the raw assays. GMSI capped 69 assays in total, which resulted in a reduction of the global mean from 0.49 g/t to 0.45 g/t, and a reduction in metal content of 8.4%.

The capped raw-assays were composited into 1.5 m run length (down-hole) within each of the lithology domains. Unsourced intervals were assigned a zero grade for historical drilling.

The database includes specific gravity measurement from 1,736 samples collected from drill core. Density was assigned based on weathering codes using the median value for each weathering type.

Experimental correlograms were modelled using a single grouped domain consisting of all UTO domains and the UTTA domain for the Nivré East zone only. Correlograms were also produced for the laterite domain, which were unfolded to horizontal.

GMSI constructed a block model in Geovia GEMS™ using the refined geological model built based on geological sections and drill hole intervals provided by Dominique Fournier of Reunion Gold. The geological model contains both lithological and weathering interpretations. The chosen block size was 5m (X) by 10 m (Y) by 5 m (Z), and the model was rotated 17.5 degrees anticlockwise from north. GMSI used a percentage block model type to more accurately represent the laterite domain.

The interpolation technique selected to estimate the Nivré deposit block model is the Ordinary Kriging ("OK") method with 1.5 m composited capped gold grades using a four-pass interpolation strategy. In addition, a high-grade restraining was implemented to control the extrapolation of high-grades in later estimation passes. Lithological domains were considered as hard boundaries for all domains. For the laterite domain, two search ellipses were used to model the two flanks of the hill (east and west). For all other domains, a narrow lenses-like search ellipse dipping steeply to the ENE was used with a narrow Z-Axis. The search ellipse distances progressively increase from 40 m x 40 m x 20 m (laterite domain) and 60 m x 60 m x 15 m (all other domains) in the first interpolation pass towards longer distances up to 100 m x 100 m x 40 m (laterite domain only) and up to 120 m x 120 m x 30 m (all other domains) in the fourth pass.

Resource classification was determined from estimation pass and distance from the 50 m x 50 m drilling pattern at the Nivré East zone. Indicated Mineral Resources are blocks estimated in Pass 1 or 2 within the vicinity of the 50 m x 50 m drilling pattern at Nivré East. Inferred Mineral Resources are blocks estimated in Pass 1 or 2 outside of the 50 m x 50 m drilling pattern at Nivré East, and all blocks estimated in Pass 3.

The block model was validated using visual validation, global comparative statistics by domain, swath plots and Q:Q (quantile-quantile) plots comparing Inverse Distance Cubed ("ID<sup>3</sup>") to OK interpolation methods.

The Total Open-Pit Constrained Mineral Resource as of the 2<sup>nd</sup> March 2019 is 18.9 Mt at 1.09 g Au/t for 665,000 oz in the Indicated Category, and 26.0 Mt at 1.06 g Au/t for 884,000 oz in the Inferred Category. A detailed breakdown of the total Mineral Resource by weathering type is show in Table 1.1.

For the Whittle pit optimization constraining the resource, a price of US\$1,250/oz Au was used, with a 93% metallurgical recovery and a US\$/€ exchange rate of 0.86. Mining dilution was included (5% in saprolite, 10% in fresh rock) when producing the Whittle shells for the declaration of the Mineral Resource.

**Table 1.1: Open-pit Constrained Total Mineral Resource for All Nivré Deposits Combined**

| Weathering         | Lower Cut-off  | Indicated Resources |                |               | Inferred Resources |                |               |
|--------------------|----------------|---------------------|----------------|---------------|--------------------|----------------|---------------|
|                    |                | Tonnes (Mt)         | Grade (g Au/t) | Ounces (000s) | Tonnes (Mt)        | Grade (g Au/t) | Ounces (000s) |
| Laterite/Colluvium | 0.40 g/t       | 3.0                 | 1.02           | 99            | 5.6                | 0.99           | 179           |
| Saprolite          | 0.40 g/t       | 3.2                 | 0.89           | 91            | 9.7                | 0.91           | 282           |
| Transition         | 0.53 g/t       | 3.3                 | 1.17           | 124           | 3.8                | 1.10           | 134           |
| Fresh              | 0.63 g/t       | 9.4                 | 1.16           | 351           | 6.9                | 1.30           | 288           |
| <b>Total</b>       | <b>Various</b> | <b>18.9</b>         | <b>1.09</b>    | <b>665</b>    | <b>26.0</b>        | <b>1.06</b>    | <b>883</b>    |

**Notes on the Mineral Resource Estimate:**

- (1) Mineral Resources are reported using a gold price of US\$ 1250/ounce
- (2) The metallurgical testing was set as 93% for all types of weathering based on historical metallurgy testing.
- (3) US\$/€ exchange rate was set at 0.86.
- (4) Cut-off grade of 0.40 g Au/t was used for colluvium/laterite and for saprolite, 0.53 g Au/t was used for transition and 0.63 g Au/t for fresh rock.
- (5) Only Indicated and Inferred blocks were considered during the optimization.
- (6) Mining dilution was included (5% in saprolite, 10% in fresh rock) when producing the whittle shells but the Mineral Resources are reported undiluted.
- (7) A royalty was estimated at 2.27%.
- (8) Resource classification was determined from estimation pass and distance from the 50 m x 50 m drilling pattern at Nivré East zone: Indicated Resources – Blocks estimated in pass 1 or 2 within the vicinity of the 50 m x 50 m drilling pattern at Nivré East. Inferred Resources – Blocks estimated in pass 1 or 2 outside of the 50 m x 50 m drilling pattern, and all blocks estimated in pass 3.
- (9) Rock bulk densities were assigned by weathering type (colluvium/laterite, saprolite, transition, fresh rock), and values were derived from the average of drill core measurements.
- (10) Classification of Mineral Resources conforms to CIM definitions.
- (11) The qualified person for the estimate is Mr. Réjean Sirois, P. Eng, Vice President Geology and Resources for GMSI. The estimate has an effective date of March 2<sup>nd</sup>, 2019.
- (12) Mineral Resources do not have demonstrated economic viability. The estimate of Mineral Resources may be materially affected by environmental, permitting, legal, title, taxation, socio-political, marketing, or other relevant issues.
- (13) The quantity and grade of reported Inferred Resources in this estimation are uncertain in nature and there has been insufficient exploration to define these Inferred Resources as Indicated or Measured Mineral Resources.

### 1.15 Environmental Studies and Permitting

The Nivré Mountain and surrounding areas were the object of intense environmental studies starting with Guyanor in 1999, then with SMYD in 2014 and RGB in 2017. All environmental aspects were addressed by these studies. The highest environmental stakes in the area are with the fauna and flora. Several species are protected and one of them at least, *Rupicola* or “coq of the rock”, will require exemptions to work in their habitat. Several planned drill holes in the nesting area were relinquished in 2018 although no bird was ever seen since 1998. However, identification of recent nests indicates an occasional presence of the bird at Nivré. Several studies were completed by biologists for RGD and additional have been ordered to work on a compensation plan for these exemptions. It should be noted that the coq of the rock is present all over the Guiana Shield.

In addition, there are indications of Amerindian sites on the top of the Nivré Mountain that will deserve additional archaeological conservation work before being drilled or mined. This work will be planned to avoid slowing down permitting and drilling work.

#### **1.16 Adjacent Properties**

The only adjacent property to the Dorlin permit is a 1 km<sup>2</sup> AEX for alluvial gold mining held by Ermina SARL.

#### **1.17 Recommendations**

GMSI recommendations focus on the development and elaboration of the geological model (in relation to gold mineralisation controls), and the weathering model where understanding at present is limited. GMSI also recommends regular down-hole measurements of bulk density to improve the confidence in the weathering types and total tonnages. Lastly, the collection of metallurgical and geochemical samples (arsenic and sulphur) is recommended to elaborate on the existing historical metallurgy test work, and to investigate if arsenic or sulphur influence gold recovery.

## **2. INTRODUCTION**

The Dorlin Project has been subjected to on-ground exploration since 1974 when region was explored by the BRGM. The most significant exploration campaigns occurred in the 1990's when the Nivré deposit was explored and delineated by drilling by Guyanor Ressources and Cambior Inc. A mineral resource was released in 1998. Due to illegal mining of the Nivré deposit and a depressed gold price, the project remained relatively dormant until 2013, when the army / *gendarmerie* involvement gradually resulted in the removal of illegal miners in the region over the following 2-3 years. RGD entered the project in 2017.

RGD has conducted validation and exploratory drilling in 2018 with the aim of validating the historical drilling database, and test for extensions to the north of the Nivré deposit. Drilling is now at an enough density and quality to allow the estimation of a maiden Mineral Resource Estimate in conformity with NI 43-101.

### **2.1 Scope of Work**

RGD has retained the services of GMSI to prepare an Independent Mineral Resource estimate for the Nivré deposit (part of the greater Dorlin Project). No previous NI 43-101 Technical Report has been issued on the Project. This independent Technical Report was prepared to support the mineral resource estimate for the Project prepared by GMSI and disclosed by RGD by press release on March 14, 2019.

### **2.2 Qualifications and Experience**

This Mineral Resource Estimate has been produced under the supervision of Mr. Réjean Sirois P.Eng. and is considered the Qualified Person (QP) for this Report. Mr. Réjean Sirois has significant experience in producing Mineral Resources of gold deposits in the Guiana Shield, and other orogenic gold deposits around the world (West Africa, Eastern Canada).

### **2.3 Site Visits**

A site visit was undertaken between August 16<sup>th</sup> and August 19<sup>th</sup>, 2018 by Mr. Rejean Sirois, P.Eng., the QP for the Nivré mineral resource estimation.

### **2.4 Units of Measure, Abbreviations and Nomenclature**

All coordinates used in the Mineral Resource reference the RGFG95 Datum (Réseau Géodésique Français de Guyane 1995) and relate to the UTM 22N coordinate system. All units of measure are in International System of Units (SI).

### **3. RELIANCE ON OTHER EXPERTS**

The authors of this Report have gathered information from a variety of sources, notably Sections 4, 5 and 20 which have been provided by Dominique Fournier, Exploration Manager at Reunion Gold.

The authors have relied on this information to describe, in Section 4, the mineral rights, permit requirements and contractual rights relating to the Dorlin Project.

For Section 5, the authors have relied on written text provided by Reunion Gold regarding the accessibility, climate, infrastructure, physiography.

For Section 20, the majority of information has been sourced from recent environmental impact assessments by GeoPlus Environnement, which act as a basis for the text in this section. Reunion Gold provided the authors of this report with a summarised version for inclusion in Section 20.

The authors have made every attempt to accurately describe and convey the information contained in these sources, however we cannot guarantee the accuracy, validity or completeness of the data. Therefore, the authors rely on the accuracy of this information used to prepare Sections 4, 5 and 20 of this report.

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## **4. PROJECT DESCRIPTION AND LOCATION**

### **4.1 Location**

The Nivré deposit is found in the Nivré Mountain massif which culminates at 395 metres and is located near the Petit Inini river, 57 kilometres east of the village of Maripasoula, in central French Guiana (see Figure 4.1).

The village of Maripasoula is located on the right bank of the Lawa river (upper part of the Maroni River) about 230 kilometres southwest of the town of Cayenne, the capital of the Overseas Department of French Guiana. The Maripasoula municipality covers a territory of 18,360 km<sup>2</sup> and its geographical center coordinates are 03° 38' 40" North / 54° 02' 02" West. In terms of surface area, Maripasoula is the largest municipality in France.

RGD uses a camp established by SMYD, the subsidiary of Auplata SA holding the Dorlin mining lease. The camp is located northeast of the Nivré deposit next to the Petit Inini River in the southern part of the lease (see Figure 4.1).



Figure 4.1: Location of the Dorlin PEX



## 4.2 Mineral Tenure

### 4.2.1 Mining Regulations

Under the French Mining Code, mines can only be exploited under a concession or by the state, and for the overseas departments like French Guiana, by virtue of an operating authorization ("AEX") or an operating (exploitation) permit ("PEX") (art. L. 131-1 and L. 611-1, mining code). Since the Dorlin project is covered by an exploitation permit, as explained below, the process for permitting exploration activities alone, which are done through an exploration permit (a "PER"; that may eventually lead to the application of an exploitation lease) is not explained here.

#### **4.2.1.1 Exploitation Permit (PEX)**

A PEX confers an exclusive right of exploitation on the substances mentioned in the granting decree (art. L. 611-17, mining code). The PEX alone does not allow carrying out of specific exploration or mining work, which in turn requires a declaration (“DOTM”) or authorisation (“AOTM”) according to their nature. However, only the holder of a PEX holds the right to request such permission to carry out any activities, including mining operations, on the area covered by the PEX.

A PEX is granted for a maximum initial period of five years by ministerial order following local instruction by the *Direction de l’Environnement, de l’Aménagement et du Logement* (“DEAL”), national instruction by the Minister responsible for Mines, and an opinion of the General Council for the economy, industry, energy and technology (“CGEJET”).

The validity of the PEX can be renewed twice. If an exploitation license expires before the end of the operation, mining can only then continue under a concession.

#### **4.2.1.2 Concession (CON)**

The concession is the equivalent of mining title. The institution of a concession creates a real estate right separate from the property of the surface. However, the concession alone does not allow the realization of any work, which requires a declaration (“DOTM”) or an authorization (“AOTM”) based on their nature.

The concessionaire holds the right to declare or request permission to start exploration and operating work on the entire surface covered by the concession. There are no constraints on the shape and the size of the concession. The concession is granted for a maximum initial period of 50 years, by order in Council of State after a local directive (by the DEAL), national instruction (by the minister responsible for mines), and an opinion of the CGEJET.

The application for a concession is submitted for public review for a period of 30 days, and conjunctly for auction, allowing any person or company to file an application for a concession, presented under the same conditions, within 30 days of the issuance of the auction notice. However, there is no auction required for an existing holder of a valid PER or PEX. The duration of a mining concession may be subject to successive extensions, each for a period of less than or equal to 25 years.

#### **4.2.1.3 Declaration / Authorization of work (DOTM or AOTM)**

In addition to the mining titles, any activities of mining, drilling or earthworks require a DOTM or an AOTM for such work, depending on the scale of the planned activities. The AOTM requires a full Environmental Impact Assessment and the administrative process takes longer.

Mining operations are always under the scope of an AOTM. Both an AOTM or a DOTM may be used to permit exploration activities but depending on either (i) drill density and purpose of exploratory boreholes (definition drilling requires an AOTM), (ii) the volume of ground disturbance (threshold set at 20,000 m<sup>3</sup>), or (iii) the impact of the work, one or the other will be required.

The approval for the AOTM or DOTM is made locally in French Guiana by the DEAL. An application is made for each group of activities, and the DEAL has 35 days to decide between requiring an AOTM or a DOTM. No decision within 35 days defaults to an AOTM being required. An application for an AOTM is submitted to a public review for a period of 30 days to three months, depending on the activities involved. The AOTM is then to be issued by the Prefect and takes 12 to 18 months to be granted. A DOTM application is also processed locally by the DEAL and takes two months for an approval to be received.

#### **4.2.2 Dorlin Exploitation Permit**

The project is located within the operating licence (*Permis d'Exploitation* or PEX) number 12/2010, also named Dorlin. The Dorlin PEX covers an area of 84 km<sup>2</sup>, or 8,400 ha. This PEX for gold and related substances was granted to SMYD for a period of five years on July 31, 2010 (Ministerial order DEV01019326A dated July 22, 2010, published in the official Journal of the French Republic of July 31, 2010).

**Table 4.1: Coordinates of the Dorlin PEX**

| Corner | UTM CSG67<br>Zone 22 |        | UTM RGFG95<br>Zone 22 |        | LAT/LONG        |                |
|--------|----------------------|--------|-----------------------|--------|-----------------|----------------|
|        | E                    | N      | E                     | N      | W               | N              |
| A      | 215760               | 410100 | 215758                | 410212 | 53° 33' 32,000" | 3° 42' 27,178" |
| B      | 215760               | 420100 | 215758                | 420212 | 53° 33' 33,000" | 3° 47' 52,540" |
| C      | 214260               | 420100 | 214258                | 420212 | 53° 34' 21,511" | 3° 47' 52,396" |
| D      | 214260               | 425100 | 214258                | 425212 | 53° 34' 22,000" | 3° 50' 35,075" |
| E      | 219260               | 425100 | 219258                | 425212 | 53° 31' 40,034" | 3° 50' 35,500" |
| F      | 219260               | 420100 | 219258                | 420212 | 53° 31',39,558" | 3° 47' 52,876" |
| G      | 220760               | 420100 | 220758                | 420212 | 53° 30' 50,971" | 3° 47' 53,018" |
| H      | 220760               | 416100 | 220758                | 416212 | 53° 30' 50,596" | 3° 45' 42,868" |
| I      | 222260               | 416100 | 222258                | 416212 | 53° 30' 02,010" | 3° 45' 43,009" |
| J      | 222260               | 410100 | 222258                | 410212 | 53° 30' 01,457" | 3° 42' 27,782" |

An application for the renewal of the licence over the same area and for five years was filed by SMYD on June 30, 2015. The renewal of the PEX has not yet been granted, but the application extends the validity of the PEX until it is either granted or rejected for renewal. There is no logical reason for this application to be rejected; and therefore, the title is in good standing.

The intention of SMYD, with the approval and support from its partner RGD, is to file a concession application before the end of the 2<sup>nd</sup> five-year term of the exploitation licence.

#### **4.2.3 Option from SMYD**

On February 4, 2017, RGD entered into an option agreement with SMYD a subsidiary of Auplata S.A., a French company listed on Euronext Growth, to acquire a 75% interest in the Dorlin Project in French Guiana.

The option is subject to certain conditions precedent including the renewal of the Dorlin Project permit and the completion by RGD of technical and legal due diligence on the Project. The option will be valid for a period of five years from the date all conditions precedent are satisfied. To exercise the option to acquire a 75% interest in the Dorlin Project, RGD will have to complete and deliver a Feasibility Study to SMYD within a period of four years and six months after the start of the option period. To maintain the option, RGD is required to spend at least US\$3 M in the first three years. Once the option is exercised, SMYD will have to

choose between maintaining a 25% participating interest (“PI”) or a 5% net profit interest (“NPI”). If SMYD chooses a 25% PI, RGD will have the option to acquire an additional 5% PI from SMYD for a consideration based on the NPV in the Feasibility Study.

#### **4.2.4 Royalties, Agreements and Encumbrances**

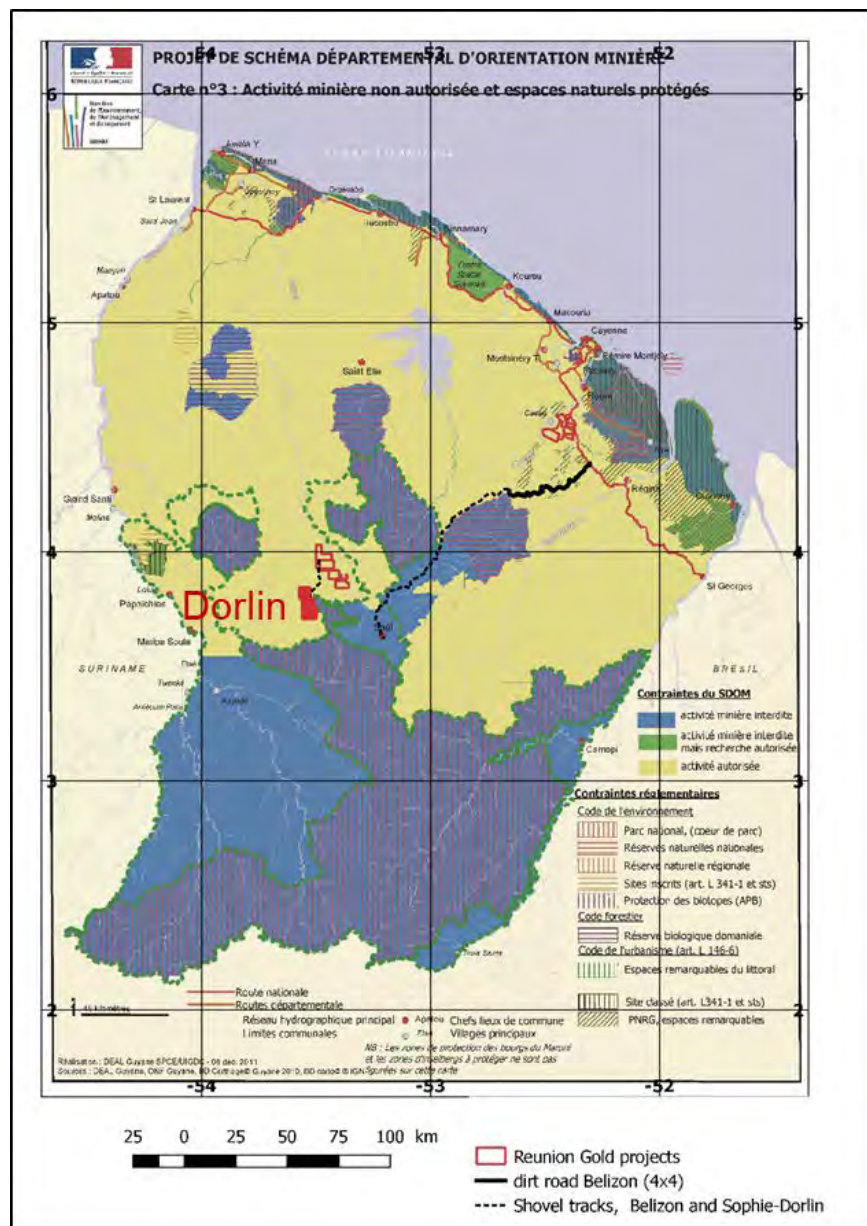
The Dorlin Project is subject to a 0.5% royalty payable to Euro Ressources, a subsidiary of Iamgold.

### **4.3 Environment**

Mining in French Guiana is subject to environmental oversight, depending on the location according to the Departmental Mining Guidance Scheme (“SDOM”), established in accordance with the principles of sustainable development. French Guiana is divided into four zones under which prospecting, and mining are regulated, to ensure the protection of sensitive natural environments, landscapes, habitats and populations. Each zone corresponds to specific rules as follows:

- Zone 0: areas prohibited for prospecting and mining;
- Zone 1: areas only open for airborne exploration and underground operation;
- Zone 2: areas where exploration and mining are subject to additional constraints;
- Zone 3: areas open for prospecting and exploitation under the normal regulations of mining and environmental laws.

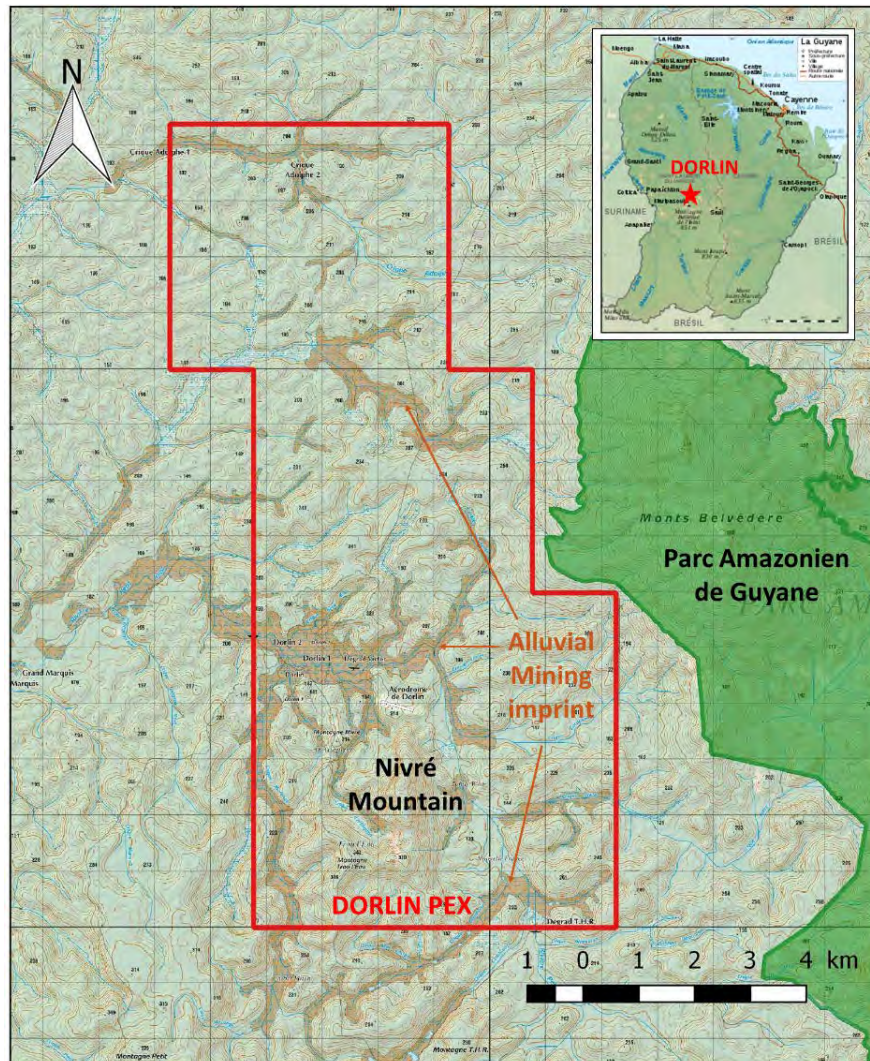
The Dorlin PEX is classified under zone 3 of the SDOM (Figure 4.2).





SMYD is only responsible for reclaiming recent alluvial mining by its contractors and not of the all historical impact. SMYD has a plan to proceed with this reclamation in 2019. Upon completion, environmental discharge requirements for on-site activities are delivered by the DEAL.

**Figure 4.3: Dorlin Environmental Imprint**



## **5. ACCESSIBILITY, CLIMATE, LOCAL RESOURCES, INFRASTRUCTURE AND PHYSIOGRAPHY**

### **5.1 Accessibility**

The Project is located approximately 180 kilometres south-west of Cayenne, the principal town of French Guiana in South America (Figure 4.1), and approximately 55 east-north-east of the village of Maripasoula on the Maroni (Lawa) River.

The Project is accessible by small fixed wing aircraft (Islander, Cessna 182 and 206) using a 380 m long airstrip that was refreshed by RGD. Flight time from Cayenne is approximately one hour, and from Maripasoula 20 minutes. Maripasoula is accessible by daily flights from Cayenne and has a concrete runway suitable for medium sized jet aircraft. Several “drop zones” suitable for helicopter landings are present on the Project area, including at the camp. Despite its slightly higher price, helicopter is more widely used than fixed wings charters, due to the much greater flexibility and efficiency for a similar payload.

The Project is also accessible by use of local canoes (*pirogues*) from Saint-Laurent, down the Maroni River, and then from Maripasoula, along the Grand Inini and Petit Inini Rivers. During the rainy season the trip from Saint-Laurent takes three to four days, while it takes one day from Maripasoula to the Dorlin landing and vessels capable of carrying a five-tonne payload can thereby reach the Dorlin camp. During the dry season the trip from Maripasoula takes two to three days in a smaller craft unsuitable for cargo transportation and in the driest part of the season, no canoe can reach Dorlin.

As far as possible, mobilization is made during the rainy season with large pirogues loaded in Saint-Laurent with fuel or equipment trucked from Cayenne. For very large or heavy cargoes it is possible to unload at the Bas Espoir landing site near the confluence of the Grand and Petit Inini Rivers. From here, a 35 kilometres rough track accesses the Dorlin camp. This route is usually only used to bring in heavy machinery. A helicopter landing area is also available at Bas Espoir.

### **5.2 Climate**

The climate is typically equatorial, with daytime temperatures between 25°C and 31°C, falling to 19°C to 22°C at night. There are two wet seasons; the main period is typically from April to July, and the lesser one from December to February, although they vary from year to year. The average annual rainfall is in excess of 2,500 mm. The humidity is constantly high, ranging from 78% to 92% during the year.



### **5.3 Topography and Vegetation**

Dorlin is situated in a region containing some of the highest peaks in French Guiana. The Mont Belvedere range, whose foothills occur on the eastern limit of the permits, reach altitudes of 700 m. Montagne Nivré (the site of the current resource estimate) reaches a maximum altitude of 395 m and forms a long ridge with steep slopes descending 260 m in elevation. For the most part, topography consists of a gently rounded or flat-topped hills and deeply weathered valleys with small streams flowing off relatively flat laterite ridges and plateaux. Differences in topographic expression are clearly related to underlying geology: Paramaca rocks being characterised by steep sided ridges and higher relief with elevations ranging from 125 m to greater than 250 m; areas underlain by granitoids have lower relief (elevations from 125 m to 200 m) and rounded or flat-topped hills. The entire Project area is covered by a thick canopy of primary and secondary forest, with variations in vegetation type related to the underlying geology.

### **5.4 Local Resources**

Skilled, semi-skilled and unskilled labour is readily available in Cayenne, with most professional and technical personnel being trained in metropolitan France. Unskilled labour is also available in Maripasoula. French Guiana is an overseas department of France and French labour laws apply, resulting in relatively high salaries and restrictive employment contracts compared to the neighbouring countries of Suriname and Brazil.

### **5.5 Existing Infrastructures**

Paved roads are only limited to the northern part of French Guiana along the Atlantic coast, where 90 % of the population lives. The French Government plans to construct an all-weather laterite road into the interior of the territory between the RN 2 highway in the north, and the village of Saül, in the centre of French Guiana. This road would eventually be extended past the Dorlin permit on the way to Maripasoula. There is already a bush trail on this route ("route de Bélizon"), used by artisanal miners to bring heavy equipment during the dry season. A laterite road would provide an alternative to the river as an access route between Cayenne and Maripasoula for heavy equipment and supplies for mining operations at Dorlin.

In 2016, the new Regional Development Scheme (*Schéma d'Aménagement Régional* or SAR) was approved by ministerial decree enacting the Apatou-Maripasoula-Saul-Bélizon link in the *Communauté Territoriale de Guyane* ("CTG") projects.

## **5.6 Physiography**

Dorlin is situated in a region containing some of the highest peaks in French Guiana. The Mont Belvedere range whose foothills occur on the eastern limit of the permits reach altitudes of 700 m. Montagne Nivré reaches a maximum altitude of 372 m and forms a long ridge with steep slopes descending 240 m in elevation. For the most part topography consists of a gently rounded or flat-topped hills and deeply weathered valleys with small streams flowing off relatively flat laterite ridges and plateaux. Differences in topographic expression are clearly related to underlying geology: Paramaca rocks being characterised by steep sided ridges and higher relief with elevations ranging from 125 m to greater than 250 m; areas underlain by granitoids have lower relief (elevations from 125 m to 200 m) and rounded or flat-topped hills. The entire Property area is covered by a thick canopy of primary and secondary forest, with variations in vegetation type related to the underlying geology.

## 6. HISTORY

### 6.1 Historical Mining and Exploration Work

This section is summarized from Gautier & al., 1998: Compilation Report on the Historical and Recent Exploration, Dorlin Gold Project, French Guiana, Guyanor Ressources S.A. Internal Report, June 1998. Historical activity is summarized in Table 6.1.

**Table 6.1: Historical Mining and Exploration Activities 1900-1999**

| Years     | Activity   | Company                    |
|-----------|--|----------------------------|
| 1900-1955 | Gold placers were discovered at Dorlin. Alluvial mining took place until 1955 with an estimated production of 11 t Au (388,000 oz Au).   |                            |
| 1950-1960 | Prospections by the Bureau Minier Guyanais (BMG).  | BMG                        |
| 1974-1975 | Country-wide aeromagnetic survey   | BRGM                       |
| 1975-1976 | Mining inventory regional geochemistry work identified polymetallic copper-gold and lead-zinc anomalies.   | BRGM                       |
| 1977-1979 | 27 short drill holes and six long drill holes on polymetallic anomalies at THR, Dorlin and Florida.  | BRGM - COMILOG - Blanchard |
| 1980-1985 | Mining inventory detailed soil geochemistry and auger work for gold targets.   | BRGM                       |
| 1986-1989 | Soil geochemistry, auger and 19 drill holes.   | BRGM - BHP                 |
| 1993      | Guyanor Ressources (a Golden Star Resources subsidiary) acquires the exploration permits owned by the BRGM/BHP syndicate.  | Guyanor                    |
| 1994      | Cambior Inc. and Guyanor sign an option agreement allowing Cambior to earn 50% in the project.   | Guyanor-Cambior            |
| 1994-1998 | Exploration program with geophysics, geochemistry, auger, trenching and core drilling.   | Guyanor-Cambior            |
| 1996      | Airborne magnetics, radiometric and radar altimetry survey by CGG and Geotrex covering most of French Guiana; 135,300 km of flight lines orientated 030° at a nominal elevation of 120 m above ground level, with the line spacing over greenstone belts being 500 m. The Dorlin area is covered by this survey. | BRGM – CGG Geotrex         |
| 1994-2001 | Illegal mining activity for both alluvial and primary gold on the Dorlin PEX, ravaged the forest of the area, aggravated sanitary conditions and introduced chronic insecurity.  |                            |
| 1997      | Cambior completed earn-in at 50%. SMYD is created.   | Guyanor-Cambior            |
| 1998      | Guyanor & Cambior complete resource estimates for the Nivré deposit.   | Guyanor-Cambior            |

| Years     | Activity  | Company           |
|-----------|---|-------------------|
| 1998-1999 | After a pre-feasibility study, Guyanor/Cambior filed in March 1999, a concession application, that was not processed. | Guyanor - Cambior |

## 6.2 SMYD Mining and Exploration Work

This section is summarized from SMYD, 2015: Demande de Renouvellement du Permis d'Exploitation (PEX) de Dorlin. Société Minière de Yaou Dorlin, June 2015. SMYD activity is summarized in Table 6.2.

**Table 6.2: SMYD mining and Exploration Activity 1999-2019**

| Years     | Activity   |
|-----------|--|
| 1999      | SMYD is created as a 50-50% subsidiary of Guyanor and Cambior.   |
| 1999-2003 | Gold price does not justify mine development. Until 2001, the Guyanor camp is guarded, then used by gendarmerie forces until 2002 when it is burnt.  |
| 2001      | Several AEX are granted at Dorlin to reorganize illegal mining in the area. Jean Bena illegally mines primary gold underground at Nivré West.  |
| 2001-2002 | Illegal gold rush at Sept Kilos leading to the creation of villages of illegal miners.   |
| 2002      | Golden Star acquires the 50% share of Cambior on the Project.  |
| 2004      | Auplata acquires 100% of SMYD.   |
| 2005      | Two AEX granted on Sept Kilos.   |
| 2007-2011 | Worse period for illegal mining at Dorlin.   |
| July 2010 | The Dorlin PEX is granted.   |
| 2012      | Resource estimate by Geovariances.   |
| 2013      | SMYD can finally permanently settle on the PEX following numerous army / <i>gendarmerie</i> missions. SMYD builds a camp and a permanent camp for the army forces. SMYD helps for the logistical support of the army forces at Dorlin.   |
| 2013-2015 | SMYD, through its 100% subsidiary CMD and another sub-contractor, mines the left-over alluvial resources and assesses the eluvial potential of the Nivré area with 29 trenches, Sept Kilos by 500 m of trenches and Frères by 400 m of trenches. SMYD also completes test mining of eluvium under the duricrust. |
| 2015      | SMYD applies for the PEX renewal based on a gravimetry mining of Nivré saprolite gold mineralization. However, the corresponding AOTM and ICPE (industrial permits) applications were never filed. They provide, nevertheless, the bulk of data for RGD's current EIA.   |
| 2017      | SMYD options the Dorlin project to RGD. RGD creates its subsidiary in French Guiana and initiates exploration.   |

### 6.3 Historical Resources

Historical resource estimates were completed by BRGM and BHP in 1993, Cambior in 1997, Guyanor and Cambior in 1998, RSG Global for the oxide material in 2004, and Geovariance in 2012. The last two resources were optimizations of previous estimates using the resource definition of the Joint Ore Reserve Committee (“JORC”) or the Canadian Securities regulatory standards contained in the NI 43-101 guidelines. However, no QP had verified the validity of the initial data. Therefore, they are also considered as historical. It should also be noted that the Nivré Deposit was previously referred to as “Dorlin”.

#### 6.3.1 BRGM-BHP Resources (1993)

The BRGM / BHP syndicate produced a pre-NI 43-101 guidelines “potential resource” for the Dorlin Project (BHP, 1993) based on the BRGM-BHP drill- holes. Using a 2.5 g/t cut-off, they estimated the Montagne Nivré area to contain 1.7 million tonnes of resources grading 3.0 g Au/t or 164,000 oz Au (see Table 6.3).

**Table 6.3: BRGM - BHP Potential Resource for Nivré; Oxide and Sulphide Ore, 0 – 100 m. 1993**

|                  | 5 g Au/t Cut-off | 2.5 g Au/t cut-off |
|------------------|------------------|--------------------|
| Ore (t)          | 650,000          | 1,700,000          |
| Gold Grade (g/t) | 5 - 6            | 3                  |
| Gold Content (t) | 3.5              | 5.1                |

#### 6.3.2 Cambior (July 1997)

In July 1997, Cambior produced a resource estimate for Nivré (Cambior, 1997). The estimate used the results from the most up-to-date database available on the June 16<sup>th</sup>, 1997; the data set used included 519 auger holes from the BRGM, nine trenches from Guyanor and 72 diamond drill holes from the BRGM and Guyanor-Cambior programs. The in-situ geological resource was separately estimated by zone (Nivré West – Nivré East and South) by protolith (saprolite, transition and rock) and by categories (measured and indicated, inferred).

The resources were not pit constrained and included 630,300 oz Au at an average grade of 1.1 g Au/t in the measured and indicated categories and 311,543 oz Au at an average grade of 2.0 g Au/t in the inferred category. From this total, 148,004 oz Au (all categories) came from Nivré West and 793,840 oz Au (all categories) came from Nivré East and South zones (see Table 6.4).

**Table 6.4: Nivré *In-situ* Historical Geological Resources, June 1997**

| Zones     | Categories           | Saprolite |       | Transition & Rock |       | Combined Rock Types |       | Total Au Content |
|-----------|----------------------|-----------|-------|-------------------|-------|---------------------|-------|------------------|
|           |                      | ('000 t)  | (g/t) | ('000 t)          | (g/t) | ('000 t)            | (g/t) | (oz)             |
| Nivré NO  | Measured & Indicated | 425       | 1.2   | 1,390             | 1.5   | 1,815               | 1.4   | 82,200           |
|           | Inferred             | 244       | 1.7   | 770               | 2.1   | 1,015               | 2.0   | 65,804           |
| Nivré NE& | Measured & Indicated | 8,575     | 1.1   | 6,428             | 1.2   | 15,002              | 1.1   | 548,100          |
| Nivré SE  | Inferred             | 1,107     | 0.9   | 6,042             | 1.1   | 7,148               | 1.1   | 245,740          |
| All Zones | Measured & Indicated | 9,000     | 1.1   | 7,817             | 1.3   | 16,817              | 1.1   | 630,300          |
|           | Inferred             | 1,357     | 1.0   | 6,812             | 1.2   | 8,163               | 2.0   | 311,543          |

Using section interpretations from Nivré, a geological model was produced by Guyanor consultant D. Costelloe. For the purposes of the estimation, three zones of mineralisation were delineated: Nivré Nord-Ouest (Nivré NO), Nivré Nord-Est (Nivré NE) and Nivré Sud-Est (Nivré SE); these correspond to the current terminology of Nivré West, Nivré East and Nivré South, respectively. It should be noted that this model gave Nivré West mineralisation a westerly dip.

Based on defined orebody interpretations three-metre grade composites were created. Grade estimation was done using the inverse distance squared method. For measured and indicated category calculations, radius search ellipses of 50 m orientated along the orebodies' main axes, were used; to avoid grade smearing, the ellipses were 40 m thick in laterite, 20 m in ore zones and 10 m in host rocks; a minimum of two and a maximum of 12 composites were used to estimate blocks. To estimate inferred resources, only one composite was required, and search ellipses were extended to a maximum of 10 m to calculate grade in blocks left non-estimated from the measured and indicated calculations. In each case a maximum of three composites per hole was allowed. Half-dimension search ellipses were used to limit the projection of high-grade values (i.e. >75% of the high-grade limit), this was done to reduce the nugget effect impact. The upper cut-off high grade limit used was 20 g Au/t. Lower cut-off grades of 0.5 g/t, for saprolite and laterite, and 0.7 g/t, for transition and rock, were used.

Optimum Whittle pits with 45° slopes were computed for each model using separate mining and milling costs for saprolitic and unaltered rocks. Operation costs used were those of the Omai Mine in Guyana and Gross Rosebel project in Suriname. Transition material was considered as hard rock and laterite material included with saprolite. Pits were calculated using \$400/oz and \$350/oz Au prices. Table 6.5 shows the measured and indicated resources located within the optimal pits.

**Table 6.5: Measured and Indicated Resources within the July 1997 Whittle Pit**

| Gold Price | Zones            | Saprolite & Laterite |            | Transition & Rock |            | TOTAL        |            | Waste         | Waste / Ore Ratio | Au             |
|------------|------------------|----------------------|------------|-------------------|------------|--------------|------------|---------------|-------------------|----------------|
|            |                  | ('000 t)             | (g/t)      | ('000 t)          | (g/t)      | ('000 t)     | (g/t)      | ('000 t)      |                   | (oz)           |
| \$400      | Nivré NO         | 250                  | 1.5        | 543               | 1.8        | 793          | 1.7        | 4,698         | 5.9               | 42,900         |
|            | Nivré NE & SE    | 6,891                | 1.2        | 843               | 1.6        | 7,753        | 1.2        | 6,161         | 0.8               | 303,100        |
|            | <b>All Zones</b> | <b>7,141</b>         | <b>1.2</b> | <b>1,386</b>      | <b>1.7</b> | <b>8,526</b> | <b>1.3</b> | <b>10,859</b> | <b>1.3</b>        | <b>346,000</b> |
| \$350      | Nivré NO         | 171                  | 1.7        | 246               | 1.7        | 417          | 1.7        | 1,504         | 3.6               | 23,000         |
|            | Nivré NE & SE    | 5,692                | 1.3        | 430               | 1.3        | 6,122        | 1.3        | 3,302         | 0.5               | 255,500        |
|            | <b>All Zones</b> | <b>5,863</b>         | <b>1.3</b> | <b>676</b>        | <b>1.3</b> | <b>6,539</b> | <b>1.3</b> | <b>4,806</b>  | <b>0.7</b>        | <b>278,500</b> |

### 6.3.3 Cambior (April 1998)

In April 1998, a draft of a new resource estimation was released by Cambior (Clouston, 1998 in Gautier *et al.*, 1998). This resource estimation was done using the new geological model prepared by the project geologists in January 1998, and includes drilling, trenching and augering data acquired during the second half of 1997.

Two estimates were made with the gold price set at \$350/oz and \$400/oz Au using 5 m x 10 m blocks on 5 m benches. A metallurgical recovery of 93% was used and 45° Whittle pits were calculated to estimate recoverable resources. For each deposit, a first pit was computed using the measured and indicated resources only while a second pit was generated to include all the recoverable resources (measured, indicated and inferred). The resource classification was made according to Cambior Inc. standards and procedures on reserves and resources published in December 1997; these are different to those used in the June-July 1997 resource estimation.

Two block models were built: one for Nivré West and the other encompassing both Nivré East and South zones. The east-west block dimension was set to 5 m to account for the narrow north-south trending ore zones that make up most of the Nivré orebodies. Two domains with constant strike and dip were defined in Nivré West and four in Nivré East to properly orient search ellipses. Grade estimations were made using inverse distance squared and ordinary kriging methods, with the latter being used for the resource estimation. Four resource categories were calculated, with in all cases a maximum of two composites per hole allowed and half-dimension search ellipses used to limit the projection distance of high-grade values:

- Measured resources were defined as blocks estimated from at least three different sources within search ellipses radii that were set to half the variogram ranges.
- Indicated resources I were estimated using the full variogram ranges with at least three different sources.
- Indicated resources II were estimated as with the previous parameters but with only two separate sources.
- Inferred resources were estimated by extending the search ellipses long and medium ranges an extra 50% and using only one data source.

Optimum Whittle pit calculations were based on Omai Mine mining costs and would necessarily need to be refined using French Guiana parameters. Table 6.6 lists in-situ recoverable resources at \$350/oz Au, Table 6.7 lists in-situ recoverable resources at \$400/oz Au and Table 6.8 lists resources within 45° Whittle pits at \$350 and \$400/oz Au.

The changes in the definition of resource classes from the July 1997 estimate standards appear to have allowed only a small increase in measured and indicated recoverable resources within optimum Whittle pits from 278, 500 (1.3g Au/t) to 303, 700 (1.3 g Au/t) ounces at \$350/oz Au and from 346, 000 (1.3 g Au/t) to 474, 300 (1.2 g Au/t) ounces at \$400/oz Au even though many extensions to the previous known mineralised zones were drilled. The correction of topography for the modelling also reduced the impact of the most recent results. The generally low grades from Nivré East resulted in many deeper mineralised intersects being excluded from the mineral inventory. It can also be noted that the June-July 1997 estimation used the inverse distance squared method for grade estimation whilst the April 1998 estimation used ordinary kriging, even though an inverse distance squared estimate was run, which gave both increased tonnages and grade.



**Table 6.6: Nivré *In-situ* Recoverable Resources, April 1998. \$350/oz Au**

| Zone         | Categories           | Saprolite    |            | Transition & Rock |            | Combined Rock Types |            | Total Au       |
|--------------|----------------------|--------------|------------|-------------------|------------|---------------------|------------|----------------|
|              |                      | ('000 t)     | (g/t)      | ('000 t)          | (g/t)      | ('000 t)            | (g/t)      | (oz)           |
| Nivré West   | Measured & Indicated | 402          | 1.4        | 1,566             | 1.8        | 1,968               | 1.8        | 111,500        |
|              | Inferred             | 539          | 1.7        | 2,712             | 1.9        | 3,251               | 1.9        | 194,900        |
| Nivré East & | Measured & Indicated | 6,222        | 1.1        | 5,602             | 1.4        | 11,825              | 1.2        | 466,600        |
| Nivré South  | Inferred             | 2,655        | 1.0        | 6,317             | 1.4        | 8,973               | 1.3        | 363,200        |
|              | Measured & Indicated | 6,625        | 1.1        | 7,168             | 1.5        | 13,793              | 1.3        | 578,100        |
| <b>Total</b> | <b>Inferred</b>      | <b>3,194</b> | <b>1.1</b> | <b>9,029</b>      | <b>1.5</b> | <b>12,224</b>       | <b>1.4</b> | <b>558,100</b> |

**Table 6.7: Nivré *In-situ* Recoverable Resources, April 1998. \$400/oz Au.**

| Zone         | Categories           | Saprolite    |            | Transition & Rock |            | Combined Rock Types |            | Total Au       |
|--------------|----------------------|--------------|------------|-------------------|------------|---------------------|------------|----------------|
|              |                      | ('000 t)     | (g/t)      | ('000 t)          | (g/t)      | ('000 t)            | (g/t)      | (oz)           |
| Nivré West   | Measured & Indicated | 577          | 1.2        | 2,639             | 1.4        | 3,216               | 1.4        | 143,200        |
|              | Inferred             | 645          | 1.5        | 3,734             | 1.6        | 4,738               | 1.6        | 222,700        |
| Nivré East & | Measured & Indicated | 7,941        | 1.0        | 10,748            | 1.1        | 18,689              | 1.1        | 635,800        |
| Nivré South  | Inferred             | 5,827        | 0.8        | 11,787            | 1.1        | 17,614              | 1.0        | 570,000        |
|              | Measured & Indicated | 8,518        | 1.0        | 13,387            | 1.2        | 21,905              | 1.1        | 779,000        |
| <b>Total</b> | <b>Inferred</b>      | <b>6,472</b> | <b>0.8</b> | <b>15,521</b>     | <b>1.2</b> | <b>21,993</b>       | <b>1.1</b> | <b>792,700</b> |

**Table 6.8: Measured and Indicated Resources within the April 1998, 45° Whittle Pit, at \$400 & \$350 Gold Prices. Preliminary.**

| Gold Price | Zone               | Saprolite & Laterite |       | Transition & Rock |       | TOTAL    |       | Waste    | Waste / Ore | Au      |
|------------|--------------------|----------------------|-------|-------------------|-------|----------|-------|----------|-------------|---------|
| US\$/oz    |                    | ('000 t)             | (g/t) | ('000 t)          | (g/t) | ('000 t) | (g/t) | ('000 t) | Ratio       | (oz)    |
| \$400      | Nivré West         | 492                  | 1.2   | 1,165             | 1.8   | 1,658    | 1.6   | 6,843    | 4.1         | 85,200  |
|            | Nivré East & South | 7,169                | 1.1   | 3,542             | 1.3   | 10,710   | 1.1   | 13,619   | 1.3         | 389,100 |
|            | All zones          | 7,661                | 1.1   | 4,707             | 1.4   | 12,368   | 1.2   | 20,462   | 1.7         | 474,300 |
| \$350      | Nivré West         | 356                  | 1.4   | 714               | 2.1   | 1,070    | 1.9   | 5,784    | 5.4         | 65,600  |
|            | Nivré East & South | 5,520                | 1.2   | 653               | 1.5   | 6,173    | 1.2   | 4,522    | 0.7         | 238,100 |
|            | All zones          | 5,876                | 1.2   | 1,367             | 1.9   | 7,243    | 1.3   | 10,306   | 1.4         | 303,700 |

#### 6.3.4 Guyanor (April 1998)

Guyanor separately completed a new resource estimate using Whittle pit optimization and the same data set and parameters than Cambior's 1998 estimate. Table 6.9 gives the in-situ geological resource estimation based on data used by Cambior for the 1998 resource Inventory; these results can be compared with Table 6.4.

**Table 6.9: In Situ Historical Geological Resources, 1998 (Gautier *et al.*, 1998,)**

| Zone         | Categories           | Saprolite & Laterite |       | Transition & Rock |       | Combined Rock Types |       | Total Au |
|--------------|----------------------|----------------------|-------|-------------------|-------|---------------------|-------|----------|
|              |                      | ('000 t)             | (g/t) | ('000 t)          | (g/t) | ('000 t)            | (g/t) | (oz)     |
| Nivré West   | Measured & Indicated | 949                  | 1.1   | 3,467             | 1.5   | 4,416               | 1.4   | 200,351  |
|              | Inferred             | 419                  | 1.1   | 2,250             | 1.6   | 2,668               | 1.5   | 127,823  |
| Nivré East & | Measured & Indicated | 6,878                | 1.0   | 10,829            | 1.1   | 17,707              | 1.1   | 612,457  |
| Nivré South  | Inferred             | 2,623                | 0.9   | 7,401             | 1.2   | 10,024              | 1.1   | 361,972  |
| All Zones    | Measured & Indicated | 7,827                | 1.0   | 14,296            | 1.2   | 22,123              | 1.15  | 814,808  |
|              | Inferred             | 3,042                | 0.9   | 9,650             | 1.3   | 12,692              | 1.2   | 489,795  |

#### 6.3.5 Cambior (August 1998)

Cambior in August 1998 released a pit-constrained final resource estimate for the Dorlin and Yaou projects (Clouston, 1998) based on March 1998 work that is slightly different from the April resource estimate reported in Guyanor's Dorlin report (Gautier *et al.*, 1998). Pit slopes were set at 45° for both hard rock and saprolite. Table 6.10 shows the pit constrained resources at US\$350/oz Au. Cut-off was set at 0.7 g Au/t for lateritic and saprolitic materials and 1.0 g Au/t for transition and fresh rock.

**Table 6.10: Pit Constrained Historical Geological Resources, 1998 (Clouston, 1998 for Cambior)**

| Zone         | Categories           | Saprolite & Laterite |       | Transition & Rock |       | Combined Rock Types |       | Total Au |
|--------------|----------------------|----------------------|-------|-------------------|-------|---------------------|-------|----------|
|              |                      | ('000 t)             | (g/t) | ('000 t)          | (g/t) | ('000 t)            | (g/t) | (oz)     |
| Nivré West   | Measured & Indicated | 356                  | 1.4   | 714               | 2.1   | 1,070               | 1.9   | 65,600   |
|              | Inferred             | 522                  | 1.7   | 887               | 1.8   | 1,409               | 1.8   | 84,800   |
| Nivré East & | Measured & Indicated | 6,250                | 1.2   | 456               | 1.6   | 6,706               | 1.3   | 270,100  |
| Nivré South  | Inferred             | 2,589                | 1.1   | 2,127             | 1.6   | 4,716               | 1.4   | 205,100  |
| All zones    | Measured & Indicated | 6,610                | 1.2   | 1,170             | 1.9   | 7,780               | 1.3   | 335,700  |
|              | Inferred             | 3,110                | 1.2   | 3,010             | 1.7   | 6,120               | 1.5   | 286,900  |

### 6.3.6 Guyanor (2004)

In 2004, RSG Global undertook for Guyanor data validation, geological modelling and a resource estimate using parent block size at 20 m (E), 30 m (N) and 10 m (vertical) and selective mining units of 10 m x 10 m x 10 m based on multiple indicator kriging (MIK) for saprolite and rock and ordinary kriging for laterite. Results at a cut-off grade of \$ 425/oz Au are presented in Table 6.11. The total in the indicated category is 313,100 oz Au and in the inferred category 941,800 oz Au.

**Table 6.11: Nivré Historical Geological Resources, \$425 Gold Price, RSG Global, 2004**

| Type                              | Categories | Tonnage    | Grade | Total gold | Total Au |
|-----------------------------------|------------|------------|-------|------------|----------|
|                                   |            | (t)        | (g/t) | (t)        | (oz)     |
| "Laterite"                        | Indicated  | 3,766,000  | 1.2   | 4.5        | 159,400  |
| Saprolite                         | Indicated  | 648,000    | 1.3   | 0.8        | 29,700   |
| Transition                        | Indicated  | 2,511,000  | 1.4   | 3.5        | 124,000  |
| Total                             | Indicated  | 6,295,000  | 1.3   | 8.9        | 313,100  |
| "Laterite", Saprolite, Transition | Inferred   | 10,863,00  | 1.2   | 13.0       | 630,300  |
| Rock                              | Inferred   | 18,684,000 | 1.1   | 21.0       | 311,543  |

The new corporate objective of Guyanor was focusing on only mining "laterite" (colluvium) and saprolite from Nivré. Therefore, pit optimization was only completed for the saprolite and "laterite" at escalating prices between \$325 and \$425/oz Au. Only the \$425/oz Au price is summarized in Table 6.12.

**Table 6.12: Pit constrained Resources, \$425 Gold Price, RSG Global, 2004**

| Gold Price | Type       | Mineralization |       | Mineralized Waste |       | Waste    | Waste / Ore | Au      |
|------------|------------|----------------|-------|-------------------|-------|----------|-------------|---------|
|            |            | ('000 t)       | (g/t) | ('000 t)          | (g/t) | ('000 t) | Ratio       | (oz)    |
| \$425      | Saprolite  | 5,475          | 1.47  | 141.9             | 0.88  | 9,127    | 1.67        | 288,300 |
| \$425      | "Laterite" | 4,052          | 1.29  | 66.1              | 0.7   | 1,971    | 0.4         | 186,000 |

### 6.3.7 Geovariances (2012)

In 2012, OSEAD, a shareholder of Auplate, requested a new study from Geovariance on the Nivré resources. Following a statistical study, Geovariances only worked with the drill holes and did not include surface material estimated from trenches and from auger holes. This reduced the gold content in their resource estimate, which was also not completed according to the NI 43-101 guidelines. None plus three

cut-offs were used 0.5 g/t, 0.7 g/t and 1.0 g Au/t. Results are presented in Table 6.13. No pit optimization was carried out on this historical estimate.

**Table 6.13: Nivré Resources, Geovariance, 2012**

| Type         | Categories | Tonnage           | Grade       | Total Au         |
|--------------|------------|-------------------|-------------|------------------|
|              | Cut-off    | (t)               | (g/t)       | (oz)             |
| "Laterite"   | 0.0        | 932,000           | 1.31        | 39,200           |
|              | 0.5        | 890,000           | 1.36        | 38,900           |
|              | 0.7        | 843,000           | 1.40        | 38,000           |
|              | 1.0        | 659,000           | 1.54        | 33,000           |
| Saprolite    | 0.0        | 9,400,000         | 0.68        | 206,000          |
|              | 0.5        | 5,531,000         | 0.95        | 169,000          |
|              | 0.7        | 3,464,000         | 1.15        | 128,000          |
|              | 1.0        | 1,607,000         | 1.50        | 78,000           |
| Transition   | 0.0        | 7,998,000         | 0.71        | 183,000          |
|              | 0.5        | 4,936,000         | 0.93        | 148,000          |
|              | 0.7        | 3,089,000         | 1.11        | 110,000          |
|              | 1.0        | 1,437,000         | 1.43        | 66,000           |
| Fresh        | 0.0        | 31,020,000        | 0.68        | 678,000          |
|              | 0.5        | 17,664,000        | 0.93        | 528,000          |
|              | 0.7        | 10,919,000        | 1.13        | 397,000          |
|              | 1.0        | 5,524,000         | 1.43        | 254,000          |
| <b>Total</b> | <b>0.0</b> | <b>49,350,000</b> | <b>0.70</b> | <b>1,106,000</b> |
|              | 0.5        | 29,021,000        | 0.95        | 884,000          |
|              | 0.7        | 18,315,000        | 1.14        | 673,000          |
|              | 1.0        | 9,228,000         | 1.45        | 430,000          |

## **7. GEOLOGICAL SETTING AND MINERALIZATION**

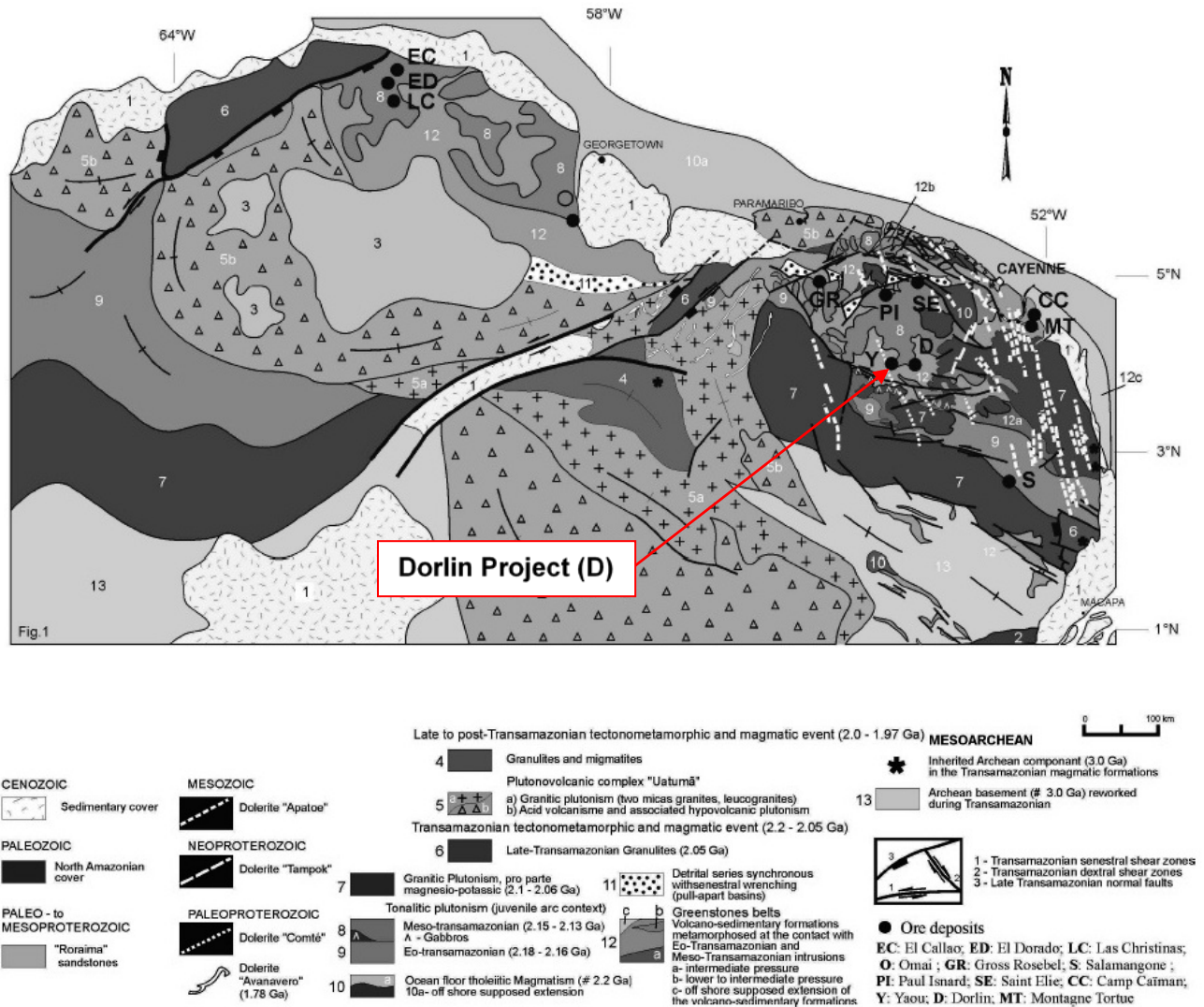
### **7.1 Regional Geology**

The following summary is adapted from Milesi *et al.*, 2003 and from Delor *et al.*, 2003.

French Guiana is underlain by the Guiana Shield, which covers the north amazonian part of Brazil, the easternmost edge of Colombia, eastern Venezuela, and the three Guianas (Guyana, Suriname and French Guiana, Figure 7.1). The Guiana Shield is a major Precambrian shield consisting of Archean protoliths (Imataca Complex and Amapa terranes), between which Paleoproterozoic formations (2.2 to 2.0 Ga) are widely developed, including mainly low-grade metamorphosed sedimentary and volcanic formations and granite, and medium-grade metamorphic terranes. Evidence of Proterozoic-younging crustal growth has been documented closer to the Amazon Basin (Uatumã plutonic and volcanic sequences 1.97 to 1.8 Ga, Roraima sedimentary deposits 1.88 to 1.7 Ga). Finally, alkalic magmatic rocks have been dated at 1.7 to 1.3 Ga.

The Guiana Shield and the West African Craton belonged to a single Proterozoic continental landmass until the opening of the Atlantic Ocean, which started with extensive Late Jurassic volcanic activity.

**Figure 7.1: Geological Sketch Map of the Guianas Showing Location of Main Gold Deposits (after Delor et al., 2003a)**

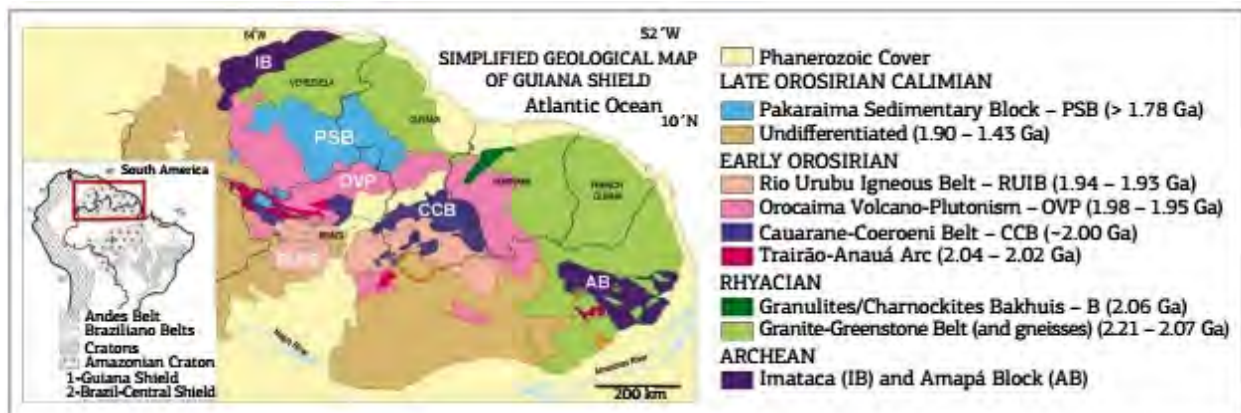


### 7.1.1 French Guiana Geology

French Guiana is essentially composed of Paleoproterozoic rocks that were affected at about 2.1 Ga by tectonic, metamorphic and intrusive events of the Transamazonian Orogeny (Figure 7.2). Major structural features include the Central Guiana Shear Zone (CGSZ) and the North Guiana Trough (*Sillon Nord Guyanais*, NGT). The CGSZ is a large-scale ductile shear zone, extending from French Guiana westerly through central Suriname and north-central Guyana. The NGT is interpreted to be a sinistral strike-slip "pull-apart basin" formed during one of the major tectonic stages of the Transamazonian Orogeny.



**Figure 7.2: Simplified Geological Map of the Guiana Shield (from Reis *et al.*, 2017)**



This evolution began with the formation of juvenile oceanic crust at 2.26 - 2.20 Ga, as indicated by the Eorhyacian crystallization age of gabbroic rocks from “Île de Cayenne Complex”. Then, from 2.18 to 2.13 Ga, came a period of dominant TTG type magmatism and regionally associated greenstone belts. It was interpreted as multi-pulse island-arc plutonic-volcanism in response to a main southward-directed subduction during a D1 event related to a N-S oriented convergence of the African and Amazonian Archean blocks. TTG association forms a large batholith (Central Guiana Complex, CGC) in central French Guiana.

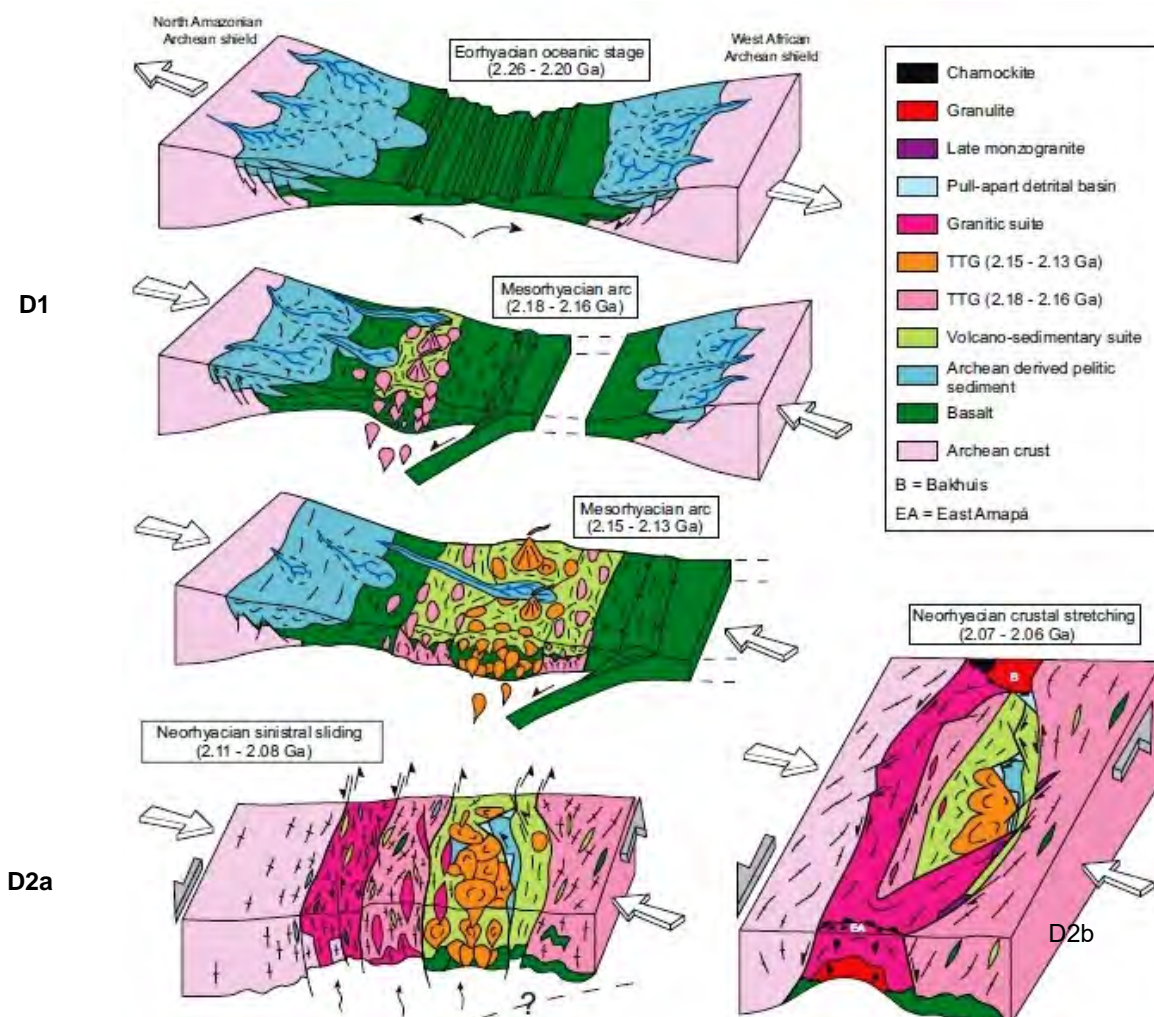
North and south of this Central Guiana Complex, volcano-sedimentary units occur in two “synclinoria”, a southern greenstone belt and a northern greenstone belt which merge westward toward Suriname into a single greenstone belt. The lowest stratigraphic formations, common to both southern and northern greenstone belts, consist essentially of lava and pyroclastic rocks (Paramaca Formation). Their compositions range from basalt to rhyolite as young as  $2.156 \pm 0.006$  Ga, intercalated with scarce sericite-chlorite schist and flysch-type formation (Armina Formation). Both the northern and southern greenstone belts have a minimum age of  $2.132 \pm 0.003$  Ga.

Granitic magmatism and minor gabbroic intrusions then occurred at ca. 2.11 - 2.08 Ga in response to the closure of the island-arc basins, with an evolution from southward-directed subduction to sinistral wrenching (D2a). In northern French Guiana, the D2a transcurrent sinistral event was marked by the opening of late detrital basins, along the northern limb of the central TTG complex (pull-apart basins). The overlying Upper Detrital Unit (“UDU”) crops out exclusively in northern French Guiana where it constitutes a geological entity, the “North Guiana Trough” (“NGT”), with an estimated thickness of 5000 m. It is composed of sandstones and conglomerates, including monogenic gold-bearing conglomerates, with a minimum age of  $2.115 \pm 0.004$  Ga.

The age of a D2b event is inferred from the 2.07 - 2.06 Ga dating of late metaluminous monzogranite emplaced along a WNW-ESE dextral strike-slip corridor, and dissecting pull-apart basins. A low- to medium-pressure D2b counter clockwise metamorphism, recorded in the detrital basin units, reflects a lack of significant crustal thickening in the metasediments; it is best interpreted as an anomalously high geothermal gradient during burial followed by isobaric cooling.

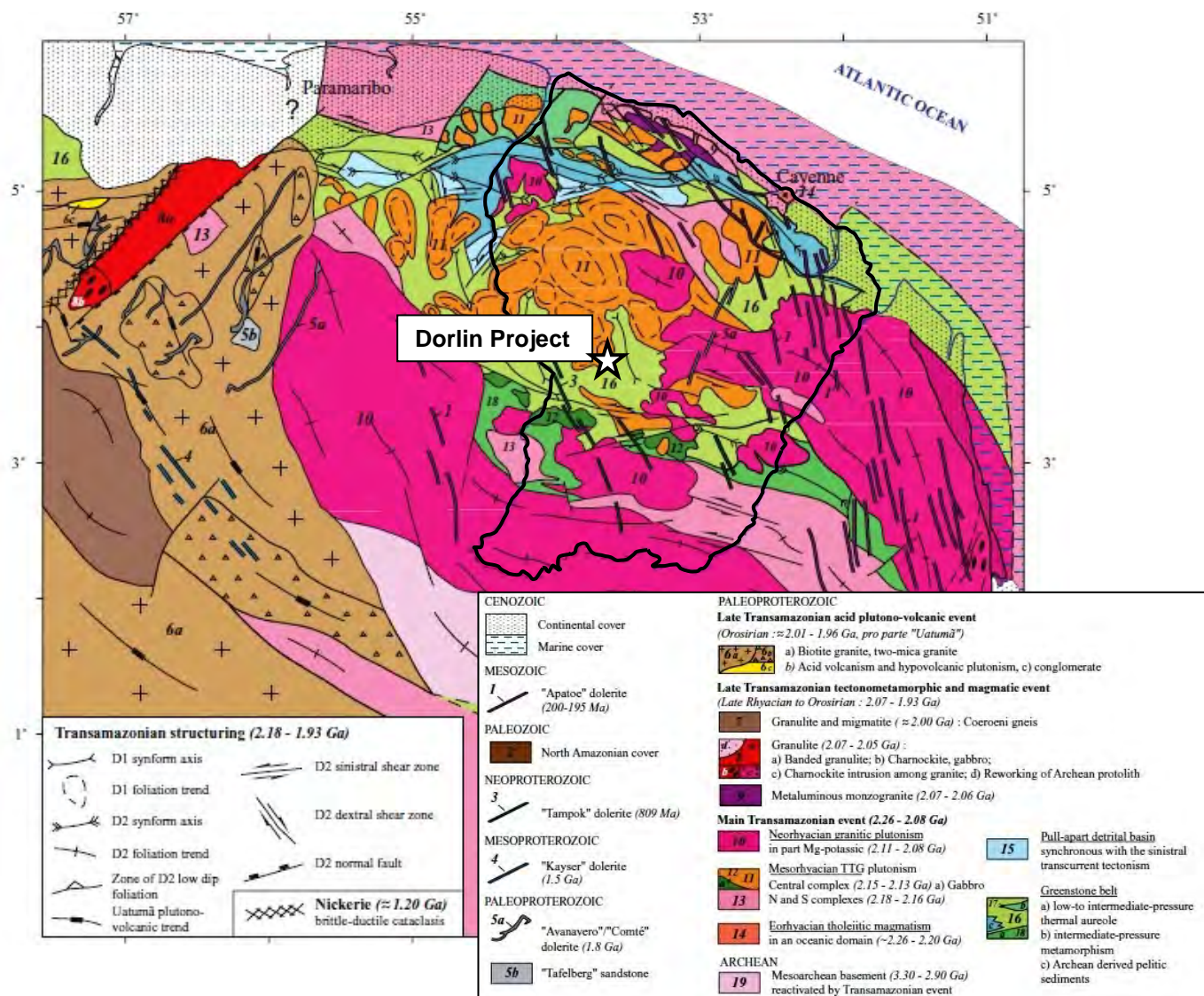
Dyke swarms, marking the precursor stages of the opening of the Atlantic Ocean, cut all the Paleoproterozoic lithologies. In addition to these well-known Mesozoic occurrences, NNE-SSW Paleoproterozoic ( $\geq 1.8$  Ga) and NW-SE Neoproterozoic (809 Ma) generations of dykes have been identified by Ar-Ar and K-Ar dating, respectively, and by the paleomagnetic signature.

**Figure 7.3: Geodynamic Evolution Model for French Guiana Paleoproterozoic Terrains (Delor *et al.*, 2003)**





**Figure 7.4: Structural Sketch Map of French Guiana in its Lithostructural Setting at Regional Scale, including Suriname to the West and Amapá and Pará States (Brazil) to the South and East (from Delor *et al.*, 2003)**



## 7.2 Project Area Geology

The Dorlin Project (see Figure 7.5) area is underlain by a sub-vertical sequence of eastward younging mafic to intermediate volcanics comprised of volcanic lava, tuff and lapilli tuff facies. Locally, zones of these tuff sequences are altered by intense silica-tourmaline replacement, which are defined as discrete stratigraphic units within the overall sequence. The silica-tourmaline unit outcrops well due to its high resistance to weathering and is closely associated with gold mineralisation in the Nivré deposit area.

To the west of the Project area, Guyanais granitoids dominate. These are poorly exposed but develop a white sandy gravel which is clearly observed in the streams draining them.

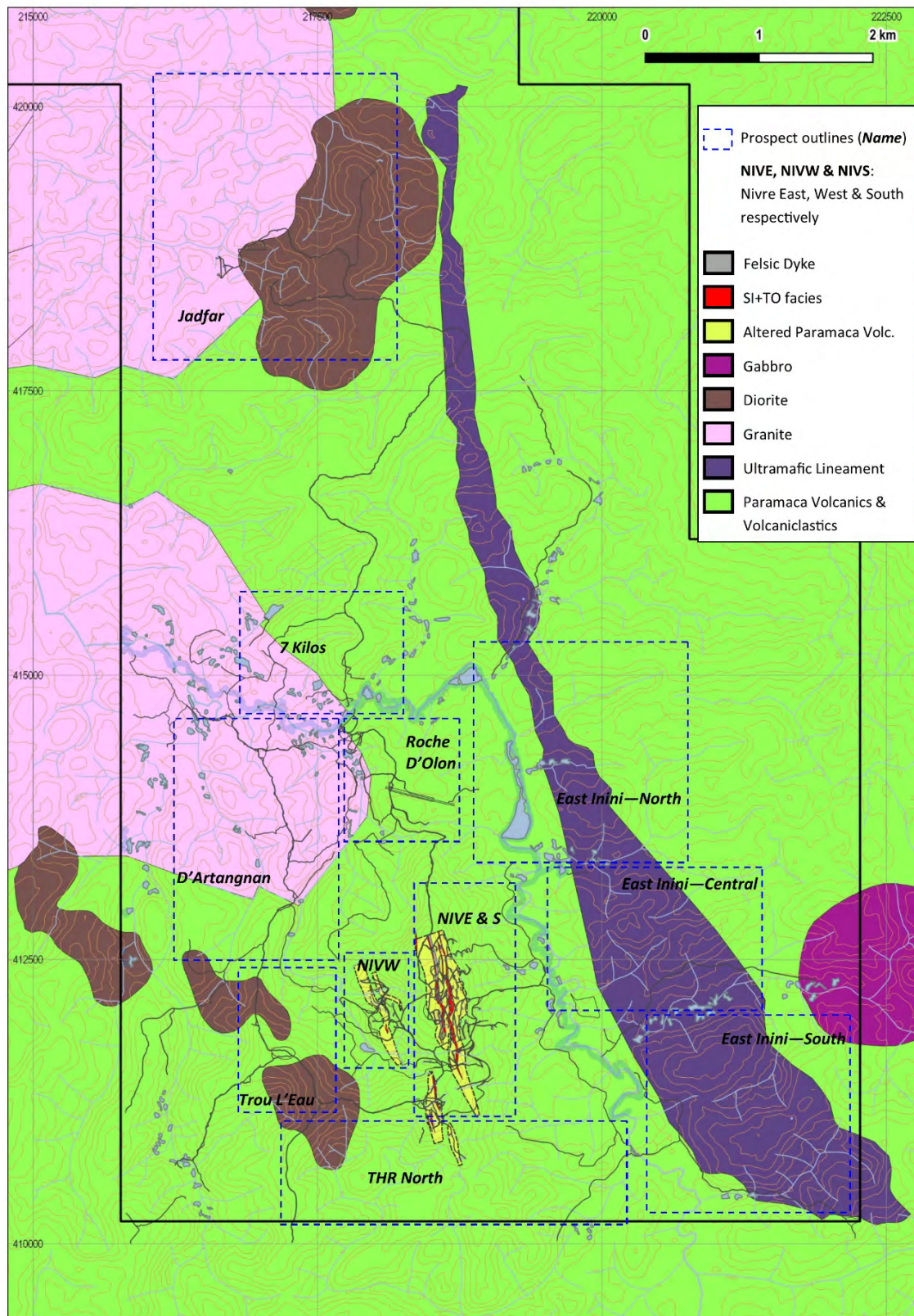
To the east of the Dorlin Project, additional mafic and intermediate volcanics are encountered in the East Inini prospect area. Although not observed in outcrop, an ultramafic north-south “lineament” derived from ICP data (anomalous Cr, Ni, Co) crosses this same area of the project and extends northward to the Jadfar area (see Figure 7.5). The age relationship of these ultramafic and volcanic units in this eastern area have not been determined with respect to the volcanic packages observed at Nivré.

Through the central part of the Project, occasional outcrops of sericite schist are noted, although this zone is mostly observed in remote sensing data, such as potassium counts as shown in Figure 7.6. The protolith is presumed to be part of the Paramaca volcanic package.

The following sections are adapted from Gautier *et al.*, 1998, and summarise the general units described above, as well as the surficial weathering that has affected all rock units.



**Figure 7.5: Prospect Locations Overlain on a Simplified Geology Map of the Dorlin Project**



### **7.2.1 The Weathered Zone**

Deep weathering at Dorlin has resulted in the development of an incomplete and discontinuous lateritic profile. Some key observed elements of the Dorlin weathered profile are:

- A thick saprolitic and transitional horizon;
- A locally thick duricrust, now mostly in progressive dismantlement;
- A locally extensive layer of colluvium generally gold enriched in mineralised areas and especially deep on the eastern flank of Montagne Nivré, where landslides have locally caused considerable thickening.

The saprolitic layer on Nivré East, where it is best known, reaches an average vertical depth of 45 m, however this depth varies considerably, ranging from nothing where large, little weathered silica tourmaline bodies occur, to depths of 80 m in areas where thick feldspar porphyry bodies, more amenable to saprolite development, are present. The oxidation front is generally sub-parallel to the saprolitic-transition rock front but can locally be well above, yielding a green, sulphide bearing saprolite. Landslides may also locally remove the saprolite layer, and semi-fresh, non-silica tourmaline rocks can also be seen in deep valleys.

Remnants of older thick and complete duricrust plateaux cover significant parts of Nord Inini. The duricrust, where directly observed, is up to 2 m thick and in places appears to mask the underlying gold geochemistry. The phenomenon of maximum concentration of lateritic gold in the uppermost part of the mottled zone and significant depletion of gold in the duricrust is well understood and documented (Freyssinet, *ibid.*). In other areas, dismantled and discontinuous duricrust cover most of the flat plateaux (e.g. Trou L'Eau, Nivré South, Roche d'Olon) these show reduced, but perceptible, soil gold geochemistry responses (e.g. Trou L'Eau with soil gold values typically of 100 ppb, but deep auger samples frequently yielding values greater than 1 g/t). In some areas, dissolution-erosion of former lateritic duricrusts has developed typical stone lines.

### **7.2.2 The Paramaca Mafic to Intermediate Volcanics**

This unit probably represents the oldest suite of rocks on the Project area and is presumed to belong to the lower Paramaca Formation. Members of this unit have been altered to form hydrothermally altered lithologies and affected by later intrusive events. Though probably widespread, it has been best observed in the Nivré West (though rare), Sept-kilos and farther to the north.

Most observed primary rocks show volcanoclastic textures with plagioclase phenocrysts in a brown-green matrix. Primary quartz is also relatively commonly observed. These lithologies are believed to have an andesite and/or dacite composition. More mafic volcanics usually form dark green chlorite schists,

especially in one of the head creeks of D'Artagnan creek, and basaltic and andesitic lavas have been mapped by the BRGM geologists in various areas. Minor felsic and sedimentary units are included within this group.

Variably altered versions of this unit are well known from drill holes from the Nivré and THR areas, and it is possible to distinguish the following rock types for this and the THR area: Tuffs and lapilli tuffs of andesitic and dacitic composition; pyroclastic rhyolite with platten-quartz texture (THR only); "quartz-eye" dacites; hornblende dacites; chert-like grey sediments or ash deposits; intermediate to mafic lavas which are variably feldspar, amphibole and pyroxene phyrlic.

In the Nivré area, on evidence from drill holes, this unit is intruded by later diorite, gabbro and granodiorite dykes and sills, the former two probably related to the eastern and/or contact intrusives and the latter possibly to the Guyanais intrusive phase; however, there is no evidence for these relationships.

### **7.2.3 The Sericite Schist "Belt"**

This unit forms a broad N-S "belt" traced through the central part of the Project area and enclosing the mineralised zones of Montagne Nivré (East, West, and South), THR North, and most of Roche D'Olon. It is a strongly sericitized and schistosed version of the Paramaca volcanics. In the Nivré area, it is about 2-kilometre wide and can be seen along the Petit Inini river where it forms most or all the outcrops. This unit generally shows a very penetrative S1(?) schistosity and much weaker S2(?) spaced or fracture cleavage, as well as numerous microfolds affecting S1. In an area stretching from THR to Sept Kilo, and centred on Montagne Nivré, disseminated tourmalinisation affects this unit. Very frequently, these schists exhibit discrete box-work textures, increasing usually with silicification and/or tourmalinisation, but not systematically associated with anomalous gold grades.

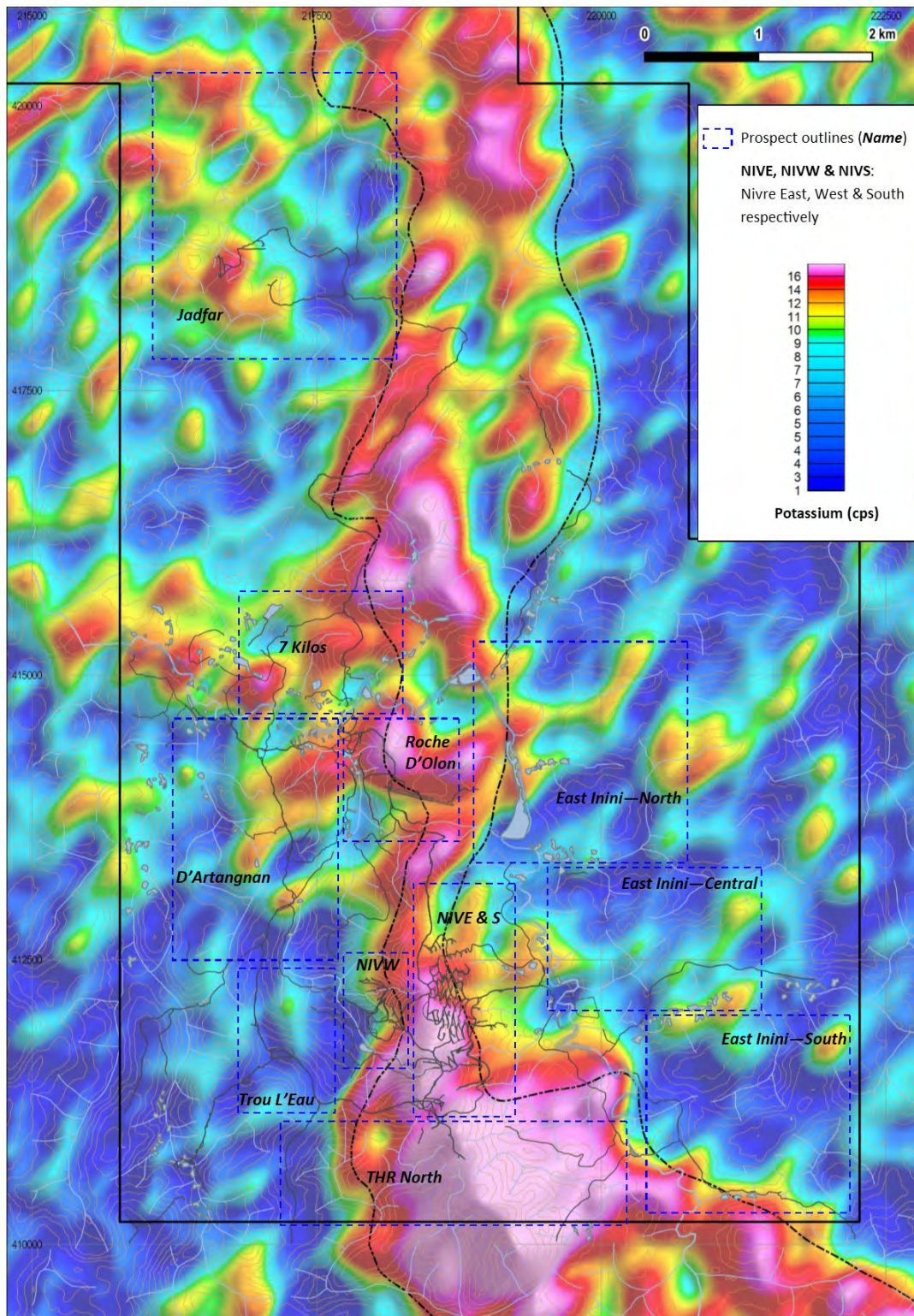
It is postulated that this belt is responsible for the high potassium lineament identified by the airborne radiometric survey (see Figure 7.6). However, the two features are not exactly coincident suggesting that the potassium anomaly is following the most sericitic and muscovite rich zone within the belt.

### **7.2.4 Feldspar Porphyry (dykes)**

This feldspar porphyry rock type is predominantly observed within the sericite schist belt, most clearly within the resource area of Nivré East and South. This distinctive rock type is pale yellow green and generally coarsely feldspar phyrlic when undeformed, but often very strongly sheared, especially along its contacts. It appears to form dykes or sills. Within the Nivré area it forms a N-S trending unit parallel and to the west of the main silica-tourmaline massive body.



**Figure 7.6: Dorlin Project Map with Gridded Potassium Response, Corresponding to Sericite (schist) Alteration Zone.**



### **7.2.5 The Silica Tourmaline Facies**

This unit is also an altered version of rocks originally part of the Paramaca mafic to intermediate volcanoclastics. It has been strongly silicified and tourmalinised resulting in an extremely competent, hard and generally undeformed rock. Typically, in hand specimen it appears to consist almost entirely of three components: A white, fine quartz matrix surrounding prisms and nodules of black tourmaline, and automorphic or corroded pyrite crystals (normally forming box-works of iron oxides on surface exposures). Tourmaline nodules, which normally consist of radiating acicular black tourmaline intergrown with quartz and/or chlorite, vary in size from a few millimetres to several tens of centimetres and usually exhibit rounded and irregular shapes (globular - amoebic), but can be angular. They are believed to represent the ultimate replacement of mafic clasts, lapillis and blocks within the dacitic and andesitic groundmass volcanoclastics. Prismatic tourmaline crystals rarely exceed lengths of 2 cm and are usually much smaller; they are believed to form predominantly in finer grained tuffs. Individual units' range in thickness from a few centimetres to several tens of metres and are more or less parallel to the S1 schistosity (less true for thicker bodies). Many bodies show evidence of shearing around their margins and boudins have been seen.

A later variety consists of a hydrothermal breccia composed of a fine-grained black tourmaline enclosing clast of the other tourmaline bearing facies as well as frequent fine-grained siliceous sediments or vitric tuff clasts.

These rocks are found from 7 Kilos, north of the Petit Inini, river through to THR in the south with an overall 160° trend. In detail, this "belt" has a S shape, 150° on Boeuf Mort and Roche d'Olon, 180° on Nivré and 150° again on THR. This unit is the main known host rock for gold mineralisation, although many occurrences are also nearly barren. These rocks are resistant to weathering, due to the high quartz and tourmaline content, and thus crop out commonly.

### **7.2.6 The East Inini Ultramafic to Basic "Lineament"**

The presence of a basic or ultramafic unit in east and north Inini areas was initially indicated based on the BRGM soil geochemistry ICP results. The ultramafic-like Ni, Cr and Co anomalies indicate an 160° trend swinging to 180° in the north for this unit. Source rocks for these anomalies have been intersected in three drill holes (DEI, DN2 and DN3) in which units referred to as soapstones and talc schists, as well as zones of serpentinization were recorded by the BRGM along with gabbros and diorites. According to Milesi *et al.* (1988) this has characteristics of a cumulate layered intrusive. The limits on the geological unit are based predominantly on soil geochemistry.

Studies by the Guyanor diamond exploration group led to the identification of soapstone samples as talc-carbonate-chlorite+/-actinolite+/-cordierite schists, possibly originally volcanoclastic kimberlites

(Letendre, 1996). These rocks have breccia-like textures in the core with angular clasts of several mm to more than 1 cm. It is not known whether this texture is indicative of a pyroclastic flow or of an in-situ breccia. Samples taken from surface outcrop or float were classified as altered tremolite and tremolite-talc schists (Letendre, *ibid.*). The rock is green to grey and has a typical soft surface giving rise to its soapstone description.

#### **7.2.7 The Eastern Mafic to Intermediate Intrusives**

These intrusive diorites and gabbros were cut by three BRGM drill holes located on or close to the ultramafic lineament of east and nord Inini zones DN2, DN3 and DBI. The gabbro has been observed cropping out at the CMC camp site on Crique Frere and saprolite derived from deep augering samples in Marguerite sector, is interpreted as the diorite. On the geological map these diorites are included in the ultramafic to basic lineament trend.

Diorites appear very weakly deformed and the gabbro outcrops are clearly undeformed. The age of these intrusives relative to the Paramaca volcanics and the ultramafic rocks is still unknown. The gabbro on Crique Frere corresponds to an area of high magnetics on the airborne geophysical survey but is out of the Ni, Cr and Co soil anomalies.

#### **7.2.8 The Contact Zone Mafic to Intermediate Intrusives**

These are located along the eastern and southern limits of the Guyanais granites and their definition is largely based on geophysical interpretation. A silicified dioritic intrusive mapped on the Jadfar geochemical grid and cut by trench 39 and drill hole 97-134 coincides with a geophysical anomaly. Diorite boulders in the Trou L'Eau area can also be related to geophysical magnetic highs. Boulders are typically an extremely silicified hornblende diorite porphyry containing quartz, chlorite, epidote and locally porphyric plagioclase. In drill hole 97-134, several sulphides such as pyrite, arsenopyrite and chalcopyrite are found as disseminations or along veinlets and fractures.

In drill hole 97-134, granitic dykes are seen cross-cutting the diorite indicating that this unit pre-dates the Guyanais granodioritic or granitic intrusive. An alternative interpretation of these locally extremely silicified rocks is that they could be contact hornfels developed in mafic and intermediate Paramaca volcanics.

Two similar such magnetic features are located on the Hollandais and Sept-Kilos streams. The former location has not been investigated whilst the Sept-Kilos creek contains no silicified diorite float. This may indicate that the diorites do not crop out but are close to the surface.



### **7.2.9 The Guyanais Granitoid Intrusives**

Felsic intrusives, presumed to be of the Guyanais phase, occur over much of the western parts of the Project. Two distinct plutons can be distinguished; one is centred on Jadfar creek and known as the Jadfar intrusive, the other is centred on the Petit Inini river near the old Dorlin village and known as the D'Artagnan intrusive. Both are multi-kilometric in extension and within the Project area appear to be separated by a Paramaca window (BRGM interpretation).

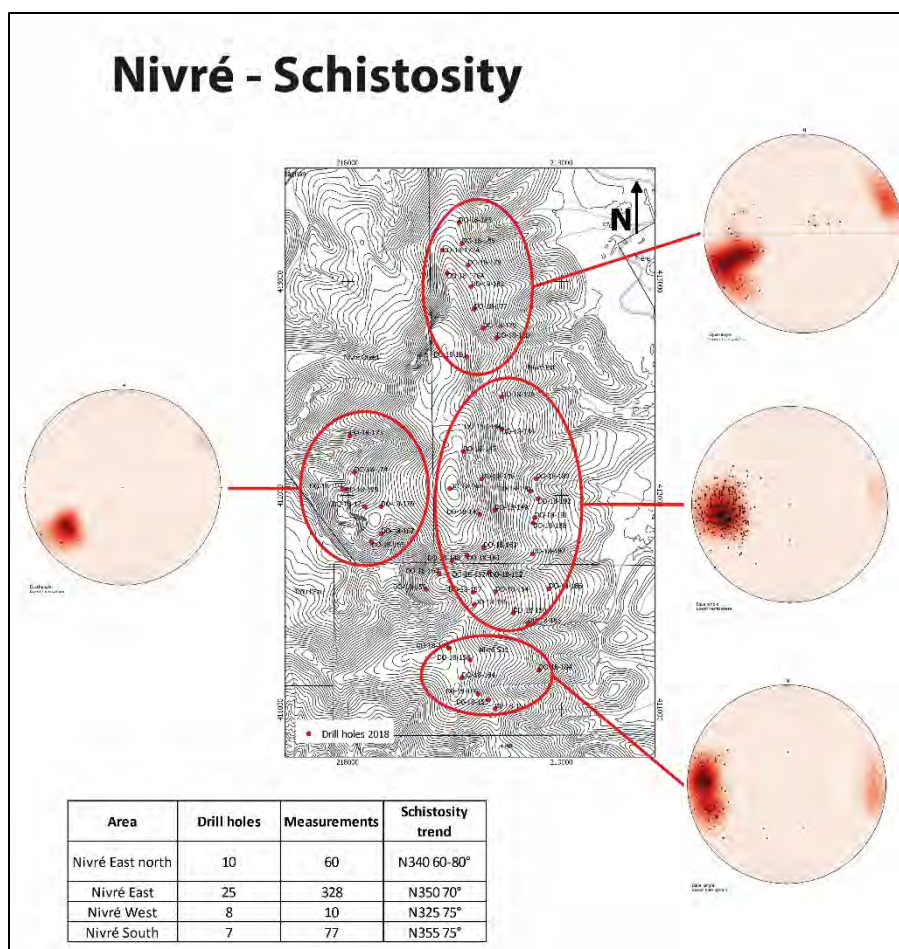
Both intrusives are granitic to granodioritic in composition, medium grained, with primary plagioclase, orthoclase, amphibole, quartz and sometimes muscovite. Common alteration minerals include sericite, chlorite, epidote and locally sulphides such as pyrite and chalcopyrite. These intrusives are rarely observed cropping out but have been intersected by five drill holes, three in Jadfar and two in Roche D'Olon (D'Artagnan granite). The Jadfar intrusive is logged as being a granodiorite in the contact zone (DDH 97-134) and a granite in the remaining two holes. Locally shearing is seen, especially in the contact zone, with re-alignment of crystal changing the appearance of the rock; it may be that the granodiorite is merely a deformed variety of the granite.

Illegal mining activity on the D'Artagnan creek has provided large exposures of saprolite where structural and alteration features were easily observed. The saprolite exhibits three different colours: pink, greenish and white. Though the pink represents the unaltered granite, it is believed that green coloration results from chlorite and epidote alteration, and the white colour results from sericite alteration. A quartz veinlet stockwork, usually of low fracture intensity, is frequently seen in both the white and green types. The granite is generally undeformed except along discrete and silicified shears of a few centimetres to several decimetres thickness that strike in the range of 130° to 170°, dipping east. The shears frequently contain sheared remnants of the quartz veinlets and along one shear a 1 m xenolith boulder of schistosed and tourmaline bearing Paramaca volcanics was observed.

## **7.3 Structure**

A strong and penetrative schistosity affects all Paramaca volcanics with an increase in intensity inside the sericite schist "belt". This schistosity (S1) predominantly dips to the east at 60°-80° and typically strikes between 140° and 170°. A summary of schistosity measurements from recently drilled oriented core is shown in Figure 7.7, and shows the variation of the in-situ S1 fabric within Nivré East and West.

**Figure 7.7: S1 Measurements from 2018 Oriented Core Over the Nivré Zones.**



A second schistosity (S2) also affects the Paramaca volcanics although not always present or distinguishable. Much less penetrative than S1, it generally dips more steeply to the east and is frequently sub-vertical; strikes normally vary between 170° and 200°, systematically 20° to 30° more easterly than SL. Locally, especially where S2 is well developed, the two schistosities are parallel or sub-parallel. Petrographic studies support these observations and show that S1 is marked by sericite-quartz layering and S2 by muscovite. In thin section S2 is seen to fold and kink S1. In the THR area BRGM petrographic studies indicate that the angular difference between the two schistosities may increase to approximately 50° although orientations are not known. The BRGM relate S2 to tight, upright folding, best defined on Montagne Nivré where an antiform slightly overturned to the west and plunging at 20° to the north was interpreted between Nivré East and West.

Outcrops and trench exposures show that thin (centimetres to several metres) silica-tourmaline bodies are mostly parallel to S1 and can even be boudinaged along it proving that more competent altered bodies developed prior to schistosity. However, a few exposures (trenches 25 and 35-36) clearly show a 30 to 40°

angle between silica-tourmaline facies and S1. This, coupled with observations of closed metric folds affecting silica-tourmaline bodies (trench 35-36), may be indicative of some larger scale fold structures.

Granites, diorites and gabbros seem to be only weakly affected by schistosity, however, exposures are lacking especially for the latter two. Discrete shears observed in the granites at D'Artagnan have a somewhat similar trend to S1, ranging from 120° to 170° in direction with eastward dips. However, these structures could also possibly be related to S2 deformation with orientations refracted in the granites. This interpretation would fit better with the regional structural model developed by the BRGM for French Guyana.

Regional drainage patterns indicate three major fault directions. An approximately 160° orientation (NNW-SSE), parallel to S1 in the Dorlin area; this is followed by the Petit Inini river upstream from Roche d'Olon. The second is 040° to 050° (NE-SW) and is followed by many of the major streams in the Dorlin area. The third is broadly E-W and appears to mainly affect the Nivré-South Inini area. None of the movements of these faults is known for sure. A fault from the E-W family crops out in trench 35-36 in which a fault plane exhibits fault step ("gradin d'arrachement") structures indicative of a dextral movement but this cannot be extended to the whole family with certitude. Granites are typically affected by radiating faults, NS, EW, NE and NW.

#### **7.4 Mineralization**

The Dorlin Project has numerous areas with anomalous gold soil geochemistry as shown in Figure 7.8. The principal mineralised zones that have been explored by RGD and others to date, to varying levels of development are:

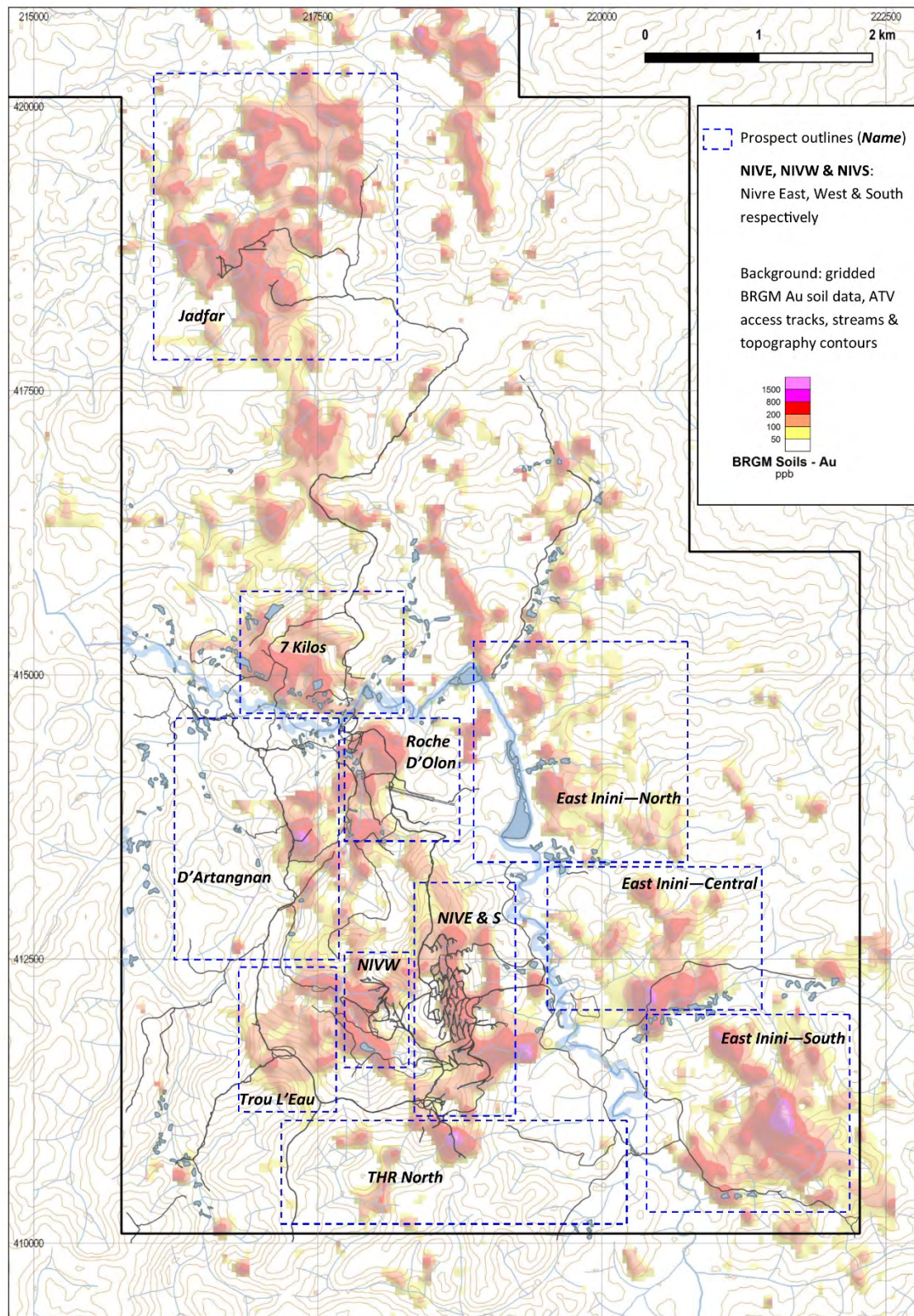
- On Montagne Nivré: Nivré East, Nivré West and Nivré South zones;
- Elsewhere in the area south of the Inini River: Roche d'Olon; D'Artagnan and Trou L'Eau prospects;
- In the North Inini area: the Jadfar prospects.

On most slopes, a red colluvial layer derived from the dissolution and erosion of both duricrust and hard rock outcrops has developed usually to depths of several metres. Gold enrichment in the colluvium is best developed in the Sept-kilos, Roche d'Olon and Nivré East areas.

The following is a description of the principal features of the mineralised zone at Nivré East (East) based on information obtained from mapping, geochemistry, deep augering, trenching and drilling.



**Figure 7.8: BRGM Soil Survey Data Showing Gold Results with Respect to Prospect Locations.**



#### 7.4.1 **Nivré East**

Because of both the steep slopes on the eastern flank of Montagne Nivré and the cropping out of primary mineralisation near the crest of the ridge, a thick and gold-enriched colluvial layer has developed. This layer is typically composed of poorly sorted red gravely clay including boulders of duricrust remnants and silica-tourmaline facies, with an average thickness of approximately 6 m. On the lower parts of the slopes (e.g. Johnny Wait), landslides and slumping locally cause significant thickening (of up to 35 m). This layer is systematically enriched with highest values usually found at the interface with the saprolitic layer.

Primary mineralisation on Nivré East can be divided into three main groups:

- the eastern massive silica-tourmaline body;
- the western semi massive and disseminated silica-tourmaline bodies;
- silica-pyrite (not necessarily with tourmaline) altered tuffs and lapilli-tuffs.

The eastern massive silica-tourmaline body is the most significant mineralised unit on Nivré East. It is extremely continuous for over from approx. N411500 m to N412500 m.

The massive body strikes N 350° and dip varies from approximately 75° E in the north to sub-vertical in the south. There is a general increase in thickness from south (around 15 m) to north (around 40 – 50 m), with the body reaching its maximum thickness in the central area; locally, the mineralised body in this central area is two massive silica tourmaline bodies separated by a narrow core of tourmalinised, generally low grade, schists. It is possible that this thickened zone is related to faulting.

Ductile deformation of the massive body is rare, but fracturing can be quite intense. Mineralisation is usually associated with high pyrite content (from 5 to 25% locally). The pyrite, a ubiquitous component of these bodies, is disseminated or in massive to sub-massive veinlets (+ quartz and carbonate). A late quartz-carbonate vein set is widely present, commonly forming stockworks and locally associated with chalcopyrite development both in the vein and the hosting rock; large masses of tetrahedrite-tennantite (grey copper) and sulfosalts are also locally associated with these veins.

West of this massive unit numerous semi-massive (typically 5 to 10 m thick) silica-tourmaline facies bodies occur along with disseminated much thinner bodies. Dip angles, strike, textures, mineralogy and mineralisation types are like those of the massive body.

#### **7.4.2 Mineralization Paragenesis**

It is interpreted from mineralogical, geochemistry (“ICP”) studies and direct observations that the paragenesis involved in the silica-tourmaline-pyrite and silica-chlorite-pyrite associated deposits is the following:

1. First gold bearing pyrite (As-rich pyrite?) event associated with silica, sericite and possibly Mg-rich tourmaline. Pyrite occurs as fine to coarse crystals, mainly disseminated but also along with quartz-carbonate-(chalcopyrite) veinlets. Coarse pyrite possibly a later sub-event.
2. Strong silicification and tourmalinisation (Fe-rich tourmaline) generally spatially superimposed on the previous stage (Nivré East and South) but locally not (Nivré West). Partial corrosion of the first pyrite by Fe-tourmaline. Development of highly competent rocks.
3. Second main pyrite event (Au or not?) defined by pyrite overgrowths and euhedral pyrite best exposed in the late Fe-tourmaline cemented hydrothermal breccias.
4. First main deformation (D1) and development of S1 schistosity. Transposition and locally boudinage along schistosity ( $\pm 160^\circ$ ) of semi-massive and disseminated silica-tourmaline bodies. The massive body on Nivré East remains on a N-S strike. At a smaller scale (mineralogical) and because of their competency, silica tourmaline bodies, either thin or massive, do not develop fabrics. It is suspected that folding is associated with this first deformation, but the style and scale of folding remains uncertain. Development in the silica and silica-tourmaline altered facies of quartz-carbonate veins, veinlets and stockworks associated with sulfosalt minerals and gold (Ag-rich?) responsible for local higher gold grades. Possible remobilisation of gold into fractures in pyrite. This mineralisation appears dominant towards the end of the deformation process.
5. Intrusion of feldspar porphyries and granodiorites.
6. Second deformation (D2) and development of S2 mainly concentrated on feldspar porphyries and associated to a strong muscovite alteration. Fractures filled with muscovite are observed in the silica-tourmaline facies that could be related to the same event.
7. Late D2 intrusion of diorites.

Tourmaline has a close spatial relationship to gold mineralization, although the timing of the original tourmaline alteration is likely to have occurred prior to deformation (D1). It is likely that this strong spatial correlation is due to a rheology contrast, whereby the tourmaline bodies act as a structural (and possibly chemical) trap for later gold mineralisation. A strong chemical association between pyrite and gold is apparent in all Nivré zones, as is an association with more competent units such as those strongly silicified in Nivré West.



## 8. **DEPOSIT TYPES**

Three main types of primary ore deposits have been recognized in French Guiana, based on textural features and geological setting (adapted from Milesi *et al.*, 2003). These three types are defined as follows:

1. Stratiform/stratabound gold-bearing tourmalinites (essentially pre-D1), in which gold is associated with disseminated sulphides, hosted by the volcanic and sedimentary rocks of the Paramaca Formation.
2. Gold-bearing conglomerates (D2-related): disseminated gold hosted by the Upper Detrital Unit of the North Guiana Trough. Mineralization is found in polygenic conglomerates containing detrital oxides and hydrothermally altered and schistose metasedimentary pebbles, as well as in quartzites and more rarely in monogenic conglomerates (Vinchon *et al.*, 1988; Ledru *et al.*, 1991; Manier, 1992; Milesi *et al.*, 1995).
3. Mesothermal-orogenic ore deposits (D2-related): This type of discordant polymorph mineralization is represented by quartz-carbonate-sulphide veins and stockworks, essentially hosted by the Paramaca Formation and granitoids. The most numerous are vein-type occurrences with sulphide haloes related to different phases of the D2 tectonic event (Lasserre *et al.*, 1989; Manier, 1992; Manier *et al.*, 1993; Milesi *et al.*, 1995), although some are associated with late phases of D1 tectonics.

Nivré is considered one of the best examples of a tourmalinite-hosted gold deposit, in which an orebody is produced by polydeformation of a large stratabound sulphide deposit hosted by volcanic and volcanoclastic rocks, metamorphosed to greenschist facies (Milesi *et al.*, 1988; Lerouge *et al.*, 1999).



## **9. EXPLORATION**

### **9.1 Exploration History**

A summary of historical activities, prior to the involvement of RGD, is presented in Section 6. The following presents the activities undertaken by RGD since the signing of the option agreement with Auplata in 2017.

### **9.2 Validation of Historical Resource Database (2017 & 2018)**

Considering that exploration work in the Project was interrupted in 1998, RGD needed to validate the historical geological database used for resource estimate. This validation work included geological relogging and resampling of available core and drilling “twin” holes to demonstrate that historical results could be used for ongoing resource estimates. 7,147 m of Nivré core were relogged – all core available.

Re-logging was made on a semi-quantitative and sample by sample basis to allow for statistical comparisons. Relogging confirmed the quality of the initial Guyanor logging.

Resampling included 691 validation samples for 645 historical intervals complemented by 46 blanks and 32 standards for a total of 769 samples. In addition, 66 coarse duplicates and 123 pulp duplicates were requested to assess the nugget effect.

Six validation drill holes (“almost twins”) of about 760 m were drilled to further validate historical drill results. These drill holes confirmed their validity.

The geology of the Nivré deposit area was re-interpreted with the grouping of the lithologies into units large enough (5 m) to be modeled in three dimensions (“3D”). The selected units include:

- Tourmaline-quartz-pyrite bodies;
- Mixed tuffs and volcanics and tourmaline-quartz-pyrite alteration;
- Shear controlled quartz veins;
- Colluvium and lateritic clays (“laterite”).
- Barren tuffs and volcanics;
- Dykes.

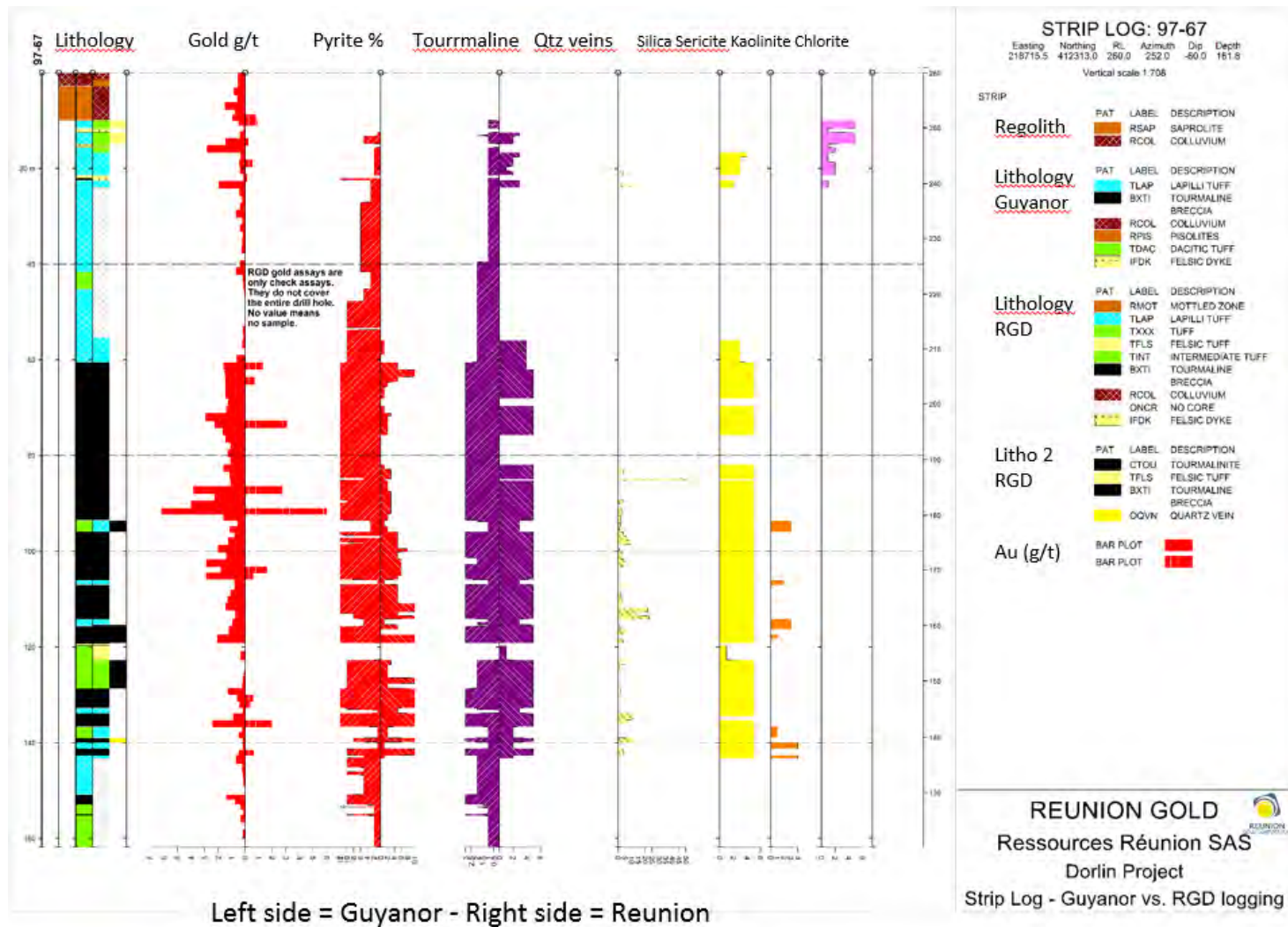
The geological interpretation was modelled in 3D for the resource estimate with the idea to constrain and model gold according to its host units as listed above. The first four units control gold, while the last two are barren.

### **9.2.1 Geological Relogging**

Re-logging was made on a semi-quantitative and sample by sample basis to allow for statistical comparisons. Relogging confirmed the quality of the initial Guyanor logging as indicated by the strip log in Figure 9.1, where historical logging and assay results are on the left side of each column while relogging and new assay results are on the right side. The order of the columns is:

- Lithologies 1 and 2 (modifier). Missing lithologies on the right side indicate the lack of core as only mineralized sections were saved from destruction;
- Gold in g/t. Only selected samples representing about 10% of mineralized core were re-assayed. The lack of assay results on the right side of the column only indicates that the sample was not re-assayed);
- Pyrite in percent;
- Tourmaline (0 to 5);
- Silica alteration (not quantified in the historical log);
- Sericite (not quantified in the historical log);
- Kaolinite (not quantified in the historical log);
- Chlorite (not quantified in the historical log).

Figure 9.1: Example of a Nivré East Strip Log Comparing Guyanor and Reunion Gold Results



### **9.2.2 Resampling**

Resampling included 691 validation samples for 645 historical intervals complemented by 46 blanks and 32 standards for a total of 769 samples. In addition, 66 coarse duplicates and 123 pulp duplicates were submitted. Samples corresponding to the first 105 historical intervals were analyzed at FILAB in Paramaribo. The samples corresponding to the first 105 historical intervals were analyzed at MS Analytical in Georgetown and assay results were validated. In total, 645 historical samples were validated. The discrepancy between the number of validation samples and the number of historical assays is due to the splitting of some historical assays into two validation intervals to better follow the geology. The two validation results were then composited for the comparison with the historical results.

### **9.2.3 Validation Twin Holes**

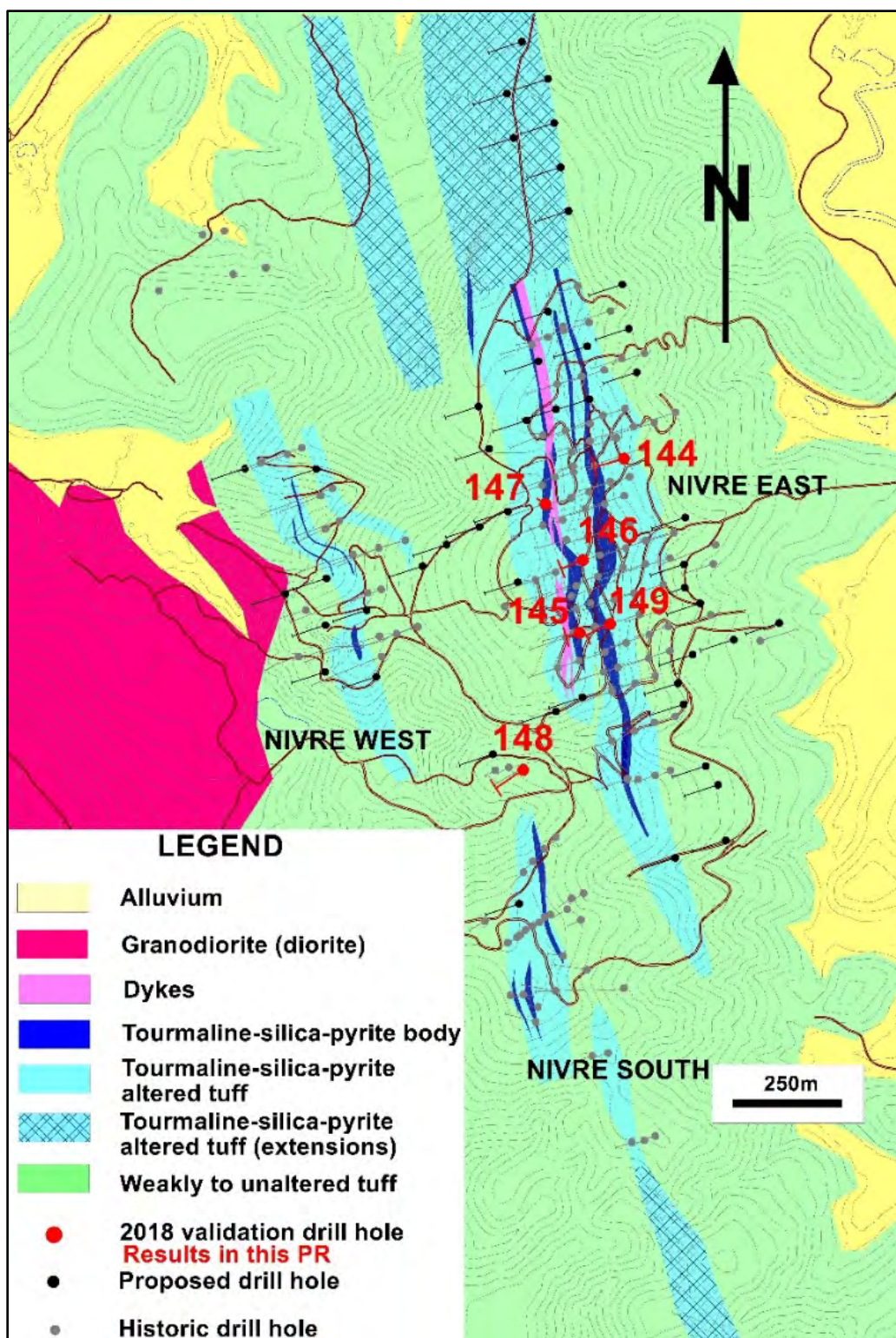
The validation drilling program consisted in drilling five holes in proximity (“near twins”) to historical ones, so that entire mineralized intersections could be compared. In addition, a sixth hole was drilled vertical between two historical holes drilled at -60° to test the continuity of the mineralization within the block model. The six holes represent a total of 760 m. RGD contracted the services of drilling company based in French Guiana which started work on July 12, 2018. Core drilling used HQ-size rods in saprolite and NQ-size rods in rock with half-core samples analyzed by MS Analytical laboratory in Guyana, for gold fire assay, observing full QA/QC and chain of custody protocols.

Highlights of the results of the validation drilling program are listed below. The Nivré deposit location map is shown in Figure 9.2 and a typical cross-section is provided in Figure 9.3.

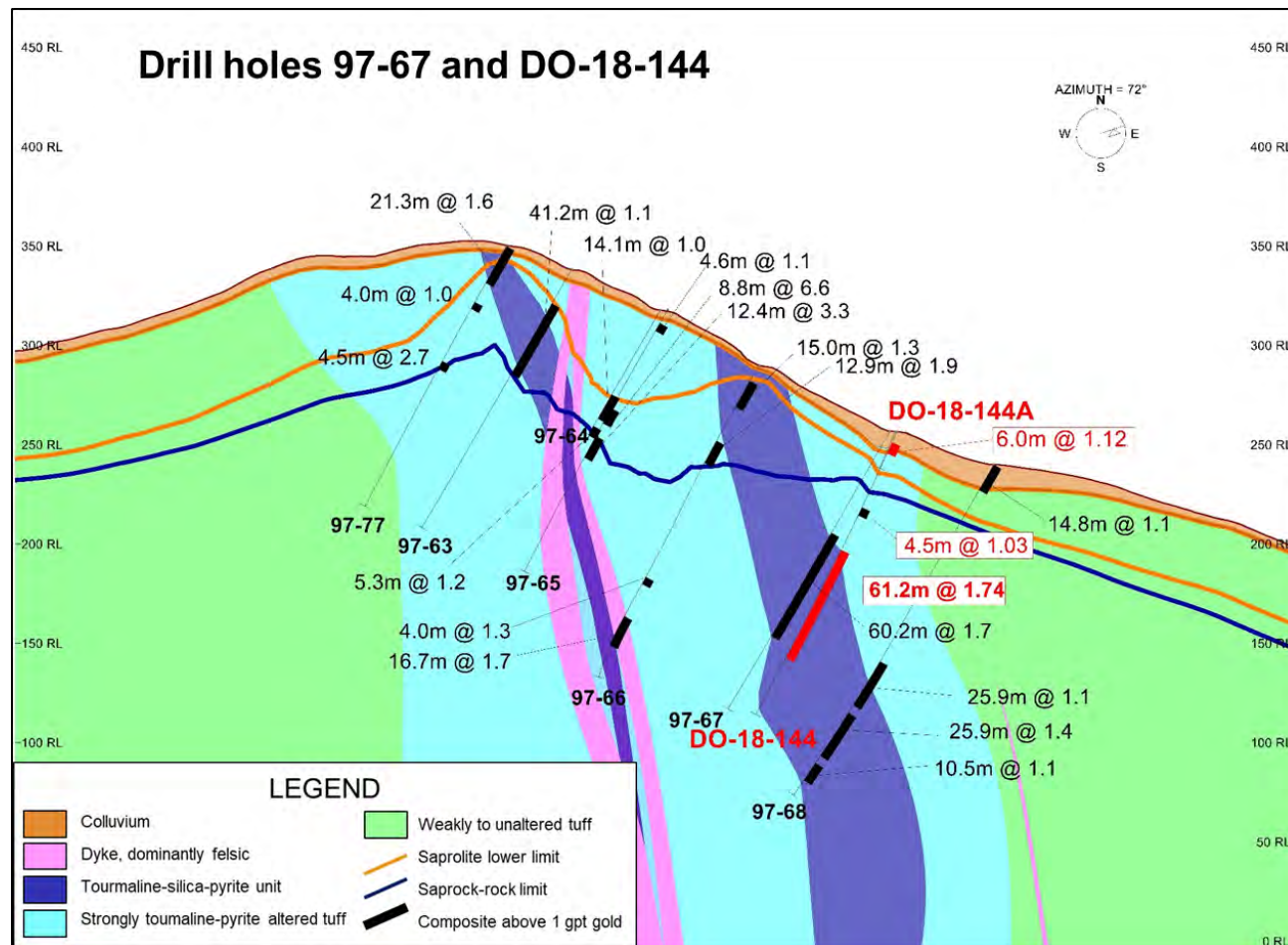
- 1.72 g/t gold over 62.2 m in DO-18-144 from 65.8 m comparing with 1.69 g Au/t over 60.2 m from 59.0 m in historical hole 97-67.
- 1.92 g Au/t over 18.2 m in DO-18-145 from 18.8 m comparing with 15.5 g Au/t over 9.5 m from 18.5 m in historical hole 97-100; but when assays from both holes are cut to 10 g/t gold, 1.65 g Au/t over 18.2 m in DO-18-145 compares with 3.92 g Au/t over 9.5 m from 18.5 m in historic hole 97-100.
- 1.96 g Au/t over 69.0 m in DO-18-146 from collar comparing with 1.36 g Au/t over 47.45 m from 13.7 m in historical hole 97-37.
- 1.37 g Au/t over 17 m in DO-18-148 from 77.0 m and 1.76 g Au/t over 24 m in DO-18-148 from 102.0 m and comparing with 1.31 g Au/t over 47.25 m from 77.9 m in historical hole 97-43.
- 2.54 g Au/t over 85.00 m in DO-18-149 or 2.17 g Au/t over 102.00 m in DO-18-149 from collar comparing with 1.69 g Au/t over 102.5 m from collar in historic hole 97-104, including some dilution.



**Figure 9.2: Location of the Nivré Validation Drill Holes**



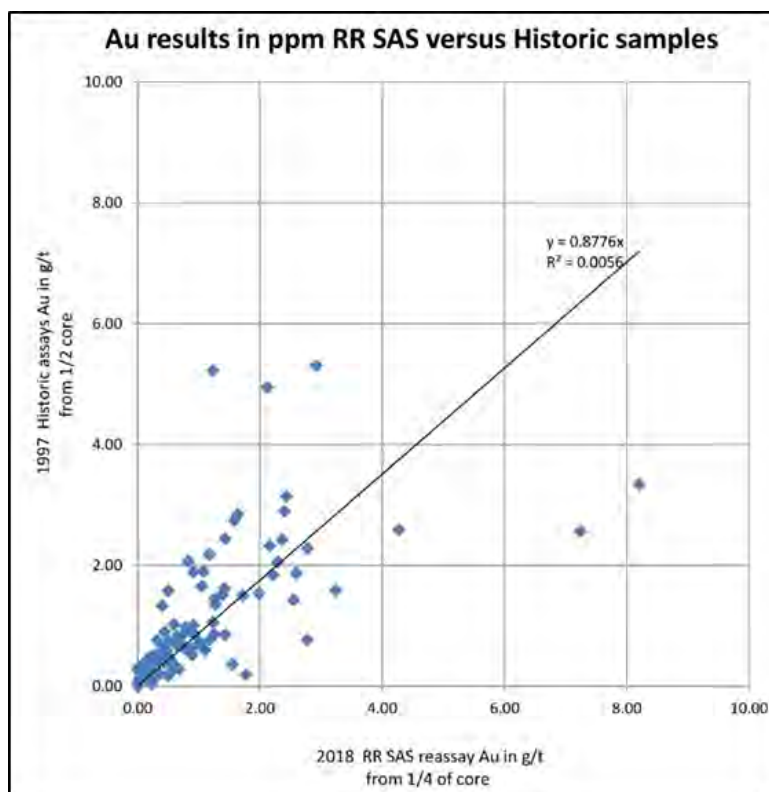
**Figure 9.3: Cross-Section Through Historical Hole 97-67 and Validation Hole DO-18-144 (and DO-18-144a in the top 20 m)**



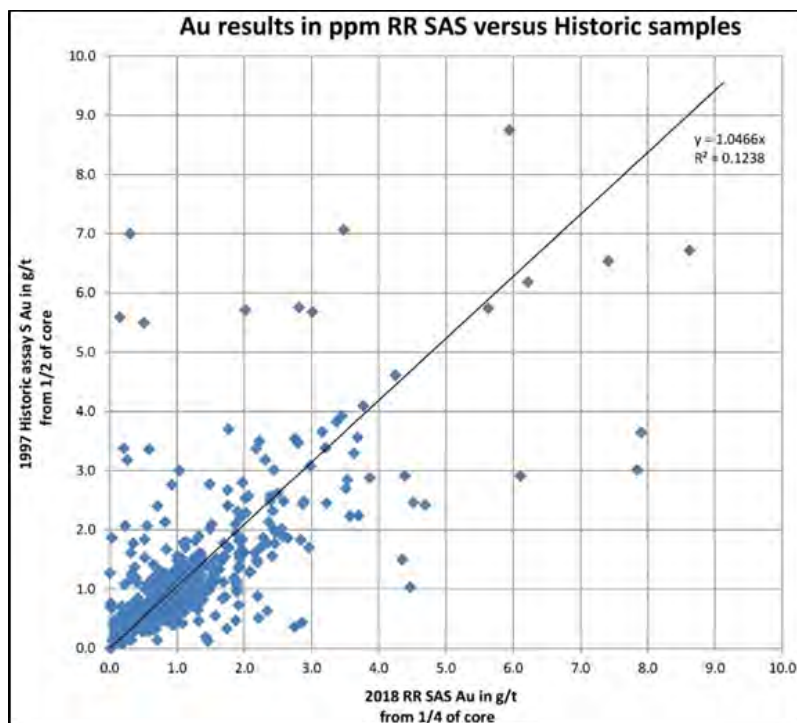
#### 9.2.4 Geological Database Validation

Once the QA/QC results of the re-assays were validated, it was possible to compare historical results with the resampling on the same intervals. Figure 9.4 and Figure 9.5 show the comparison plots of the assay results at FILAB and MS-Analytical with historical assay results. There is a very good correlation until 10 g Au/t in both laboratories with the original assays despite an apparent strong nugget effect that is currently being assessed. The nugget effect is particularly visible on high assays.

**Figure 9.4: Gold Results at FILAB vs. Historical Assays**



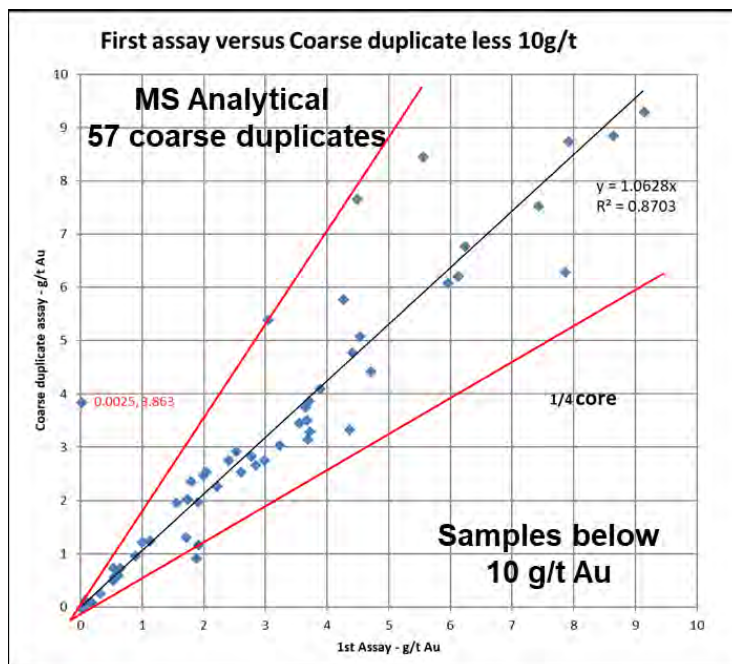
**Figure 9.5: Gold Results at MS Analytical vs. Historical Assays**





To assess if the nugget effect was real or exaggerated due to assaying  $\frac{1}{2}$  versus  $\frac{1}{4}$  core sizes in different laboratories with different assaying protocols, 87 pulp and 57 coarse duplicates were re-assayed in the same laboratory, at MS-Analytical. Figure 9.6 shows a good correlation between the original assay and its coarse duplicate, demonstrating that the nugget effect is in fact limited.

**Figure 9.6: Gold Results at MS Analytical 1<sup>st</sup> Re-assay vs. Coarse Duplicates**

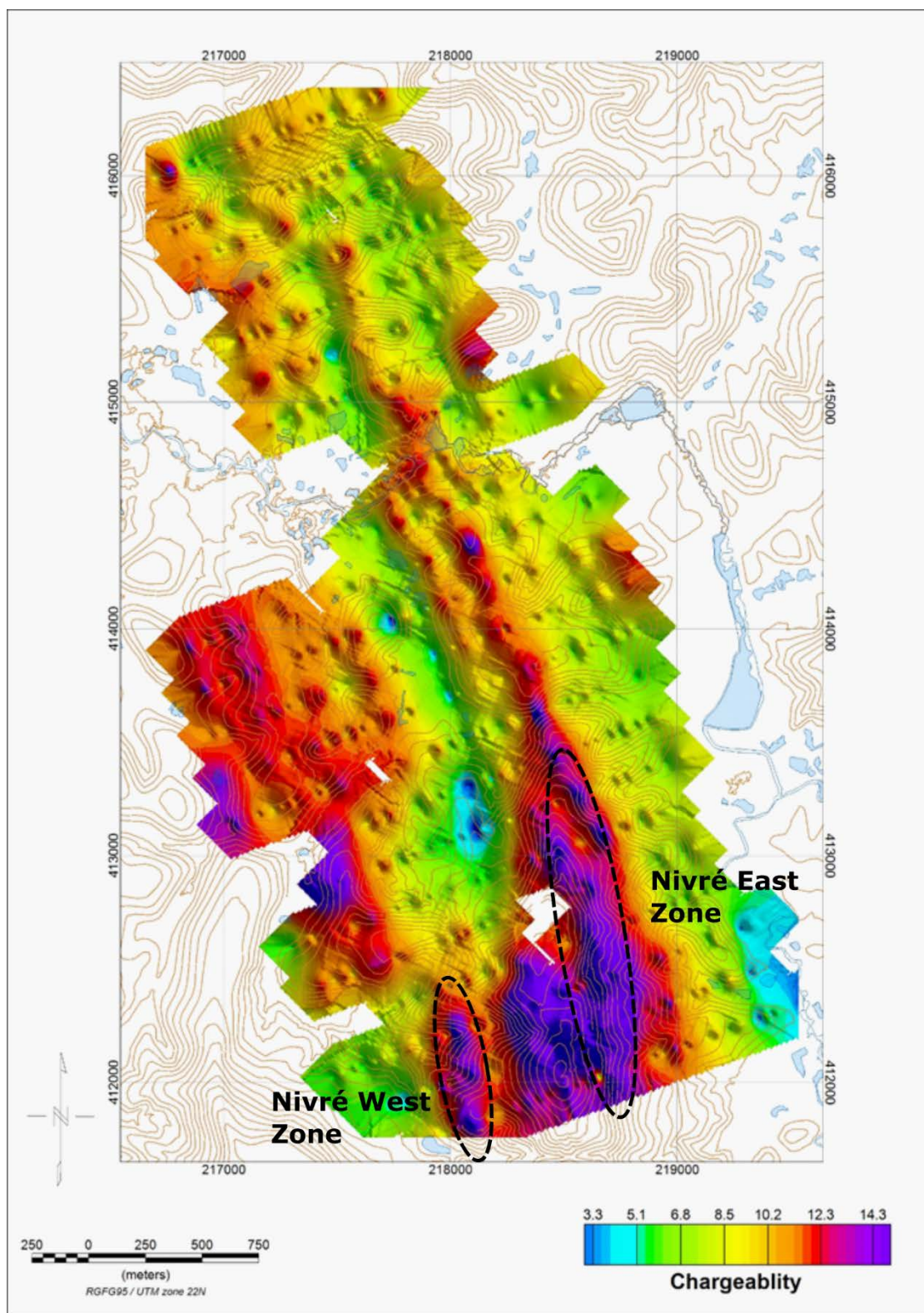


### 9.3 Induced Polarization Survey (2018)

A gradient array induced polarization and resistivity survey has been carried out since November 2018, by Matrix Geotechnologies Ltd. over the Nivré deposit and other prospects. Station spacings for this survey were 25 m, with a nominal line spacing of 200 m. A single line (line 12250N) was also re-surveyed using a pole-dipole configuration for comparison purposes.

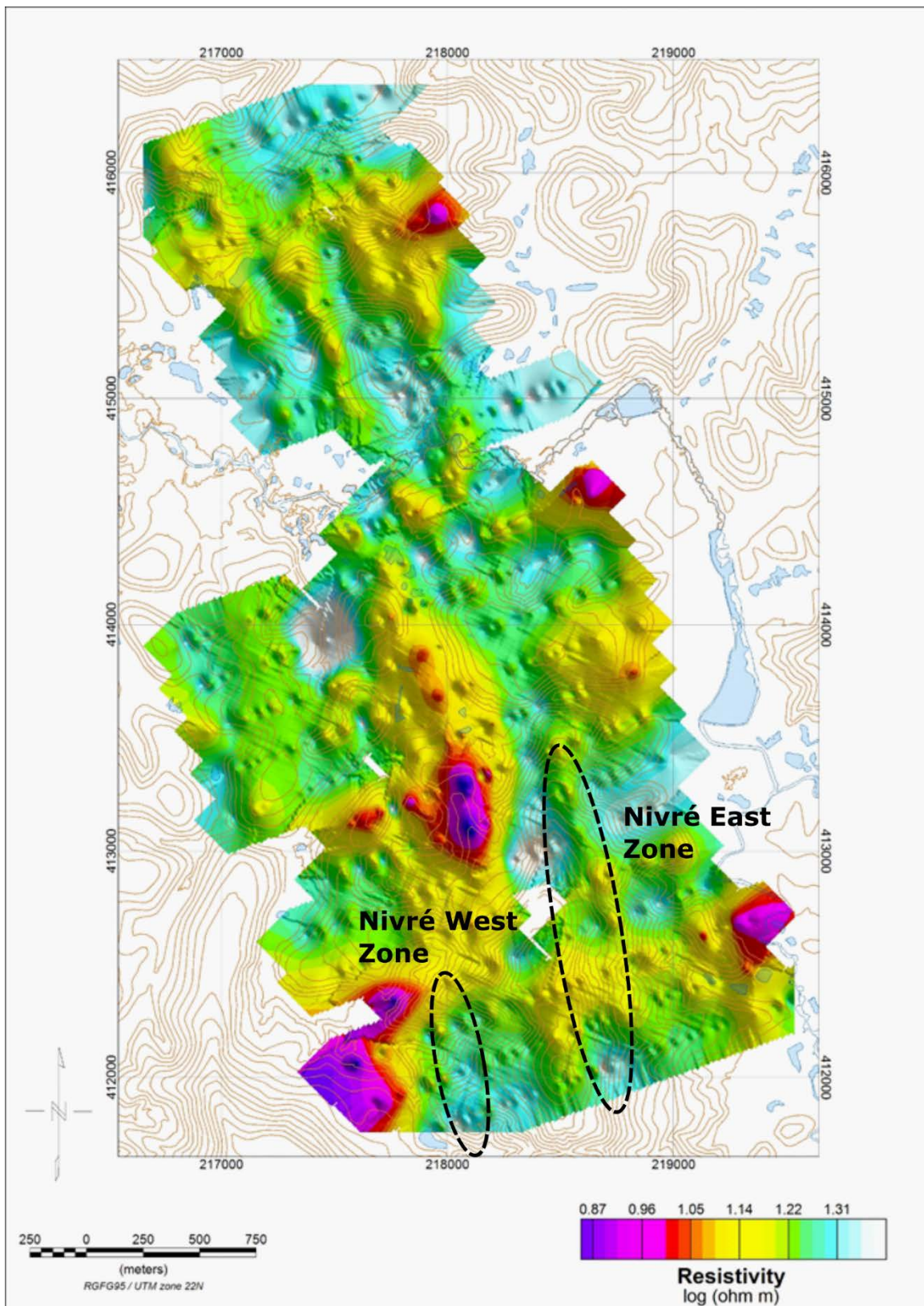
Results from the geophysical survey show a strong correlation between chargeability and zones of gold mineralization, likely due to the often-observed spatial association of gold with pyrite within the deposit area. Resistive highs appear to be associated with zones of silicification (and tourmalinisation). The results from this survey are being used in the definition of further drill targets within the Dorlin project area (Figure 9.7 and Figure 9.8).

**Figure 9.7 - Chargeability Results from the 2018 Gradient Array IP Survey Undertaken Over the Nivré Deposit and Other Prospects**





**Figure 9.8 - Resistivity Results from the 2018 Gradient Array IP Survey Done Over the Nivré Deposit and other Prospects**



### **9.3.1 Geological Mapping and Reconnaissance (2018)**

Field mapping and rock sampling was carried out on the Roche d'Olon and Sept Kilos prospect areas during 2018, to delineate additional prospective areas for drill targeting gold mineralization.

### **9.3.2 Roche d'Olon**

A total of 92 punctuated channel and "grab" samples were collected within the Roche D'Olon prospect over the course of 10 field days. In addition, 231 structural measurements were made.

The outcrops of the Roche d'Olon prospect comprises the same lithologies as those found on the Nivré area, namely the strongly altered silica-tourmaline facies, in addition to some outcrops of intrusive porphyry. It has been interpreted that the silica-tourmaline facies continue north from Nivré East where the unit rotates to an NNW-SSE strike, parallel to the inferred granite contact to the west, and cross the Roche d'Olon prospect. This orientation is further confirmed by results from the IP geophysical survey that clearly define a chargeability anomaly coincident with the silica-tourmaline facies outcrops.

Outcrops of silica-tourmaline facies exhibit numerous subvertical extensional quartz-only veins with an overall NE strike. It is likely that these veins are like those observed at Nivré East where no direct correlation with gold has been noted.

Highlights of the punctuated channel sampling (chip sampling across defined zones of alteration) returned with assay grades of up to 5.8 g Au/t.

### **9.3.3 Sept Kilos**

A total of 91 channel, punctuated channel, and grab samples were collected within the Sept Kilos prospect over the course of 40 field days. In addition, 50 structural measurements were made.

In follow-up to historical auger sampling, fieldwork focused on the assessment of boron anomalies that extend through Sept Kilos, terminating in the north of the prospect. Within this wider boron anomaly, silica-tourmaline alteration zones have been mapped and sampled.

Highlights from channel (TR-18-001) sampling include 1.5 m @ 1.2 g Au/t, from one of the above-mentioned silica-tourmaline altered zones.

## **10. DRILLING**

### **10.1 Drilling History**

Historically, 182 drill holes and 24,625.75 m were drilled in the permit by historical operators (BRGM, BRGM-BHP and Guyanor-Cambior). Out of this, only 23 holes for a total of 2,768.64 m representing 13% of the total drilled length were drilled outside the Nivré area.

In 2018, RGB completed a validation program of six holes (seven when including the first 20 m of the first hole that were re-drilled) for 760.06 m and an expansion program of 50 holes for 5,824.93 additional metres for a total in the 2018 program of 57 drill holes and 6,584.99 m.

The following table provides a summary of the diamond drilling work that took place on the Dorlin Project:

**Table 10.1: Summary of Diamond Drilling at Dorlin Project**

| Target       | BRGM Holes (nb) | BRGM-BHP Holes (nb) | Guyanor-Cambior Holes (nb) | RGD Holes (nb)  | Total Holes (nb) |
|--------------|-----------------|---------------------|----------------------------|-----------------|------------------|
| THR          | 11              |                     |                            |                 | 11               |
| d'Artagnan   | 3               |                     | 2                          |                 | 5                |
| Marguerite   |                 | 1                   |                            |                 | 1                |
| Nathanael    |                 | 1                   |                            |                 | 1                |
| Jadfar       |                 | 2                   | 3                          |                 | 5                |
| Nivré W      | 6               | 10                  | 9                          | 12              | 37               |
| Nivré E      |                 | 4                   | 93                         | 27              | 124              |
| Nivré S      |                 | 1                   | 36                         | 18              | 55               |
| <b>Total</b> | <b>20</b>       | <b>19</b>           | <b>143</b>                 | <b>57</b>       | <b>239</b>       |
| Target       | BRGM (m)        | BRGM-BHP (m)        | Guyanor-Cambior (m)        | RGD (m)         | Total (m)        |
| THR          | 1,372.14        |                     |                            |                 | 1,372.14         |
| d'Artagnan   | 166.55          |                     | 222.35                     |                 | 388.90           |
| Marguerite   |                 | 181.20              |                            |                 | 181.20           |
| Nathanael    |                 | 105.85              |                            |                 | 105.85           |
| Jadfar       |                 | 392.15              | 328.40                     |                 | 720.55           |
| Nivré W      | 338.70          | 2,571.00            | 1,397.10                   | 1,592.25        | 5,899.05         |
| Nivré E      |                 | 770.90              | 13,704.55                  | 2,791.85        | 17,267.30        |
| Nivré S      |                 | 300.00              | 2,774.86                   | 2,200.89        | 5,275.85         |
| <b>Total</b> | <b>1,877.39</b> | <b>4,321.10</b>     | <b>18,427.26</b>           | <b>6,584.99</b> | <b>31,210.74</b> |

## 10.2 Drilling Procedures

Drilling procedures adopted by RGD from the field, to the shipment of the samples to the laboratory are described in this section.

### 10.2.1 Collar Surveys

All 2018 drill collars have been surveyed by SIAGE (Société d'Imagerie d'Aménagement et de Géodésie), an independent surveying company based in Cayenne. Surveys were carried out using a DGPS, using five base stations (averaging a +/- 2 cm accuracy) located in and around the Dorlin camp, and at the Dorlin airstrip north of the Nivré deposit. All Easting and Northing measurements were recorded in RGFG95 UTM zone 22, while elevations were measured in NGG77.

In addition to the 2018 drill collars, a selection of ten widespread historical holes were also surveyed as a form of QAQC. No significant differences on collar coordinates were reported for the historical holes.

### **10.2.2 Down-Hole Surveys**

Down-hole surveys are measured by the drillers using a REFLEX EZ SHOT instrument. Surveys are made at depths of 15, 45, 75, 105 m (etc.) until the end of the drill hole. The measure at 15 m allows to check the proper orientation of the drill hole before it is completed. To avoid errors in surface measurement of the drill hole direction and dip, it was decided to use the 15 m down-hole measure as the collar direction and dip. The measures by the REFLEX EZ SHOT instrument can be directly downloaded as mhl that cannot directly be read without a software or .dat, .csv or even .xls.

Among other parameters, the down-hole measures include

- Hole name;
- Depth of measure;
- Dip;
- Azimuth;
- Temperature;
- Gravity;
- Magnetism.

The REFLEX EZ SHOT instrument was calibrated on February 1, 2018. Calibration is required every second year.

### **10.2.3 Transport and Preparation of Core**

Transport of closed core boxes was made from the drill site to the camp by the drilling company using a trailer hauled by an ATV. Core boxes were then laid out at the core shed and were verified by geology staff. Cleaning of core is done at this stage by a technician or geologist by using water sprayers and gently brushing the core, never directly using a water hose.

### **10.2.4 Geotechnical Logging**

Core is logged on inclined logging tables. The geological technician carries out systematic measurements of core runs and marks each metre directly on the core.



For saprolite, the core remains in the box for geotechnical measurements. For fresh rock, the core pieces are moved to on an angle iron mounted on the edge of the inclined logging table, and the core reconstructed as accurately as possible.

All NQ drilling uses a Reflex ACT III tool for orientation, and the bottom of the hole is marked by the drill crew when the core is retrieved and pumped from the inner tube. A minimum of two successive orientation marks are necessary to validate the core orientation; three or four coherent marks are noted for high confidence orientations. An orientation line is marked in red denoting the bottom of the core, with arrows indicating the downhole direction. A second line is marked in blue at one centimetre from the red line to serve as the guide for sawing the core in order to preserve the orientation line after sampling is completed. The core is then returned to the boxes for further logging and measurements including core recoveries, rock quality designation ("RQD") and rock strength (hardness).

Each drill run as marked by the driller at the rig is measured and these measurements are used with the run lengths to calculate a recovery percentage.

Simple RQD measurements of the degree of jointing or fractures in a rock mass are recorded for each drill run. The RQD value is the percentage of the drill core in lengths of 10 cm or greater. When the drillers break the core in order to fit it in the core box, red markers are placed with a wax pencil on both pieces of core so that the breakage is not counted for RQD measurements.

The determination of rock strength is made by the geologist using the Brown Index of Soil and Rock Strength. This classification is used for similar deposits located in equatorial environment and is presented in Table 10.2.

**Table 10.2: Brown Index of Soil and Rock Strength**

|   | Index  | Description           | Identification   | Approximate Range of UCS (MPa) |
|---|--|-----------------------|--|--------------------------------|
| <b>Saprolite</b><br>Upper Saprolite (WSU)                         | S1   | Very Soft             | Easily penetrated several inches by fist.  | < 0.025                        |
|   | S2   | Soft                  | Easily penetrated several inches by thumb.   | 0.025 – 0.05                   |
|   | S3   | Firm                  | Can be penetrated several inches by thumb with moderate effort.  | 0.05 – 0.10                    |
|   | S4   | Stiff                 | Readily indented by thumb but penetrated only with great effort.   | 0.10 – 0.25                    |
| <b>Transition</b><br>Lower Saprolite (WSL) Saprock (WSR1), (WSR2) | S5   | Very Stiff            | Readily indented by thumb nail.  | 0.25 – 0.50                    |
|   | S6   | Hard                  | Indented with difficulty by thumb nail.  | > 0.50                         |
|   | R0   | Extremely weak rock   | Indented by thumb nail.  | 0.50 – 1.0                     |
|   | R1   | Very weak rock        | Crumbles under firm blow with point of geological hammer.  | 1.0 – 5.0                      |
| <b>Rock</b><br>Saprock (WSR2)<br>Fresh Rock                       | R2   | Weak rock             | Can be peeled by a pocket knife.   | 5.0 – 25                       |
|   | R3   | Medium strong rock    | Can be peeled by a pocket knife with difficulty; shallow indentations made by firm blow with point of geological hammer. | 25 – 50                        |
|   | R4   | Strong rock           | Cannot be scraped or peeled with a pocket knife, specimen can be fractured with a single firm blow of geological hammer. | 50 – 100                       |
|   | R5   | Very strong rock      | Specimen requires more than one blow of geological hammer to fracture it.  | 100 – 250                      |
|   | R6   | Extremely strong rock | Specimen requires many blows of geological hammer to fracture it. Specimen can only be chipped with geological hammer.   | > 250                          |
|   | Note:<br>1. UCS: Uniaxial Compressive Strength |                       |  |                                |

#### 10.2.5 Measurement of Magnetic Susceptibility

The measurement of magnetic susceptibility is done in the plastic core tray by the technician or the geologist. Most of the drill holes were measured using a Terraplus KT-10 instrument, but four drill holes were measured with a SM30 unit at the beginning of the 2018 drill program. A comparison of the measurements showed slight differences between these two instruments and therefore it was decided to only use the KT10 unit from hole DO-18-146 onwards.

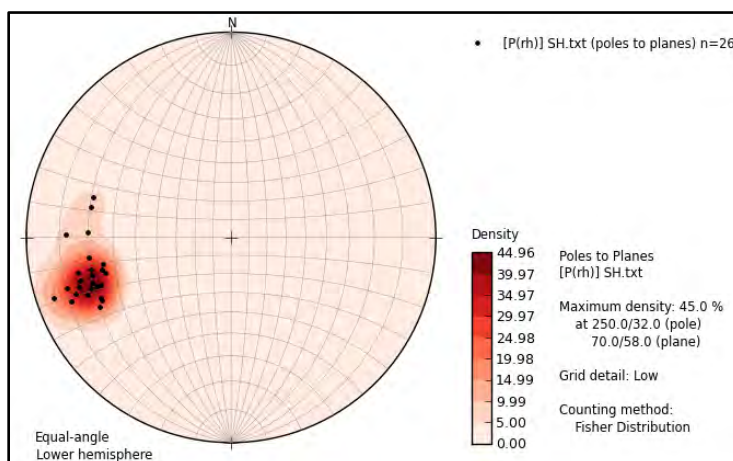
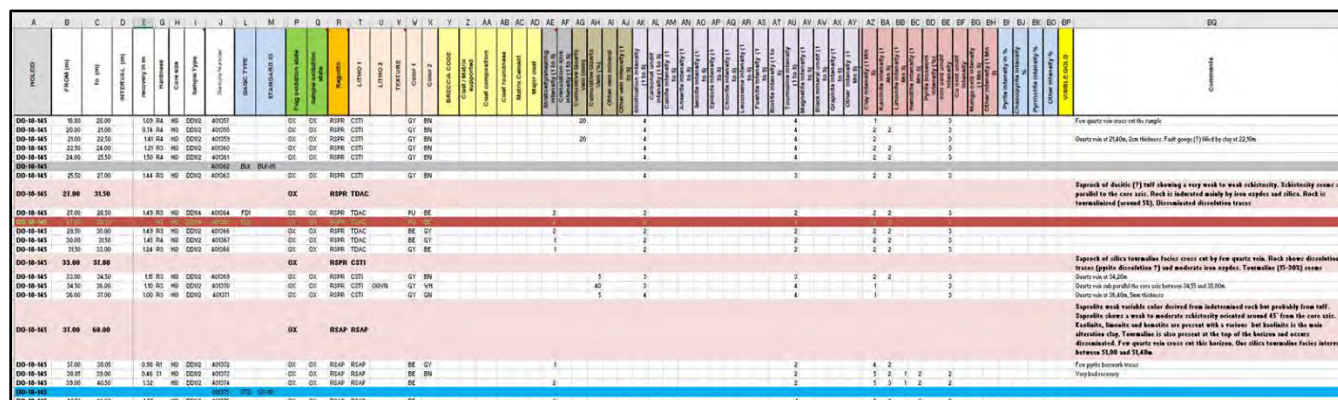
The measurements are made at every metre on the whole core before it is sawed, but for two drill holes, DO -18-152 and DO-18-175, they were done on half core. Measurement readings are entered directly on the Excel logging spreadsheet.

#### **10.2.6 Geological Logging**

The geologist first identifies and describes the largest lithological / alteration intervals. Sample from-to intervals are marked based on geological control and each interval is then described. Sample intervals are generally between 30 cm and 1.5 m. In areas with no visible mineralization, the larger interval of 1.5 m is used, whereas in mineralized areas the sample interval is generally one metre in length unless geological boundaries are encountered. Logging is done directly on Excel templates with notebooks, using pull-down menus to minimize typing errors and capture data consistently among geologists.

A description of each sample is made, along with geological descriptions and other notes on mineralization and alteration. An example of drill log form is presented in Figure 10.1. Besides the sample intervals and numbers, the logging form captures:

- Lithology 1 and 2, texture and color (see legend in Appendix B);
- Intensity of shearing/schistosity in semi-quantitative form (from 1 very low to 5 very strong);
- Cumulative quartz vein in centimetres and in percentage;
- Intensity of silica, carbonates, sericite, epidote, chlorite, leucoxene, fuchsite, biotite, tourmaline, magnetite and others (1 to 5);
- Intensity of clay, kaolinite, limonite, hematite, iron-copper-manganese oxides (1 to 5) and pyrite boxwork intensity in percentage;
- Intensity of pyrite, chalcopyrite, arsenopyrite, other sulphides in percentages;
- Visible gold;
- Description.





### 10.2.8 Core Photos

Core boxes are photographed on an inclined frame under combined daylight and LED flood lighting. A color scale is photographed along the core box to ensure proper colour white balance calibration. One photography either covers four boxes of HQ core (about 8 m) or three boxes of NQ core (about 9 m). The name of the drill holes and the depths are included in the photographs and in the corresponding image file (see Figure 10.3).

**Figure 10.3: Photograph of the Core of DO-18-193 from 40.20 to 48.37 m**



### 10.2.9 Core Storage

The core logging facility and the core storage at the Dorlin camp are shown in Figure 10.4 and Figure 10.5

**Figure 10.4: Photograph of the Dorlin Core Logging Facility**



**Figure 10.5: Photograph of the Dorlin Core Storage**



### **10.3 Sampling and Shipping**

#### **10.3.1 Sampling Method**

The geologist prepares the sample plan on the log and assigns sample numbers to the sampling intervals during logging. In fresh rock, the sample limits are indicated with a yellow-pencil mark and in the saprolite



with aluminum tags and red flagging tape. Standards, blanks and field duplicates are also indicated in both log and core boxes.

Core boxes containing saprock and fresh rock are cut using the on-site diamond-blade core saws, while core boxes containing saprolite are sampled using a trowel to slice the core in half. After sawing, each piece is returned to its original box and at the end the boxes are brought back to the sampling table in the cores shed where sampling takes place.

The left side of the core (looking downhole) is sampled and placed in a numbered plastic sample bag with a sample tag. In some cases, the samples are double bagged if the weight is high and/or if the edges of the samples are sharp. Sample tags come from a sample book resistant to moisture and heat. One tag is placed in the sample bag while another one is placed in the core box at the end of the sample interval. The details of the sample are also written on the sample bag and each sample is weighted, both for QA/QC purposes. Then they are grouped in rice bags to a maximum of 20 kg for transportation.

Half the core is sampled and sent to the laboratory while the other half remains in the core box for future observations or other analyses.

The saw room includes three sawing stations (two gasoline powered saws and one electric saw). The saw operator must cut the core following the blue line drawn by the geologist, preserving the orientation line. Sampling is always done on the left side of the blue line to ensure that the red orientation line remains in the core box after sampling.

For field duplicate samples, the half-core is again halved (creating two quarter core intervals). One quarter core sample is bagged with the original sample number while the second quarter core interval is assigned the field duplicate sample number.

Once sampling is completed, both the original samples and QA/QC samples are added to rice bags for transport. Individual sample bags are closed using single-use plastic straps, while rice bags are sealed using numbered security tags and both remains unopened until arrival at the assay laboratory.

### **10.3.2 Shipping**

Each sample submission form contains samples from only one hole and comprise several bags, each up to 20 kg in weight. The sealed bags are stored in a locked room at camp at the end of each day while awaiting the next available transport (by helicopter or light aircraft) to the Cayenne office. Upon arrival in

Cayenne, the sealed bags are stored in another locked room pending a weekly transport to the laboratory. About 2,550 kg of samples were shipped each week during 2018.

Samples from drill holes DO-18-144 through DO-18-176 were shipped to MSA Analytical in Georgetown, Guyana, after which a change in assay laboratory was made due to delays with customs and shipping. Samples from DO-18-177 to DO-18-193A were shipped to FILAB AMSUD in Paramaribo, Suriname.

The transportation process for samples leaving Cayenne is as follows: samples for MS Analytical were loaded into a closed truck at the Ressources Réunion office in Remire-Montjoly, and traveled to Suriname, where they spend the night in the transporter's garage before heading to Georgetown the next day. During the second part of the 2018 drill program, the same process took one day, with samples going from the Remire-Montjoly office to FILAB-AMSUD in Paramaribo without any stops.

## **11. SAMPLE PREPARATION, ANALYSES AND SECURITY**

All core samples were either sent to MS Analytical in Georgetown, Guyana or FILAB-AMSUD in Paramaribo, Suriname.

FILAB-AMSUD is an accredited laboratory for quality procedure according to ISO 9001(2008) and ISO/IEC 17025 (latest version). FILAB was used for one shipment of reanalyses from historical mineralized core still available at the Yaou camp at the beginning of the exploration program. FILAB was also used for the end of the drill program from drill hole DO-18-177 to DO-18-193A.

MS-Analytical is an accredited laboratory and has been certified ISO 9001 since 2015. It was used for most of the historic assay validation and for drill holes DO-18-144 to DO-18-176.

### **11.1 Sample Preparation and Analyses**

#### **11.1.1 Sample Preparation at MS-Analytical**

Samples are dried for 12 hours at 105°C and crushed to 2 mm in automatic Rocklabs Combo ASD for normal grades and TM Engineering crushers for possible high-grade samples. A 500 g split sub-sample is then pulverized to 75 microns with an 85% pass rate in Rocklabs pulverisers.

#### **11.1.2 Sample Preparation at FILAB AMSUD**

Samples are dried for 4 to 24 hours according to the moisture content at 105°C in an electric oven, then crushed to 2.5 mm using a Rhino or Terminator type jaw crusher. A sub-sample of 500 g is then pulverized to minus 90 microns with an 85% pass rate using LM1, LM2 or ESSA pulverisers.

As an exception to the above, for the reanalysis of historical mineralized core still available, the pulverization was on 350 g of material instead of the later standard of 500 g.

#### **11.1.3 Analysis at MS-Analytical**

A 50 g fire assay is carried out on the prepared pulp sample, using an atomic absorption spectrometric ("AAS") finish. Samples with assays above 10 g Au/t are re-assayed using gravimetric finish.

#### **11.1.4 Analysis at FILAB AMSUD**

Fire assay analyses were completed on either 30 g (FA30) or 50 g (FA50) aliquots with an atomic AAS finish. Samples above 5 g Au/t were re-assayed using a gravimetric finish.

### **11.1.5 Quality Control**

Each submission form number corresponds to one drill hole. Standard samples are regularly inserted every 25 samples, but some extra standards are added in mineralized zones at the discretion of the geologist. Coarse blanks are routinely inserted every 25 samples and extra coarse blanks are added as the first sample of the batch and immediately after any suspected high-grade mineralized interval. Field duplicate were inserted every 20 samples.

When sample results are received, the QA/QC manager immediately assesses the results. In cases where a single standard or blank fails with respect to the expect results:

- The other standards in the submission are checked;
- It is verified if the failed control sample could affect a mineralized zone;
- A re-assay of samples on both sides of the failing control sample is requested and the laboratory informed.

For the validation resampling of historical core, out of the 131 assays in the shipment to FILAB, five re-analyses were requested and carried out. For the 2018 drilling program, 20 re-analyses were requested out of the 1,227 analyses (in two submissions) sent to FILAB, representing a re-assay rate of 1.6%.

At the end of the 2017-2018 resampling of historical core program, the RGD also requested that MS Analytical re-assay 95 pulp duplicates and 66 coarse splits to assess the nugget effect within the assay data (and not because of failing control standards).

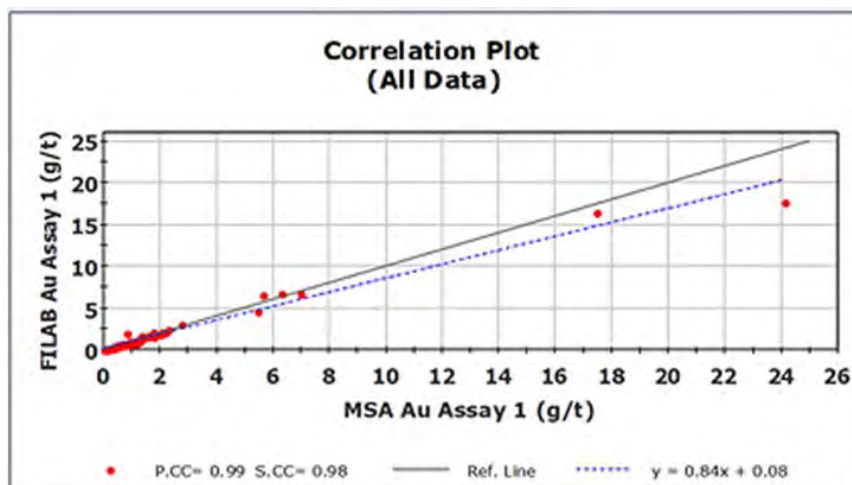
For the 2018 drilling program, approximately 170 re-assays out of 3,428 primary assays were requested from MS analytical for QAQC issues on standards or blanks. This represents a re-assay rate of 5%.

All assays including initial failures are entered in the Excel and the acQuire databases.

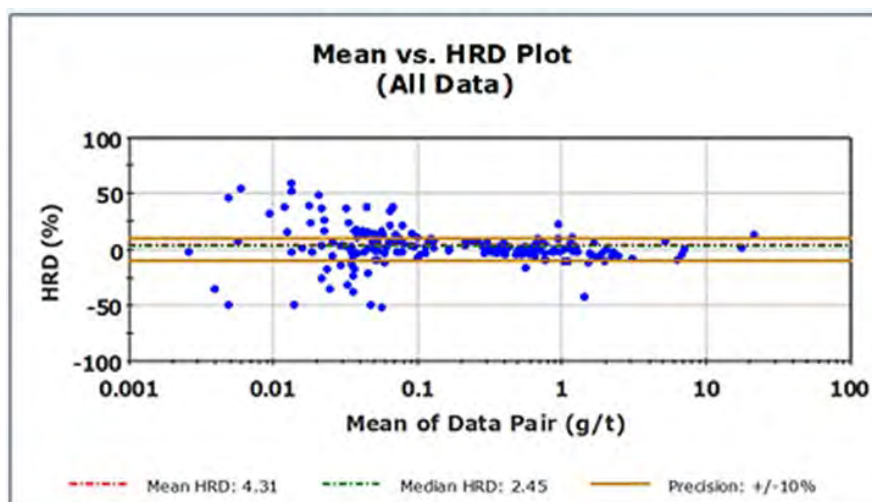
### **11.2 Evaluation of Bias Between Laboratories**

To assess the possibility of any analytical bias between the two laboratories used during the 2017-2018 programs, a total of 221 pulp duplicates of assays completed at MS Analytical was sent to FILAB to be re-assayed. Figure 11.1 and Figure 11.2 respectively present the correlation plot of the assays at the two laboratories and the mean vs. HRD plot. The first graph shows a good correlation between the two laboratories and the second plot indicates that the assay discrepancies are mostly below 0.1 g Au/t and will not affect the resource.

**Figure 11.1: Correlation Plot for FILAB – MS-Analytical**



**Figure 11.2: Mean vs. HRD for FILAB - MS-Analytical**



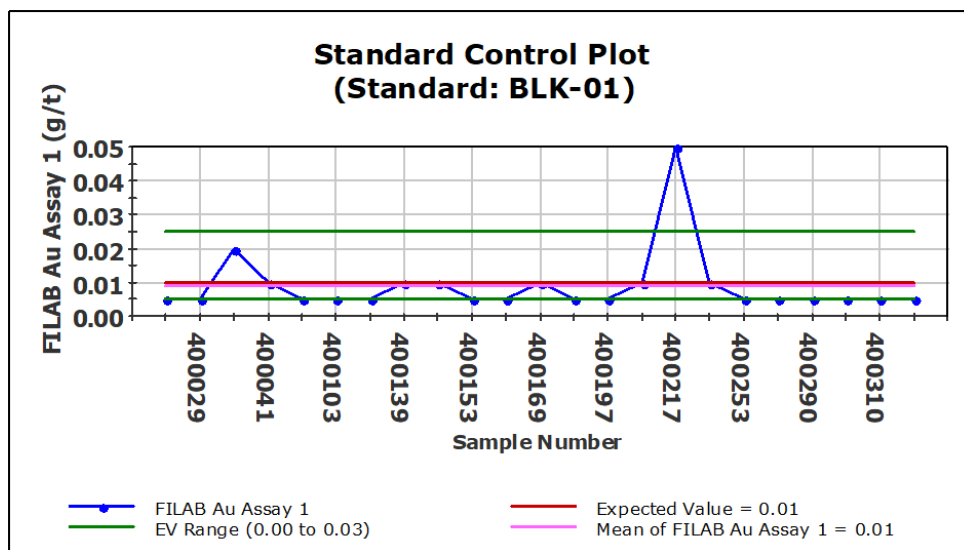
### 11.3 Coarse Blanks and Assessment of Contamination

Coarse blank samples are inserted to assess contamination during the preparation of the samples at the laboratory. The blank samples are coarse-grained (2-4 cm) and undergo both stages of sample preparation: crushing and pulverizing. Coarse blanks used during the 2017–2018 validation program of resampling historical holes and the 2018 drill program are of two different types and have both been previously tested in the FILAB and MS Analytical laboratories.

BLK-01: barren dolerite taken at the edge of the Yaou Project site.

BLK-05: coarse gravel of barren gneiss purchased from a quarry near Cayenne.

Figure 11.3: Graph of Blank BL-01 at FILAB

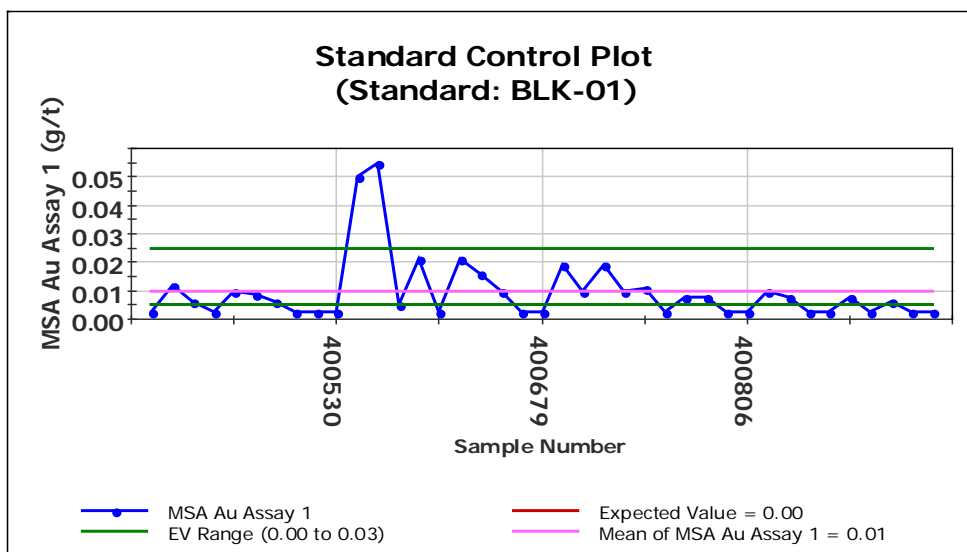


The BL-01 set of blanks was used during the re-analyses of historical drill holes by Guyanor. At FILAB, except for one assay, they all fall within the acceptable limit set at five times the detection limit (Figure 11.3). The first peak corresponds to sample 400037 inserted after a sample assayed at 2.16 g Au/t. Although this represents a *possible* carry over from the previous sample, the low value is considered acceptable and immaterial to the overall project.

Results from MS-Analytical are also acceptable but show some more noise (Figure 11.4) than for the coarse blanks assayed at FILAB. The first peaks correspond to blanks 400557 and 400585, which follow very high-grade results of respectively 44.27 g/t and 13.49 g Au/t. A possible contamination of 0.050 or 0.055 g Au/t is however deemed well within acceptable limits.

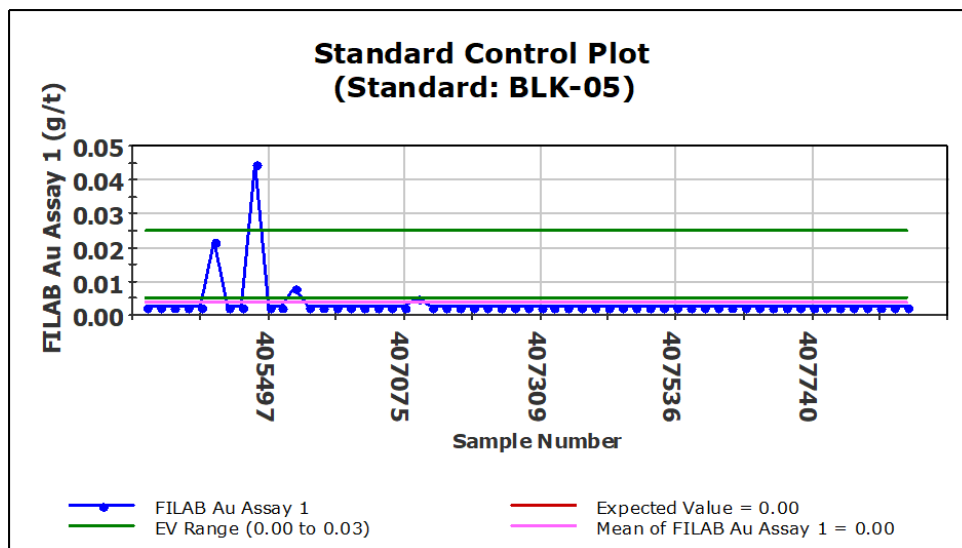


**Figure 11.4: Graph of Blank BL-01 at MS-Analytical**



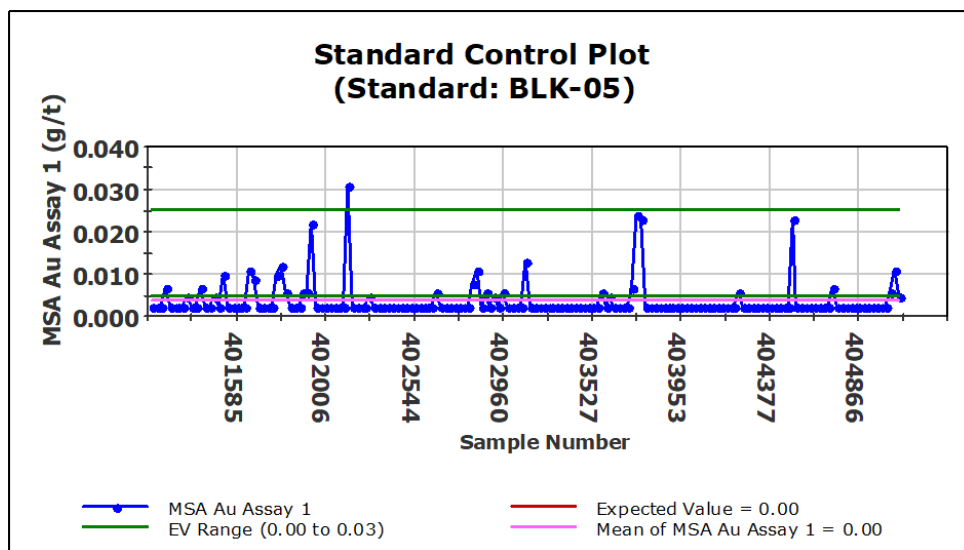
The BL-05 set of coarse blanks was used for the 2018 drill program. The blank sample that returned a value above the accepted limit at FILAB comes from a barren section of drill hole DO-18-180 (Figure 11.5). All blanks located near or following high values of this hole are normal and bear no consequence on assay quality.

**Figure 11.5: Graph of Blank BL-05 at FILAB**



The blank sample that returned a value above the accepted limit at MS-Analytical comes from a barren section of drill hole DO-18-156 (Figure 11.6). All blanks located near or following high values of this hole are normal and bear no consequence on assay quality.

Figure 11.6: Graph of Blank BL-05 at MS-Analytical



#### 11.4 Duplicate Sample Performance

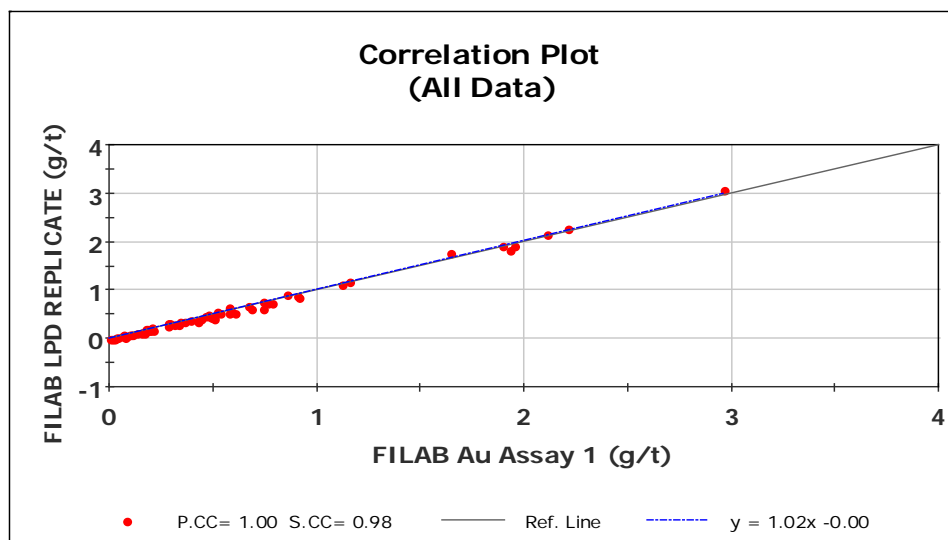
Duplicate samples are used to assess field, preparation and analytical precision. The duplicate samples include:

- Pulp duplicates are prepared at the laboratory by separate weightings and analyses from one pulp. The pulp duplicate record errors of analyses (Smee, 2000);
- Coarse duplicates, also named preparation duplicates, are splits of one sample taken after the coarse crush, but before pulverizing. The preparation duplicate indicates the error of sample size reduction in the preparation lab and the error of analyses (Smee, 2000);
- The field duplicates are prepared in the field and contain all levels of error: core sampling, sample size reduction in the prep lab, and subsampling at the pulp, plus the analytical error. The duplicates are used to calculate field, preparation and analytical precision (Smee, 2000).

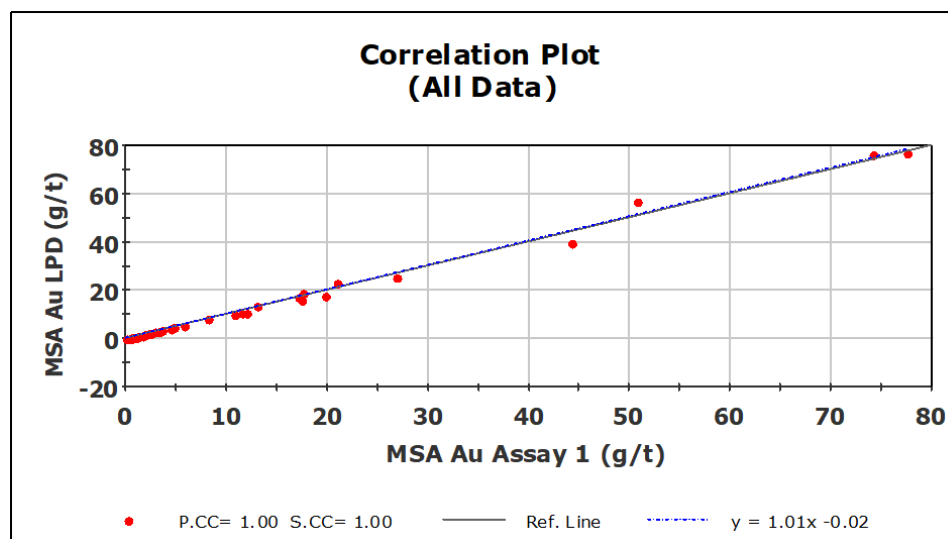
In the case of gold assays, the nugget effect may increase the discrepancies between the original and the duplicates samples for both the coarse and field duplicates. Pulp Duplicate Sample Performance

Pulp duplicates of the two laboratories used in 2017 and 2018 are assessed using correlation plots (see Figure 11.7 for FILAB and Figure 11.8 for MS-Analytical. The correlation is excellent, proving the analytical precision of both laboratories.

**Figure 11.7: Correlation Plot of the Pulp Duplicates at FILAB**



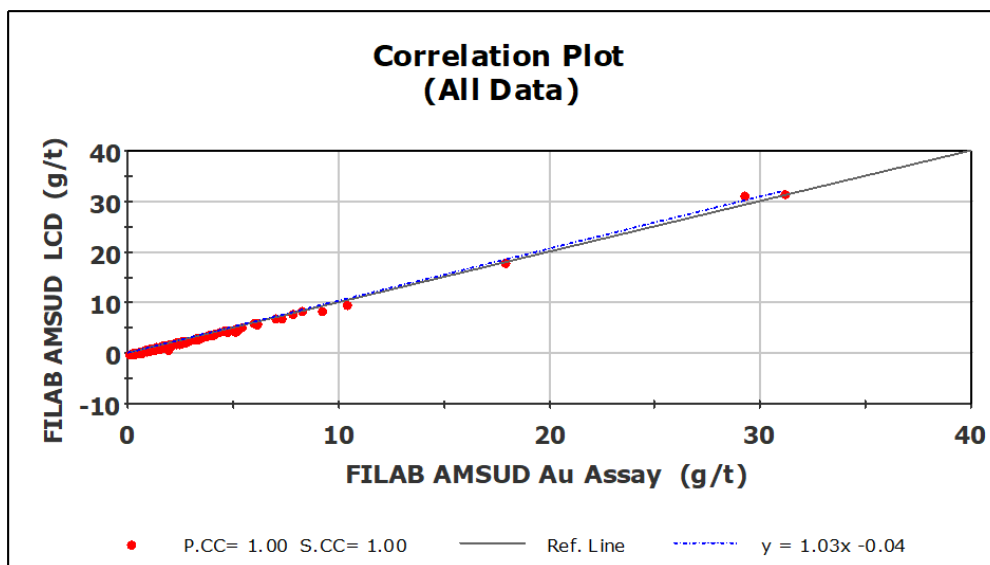
**Figure 11.8: Correlation Plot of the Pulp Duplicates at MS Analytical**



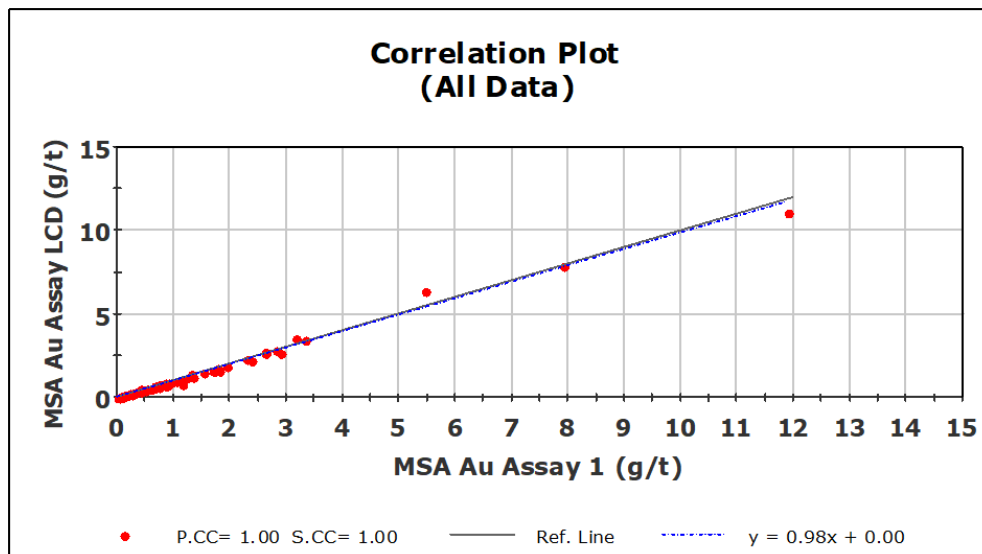
#### 11.4.1 Coarse Duplicate Sample Performance

Coarse duplicates of the two laboratories used in 2017 and 2018 are assessed using correlation plots (see Figure 11.9 for FILAB and Figure 11.10 for MS-Analytical). The correlation is excellent, proving that sample preparation and reduction are also correct at both laboratories.

**Figure 11.9: Correlation Plot of the Coarse Duplicates at FILAB**



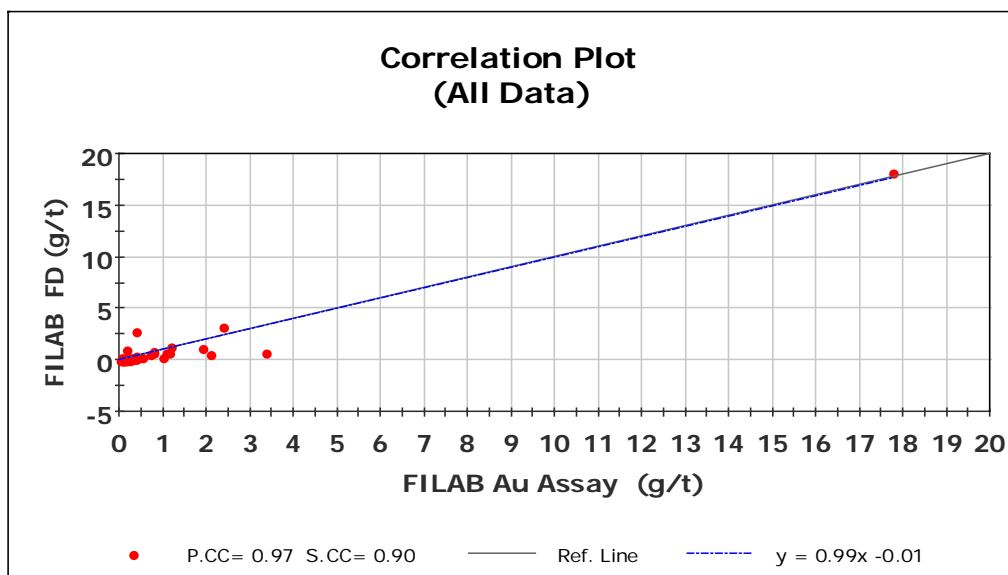
**Figure 11.10: Correlation Plot of the Coarse Duplicates at MS Analytical**



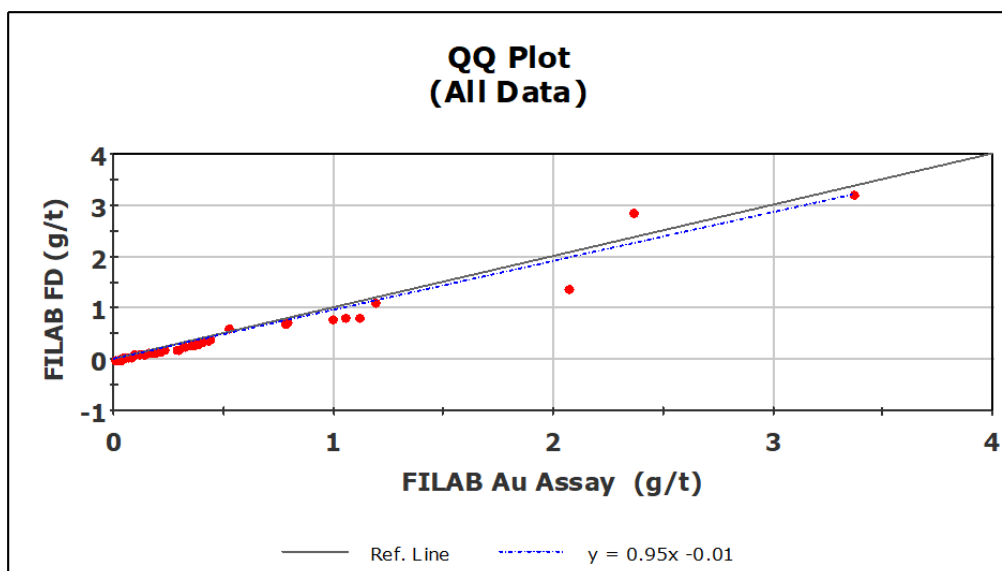
#### **11.4.2 Field Duplicate Sample Performance**

Field duplicates from the 2017 and 2018 programs are assessed using correlation plots (see Figure 11.11 and Figure 11.12 for FILAB, and Figure 11.13 for MS-Analytical). Dispersion is greater at MS-Analytical than at FILAB. However, this may be a function of MS-Analytical receiving more high-grade assays than FILAB. High-grade samples are often subject to a greater nugget effect and therefore lower repeatability than with lower grade samples.

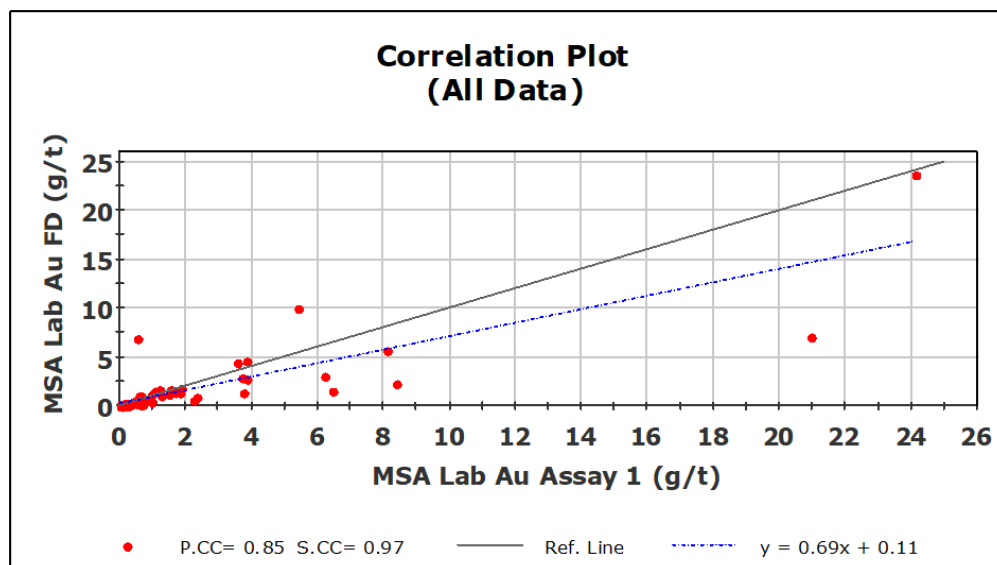
**Figure 11.11: Correlation Plot of the Field Duplicates at FILAB**



**Figure 11.12: Correlation Plot of the Field Duplicates at FILAB – 0 to 4 g Au/t**



**Figure 11.13: Correlation Plot of the Field Duplicates at MS-Analytical**



### 11.5 Performance of Standards

The standards are used to monitor the laboratory assay accuracy. RGD uses several types of standards (Certified Reference Material or CRM) purchased from the CDN Resource Laboratory Ltd in Vancouver. The standard samples are conditioned in 100 g paper bags allowing two assays of 50 g material and therefore, a re-assay in case of initial failure of the standard.

Target grades of the CRMs are cut-off grade, average grade of the deposit, medium-grade and high-grade. However, two different standards ranging close to each other are used to avoid the laboratory identifying the standard values. In addition, the standards are either made of oxide to be inserted with saprolite samples or rock for fresh samples. Care is also paid to the media of the standard samples to be coherent with the Dorlin core. Table 11.1 presents the target CRM value and the standard deviation.



**Table 11.1: Characteristics of the Certified Reference Materials used at Dorlin in 2017-2018**

| Standard ID |        | CRM Value<br>(g Au/t) | Standard Deviation<br>(g Au/t) |
|-------------|--------|-----------------------|--------------------------------|
| CDN-        | GS-P4E | 0.49                  | 0.03                           |
| CDN-        | GS-P4G | 0.47                  | 0.03                           |
| CDN-        | GS-P5C | 0.57                  | 0.02                           |
| CDN-        | GS-P5E | 0.66                  | 0.03                           |
| CDN-        | GS-1Q  | 1.24                  | 0.04                           |
| CDN-        | GS-1R  | 1.21                  | 0.06                           |
| CDN-        | GS-1U  | 0.97                  | 0.04                           |
| CDN-        | GS-1V  | 1.02                  | 0.05                           |
| CDN-        | GS-3P  | 3.06                  | 0.09                           |
| CDN-        | GS-3S  | 3.58                  | 0.10                           |
| CDN-        | GS-3T  | 3.05                  | 0.10                           |
| CDN-        | GS-8E  | 8.53                  | 0.21                           |
| CDN-        | GS-9B  | 9.02                  | 0.38                           |

The following graphs show the standards used by RGD during the quarter core resampling of Dorlin historical drill core and those used during the 2018 drilling campaign on Nivré East, West and South.

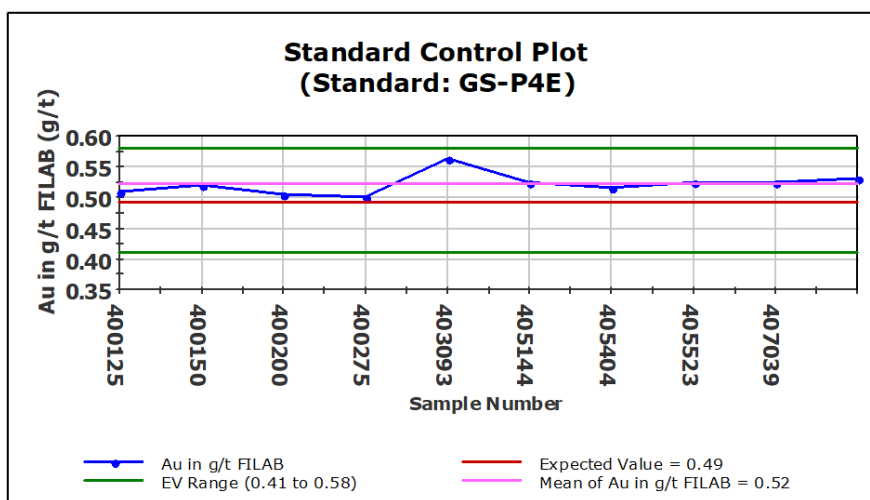
The acceptable limit plotted on these graphs is three standard deviation as check analyses were requested as soon as a standard sample was outside the three standard deviations limit.

Requests for reanalysis of the standards and some samples around standards beyond these limits have been requested during all the program immediately after reception of the results from the laboratory. Most issues were solved but some CRM samples could not be re-assayed at the same time as the surrounding samples for lack CRM material left (usually on a third assay attempt). The standard results are described hereafter.

#### **11.5.1 Standard GS-P4E**

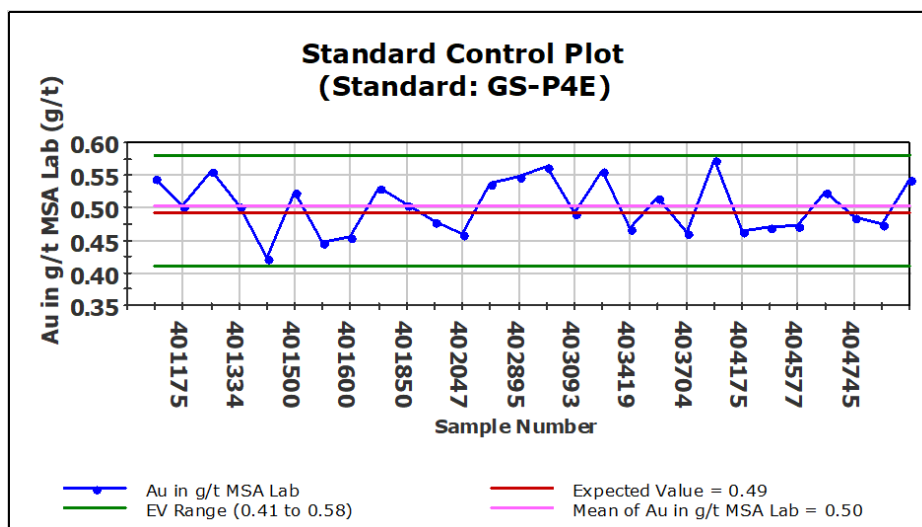
Only 10 standards of this set were used at FILAB; the first four samples relate to the 2017 reanalysis of mineralized zones from historical drill holes available. They were analyzed with the FA30 method at the FILAB laboratory. The other standards used during the second part of 2018 campaign were analyzed using method code FA50. Results are shown in Figure 11.14.

**Figure 11.14: Control Plot Standard GS-P4E at FILAB**



Only the first standard sent to MS-Analytical was related to the reanalysis of historical drill holes, while the remaining 27 standards were inserted during the 2018 drilling campaign (Figure 11.15). For standards close to the limit of the three standard deviations (401350 / DO-18-145 & 403912 / DO-18-161); a check of the other standards and blanks present in the same shipment was made and indicated no anomaly.

**Figure 11.15: Control Plot Standard GS-P4E at MS-Analytical**



### 11.5.2 Standard GS-P4G

This standard was introduced at the end of the drill program when the GS-P4 standard was no longer available. It only concerns holes DO-18-193 and DO-18-193A analyzed at the FILAB Laboratory (Figure 11.16).

**Standard Control Plot**  
**(Standard: GS-P4G)**

The plot displays the concentration of Gold (Au) in g/t FILAB against Sample Number. The y-axis ranges from 0.2 to 0.8 g/t. A horizontal magenta line indicates the mean value at approximately 0.47 g/t. Two green horizontal lines define the expected range from 0.31 to 0.62 g/t.

| Sample Number | Au in g/t FILAB (g/t) |
|---------------|-----------------------|
| 407837        | ~0.47                 |
| 407837        | -                     |
| 407837        | -                     |
| 407837        | -                     |
| 407837        | -                     |
| 407875        | -                     |
| 407875        | -                     |
| 407875        | -                     |
| 407875        | -                     |
| 407875        | ~0.47                 |

- Au in g/t FILAB
- Expected Value = 0.47
- EV Range (0.31 to 0.62)
- Mean of Au in g/t FILAB = 0.47

Standard GS-P5C is another low-grade standard that was used for five of the resampled historical drill holes, and during the 2018 drill program. Only five of these standards were assayed at FILAB, and of these five standards, the first one concerns the reanalysis of the historical drill holes. All assays of the standard were returned with a consistent negative bias of minus two standard deviations (Figure 11.17) from the expected value. However, there are not enough samples to draw firm conclusions. The other standards in the same batches as those shown below did not show any discrepancies.

**Standard Control Plot**  
(Standard: GS-P5C)

Au in g/t FILAB (g/t)

Sample Number

400175 405276 405641 407066

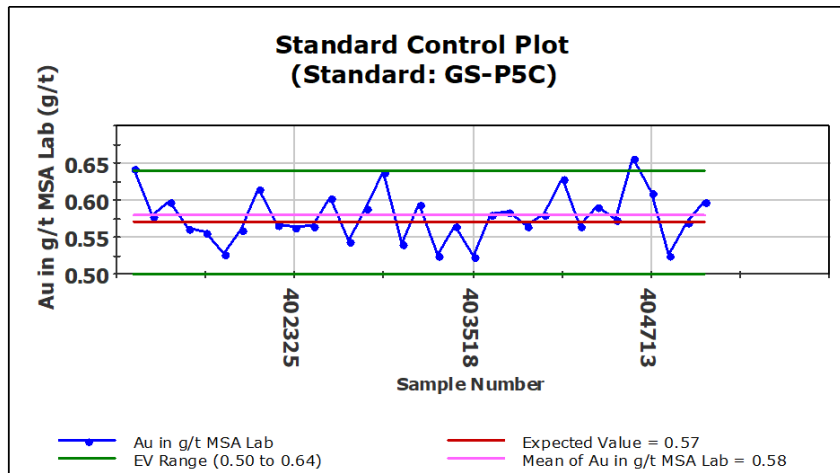
—●— Au in g/t FILAB  
— EV Range (0.50 to 0.64)  
— Expected Value = 0.57  
— Mean of Au in g/t FILAB = 0.52

| Sample Number | Au in g/t FILAB (g/t) |
|---------------|-----------------------|
| 400175        | 0.51                  |
| 405276        | 0.52                  |
| 405641        | 0.52                  |
| 407066        | 0.51                  |

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was not enough pulp left to re-assay the standard with a second re-assay of the surrounding samples. The average of the samples around this area is less than 0.1 g Au/t.

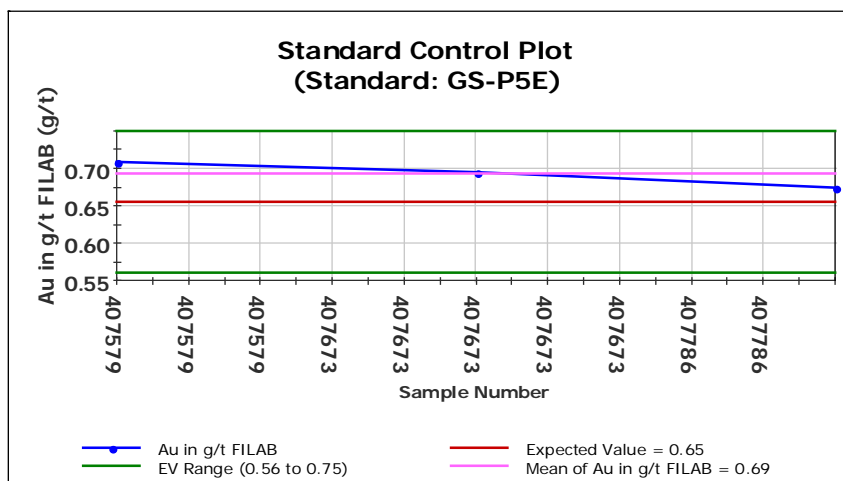
**Figure 11.18: Control Plot Standard GS-P5C at MS-Analytical**



#### 11.5.4 Standard GS-P5E

Standard GS-P5E were inserted at the end of the campaign to replace GS-P5C for only three drill holes analyzed at FILAB (Figure 11.19). On the contrary of P5C and for a similar target grade, the three assays were above the target value confirming that the apparent low bias in GS-P5C at FILAB is not a concern.

**Figure 11.19: Control Plot Standard GS-P5E at FILAB**

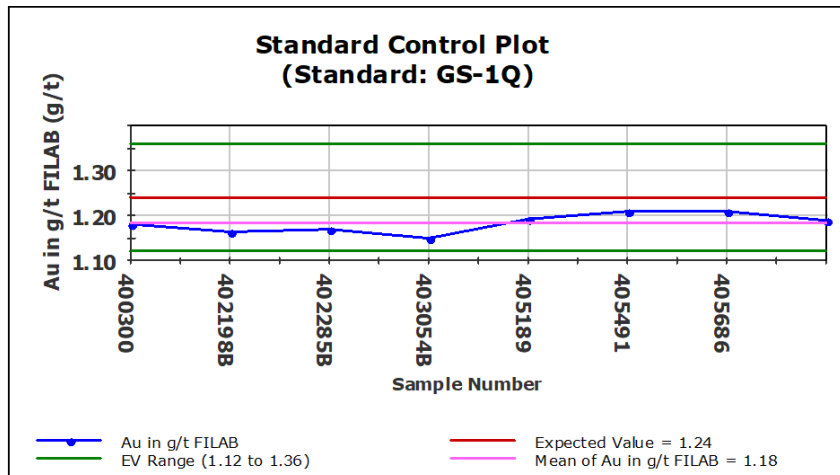


#### 11.5.5 Standard GS-1Q

Standard GS-1Q is the first of the standards around the average deposit grade. Out of the eight GS-1Q standards assayed at FILAB, only one was part of the re-assaying program of the historical drill holes; the

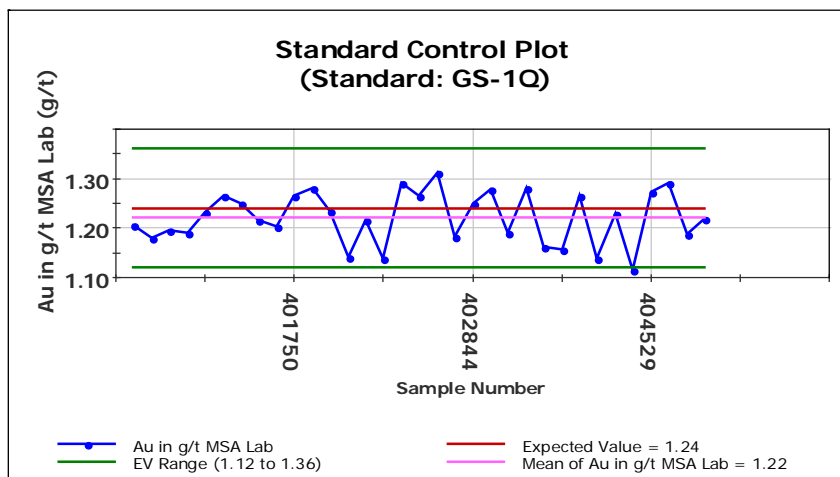
others coming from the 2018 drill program. As with the GS-P5C, it is noted that it fits in the lower range of acceptable limits (Figure 11.20).

**Figure 11.20: Control Plot Standard GS-1Q at FILAB**



The first six out of 33 GS-1Q standards assayed at MS-Analytical (Figure 11.21), are part of the reanalyzed samples of historical drill holes. Only one standard is below three standard deviations at 1.115 g/t instead of 1.12 g/t (in DO-18-160). This standard was inserted into a small dispatch of re-prepared quarter core samples from camp because the previous ones had been damaged during transport. This small shipment only concerned four samples, and no follow-up was deemed necessary.

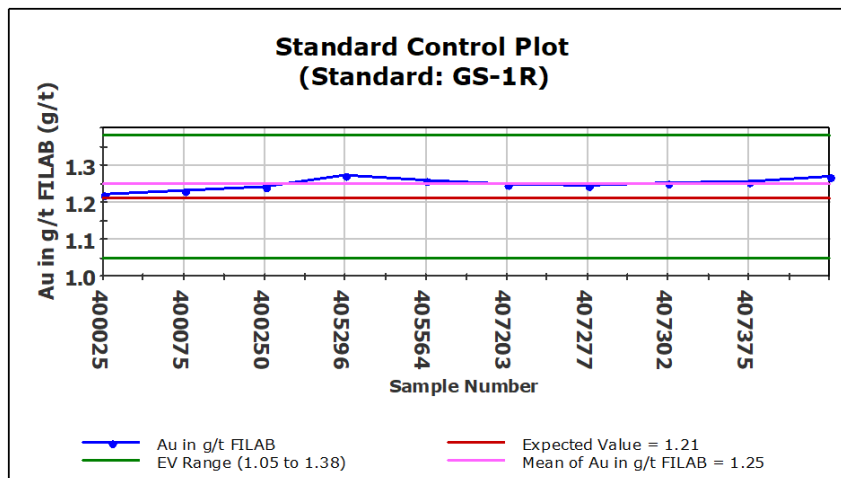
**Figure 11.21: Control Plot Standard GS-1Q at MS-Analytical**



### 11.5.6 Standard GS-1R

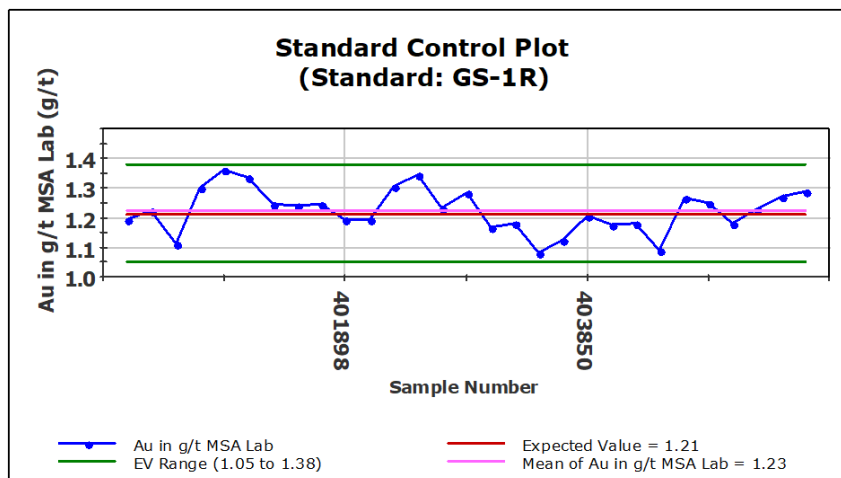
Standard GS-1R is another standard around the average deposit grade. Out of the ten GS-1R standards, three were inserted during the resampling of historical drill holes. All standards assayed at FILAB were assayed at or close to the target value (Figure 11.22), generally slightly above it further confirming that the apparent bias observed in GS-1Q at FILAB is not systematic for assays around the average deposit grade.

**Figure 11.22: Control Plot Standard GS-1R at FILAB**



Out of the 30 standards of this set assayed at MS-Analytical, five were inserted during the resampling of historical boreholes. There is no issue with this standard Figure 11.23).

**Figure 11.23: Control Plot Standard GS-1R at MS-Analytical**

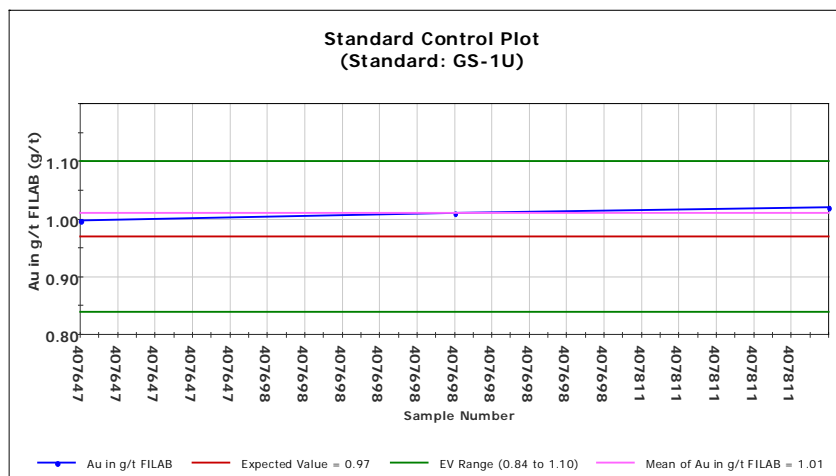




### 11.5.7 Standard GS-1U

Standard GS-1U is a new standard around the average deposit grade only introduced at the end of the drill program. There is no issue with the three assays of the standard (Figure 11.24).

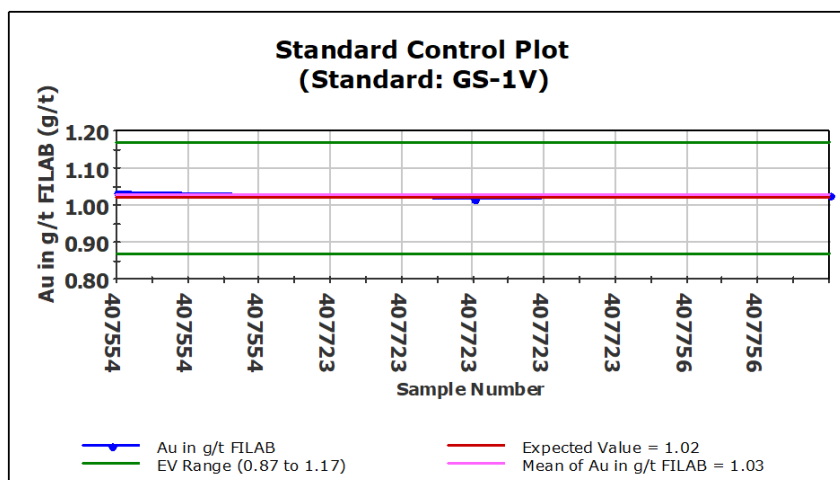
**Figure 11.24: Control Plot Standard GS-1U at FILAB**



### 11.5.8 Standard GS-1V

Standard GS-1V is a new standard around the average deposit grade only introduced at the end of the drill program. There is no issue with the three assays of the standard (Figure 11.25).

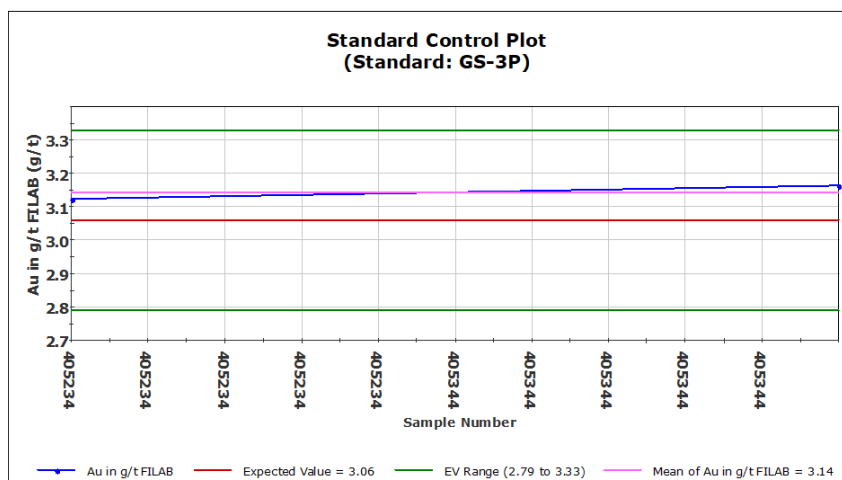
**Figure 11.25: Control Plot Standard GS-1V at FILAB**



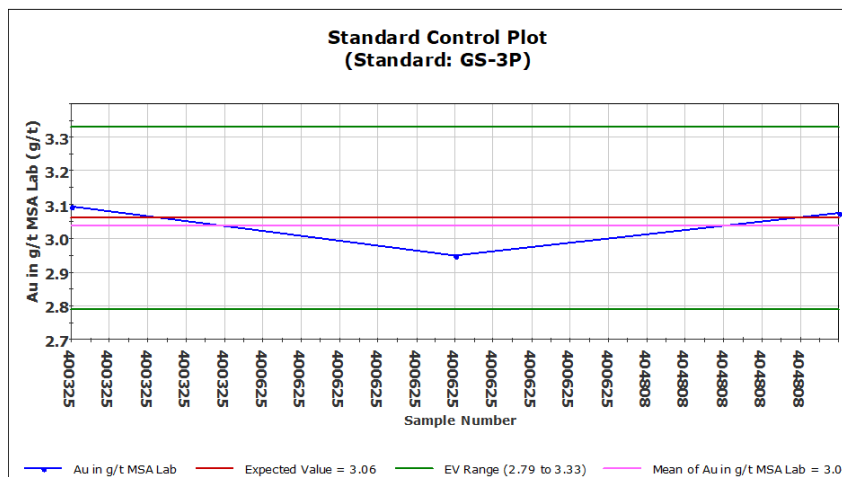
### 11.5.9 Standard GS-3P

Standard GS-3P is a medium-grade standard introduced at the end of the drill program with two or three assays in each laboratory. There is no issue with the assays of the standard at both laboratories (Figure 11.26 and Figure 11.27).

**Figure 11.26: Control Plot Standard GS-3P at FILAB**



**Figure 11.27: Control Plot Standard GS-3P at MS-Analytical**



### 11.5.10 Standard GS-3S

Standard GS-3S is a medium-grade standard used for both the resampling of the historical holes and the 2018 drill programs. Only three assays were done at FILAB and show no issue (Figure 11.28).

### Standard Control Plot (Standard: GS-3S)

Au in g/t FILAB (g/t)

Sample Number

—●— Au in g/t FILAB

— Expected Value = 3.58

— EV Range (3.30 to 3.87)

— Mean of Au in g/t FILAB = 3.60

Sample 402024, below the three standard deviations limit, is a relatively high-grade standard inserted in DO-18-153, together with a very high-grade standard GS-8E in a completely barren drill hole. Hence, no re-assaying was needed nor requested.

### Standard Control Plot (Standard: GS-3S)

Au in g/t MSA Lab (g/t)

Sample Number

Expected Value = 3.58  
Mean of Au in g/t MSA Lab = 3.45

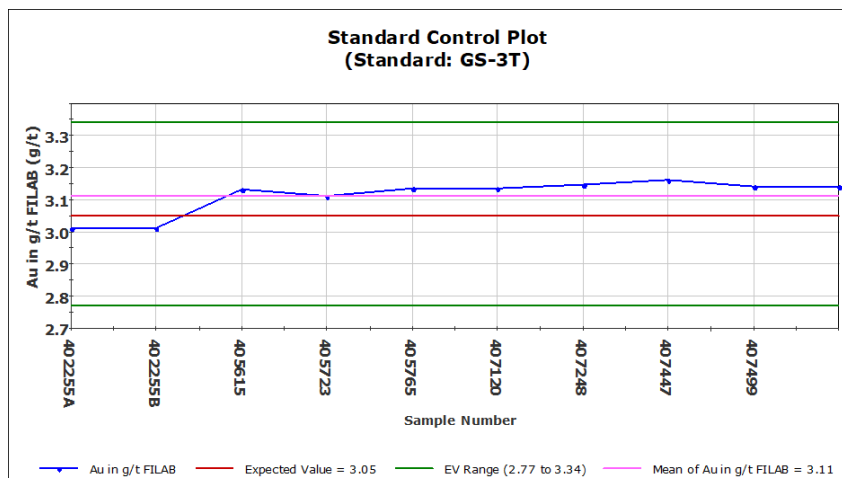
EV Range (3.30 to 3.87)

| Sample Number | Au in g/t MSA Lab (g/t) |
|---------------|-------------------------|
| 400450        | 3.28                    |
| 400725        | 3.62                    |
| 401250        | 3.45                    |
| 401475        | 3.58                    |
| 401545        | 3.55                    |
| 401650        | 3.40                    |
| 401725        | 3.82                    |
| 401775        | 3.48                    |
| 402024        | 3.22                    |
| 402128        | 3.35                    |
| 403205        | 3.35                    |
| 403342        | 3.32                    |
| 403442        | 3.42                    |

### 11.5.11 Standard GS-3T

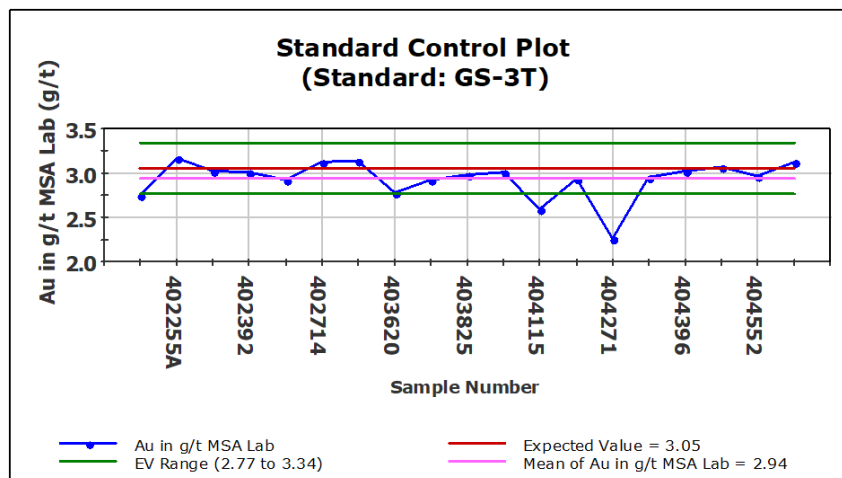
Standard GS-3S is another medium-grade standard used for the 2018 drill programs. Ten assays were done at FILAB and show no issue (Figure 11.30).

**Figure 11.30: Control Plot Standard GS-3T at FILAB**



Out of 19 GS-3T standards analyzed at MS-Analytical, two are below the accepted grade range (Figure 11.31). Sample 404115 (DO-18-165) shows an anomalously low assay. It was assayed twice without change, together with the surrounding samples. The mineralized zone has been validated as two coarse blanks and two other standards were correct. Sample 404271 (DO-18-167) also shows an anomalously low assay. Twenty six mineralized samples were re-assayed in the hole. All other standards had passed including a second GS-3T standard.

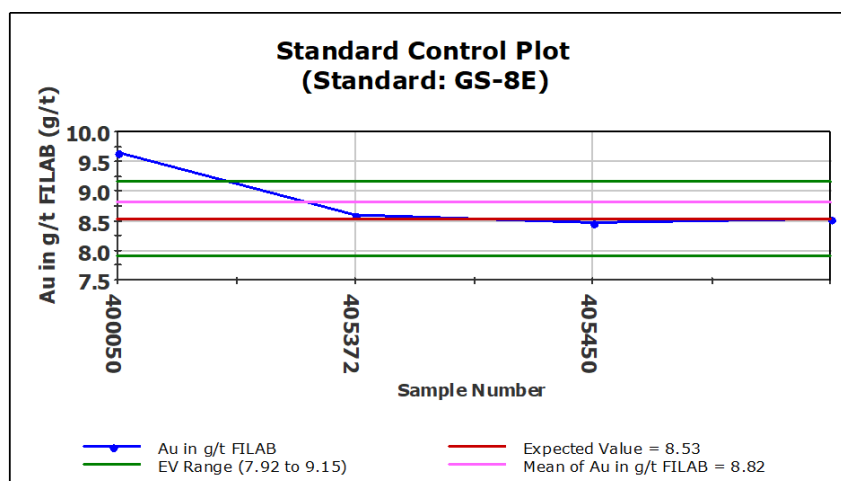
**Figure 11.31: Control Plot Standard GS-3T at MS-Analytical**



### 11.5.12 Standard GS-8E

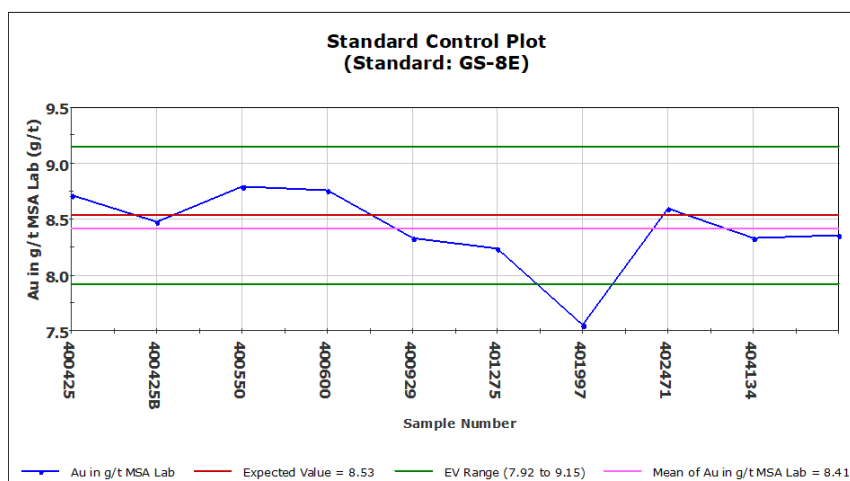
Standard GS-8E is a high-grade standard used for both the resampling of the historical holes and the 2018 drill programs. Four assays were done at FILAB. The first of this standard (sample 400050) corresponds to a standard inserted during the re-sampling program of the historical drill holes. A possible inversion with the following sample 400051 assayed at 8.20 g Au/t is suspected. The other standards and blanks of the same batch are correct (Figure 11.32).

**Figure 11.32: Control Plot Standard GS-8E at FILAB**



Out of 10 GS-8E standards analyzed at MS-Analytical, one is below the accepted grade range (Figure 11.33). Sample 401997 in hole DO-18-153 is a high-grade standard inserted by mistake in a barren drill hole while all the other standards included in the shipment returned acceptable values. It was decided that there was no need to request re-assaying of the low-grade or barren samples of the batch.

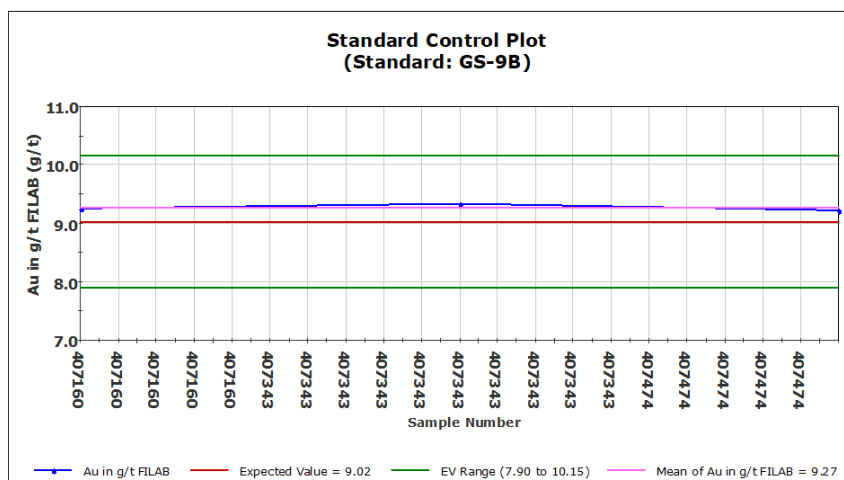
**Figure 11.33: Control Plot Standard GS-8E at MS-Analytical**



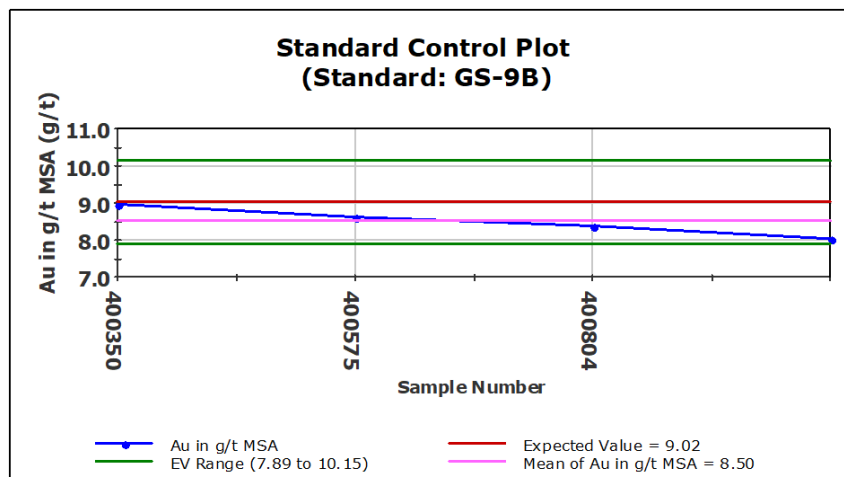
### 11.5.13 Standard GS-9B

Standard GS-9B is a high-grade standard used at the end of the 2018 drill program. Four assays were done at FILAB. Only three standards were assayed at FILAB and four at MS-Analytical, all with no issues (Figure 11.34 and Figure 11.35).

**Figure 11.34: Control Plot Standard GS-9B at FILAB**



**Figure 11.35: Control Plot Standard GS-9B at MS-Analytical**

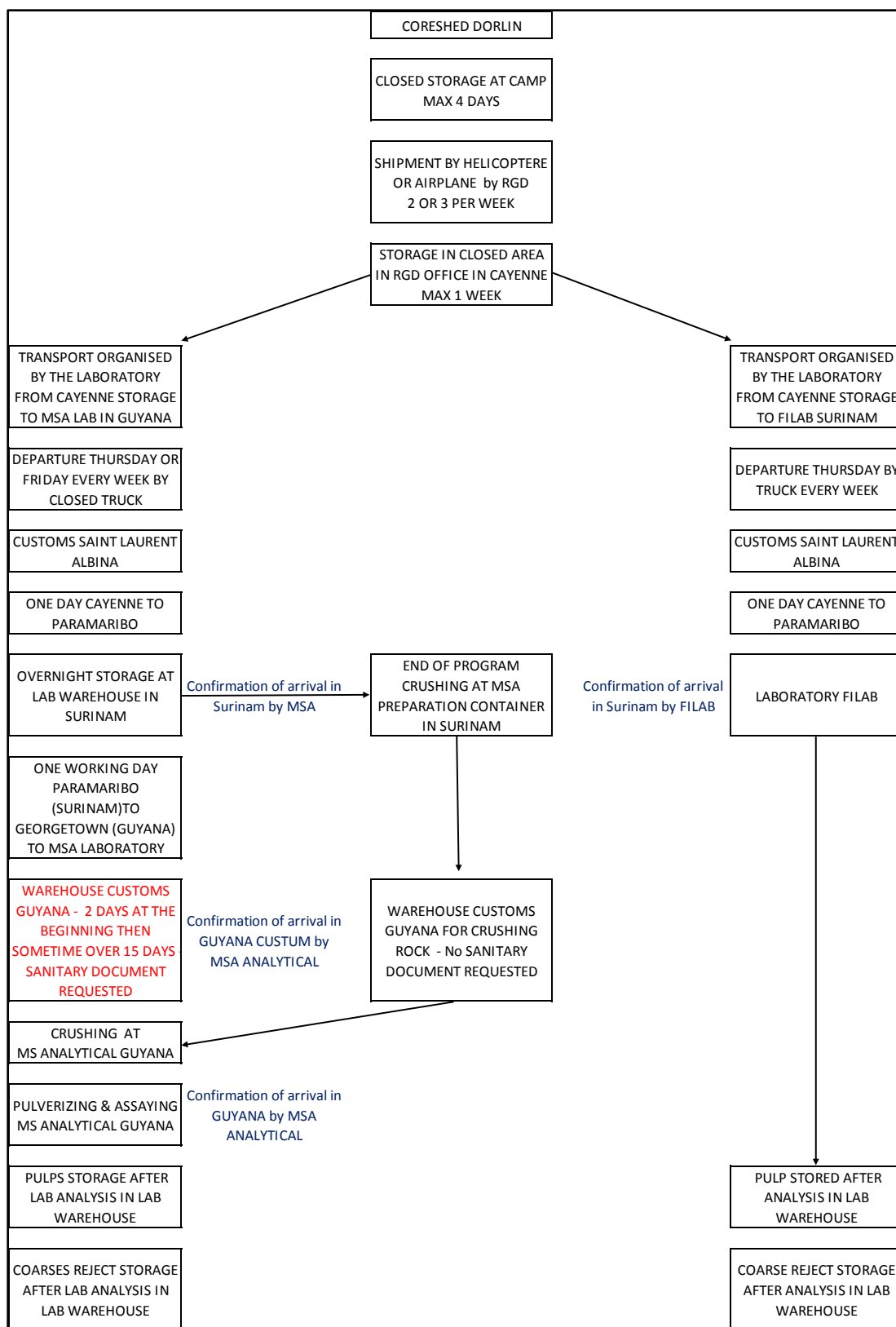


## 11.6 Chain of Custody

Table 11.2 shows the chain of custody of the Dorlin samples.



**Table 11.2: Chain of Custody Flow Chart for Dorlin Samples**



The chain of custody includes an independent audit of the drill data entered and validated in the acQuire software by an arm-length consultant. Jaroslav Dintchev of gDAT Applied Solutions ([www.gdatsolutions.com](http://www.gdatsolutions.com)) audited the acQuire drill database and ran independent QA/QC controls prior to directly handing over exports from the acQuire-validated database, his own QA/QC controls and an accompanying report to GMSI, bringing an extra level of data security to the process. His report and graphs are presented in Appendix B. All assay certificates were sent to the RGD database and the QA/QC manager who processed the data, checked QA/QC samples and eventually requested re-assaying. Data was partly entered into acQuire by gDAT and partly by the RGD database and QA/QC manager according to protocols prepared by gDAT. At gDAT's request, all mails from the laboratories with assay certificates were forwarded to them for their audit.

### **11.7 Conclusions**

The systematic and very thorough quality control program set by RGD was efficient in identifying a few assay issues at the laboratories used. All were addressed as soon as assay results were received and core samples that could have been affected in shipments with a standard failure were re-assayed unless there was no risk of the failing standard affecting the validity of mineralized assays, as for instance, a failing high-grade standard in a barren drill hole. The resulting drill database is valid to be used for resource estimate.

## **12. DATA VERIFICATION**

### **12.1 GMSI Data Verification**

Data verification performed by GMSI comprises of a site visit to the Dorlin Project (undertaken between August 16<sup>th</sup> and August 19<sup>th</sup>, 2018), and drill hole database validations.

During the site visit, Mr. Rejean Sirois, P.Eng., the QP for the Nivré mineral resource estimate reviewed the data from historical drilling by Cambior and Guyanor, aiming at confirming the geology descriptions, weathering profiles and the previous gold assay results received by Guyanor and Cambior. In addition, the sampling protocols, QA/QC and best practices were audited by the QP.

The following validation checks were made by GMSI during the site visit:

- Software used to consolidate and validate the database that will be used for resource estimation;
- The use of the Brown's Index for weathering mapping;
- Review of lithology and alteration classification;
- Audit of protocols, QA/QC and best practices;
- Re-sampling strategy;
- Validation of historical drillhole collars;
- Proposed 2018 drilling program (validation drillholes);
- Preliminary Results from the validation drillholes;

#### **12.1.1 Software**

RGD used the acQuire software to manage and validate the historical Dorlin database. After reviewing the compiled information, GMSI proposed guidelines to ensure that the geological modelling and grade estimation of the Nivré deposit could be produced according to NI 43-101 Guidelines.

#### **12.1.2 Brown's Index**

To avoid discrepancies between the weathering descriptions (laterite, saprolite, transition and fresh rock) logged by RGD's geologists, GMSI recommended to relog all the diamond drill holes using the Brown Index of soil and rock strength. This classification is used for similar deposits located in equatorial environment and is presented in Figure 12.1.

**Figure 12.1: Brown Index of Soil and Rock Strength**

|   | Index | Description           | Identification   | Approximate Range of UCS (MPa) |
|---|-------|-----------------------|--|--------------------------------|
| <b>Saprolite</b><br>Upper Saprolite (WSU)                         | S1    | Very Soft             | Easily penetrated several inches by fist.  | < 0.025                        |
|   | S2    | Soft                  | Easily penetrated several inches by thumb.   | 0.025 – 0.05                   |
|   | S3    | Firm                  | Can be penetrated several inches by thumb with moderate effort.  | 0.05 – 0.10                    |
|   | S4    | Stiff                 | Readily indented by thumb but penetrated only with great effort.   | 0.10 – 0.25                    |
| <b>Transition</b><br>Lower Saprolite (WSL) Saprock (WSR1), (WSR2) | S5    | Very Stiff            | Readily indented by thumb nail.  | 0.25 – 0.50                    |
|   | S6    | Hard                  | Indented with difficulty by thumb nail.  | > 0.50                         |
|   | R0    | Extremely weak rock   | Indented by thumb nail.  | 0.50 – 1.0                     |
|   | R1    | Very weak rock        | Crumbles under firm blow with point of geological hammer.  | 1.0 – 5.0                      |
| <b>Rock</b><br>Saprock (WSR2)<br>Fresh Rock                       | R2    | Weak rock             | Can be peeled by a pocket knife.   | 5.0 – 25                       |
|   | R3    | Medium strong rock    | Can be peeled by a pocket knife with difficulty; shallow indentations made by firm blow with point of geological hammer. | 25 – 50                        |
|   | R4    | Strong rock           | Cannot be scraped or peeled with a pocket knife, specimen can be fractured with a single firm blow of geological hammer. | 50 – 100                       |
|   | R5    | Very strong rock      | Specimen requires more than one blow of geological hammer to fracture it.  | 100 – 250                      |
|   | R6    | Extremely strong rock | Specimen requires many blows of geological hammer to fracture it. Specimen can only be chipped with geological hammer.   | > 250                          |

Note:  
1. UCS: Uniaxial Compressive Strength

### 12.1.3 Review Lithology and Alteration Classification

GMSI validated the lithology and alteration descriptions written in the logging sheets of a few historical holes. The descriptions correlated with the observed drill core, and GMSI found them well aligned.

GMSI noted that some strongly altered core are logged as saprolite in the lithology descriptions because the geologist cannot identify the proper unit (rock type). That process should be revised and the name saprolite should be used only for the alteration or weathering profile and not as a rock type description.

### 12.1.4 Audit of Protocols, QA/QC and Best Practices

At the time of the site visit, no written procedures were presented to GMSI for review and/or comments. RGD expected to finalize these procedures before the end of September 2018.

The recommendations formulated by GMSI in a previous technical note regarding the certified reference material (CRM) were taken in account by RGD during the re-sampling program and the validation drilling. Standards (CRMs) are now added systemically to the sampling and assaying flowsheets.

A database of bulk density covering the various rock types and weathering profiles is available. More than a thousand samples were collected, and density measurements were taken. GMSI recommended to gather additional information on core samples during the 2018 drilling program. The sampling should be done systematically every 20 metres along the holes to capture the variability between rock types and weathering profiles.

#### **12.1.5 Re-Sampling Strategy**

RGD performed the re-sampling of remaining core samples in the existing core boxes from previous operators. The study was designed to validate the historical gold assays from the database using the re-sampling results.

#### **12.1.6 Historical Drill Collars Validation**

During the visit, three old collars were observed (97-86, 97-85 and 97-139), and their coordinates validated by Handheld GPS. GMSI compared the results with the database and found a good match for these three collars. All drill hole locations visited were easily identifiable. Examples are shown in Figure 12.2.



**Figure 12.2: Historical Drill Hole Collar Validation - Hole ID 97-139**



#### **12.1.7 Proposed Drill Program (Validation Holes)**

The six drill holes proposed by GMSI to validate the assay results as well as geology and mineralization of the surrounding historical holes were performed by RGD in 2018 (Figure 12.3). All the collars were planned on historical platforms. These drill holes are presented in Table 12.1.

**Table 12.1: Validation Drilling Program**

| Section | Historical Drill Hole | 2018 Drill Hole | Azimuth (°) | Dip (°) | Length (m) |
|---------|-----------------------|-----------------|-------------|---------|------------|
| 650N    | 97-67                 | DO-18-144       | 254         | -65     | 159        |
| 450N    | 97-125                | DO-18-146       | 249         | -65     | 120        |
| 300N    | 97-100                | DO-18-145       | 254         | -64     | 74         |
| 300N    | 97-104                | DO-18-149       | 246         | -61     | 125        |
| 50N     | 97-43                 | DO-18-148       | 238         | -64     | 161        |
| 600N    | 97-127                | DO-18-147       | 35          | -90     | 101        |



**Figure 12.3: 2018 Drilling Program Set-up**



#### **12.1.8 Results from the Validation Holes**

Assay results from the validation holes illustrates that the nugget effect seems to have an impact on the overall assay results. These holes are presented in Table 12.2. The results of holes DO-18-144 (97-67), DO-18-148 (97-43), and DO-18-149 (97-104) are the closest to the historical values, while the other DO - results are higher for 18-147 (97-127) and lower for 18-145 (97-100), and DO-18-146 (97-125).

**Table 12.2: Assay Results from Validation Drilling Program 2018**

| Section | 2018 Drill Hole | Au (g/t) | Length (m) | Historical Drill Hole | Au (g/t) | Length (m) | Difference Historical vs. 2018 Au (%) |
|---------|-----------------|----------|------------|-----------------------|----------|------------|---------------------------------------|
| 50N     | DO-18-148       | 0.69     | 161.03     | 97-43                 | 0.61     | 160.00     | -13                                   |
| 650N    | DO-18-144       | 0.97     | 159.22     | 97-67                 | 0.88     | 161.85     | -9                                    |
| 300N    | DO-18-145       | 0.76     | 73.50      | 97-100                | 3.88     | 151.45     | 81                                    |
| 300N    | DO-18-149       | 1.59     | 125.14     | 97-104                | 1.41     | 154.45     | -13                                   |
| 450N    | DO-18-146       | 1.24     | 120.46     | 97-125                | 1.62     | 80.00      | 23                                    |
| 600N    | DO-18-147       | 0.66     | 100.71     | 97-127                | 0.41     | 151.50     | -60                                   |

## 12.2 Database Validation

The diamond drill hole (“DDH”) database used for the mineral resource estimate (“2019 MRE”) was provided GMSI by gDAT Applied Solutions on January 14, 2019 (Dintchev Y. and Mannola P., 2019). The drilling database, in CSV format, was imported by GMSI into Geovia® GEMS software.

The following drill hole information was imported in the Dorlin GEMS Project:

- Collar information: Hole ID, X, Y and Z coordinates of collar (UTM) and length;
- Down-hole survey: Hole ID, down-hole depth, azimuth and dip;
- Assay: Hole ID, from, to, length, Sample number and Au values in g/t;
- Geology: Hole ID, from, to, length, simplified lithology unit and simplified regolith unit;
- Density: Hole ID, depth, sample number and bulk density (SG) value in g/cm<sup>3</sup>.

The Dorlin Project geological and geotechnical dataset consist of information from 239 drill holes, 2,311 m of trenches and 962 auger holes related to the Nivré gold deposit. The drill hole data includes both historical (182 holes) and 2018 drilling program (57 holes) information. The database was reviewed and corrected if necessary, prior to final use in resource evaluation.

The following activities were performed during database validation:

- Validate total hole lengths and final sample depth data;
- Verify for overlapping and missing intervals;

- Check drill hole survey data for out of range or suspect down-hole deviations;
- Visual check of spatial distribution of drill holes and trenches;
- Validate lithology codes.

No significant errors were identified during GMSI's data verification on drill holes surveys. The survey data are considered valid and reliable.

Based on the results obtained from the Dorlin geological database validation, it is GMSI's opinion that the results are acceptable for use in the current Mineral Resource Estimate.

### **12.3 QA/QC Validation**

GMSI reviewed the results of the QAQC from the 2018 drilling campaign (as discussed in Section 11) and found them to be within acceptable limits.

### **12.4 Independent Sampling**

During the 2018 site visit, GMSI collected 11 independent verification core samples from three 2018 drill holes and four historical drill holes located in the Nivré deposit (Table 12.3). The verification samples were collected on ½ or ¼ core from mineralized intervals previously sampled by RGD (Figure 12.5). The samples were cut, bagged and shipped by RGD personnel using the same cutting, sampling shipping and sample security procedures used during 2018 drilling program.

**Figure 12.4: Holes Selected for Independent Re-sampling**





**Figure 12.5: Drill Core from Mineralized Zone**



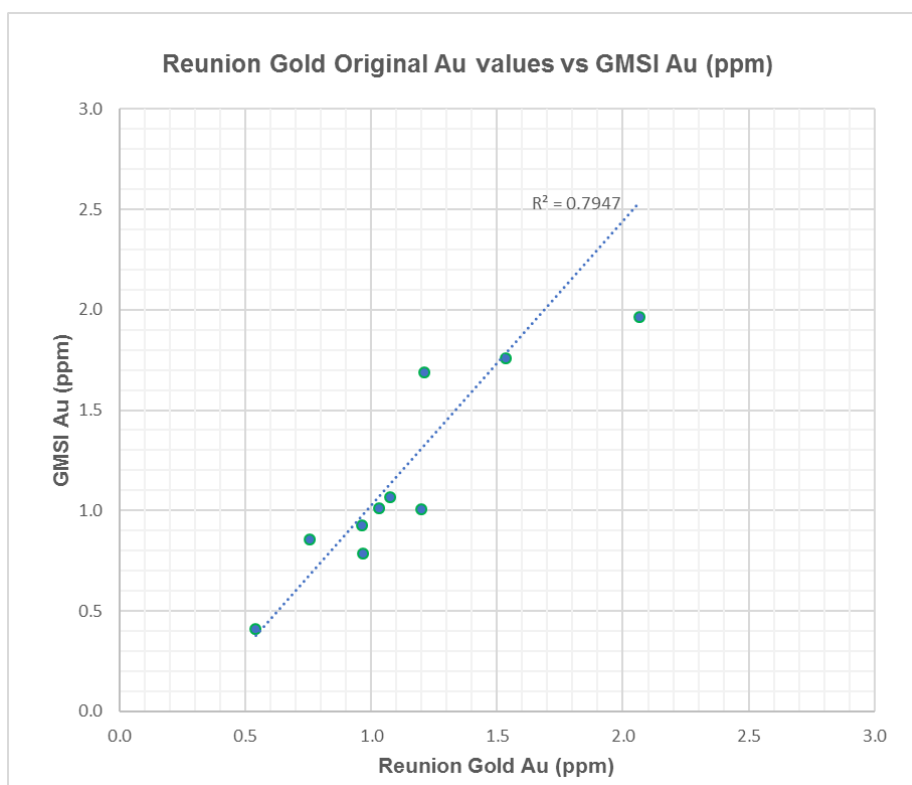
Samples chosen for assay analysis by the QP were shipped directly to the MS Analytical laboratory in Guyana. At the MS Analytical lab, all samples were weighed, dried and crushed. All samples were analyzed for gold by fire assay with a gravimetric finish. All samples returning a value > 10 g Au/t were re-analysed with metallic screen fire assay in MS Analytical. The results for the GMSI sampling gold check are shown in Table 12.3.

The correlation ( $r^2=0.8$ ) between the independent verification samples and the original analyses in the RGD database is considered by GMSI as acceptable (Figure 12.6). In total, 36.4% of the gold results obtained from GMSI independent sampling are higher than RGD gold values and 63.6% are lower than the original sampled core.

**Table 12.3: GMSI Independent Gold Values Check Results**

| Drill Hole | Sample Number |        | From  | To    | Length | Au (ppm) |      | Relative Diff % |
|------------|---------------|--------|-------|-------|--------|----------|------|-----------------|
|            | GMSI          | RGD    | (m)   | (m)   | (m)    | GMSI     | RGD  |                 |
| 97-104     | 700954        | 400785 | 30.0  | 32.0  | 2.0    | 0.41     | 0.54 | 24              |
| 97-109     | 700957        | 400524 | 52.6  | 54.3  | 1.7    | 1.69     | 1.21 | -39             |
| 97-109     | 700958        | 400526 | 61.8  | 63.3  | 1.5    | 0.92     | 0.96 | 4               |
| 97-125     | 700960        | 400689 | 68.5  | 70.0  | 1.5    | 1.97     | 2.07 | 5               |
| DO-18-144  | 700961        | 401259 | 100.0 | 101.0 | 1.0    | 1.07     | 1.08 | 1               |
| DO-18-144  | 700962        | 401269 | 110.0 | 111.0 | 1.0    | 1.01     | 1.03 | 2               |
| DO-18-145  | 700963        | 401367 | 30.0  | 31.5  | 1.5    | 1.01     | 1.20 | 16              |
| DO-18-145  | 700964        | 401357 | 18.8  | 20.0  | 1.2    | 0.86     | 0.76 | -13             |
| DO-18-147  | 700965        | 401535 | 39.5  | 41.0  | 1.5    | 0.79     | 0.97 | 18              |
| DO-18-147  | 700966        | 401551 | 56.0  | 57.0  | 1.0    | 3.05     | 1.93 | -58             |
| DO-18-147  | 700967        | 401506 | 1.4   | 2.0   | 0.7    | 1.76     | 1.53 | -15             |

**Figure 12.6 : 2018 GMSI Check Gold Values (ppm)**





**Figure 12.7: Shipment Bags of Samples**



## **12.5 Conclusions**

Overall, GMSI is comfortable that the data, analyses, QA/QC and geological interpretation presented by RGD's geologist team. It was performed in a professional manner using industry best practices. GMSI believes that all data is reliable for use in the statement of Mineral Resources presented in this Technical Report.

### **13. MINERAL PROCESSING AND METALLURGICAL TESTING**

In 1998, Cambior had requested to the Centre des Recherches Minérales located at Sainte Foy, Québec, metallurgical tests on eight samples coming from the Dorlin and Yaou Projects considered at the time as a single project (M. Saint-Jean, 1998). Four of these samples were from Yaou and four were from Dorlin but it is unclear which were coming from each project as appendices of the report are missing. Details on each composite sample are missing although three were from saprolite and five from fresh rock.

Head assays on the eight samples returned assays ranging between 1.07 and 2.70 g Au/t. The Work Index varied from 4.7 to 18.1 KW/t averaging 11.9 KW/t. Flotation of the five fresh rock composites varied from 60.3 to 97.6% averaging 87.4%. Cyanidation on pulverized samples at 70% passing 200 mesh recovered from 81.8 to 97.8% of the contained gold. The average of the eight composites is 92%.

Cambior in its pit constrained resource estimate of 1998 (F; Clouston, 1998) for the Dorlin Project, used a 93% recovery for the estimate. GMSI has used the same recovery for the current estimate. Additional work is required on metallurgical testing.

## **14. MINERAL RESOURCE ESTIMATE**

### **14.1 Introduction**

GMSI prepared a mineral resource estimate for the Nivré deposit of the Dorlin Project based on data provided up to and including the 14<sup>th</sup> January 2019. Resource estimation methodologies, results and validations are presented in this section of the Technical Report.

The MRE presented herein has been prepared following the guidelines of the Canadian Securities Administrators' National Instrument 43-101 and in conformity with generally accepted "CIM Estimation of Mineral Resource and Mineral Reserves Best Practices" guidelines.

The mineral estimate was prepared by James Purchase, P.Geo. under the supervision of Mr. Réjean Sirois, P.Eng. GMSI, Vice President Geology and Resources, an independent QP as defined in NI 43-101.

Geovia GEMS™ and Leapfrog Geo™ software was used to facilitate the resource estimation process.

### **14.2 Data**

The drill hole database was provided to GMSI on January 14, 2019 by gDAT Applied Solutions (Dintchev Y., Mannola P., 2019). This database included all available historical drilling by BHP/BRGM and Guyanor Resources (182 holes), and drilling completed by RGD in 2018 (57 holes for 6,585 m). Drill holes included in the database comprise of those from the following series: 96, 97, DE1, DN1, DN3, DO-18, NI, SDAR, STHR, THR, T, TP and TR. GMSI has reviewed the database and is satisfied that the integrity of the drilling database is of an acceptable standard and can be used for resource estimation. A list of drill holes used during the estimation can be found in Appendix A.

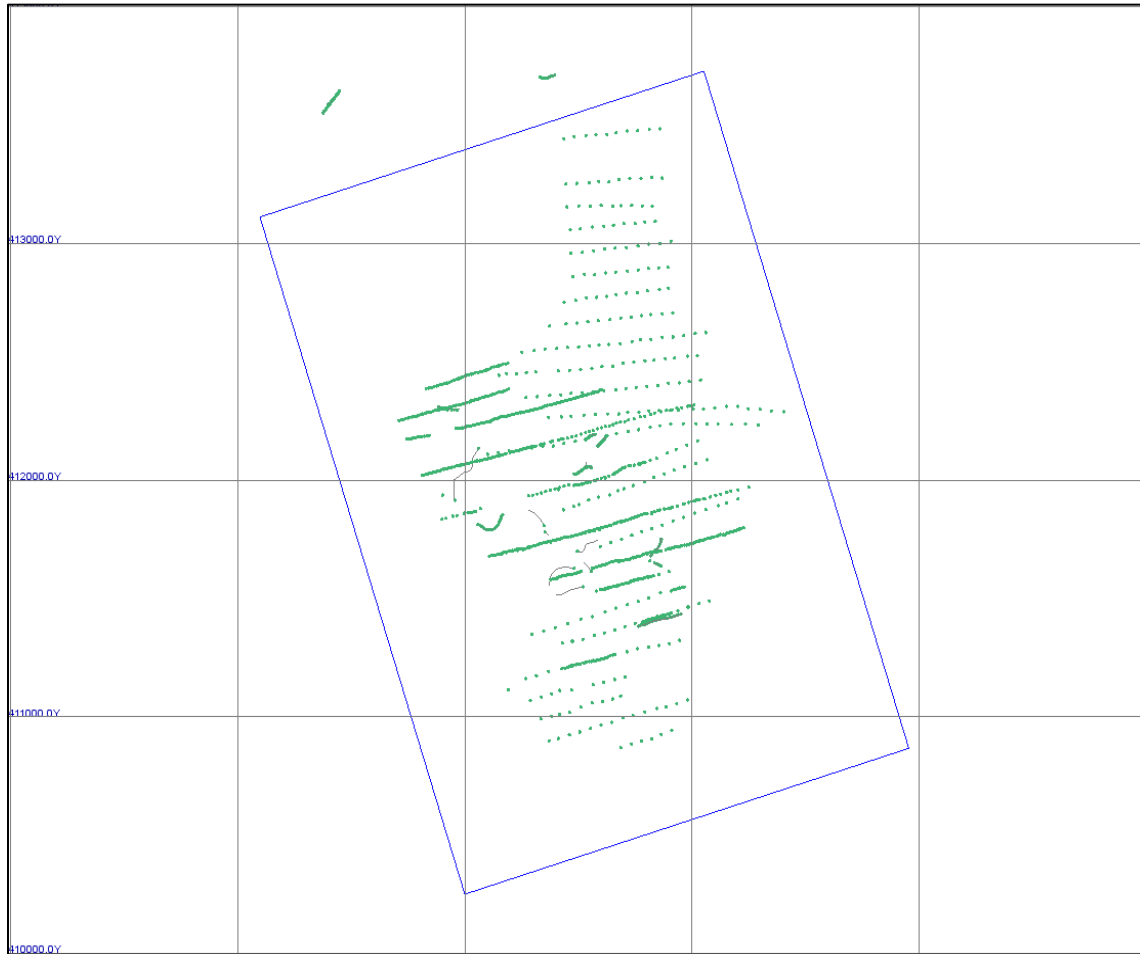
#### **14.2.1 Drill Holes**

The GEMS Nivré project holds a total of 1501 exploration drill holes, 23,893 assays, ten lithological domains (units) and four weathering domains covering the Nivré gold deposit.

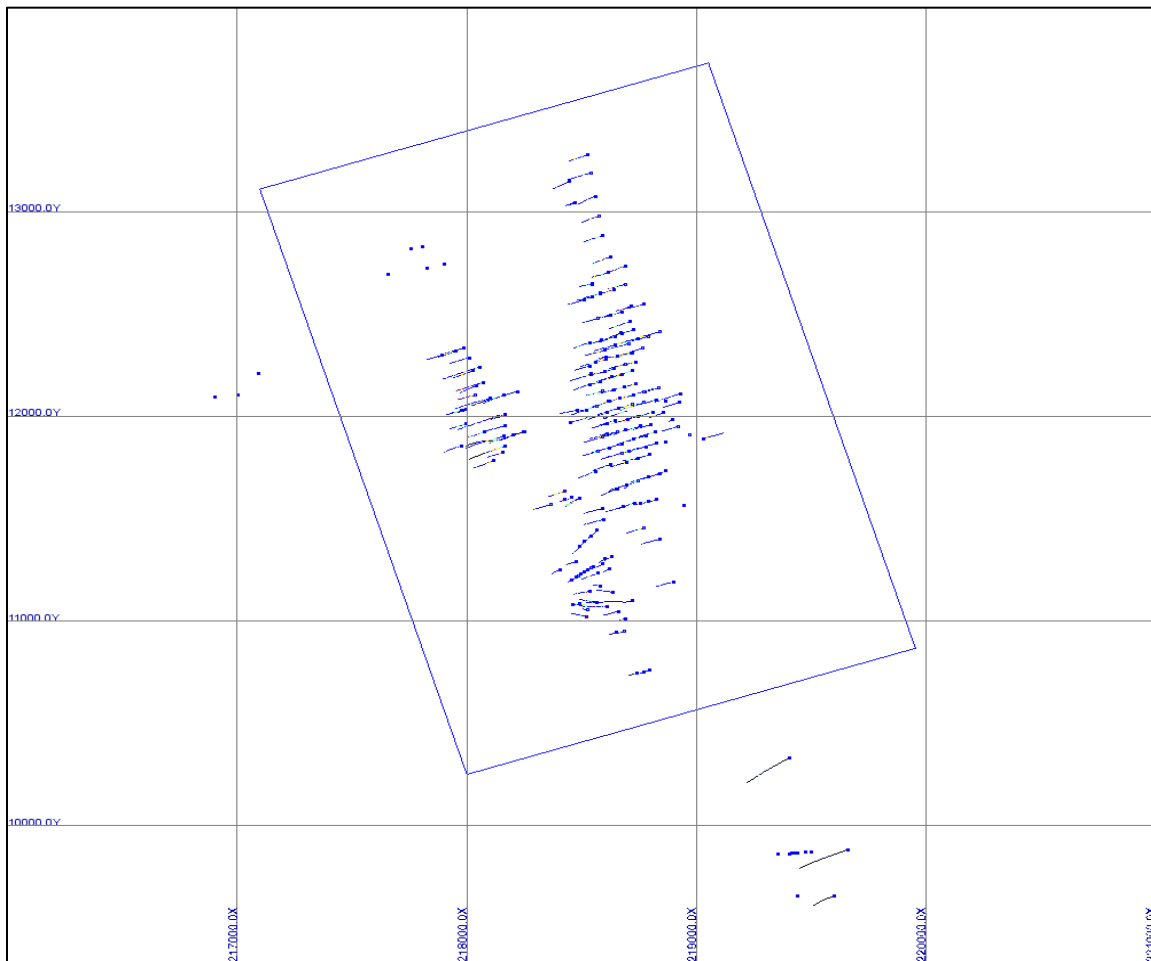
The data used for the estimation includes three types of drill holes: diamond drill holes ("DDH"), auger holes and trenches. Around 80% of the total drilled metres used for the estimation of Nivré deposit are derived from diamond drill holes, with the remainder auger holes and trenches (20%). Table 14.1 details the different types of drill holes found in the Nivré deposit and Table 14.2 shows the total meterage of DDH

drilled since 1979. Drill collars of the deep augering and trenching is presented in Figure 14.1, and diamond drill collars and traces are presented in Figure 14.2.

**Figure 14.1: Drill Hole Plan - Nivré Deposit (Auger holes and Trenches) - March 2019**



**Figure 14.2: Drill Hole Plan - Nivré Deposit (Diamond drill holes) - March 2019**



**Table 14.1: Summary of Drill Holes as of March 2019**

| Hole Type    | Number of Holes | Metres        |
|--------------|-----------------|---------------|
| DDH          | 239             | 31,210        |
| Trenches     | 300             | 2,311         |
| Auger Holes  | 962             | 4,039         |
| <b>Total</b> | <b>1501</b>     | <b>37,560</b> |

**Table 14.2 Diamond Drill Holes and Total Meterage Drilled in Nivré Deposit**

| DDH Hole<br>Name Prefix | Number of<br>Holes | Metres<br>Drilled |
|-------------------------|--------------------|-------------------|
| 96                      | 35                 | 2,610             |
| 97                      | 108                | 15,817            |
| DE1                     | 1                  | 181               |
| DN                      | 3                  | 498               |
| DO-18                   | 57                 | 6,585             |
| NI                      | 15                 | 3,642             |
| SDAR                    | 9                  | 505               |
| STHR                    | 8                  | 441               |
| THR                     | 3                  | 932               |
| <b>Total</b>            | <b>239</b>         | <b>31,210</b>     |

### 14.3 Modelling

An interpretation of geological domains (Figure 14.3) was provided to GMSI in the form of hand-drawn sections and a drilling interval file. This information was incorporated into Leapfrog GEO™ and each domain was interrogated in 3D to determine if it was a valid domain for resource estimation. Although in general the gold grades increase with the levels of tourmaline alteration, there are complexities at the Nivré West zone, where little tourmaline is present in strongly mineralised areas. New geological interpretations suggest that the tourmaline alteration event was “ground preparation” for later mineralizing fluids. GMSI considered this new hypothesis and adjusted the geological model to better match gold grades rather than tourmaline alteration, resulting in a model more suitable for resource estimation. The geological model is summarized in Figure 14.3 below.

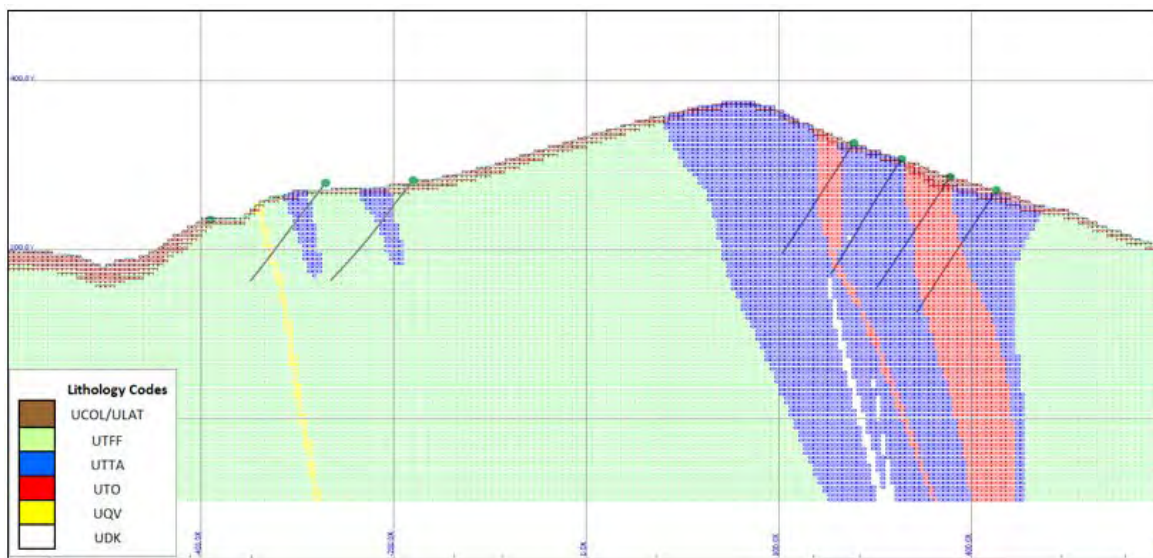


**Table 14.3: Geological Code Grouping and Assignment**

| Zone               | Rock Code | Domain Code | Description   | Treatment in Leapfrog GEO™   |
|--------------------|-----------|-------------|---|--|
| <b>ALL</b>         | UCOL      | 9           | Colluvium   | Grouped into a single domain (due to logging inconsistencies between Auger and Diamond holes) and modelled |
|                    | ULAT      |             | Laterite  |  |
|                    | UTFF      | 10          | Tuff or Dacite with no or weak alteration                 | Modelled   |
|                    | UTTA      | 20          | Tuff or Dacite with strong alteration                     | Modelled   |
|                    | UDK       | 50          | Post-mineralisation felsic Dykes                          | Modelled individually and grouped into a single wireframe  |
| <b>Nivré East</b>  | UTO1      | 31          | Massive sub-vertical tourmalinite with intense alteration | Modelled   |
|                    | UTO2      | 32          |   | Modelled   |
|                    | UTO3      | 33          |   | Modelled   |
|                    | UTO4      | -           |   | Domain to small to model   |
|                    | UTO11     | -           |   | Domain to small to model   |
| <b>Nivré South</b> | UTO5      | 35          |   | Modelled   |
|                    | UTO6      | 36          |   | Modelled   |
|                    | UTO7      | -           |   | Domain to small to model   |
| <b>Nivré West</b>  | UTO8      | -           |   | Domain to small to model   |
|                    | UTO9      | -           |   | Less tourmaline, not logged in 2018 drilling   |
|                    | UTO10     | -           |   |  |
|                    | UQV1      | 40          | Qtz vein mined by artisanals                              | Modelled   |

The Nivré deposit has a geological model that contains 10 lithological codes modelled which are: UCOL (including ULAT), UTFF, UTTA, UDK (UDK1-10), UTO1-UTO3, UTO5, UTO6 and UQV1.

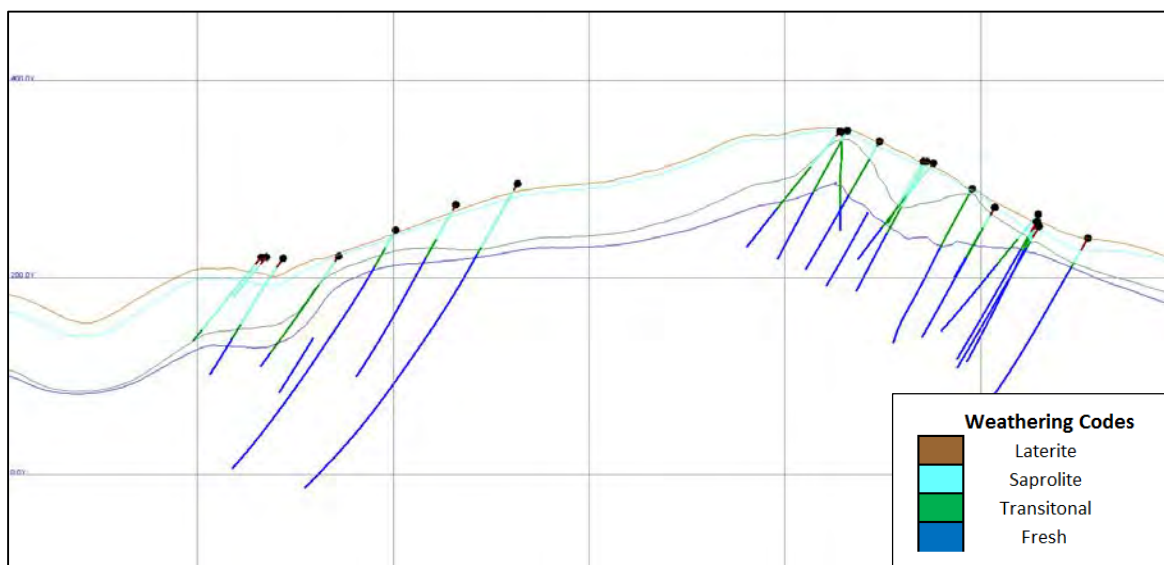
**Figure 14.3: Lithology Model Example: Section 412131 NE**



#### 14.3.1 Weathering Wireframe

In total, four surfaces were generated based on the data provided in January 2019: 1) Laterite-Colluvium, 2) Saprolite, 3) Transition and 4) Fresh. These wireframes are used for the density model presented in Section 14.7. Figure 14.4 illustrates the weathering surfaces covering the prospect area.

**Figure 14.4: Weathering Profile Model Section 412274 NE**



All drill holes and trenches were used to estimate the laterite-colluvium domain, however only diamond drill holes were used to estimate the saprolite, transition and fresh rock due to possible down-hole smearing of the auger drill holes.

### 14.3.2 Topography Surface

A LiDAR topography surface for Nivré deposit was provided to GMSI and integrated to the geological model in GEOVIA GEMS™ software.

## 14.4 Statistical Analysis

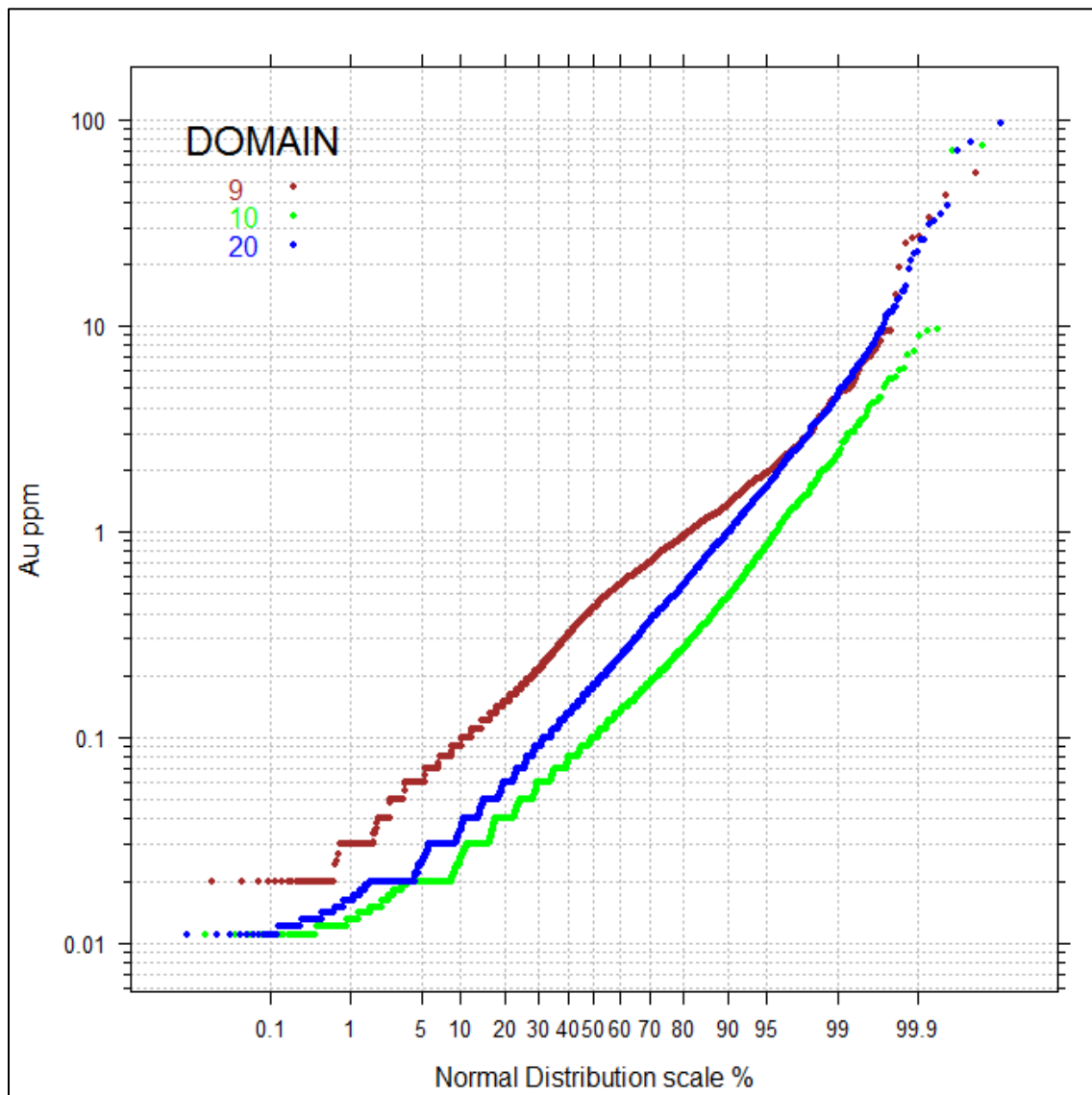
### 14.4.1 Statistics of the Raw-Assays

Length-weighted statistics of the raw assays were computed using R statistical software. Statistics were studied for assays grouped by geological domains and are presented in Table 14.4. A specific grade capping was applied to the raw assays for each domain based on probability plots of the raw assays (Figure 14.5 to Figure 14.10).

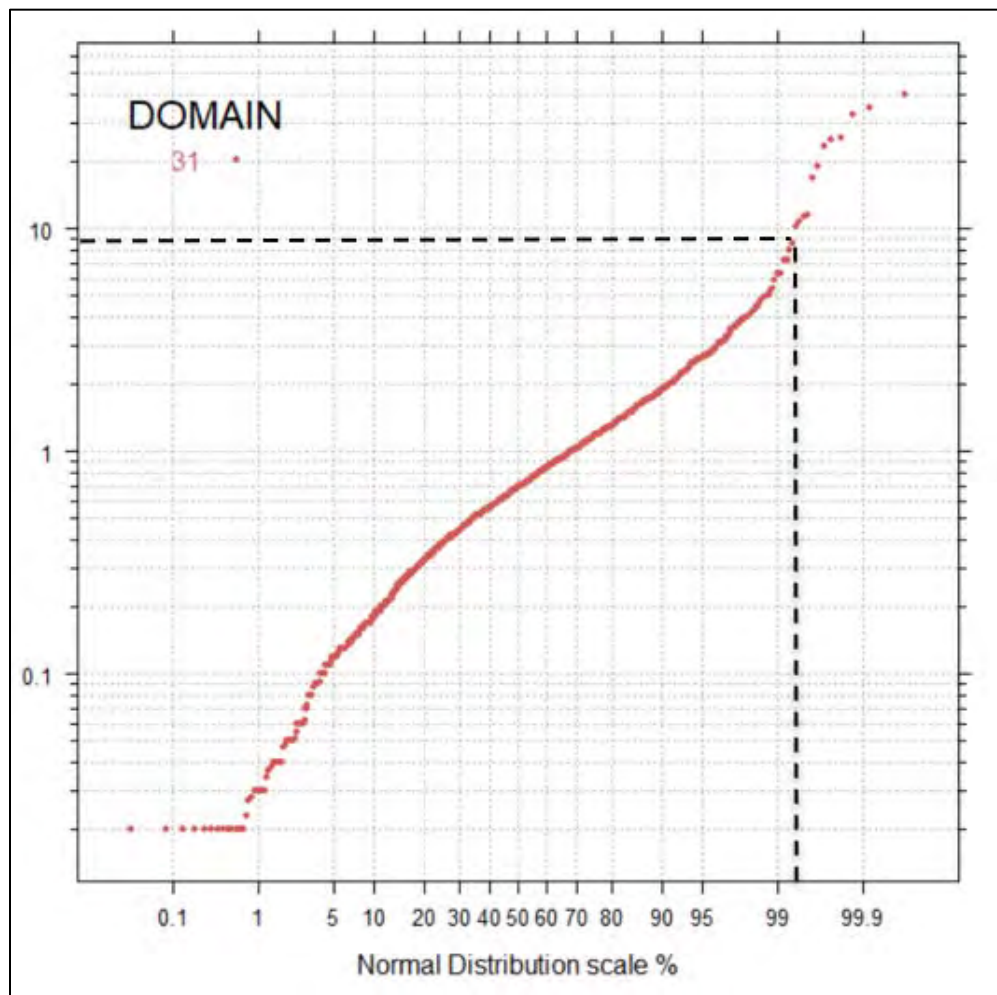
**Table 14.4: Basic Statistics of Raw Assays by Mineralized Domain**

| Domain | Description | Raw Assays Au (g/t) |       |        |                 |        |                    |      | Capping (Au g/t) |
|--------|-------------|---------------------|-------|--------|-----------------|--------|--------------------|------|------------------|
|        |             | No. of Assays       | Min   | Max    | Mean (Uncapped) | Median | Standard Deviation | CoV  |                  |
| 9      | UCOL        | 3,852               | 0     | 54.43  | 0.75            | 0.40   | 1.66               | 2.46 | 10               |
| 10     | UTFF        | 6,297               | 0     | 75.28  | 0.19            | 0.06   | 1.37               | 6.81 | 10               |
| 20     | UTTA        | 10,222              | 0     | 95.40  | 0.43            | 0.15   | 1.85               | 4.12 | 25               |
| 31     | UTO1        | 1,819               | 0     | 40.26  | 1.03            | 0.68   | 2.07               | 1.99 | 9                |
| 32     | UTO2        | 725                 | 0.003 | 241.06 | 1.66            | 0.58   | 9.31               | 6.23 | 13               |
| 33     | UTO3        | 233                 | 0.003 | 8.85   | 0.69            | 0.43   | 1.03               | 1.46 | 3                |
| 35     | UTO5        | 72                  | 0.03  | 6.97   | 1.53            | 0.94   | 1.63               | 1.07 | 5                |
| 36     | UTO6        | 122                 | 0     | 25.40  | 2.22            | 1.07   | 4.25               | 1.89 | 6                |
| 40     | UQV1        | 37                  | 0.005 | 12.86  | 2.68            | 0.77   | 3.77               | 1.41 | 9                |
| 50     | UDK1        | 748                 | 0.003 | 13.74  | 0.14            | 0.03   | 0.63               | 4.04 | 2                |

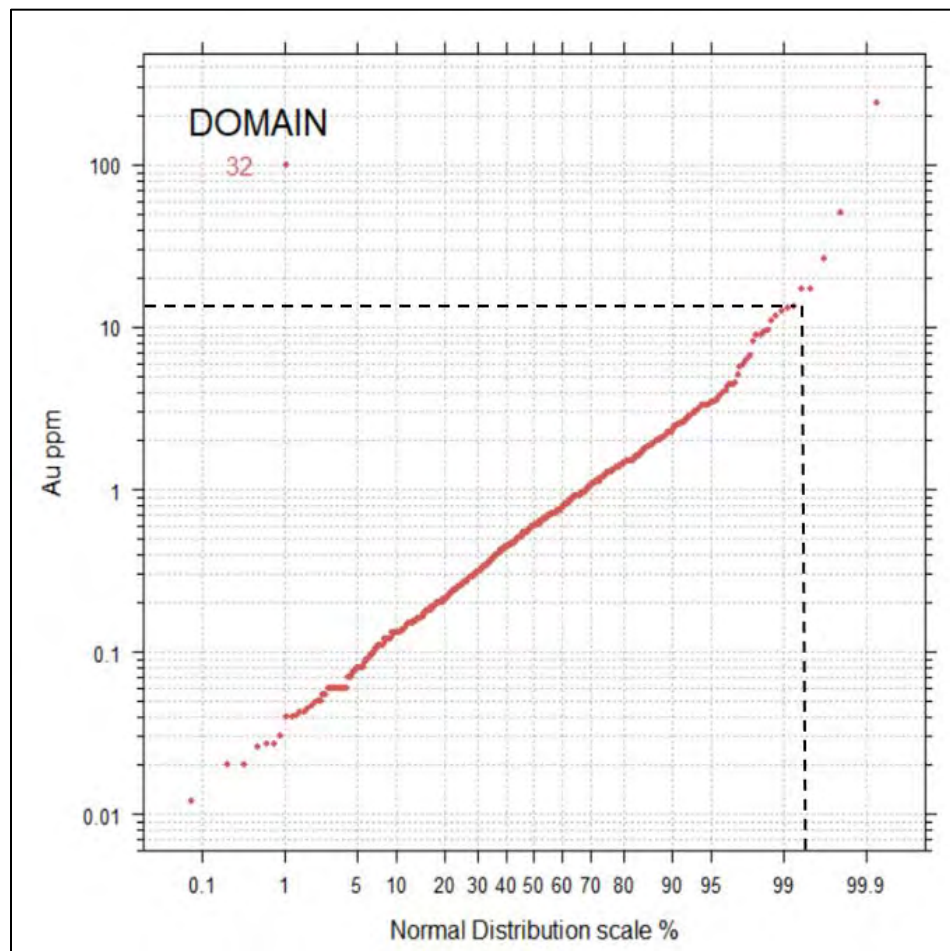
**Figure 14.5: Probability Plots of Raw Assays (Uncapped) Grouped by the Most Populated Domains (UCOL-LAT (9), UTFF (10) And UTTA (20))**



**Figure 14.6: Probability Plots of Raw Assays – Domain UTO1 (31)**

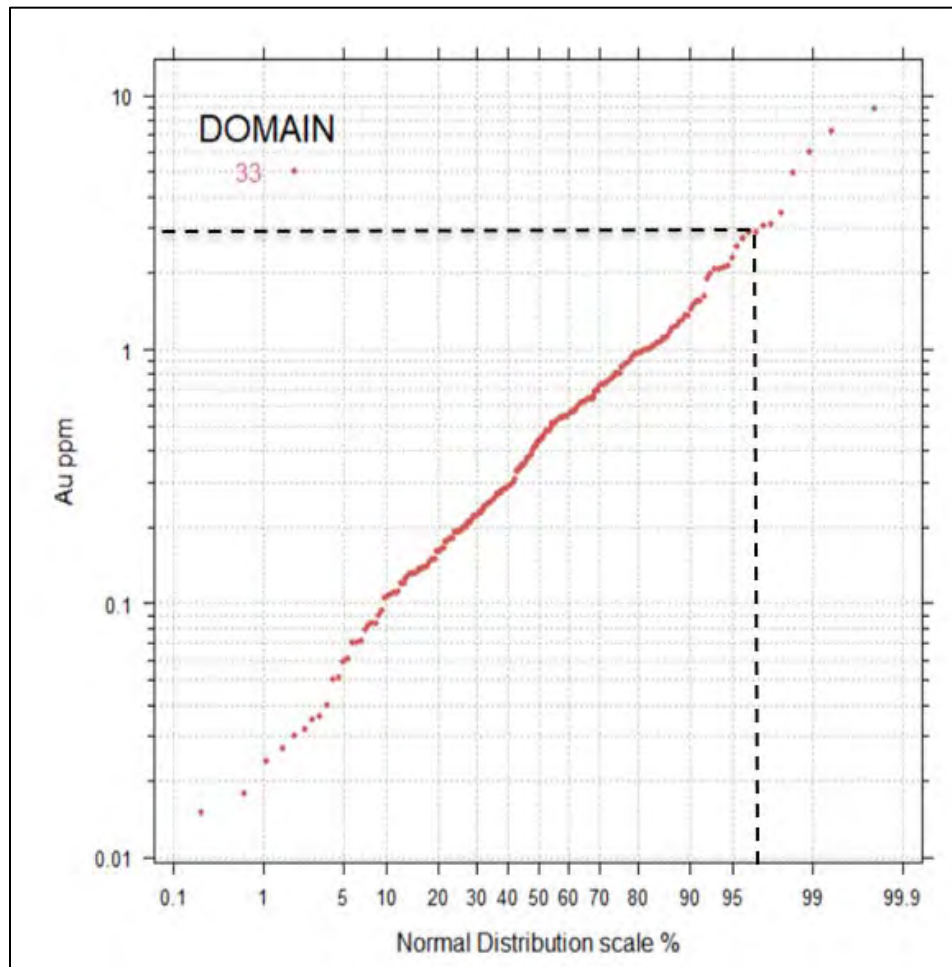


**Figure 14.7: Probability Plots of Raw Assays – Domain UTO2 (32)**

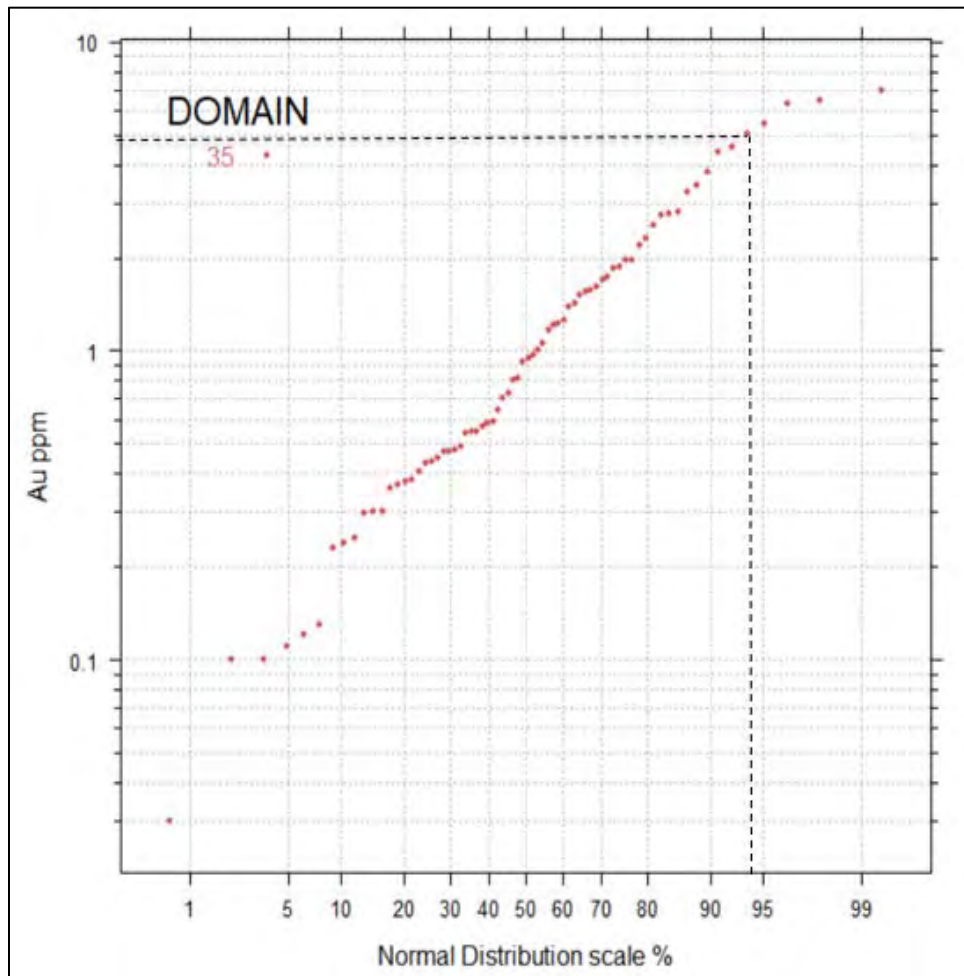




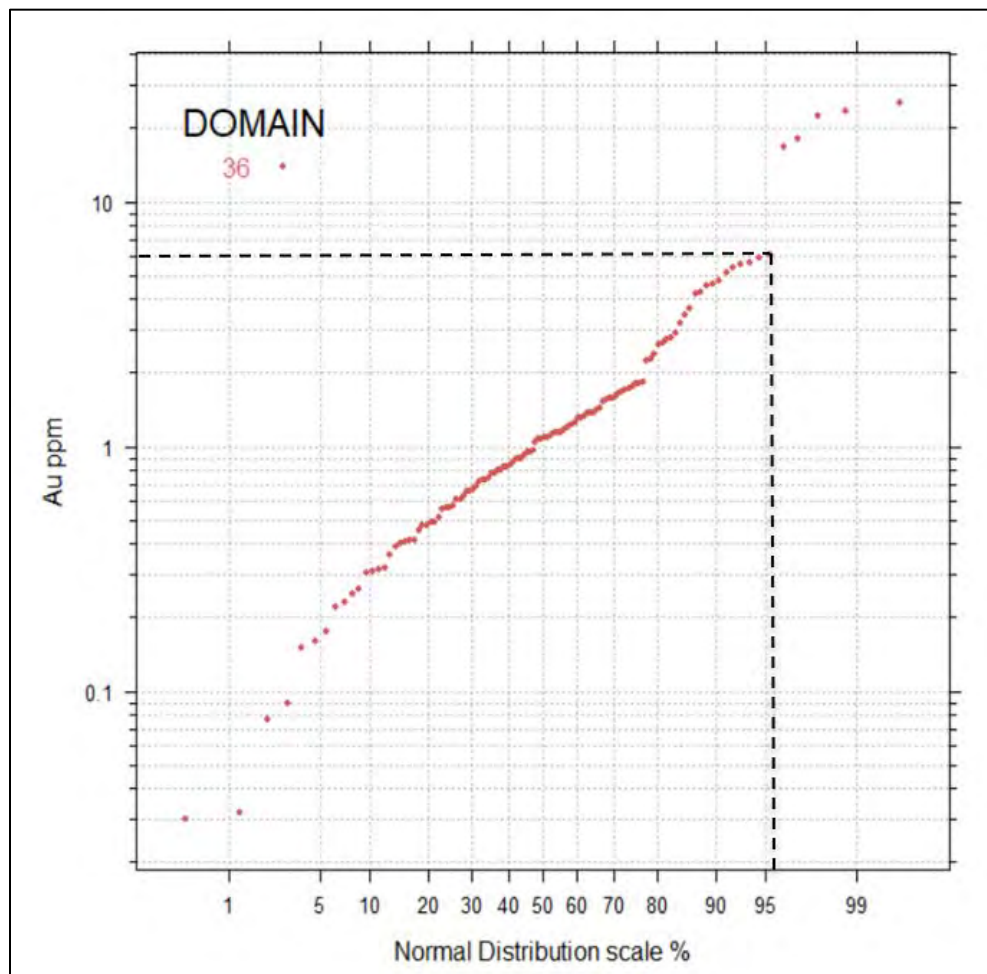
**Figure 14.8: Probability Plots of Raw Assays – Domain UTO3 (33)**



**Figure 14.9: Probability Plots of Raw Assays – Domain UTO5 (35)**



**Figure 14.10: Probability Plots of Raw Assays – Domain UTO6 (36)**

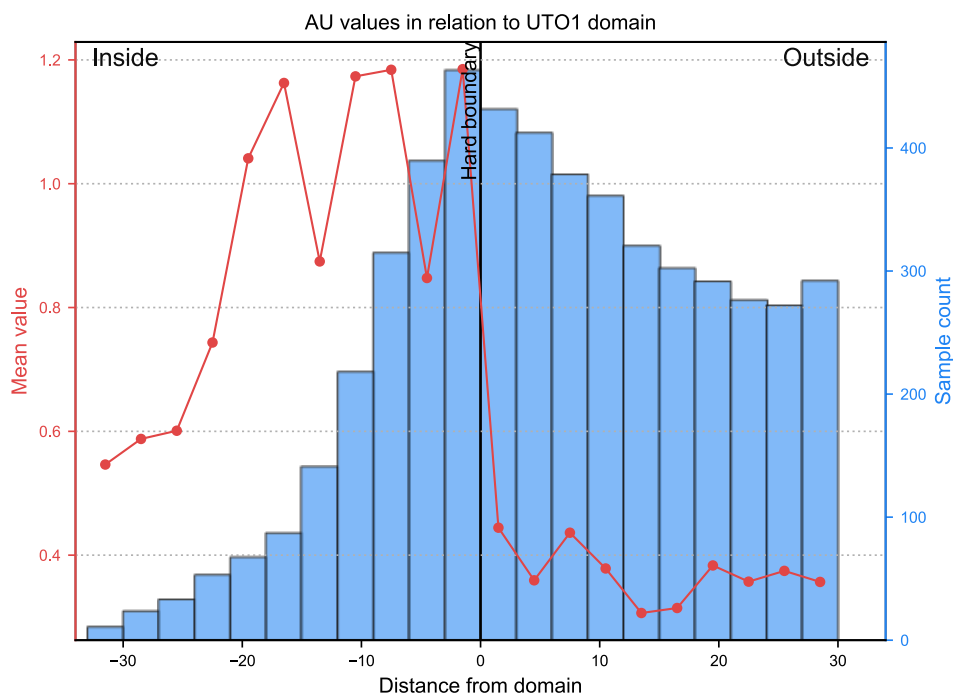


GMSI capped 69 assays in total, which resulted in a reduction of the global mean from 0.49 g/t to 0.45 g/t, and a reduction in metal content of 8.4%.

#### **14.5 Contact Analysis**

As part of the statistical review and to determine the nature of contacts during interpolation, GMSI conducted contact analysis on the UTO – UTTA boundary. The results show that the boundary can be considered hard, and that grade changes rapidly (from 0.45 g/t to 1.2 g/t) over a distance of 3 m (Figure 14.11)

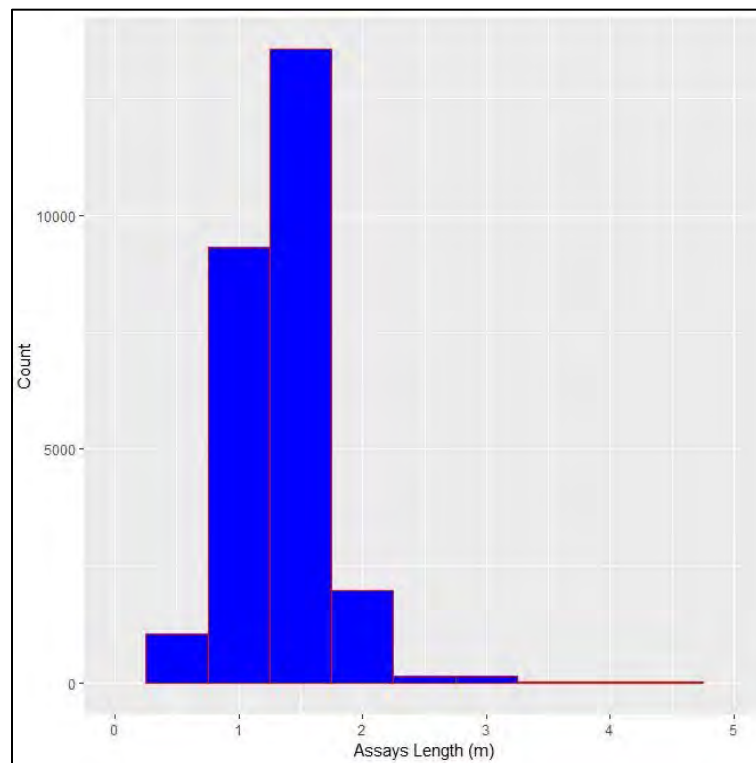
**Figure 14.11: Contact Analysis of UTO1 - UTTA Contact showing hard boundary**



## 14.6 Compositing

The capped raw-assays were composited into 1.5 m run length (down-hole) within each of the lithology domains. Figure 14.12 illustrates the distribution of raw assays per sample length. Unsamped intervals were assigned a zero grade for historical drilling. Capped composite statistics are shown in Sections 14, 10.2, Table 14.12.

**Figure 14.12: Histogram of Raw Assays Length - Nivré Deposit**



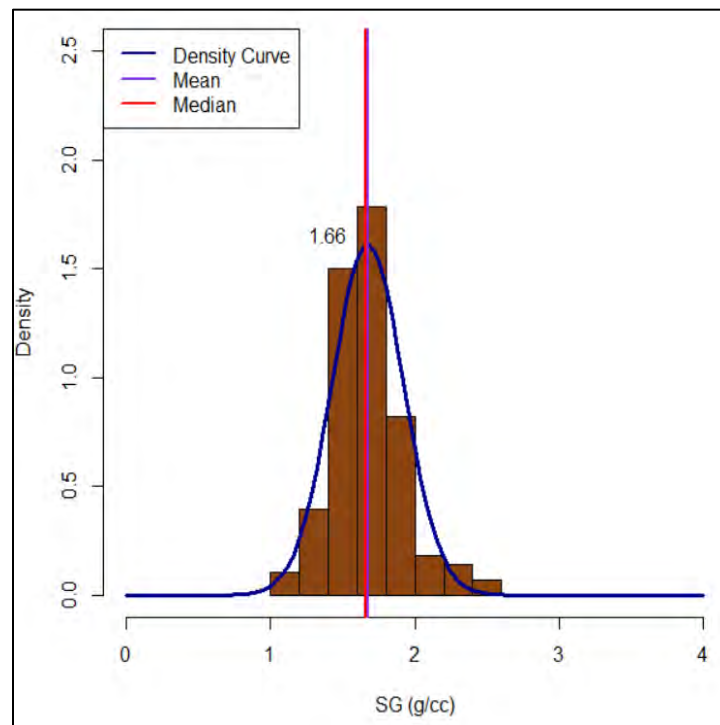
## 14.7 Bulk Density Data

The database includes specific gravity measurement from 1,736 samples collected from drill core. Table 14.5 summarizes the basic statistics obtained from these samples. Density was assigned based on weathering code using the median value for each weathering type. The distribution of bulk density's ("SG") data population for each weathering profile is illustrated with histograms and Kernel density plots (Figure 14.13, Figure 14.14, Figure 14.15, Figure 14.16 and Figure 14.17).

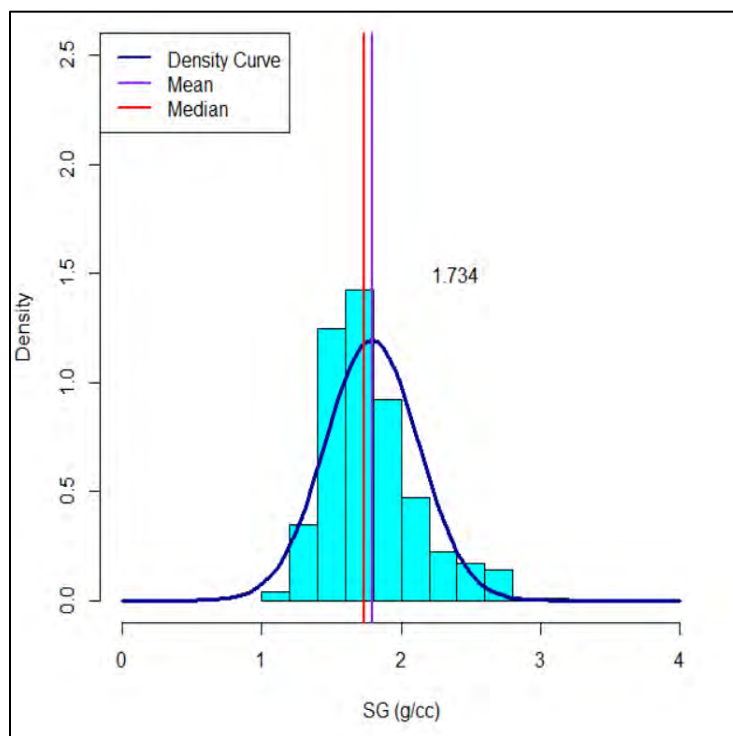
**Table 14.5 Bulk Density Values used for the Nivré Block Model**

| Weathering Type | Weathering Code | Mean SG (g/cc) | Median SG (g/cc) |
|-----------------|-----------------|----------------|------------------|
| Laterite        | 9               | 1.68           | 1.66             |
| Saprolite       | 1               | 1.79           | 1.73             |
| Transition      | 2               | 2.20           | 2.19             |
| Fresh Rock      | 3               | 2.78           | 2.81             |

**Figure 14.13: Kernel Density Plots with Mean and Median Values for Laterite-Colluvium (code 9)**

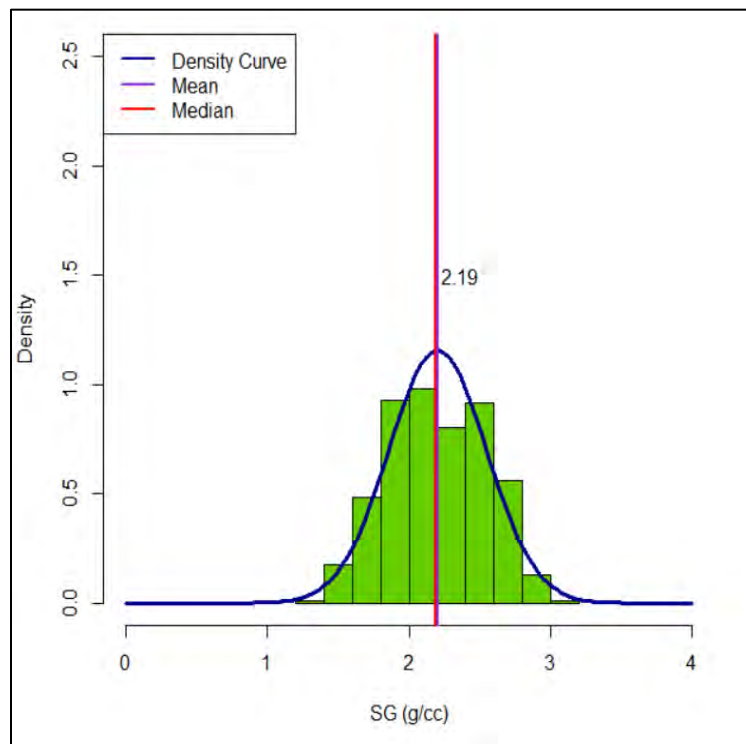


**Figure 14.14: Kernel Density Plots with Mean and Median Values for Saprolite (code 1)**

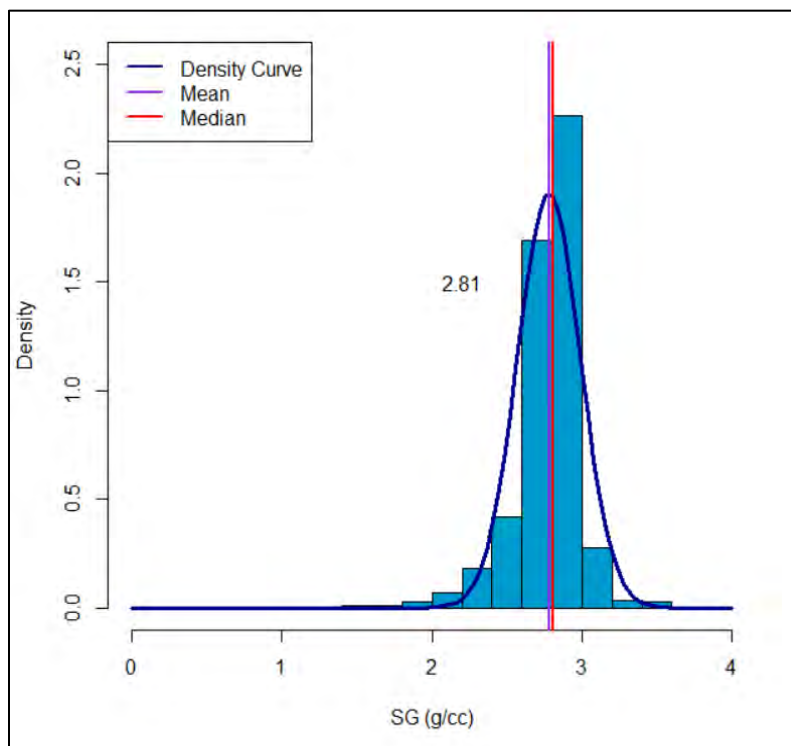




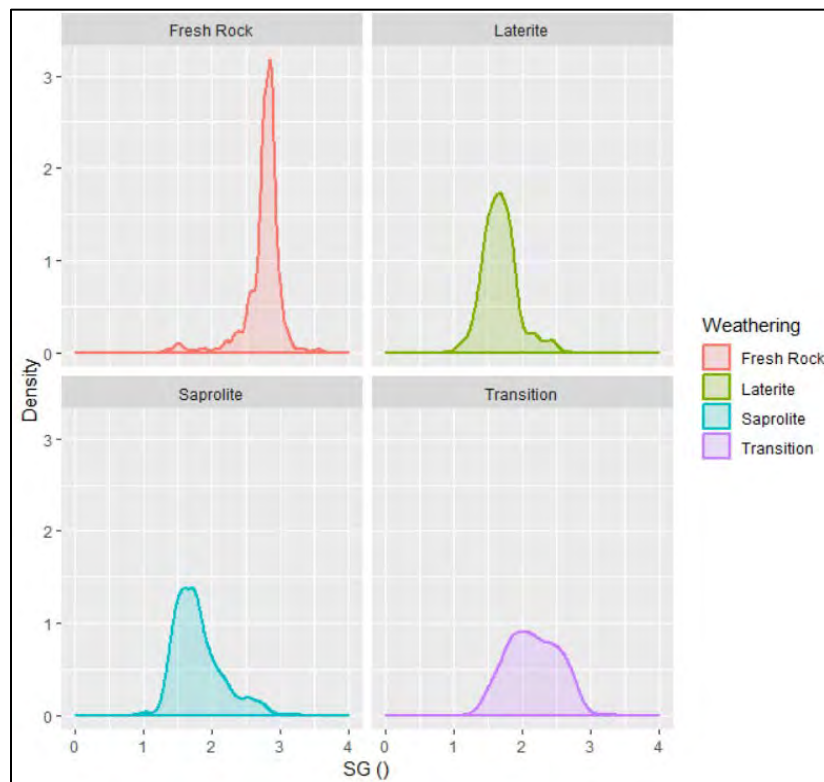
**Figure 14.15: Kernel Density Plots with Mean and Median Values for Transition (code 2)**



**Figure 14.16: Kernel Density Plots with Mean and Median Values for Fresh Rock (code 3)**



**Figure 14.17: Density Curves of Bulk Density (SG) by Weathering Profile**



### 14.7.1 Variography

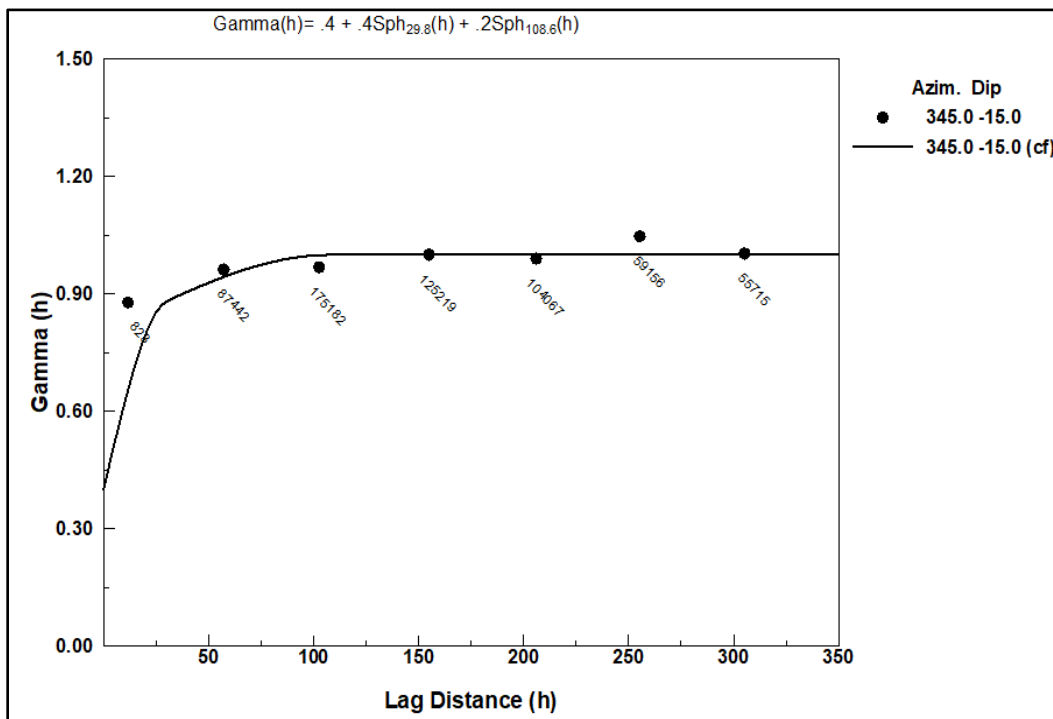
Experimental correlograms were modelled using a single grouped domain consisting of all UTO domains and the UTTA domain for Nivré East only. In addition, correlograms were produced for the laterite-coluvium domain, which were unfolded to horizontal. Nugget variances were derived from downhole correlograms at a 1.5 m lag distance. The results of the derived variogram models are shown in Table 14.6 and an example of the models for the UTO grouped and UTTA domains are illustrated in Figure 14.18 and Figure 14.19.

**Table 14.6: Variogram Parameters**

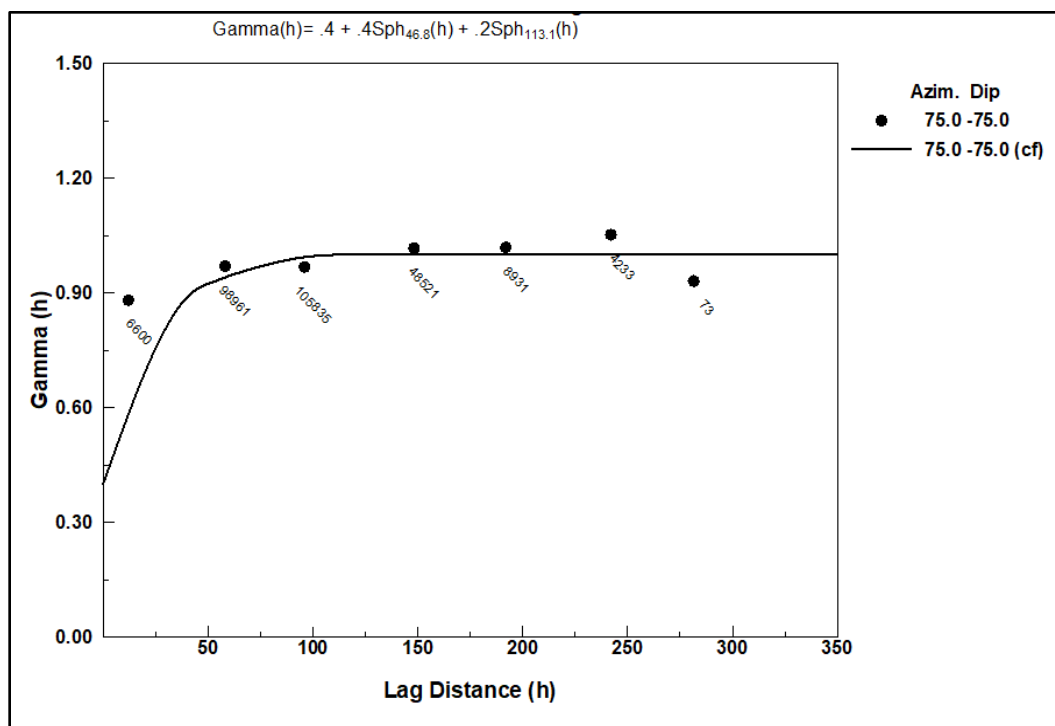
| Domain   | Variogram Type | Nugget (C <sub>0</sub> ) | Sill 1 (S <sub>1</sub> ) | Range 1 (R <sub>1</sub> ) |            |       | Sill 2 (S <sub>2</sub> ) | Range 2 (R <sub>2</sub> ) |            |       | Orientation (Major, Semi, Minor Axes) |
|----------|----------------|--------------------------|--------------------------|---------------------------|------------|-------|--------------------------|---------------------------|------------|-------|---------------------------------------|
|          |                |                          |                          | Major                     | Semi-Major | Minor |                          | Major                     | Semi-Major | Minor | Dip/Dip Direction                     |
| UCOL     | Spherical      | 0.2                      | 0.5                      | 25                        | 60         | 8     | 0.15                     | 100                       | 100        | 60    | 0°/345°                               |
|          |                |                          |                          |                           |            |       |                          |                           |            |       | 0°/075°                               |
|          |                |                          |                          |                           |            |       |                          |                           |            |       | 90°/90°                               |
| UTO-UTTA | Spherical      | 0.4                      | 0.45                     | 55                        | 60         | 10    | 0.15                     | 100                       | 120        | 30    | -15°/345°                             |
|          |                |                          |                          |                           |            |       |                          |                           |            |       | -75°/075°                             |
|          |                |                          |                          |                           |            |       |                          |                           |            |       | 15°/75°                               |

*n.b. negative is downwards*

**Figure 14.18: UTO Grouped and UTTA Correlogram Model- Major Axis (Y)**



**Figure 14.19: UTO Grouped and UTТА Correlogram Model - Semi-Major Axis (X)**



The nugget variance is higher in the UTO/UTТА domain (40%) and observed ranges were 100 m in the major axis, and 120 m in the semi-major axis. Slight anisotropy was observed with stronger grade continuity down-dip compared to along strike. In the laterite (UCOL domain), the nugget variance is lower (22%) with slightly shorter ranges observed (100 m in the major axis, 100 m in the semi-major axis).

## 14.8 Block Modelling

GMSI constructed a block model in Geovia GEMS<sup>™</sup> using the refined geological model built based on geological sections and drill hole intervals provided by Dominique Fournier of RGD. The geological model contains both lithological and weathering interpretations.

### 14.8.1 Block Model Parameters

The drilling pattern, the thickness and continuity of lithological domains, and the open pit mining selectivity considerations were factors in the choice of block dimensions. The block model parameters are summarized in Table 14.7.

**Table 14.7: Block Model Settings (March 2019)**

| Axis      | Origin and Rotation (m) | Block Size (m) | Number of Blocks |         |
|-----------|-------------------------|----------------|------------------|---------|
| X         | 218,000                 | 5              | 410              | Columns |
| Y         | 410,250                 | 10             | 300              | Rows    |
| Z         | 400                     | 5              | 100              | Levels  |
| Rotation* | 17.5                    |                |                  |         |

\*Rotation is anticlockwise from north

GMSI selected the percent model as block model type. For a percent model, GEMS software determines the portion (%) of each block that lies inside or outside any active wireframe and assigns to each blocks the percentage obtained from the results.

Additionally, a series of attributes required during block modelling were incorporated. Table 14.8 presents the list of attributes found in the block model project RES19.

**Table 14.8: List of Attributes Found in the Block Model RES19**

| Folder Name            | Model Name           | Description  |
|------------------------|----------------------|--|
| ROCK,<br>DYKE,<br>UCOL | PERC_ORE / PERC_UCOL | Percent attributes   |
|                        | REGOLITH             | Weathering profile coding (LAT - 9, SAP - 1, TRANS - 2, FRESH - 3)                       |
|                        | UNIT                 | Domain coding (shown in Table 14.9)  |
|                        | DENS_2019            | Specific gravity (g/cm <sup>3</sup> )  |
|                        | AU_CAP_OK            | Ordinary Kriging gold grades (g/t) – Capped Composites – Used for final resource figures |
|                        | CLASS_RES19          | Resource classification (2 = Indicated and 3 = Inferred)                                 |
|                        | DEPOSIT              | Nivré deposit coding (1 = Nivré East, 2 Nivré West and 3 = Nivré South)                  |
|                        | PIT2019              | Whittle Pit Shell used to report the Resource 2019                                       |
|                        | PASS                 | Estimation pass (1 to 4)   |

### 14.8.2 Rock Type Model

The rock type model, or domain coding, was built from the lithological units presented in Section 14.3. Table 14.9 lists all the rock coding associated to domains developed and used in the block model.

**Table 14.9: Rock Codes (Lithological units)**

| Code | Lithology Description                       | Rock Code |
|------|---|-----------|
| 9    | Laterite/Colluvium                          | UCOL      |
| 10   | Tuff or Dacite with (no or weak alteration) | UTFF      |
| 20   | Tuff or Dacite (strong alteration)          | UTTA      |
| 31   | Massive Sub-vertical Tourmalinite           | UTO1      |
| 32   |   | UTO2      |
| 33   |   | UTO3      |
| 35   |   | UTO5      |
| 36   |   | UTO6      |
| 40   | Qtz veins                                   | UQV1      |
| 50   | Felsic Dykes (Post-mineralisation)          | UDK       |

### 14.8.3 Grade Estimation Methodology

The interpolation technique selected to estimate the Nivré deposit block model is the OK method with 1.5 m composited capped gold grades using a four-pass interpolation strategy. In addition, a high-grade restraining was implemented to control the extrapolation of high-grades in later estimation passes. GMSI also used an ID<sup>3</sup> estimate for comparative purposes only.

Lithological domains were considered as hard boundaries for all domains through each interpolation step. Each domain was estimated using only composites pertaining to the domain in question. Geovia® GEMS 6.8.2 software was used for the estimate.

Four interpolation passes were used iteratively to estimate the blocks for Nivré deposit (Table 14.10). The sample selection methodology for each pass is summarized below:



- **First Pass:** A minimum of eight and a maximum of 16 composites within the selected search ranges. A maximum of three composites per hole could be used for any block estimate.
- **Second Pass:** A minimum of four and a maximum of 16 composites within the selected search ranges. A maximum of three composites per hole could be used for any block estimate. Only blocks which were not estimated during the first pass could be estimated during the second pass.
- **Third Pass:** A minimum of two and a maximum of 16 composites within the selected search ranges. A maximum of three composites per hole could be used for any block estimate. Only blocks which were not estimated during the first and second passes could be estimated in the third pass.
- **Fourth Pass:** A minimum of two and a maximum of 16 composites within the selected search ranges. A maximum of three composites per hole could be used for any block estimate. The only difference between the third and fourth pass is an increase in the XYZ search dimensions. Only blocks which were not estimated during the first, second and third passes could be estimated in the fourth pass.

Over 85% of the contained ounces within the constrained open-pit Mineral Resource were estimated in estimation pass 1 or 2, with the remaining 15% estimated in estimation pass 3 and 4.

For the laterite domain, two search ellipses were used to model the two flanks of the hill (east and west). For all other domains, a narrow lens-like search ellipse dipping steeply to the ENE was used with a narrow Z-Axis. See Table 14.10 for a summary of the estimation parameters and passes.

**Table 14.10: Ordinary Kriging Estimation Parameters**

| Deposit | Domain                    | Estimation Pass | Search Ellipse Dimensions (X, Y, Z) |     |    | Search Ellipse Orientations (Major, Semi-Major, Minor Axes) Dip/Direction | Minimum/Maximum No. Samples | Minimum No. Drill Holes |
|---------|---------------------------|-----------------|-------------------------------------|-----|----|---|-----------------------------|-------------------------|
| Nivré   | Laterite-colluvium (East) | 1               | 40                                  | 40  | 20 | 0°/345°<br>-25°/75°<br>+65°/75°   | 8/16                        | 3                       |
|         |                           | 2               | 60                                  | 60  | 30 | 0°/345°<br>-25°/75°<br>+65°/75°   | 4/16                        | 2                       |
|         |                           | 3               | 80                                  | 80  | 40 | 0°/345°<br>-25°/75°<br>+65°/75°   | 2/16                        | 1                       |
|         |                           | 4               | 100                                 | 100 | 40 | 0°/345°<br>-25°/75°<br>+65°/75°   | 2/16                        | 1                       |
|         | Laterite-colluvium (West) | 1               | 40                                  | 40  | 20 | 0°/345°<br>-20°/255°<br>+70°/255°   | 8/16                        | 3                       |
|         |                           | 2               | 60                                  | 60  | 30 | 0°/345°<br>-20°/255°<br>+70°/255°   | 4/16                        | 2                       |
|         |                           | 3               | 80                                  | 80  | 40 | 0°/345°<br>-20°/255°<br>+70°/255°   | 2/16                        | 1                       |
|         |                           | 4               | 100                                 | 100 | 40 | 0°/345°<br>-20°/255°<br>+70°/255°   | 2/16                        | 1                       |
|         | All other domains         | 1               | 60                                  | 60  | 15 | -15°/345°<br>-80°/75°<br>+10°/75°   | 8/16                        | 3                       |
|         |                           | 2               | 80                                  | 80  | 20 | -15°/345°<br>-80°/75°<br>+10°/75°   | 4/16                        | 2                       |
|         |                           | 3               | 100                                 | 100 | 25 | -15°/345°<br>-80°/75°<br>+10°/75°   | 2/16                        | 1                       |
|         |                           | 4               | 120                                 | 120 | 30 | -15°/345°<br>-80°/75°<br>+10°/75°   | 2/16                        | 1                       |

\*For domain UT05, the search ellipse orientation dip was -15°/345°, +80°/75°, and +10°/255° for the Major, Semi and Minor axes to account for the change in dip of the domain (the unit dips steeply towards the west).

Search ellipse ranges were determined considering the drill hole spacing and the desired level of extrapolation of gold grade (for mineral resource categorisation purposes). The search ellipse distances progressively increase from 40 m x 40 m x 20 m (laterite-colluvium domain) and 60 m x 60 m x 15 m (all other domains) in the first interpolation pass towards longer distances up to 100 m by 100 m x 40 m (laterite-colluvium domain only) and up to 120 m x 120 m x 30 m (all other domains) in the fourth pass.

Restrictions were placed on the search ellipse to limit the influence of high-grade composites. An internal search ellipse of 30 m x 30 m x 5 m and high-grades restraining cap shown Table 14.11 was used by GMSI during the estimation process.

**Table 14.11: High-grade Restraining Levels**

| Rock Code | High- grade Restraining Cap for Passes 1 and 2 (g Au/t) | High- grade Restraining Cap for Passes 3 and 4 (g Au/t) |
|-----------|---|---|
| UCOL/LAT  | Not applied   | Not applied   |
| UTFF      | 5   | Not applied   |
| UTTA      | 16  | 5   |
| UTO1      | Not applied   | 5   |
| UTO2      | Not applied   | 5   |
| UTO3      | Not applied   | Not applied   |
| UTO5      | Not applied   | Not Applied   |
| UTO6      | Not applied   | 5   |
| UQV1      | Not applied   | 5   |
| UDK1      | Not estimated, assigned zero grade                      |   |

#### 14.9 Classification and Resource Reporting

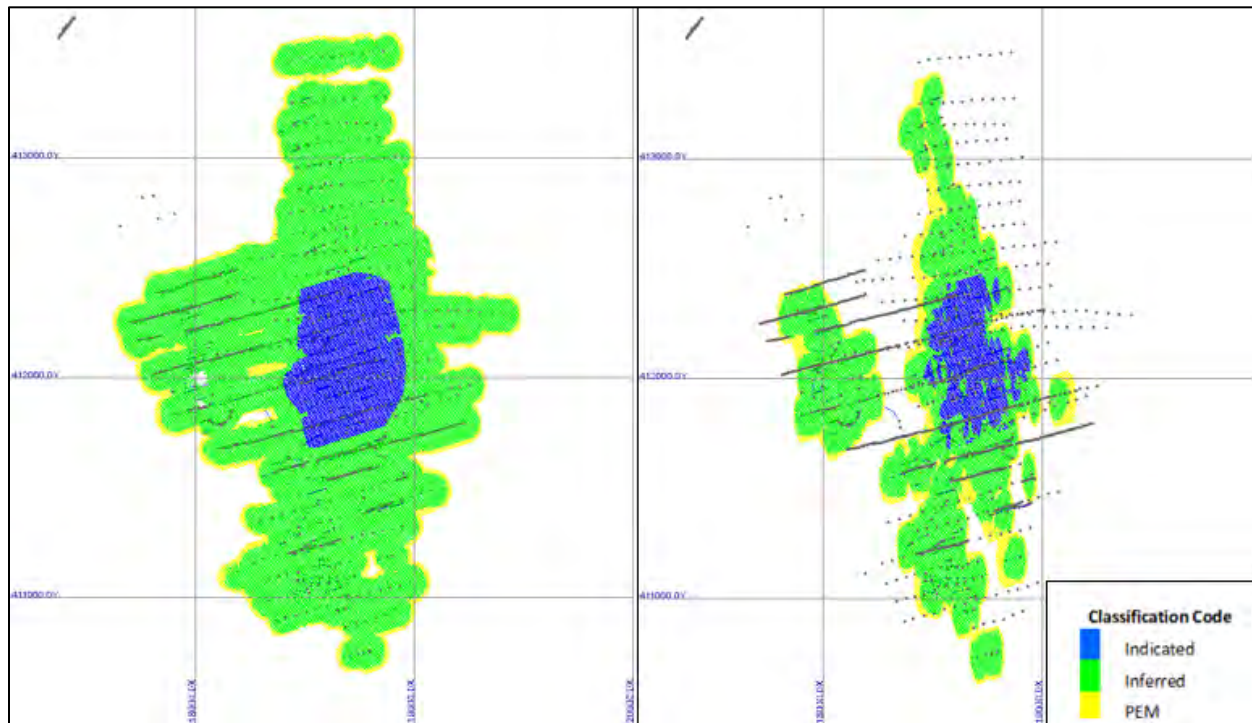
Resource classification was determined from estimation pass and distance from the 50 m x 50m drilling pattern at the Nivré East zone:

*Indicated Resources* – Blocks estimated in Pass 1 or 2 within the vicinity of the 50 m x 50m drilling pattern at Nivré East

*Inferred Resources* – Blocks estimated in Pass 1 or 2 outside of the 50 m x 50 m drilling pattern at Nivré East, and all blocks estimated in pass 3.

The resource categories for the Nivré deposit are shown in Figure 14.20.

**Figure 14.20: Resource Classification for Laterite-colluvium Domain (left) and All Other Domains (right).**



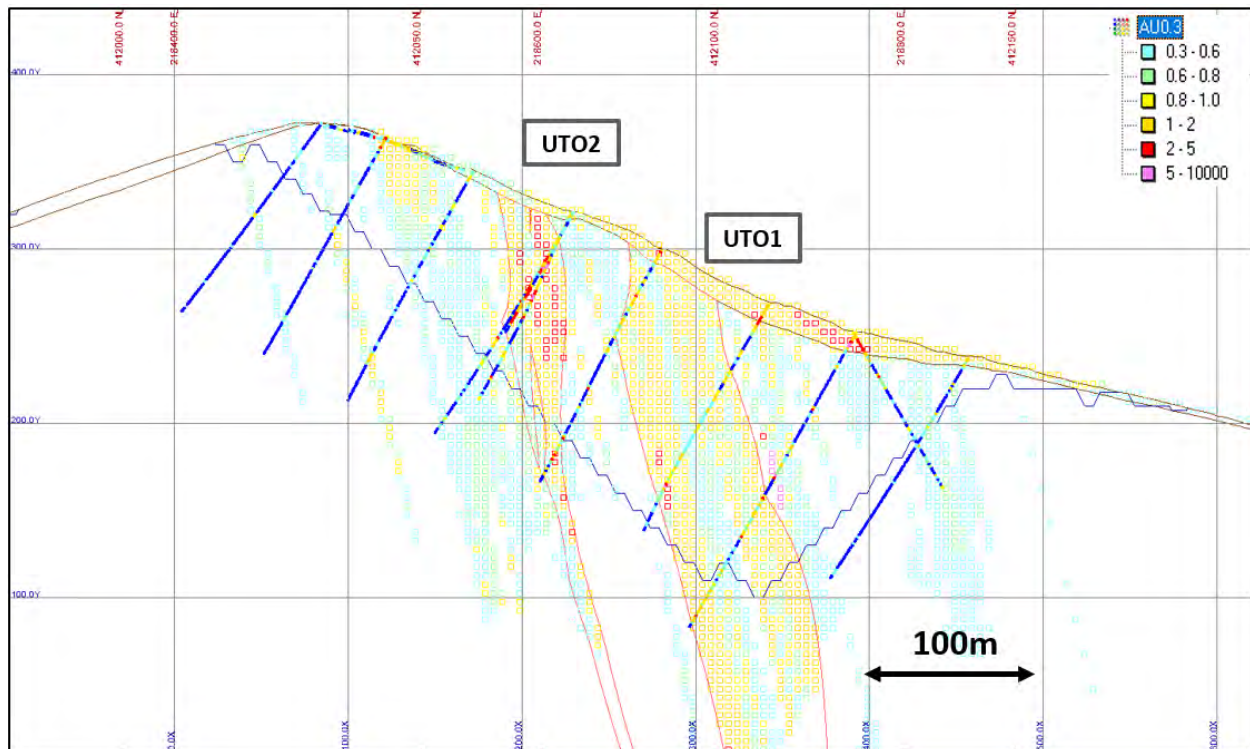
#### **14.10 Block Model Estimation Validation**

The block model was validated using visual validation, global comparative statistics by domain, swath plots and Q:Q (quantile-quantile) plots.

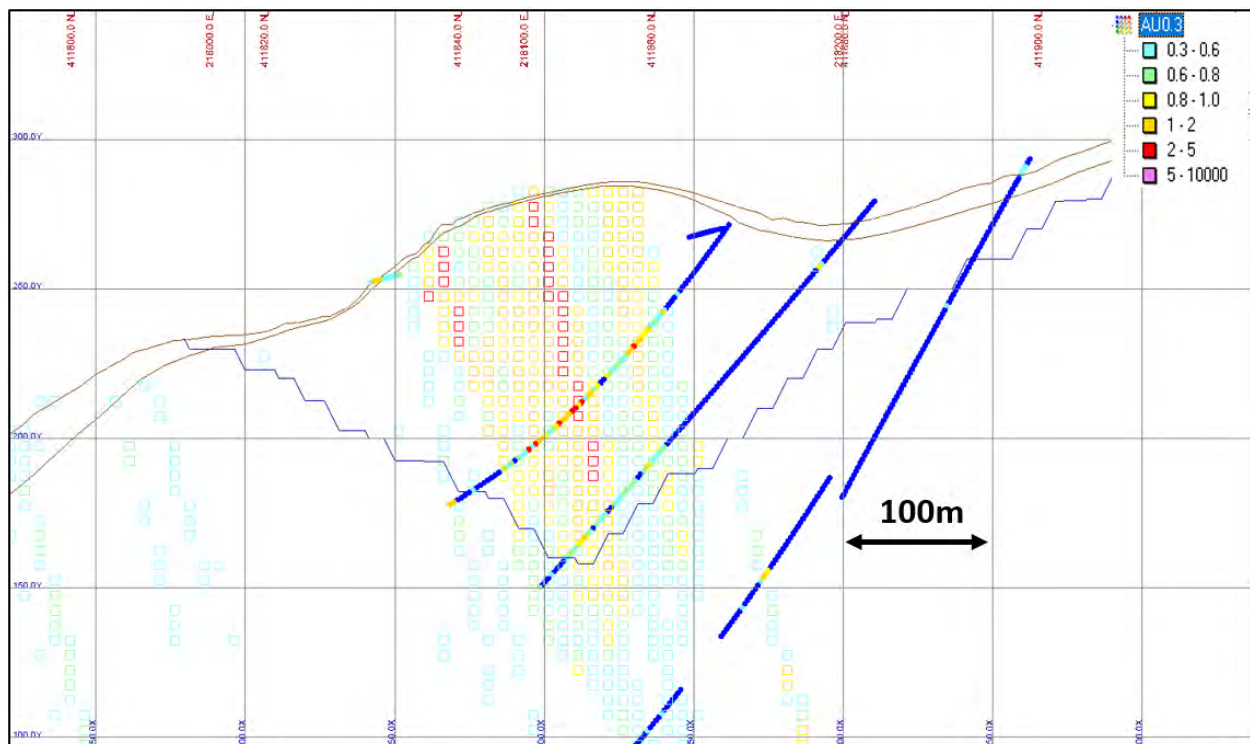
##### **14.10.1 Visual Validation**

Figure 14.21 (Nivré East) and Figure 14.22 (Nivré West) show example sections through the block model comparing block gold grades with the composite gold grades.

**Figure 14.21: Section 412084 at Nivré East Comparing Block Gold Grades with Composite Gold Grades and Whittle Pit Shell at US\$ 1,250 used to Report Resource. Looking North.**



**Figure 14.22: Section 411782 at Nivré West Comparing Block Gold Grades with Composite Gold Grades and Whittle Pit Shell at US \$1,250 used to Report Resource. Looking North.**



#### **14.10.2 Global Statistical Validation**

Comparative statistics were generated for the composites and the blocks for each domain at Nivré considering only blocks estimated in pass 1 and pass 2. The results are presented in Table 14.12.



**Table 14.12: Comparative Global Statistics by Domain – Composites vs. Blocks, Estimation Pass 1 and 2 Only**

| RES19 Ordinary Kriging Pass 1 and 2 Only |             |                   |                          |       |                           |        |                    |      |               |       |                      |               |        |                    |      |     |
|--|-------------|-------------------|--------------------------|-------|---------------------------|--------|--------------------|------|---------------|-------|----------------------|---------------|--------|--------------------|------|-----|
| Domain                                   | Description | No. of Composites | Gold Composites (g Au/t) |       |                           |        |                    | CoV  | No. of Blocks |       | Gold Blocks (g Au/t) |               |        |                    |      | CoV |
|  |             |                   | Min                      | Max   | Declustered Mean (Capped) | Median | Standard Deviation |      |               | Min   | Max                  | Mean (Capped) | Median | Standard Deviation |      |     |
| 9  | UCOL        | 3,569             | 0                        | 10.00 | 0.64                      | 0.45   | 0.92               | 1.36 | 78,371        | 0.005 | 8.16                 | 0.63          | 0.49   | 0.56               | 0.92 |     |
| 10                                       | UTFF        | 5,814             | 0                        | 7.05  | 0.18                      | 0.07   | 0.39               | 2.15 | 104,001       | 0.001 | 2.54                 | 0.18          | 0.12   | 0.20               | 1.09 |     |
| 20                                       | UTTA        | 9,774             | 0                        | 24.99 | 0.38                      | 0.17   | 0.98               | 2.38 | 209,449       | 0.003 | 8.19                 | 0.37          | 0.24   | 0.44               | 1.17 |     |
| 31                                       | UTO1        | 1,732             | 0                        | 9.00  | 0.93                      | 0.71   | 0.93               | 0.99 | 31,550        | 0.079 | 5.03                 | 0.93          | 0.85   | 0.48               | 0.51 |     |
| 32                                       | UTO2        | 719               | 0                        | 13.00 | 0.98                      | 0.66   | 1.61               | 1.43 | 8,555         | 0.084 | 6.95                 | 1.08          | 0.91   | 0.70               | 0.65 |     |
| 33                                       | UTO3        | 222               | 0.01                     | 3.00  | 0.63                      | 0.46   | 0.60               | 0.95 | 3,424         | 0.173 | 1.78                 | 0.66          | 0.57   | 0.34               | 0.51 |     |
| 35                                       | UTO5        | 70                | 0.1                      | 5.00  | 1.58                      | 0.98   | 1.33               | 0.92 | 429           | 0.277 | 3.06                 | 1.26          | 1.25   | 0.51               | 0.38 |     |
| 36                                       | UTO6        | 107               | 0.03                     | 6.00  | 1.74                      | 1.05   | 1.55               | 1.00 | 894           | 0.279 | 5.07                 | 1.36          | 0.96   | 1.08               | 0.79 |     |
| 40                                       | UQV1        | 30                | 0                        | 9.00  | 2.66                      | 1.36   | 2.34               | 1.06 | 298           | 0.382 | 5.24                 | 2.28          | 2.59   | 1.19               | 0.51 |     |

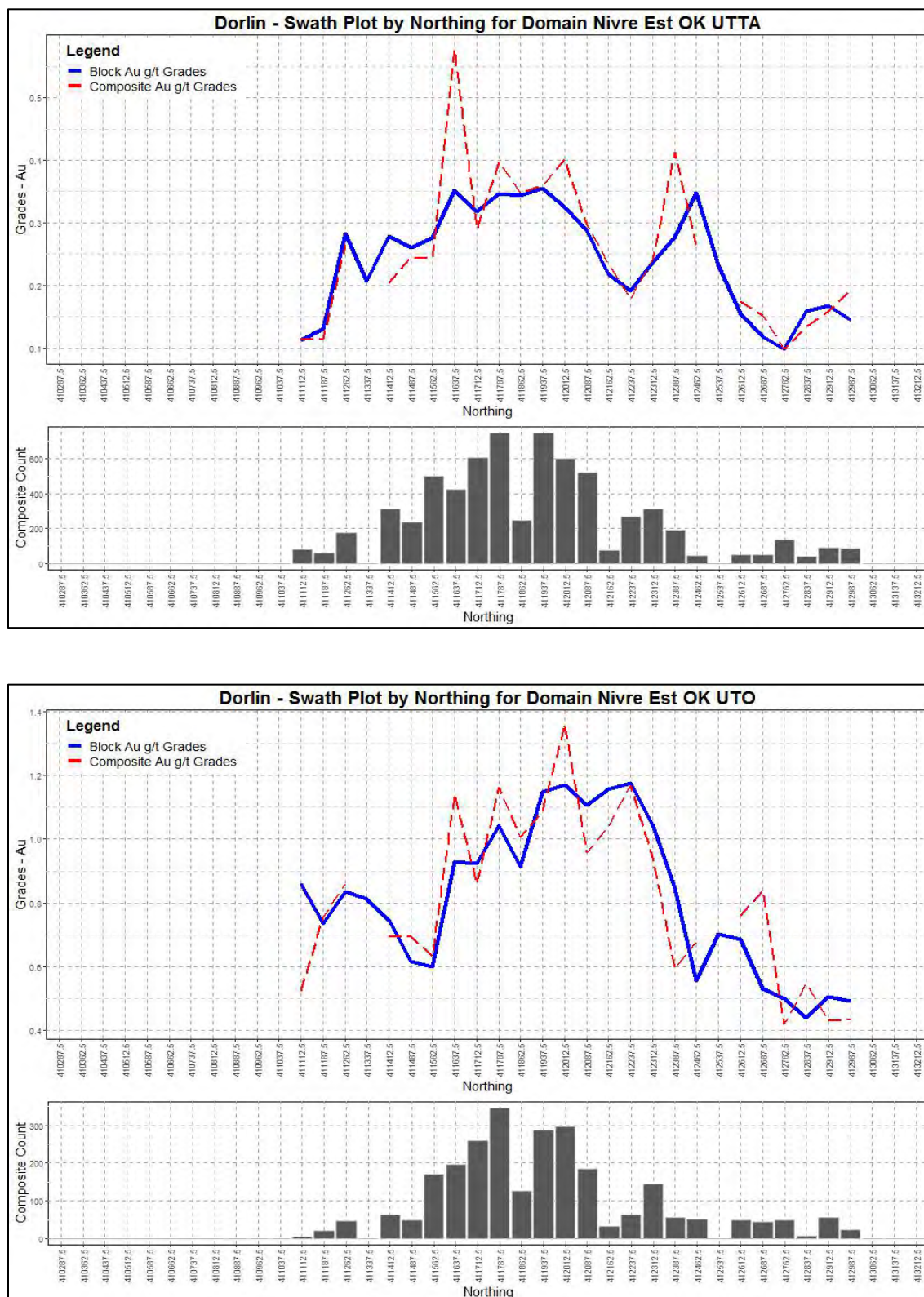
### **14.10.3 Local Statistical Validation - Swath Plots**

The swath plot method is considered a local validation, which works as a visual mean to compare estimated block grades against composite grades within a 3D moving window. In addition, it can identify possible bias in the interpolation (i.e. over/under estimation of grades).

Swath plots were generated for UCOL, UTTA and grouped UTO domains at increments of 25 m (Easting) by 50 m (Northing) by 15 m (Elevation). Figure 14.23 illustrates the swath plot for blocks estimated in pass 1 and 2 for Nivré East by Northing.

At the Nivré deposit we see a good correlation between the drill hole composites and the blocks, with an underestimation observed in high-grades values and an overestimation in low-grades values across all northings (as expected). GMSI is satisfied that the block model is a good representation of the drill hole composites.

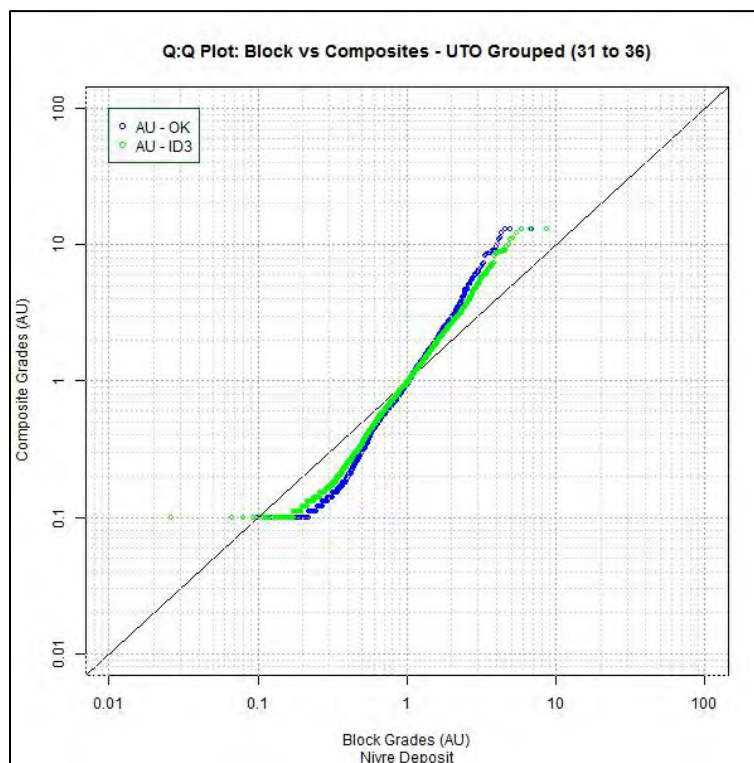
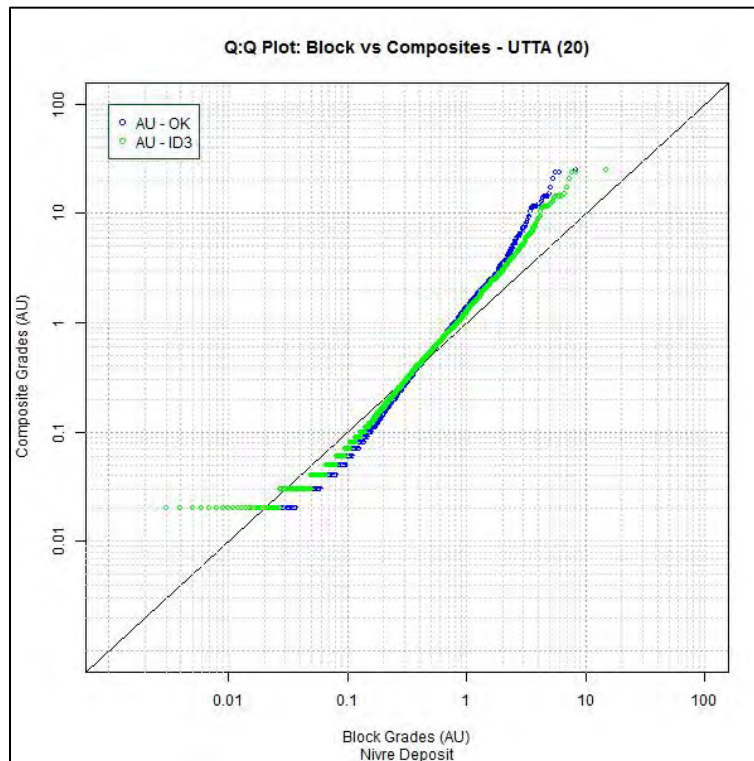
**Figure 14.23: Swath Plot by Northing for Nivré East Comparing Composite Grades Against Block Grades for the UTТА (top) and UTO Grouped (bottom) Domains. Pass 1 & 2 only and by Ordinary Kriging Interpolation Method.**



#### **14.10.4 Q: Q Plots Validation**

In addition to descriptive statistics and local statistical analysis, Q: Q plots were generated to assess the statistical distribution of gold grades of composites against blocks on a domain-by-domain basis. These plots are useful in assessing the degree of smoothing (conditional bias) observed during the grade estimation process and can identify any significant over/under estimation of grades. Figure 14.24 shows a Q: Q plot of composite gold grades (Y-axis) vs block gold grades (X-axis) for UTTA and grouped UTO domains for both estimation methods: (ID<sup>3</sup> and OK).

**Figure 14.24: Q: Q Plot Comparing Grade Smoothing Between Ordinary Kriging (blue line) and Inverse Distance Cubed (red line) for the UTТА and UТО Domains Grouped. Pass 1 & 2 only.**



#### **14.10.5 Discussion on Block Model Validation**

Overall, the Nivré block model is a good representation of composite gold grades used in the estimation. Global statistical validations demonstrate an acceptable reproduction of the mean between blocks vs. composites and the results obtained show no over/under estimation. Local statistical validations show good local correlation of block and composite gold grades, and no excessive extrapolation of grades was observed.

#### **14.11 Constrained Mineral Resources**

##### **14.11.1 Open Pit Constrained Mineral Resource**

The Total Open-Pit Constrained Mineral Resource as of March 2<sup>nd</sup>, 2019 is as follows:

Indicated Resources – 18.9 Mt at 1.09 g Au/t for 665,000 oz

Inferred Resources – 26.0 Mt at 1.06 g Au/t for 884,000 oz

A detailed breakdown of the total Mineral Resource by weathering type is shown Table 14.13 below:



**Table 14.13: Open-pit constrained Total Mineral Resource for All Nivré deposits combined**

| Weathering         | Lower Cut-off  | Indicated Resources |                |               | Inferred Resources |                |               |
|--------------------|----------------|---------------------|----------------|---------------|--------------------|----------------|---------------|
|                    |                | Tonnes (Mt)         | Grade (g Au/t) | Ounces (000s) | Tonnes (Mt)        | Grade (g Au/t) | Ounces (000s) |
| Laterite/Colluvium | 0.40 g/t       | 3.0                 | 1.02           | 99            | 5.6                | 0.99           | 179           |
| Saprolite          | 0.40 g/t       | 3.2                 | 0.89           | 91            | 9.7                | 0.91           | 282           |
| Transition         | 0.53 g/t       | 3.3                 | 1.17           | 124           | 3.8                | 1.10           | 134           |
| Fresh              | 0.63 g/t       | 9.4                 | 1.16           | 351           | 6.9                | 1.30           | 288           |
| <b>Total</b>       | <b>Various</b> | <b>18.9</b>         | <b>1.09</b>    | <b>665</b>    | <b>26.0</b>        | <b>1.06</b>    | <b>883</b>    |

**Notes on the Mineral Resource Estimate:**

- (1) Mineral Resources are reported using a gold price of US\$1250/ounce
- (2) The metallurgical testing was set as 93% for all types of weathering based on historical metallurgy testing.
- (3) US\$/€ exchange rate was set at 0.86.
- (4) Cut-off grade of 0.40 g Au/t was used for colluvium/laterite and for saprolite, 0.53 g Au/t was used for transition and 0.63 g Au/t for fresh rock.
- (5) Only Indicated and Inferred blocks were considered during the optimization.
- (6) Mining dilution was included (5% in saprolite, 10% in fresh rock) when producing the whittle shells but the Mineral Resources are reported undiluted.
- (7) A royalty was estimated at 2.27%.
- (8) Resource classification was determined from estimation pass and distance from the 50 m x 50 m drilling pattern at Nivré East: Indicated Resources – Blocks estimated in Pass 1 or 2 within the vicinity of the 50 m x 50 m drilling pattern at Nivré East. Inferred Resources – Blocks estimated in Pass 1 or 2 outside of the 50 m x 50 m drilling pattern, and all blocks estimated in Pass 3.
- (9) Rock bulk densities were assigned by weathering type (colluvium/laterite, saprolite, transition, fresh rock), and values were derived from the average of drill core measurements.
- (10) Classification of Mineral Resources conforms to CIM definitions.
- (11) The Qualified Person for the estimate is Mr. Réjean Sirois, P.Eng, Vice President Geology and Resources for GMSI. The estimate has an effective date of March 2<sup>nd</sup>, 2019.
- (12) Mineral Resources do not have demonstrated economic viability. The estimate of Mineral Resources may be materially affected by environmental, permitting, legal, title, taxation, socio-political, marketing, or other relevant issues.
- (13) The quantity and grade of reported Inferred Resources in this estimation are uncertain in nature and there has been insufficient exploration to define these Inferred Resources as Indicated or Measured Mineral Resources.

The optimization parameters applied to the 2019 MRE are discussed later in this document. In summary, a price of US\$ 1,250/oz Au was used, with a 93% metallurgical recovery and a US\$/€ exchange rate of 0.86. Only Indicated and Inferred blocks were considered during the optimization (no Measured Resources exist at Nivré), and a revenue factor of 1 was selected (Whittle pit shell # 39). Mining dilution was included (5% in saprolite, 10% in fresh rock) during the production of the whittle shells, but no mining dilution was added for the declaration of the Mineral Resource.

A more detailed breakdown of the Mineral Resource by deposit is shown in Table 14.14 below:

**Table 14.14: 2019 Open-Pit Constrained Mineral Resources by Deposit (detailed)**

**Nivré East**

| Weathering         | Lower Cut-off  | Indicated Resources |                |               | Inferred Resources |                |            |
|--------------------|----------------|---------------------|----------------|---------------|--------------------|----------------|------------|
|                    |                | Tonnage (Mt)        | Grade (g Au/t) | Ounces (000s) | Tonnage (Mt)       | Grade (g Au/t) | Oz (000s)  |
| Laterite/Colluvium | 0.40 g/t       | 3.0                 | 1.02           | 99            | 4.1                | 0.92           | 124        |
| Saprolite          | 0.40 g/t       | 3.2                 | 0.89           | 91            | 4,1                | 0.80           | 105        |
| Transition         | 0.53 g/t       | 3.3                 | 1.17           | 124           | 1.7                | 0.95           | 52         |
| Fresh              | 0.63 g/t       | 9.4                 | 1.16           | 351           | 1,5                | 1.35           | 63         |
| <b>Total</b>       | <b>Various</b> | <b>18.9</b>         | <b>1.09</b>    | <b>665</b>    | <b>11.4</b>        | <b>0.94</b>    | <b>344</b> |

**Nivré West**

| Weathering         | Lower Cut-off  | Indicated Resources |                |               | Inferred Resources |                |            |
|--------------------|----------------|---------------------|----------------|---------------|--------------------|----------------|------------|
|                    |                | Tonnage (Mt)        | Grade (g Au/t) | Ounces (000s) | Tonnage (Mt)       | Grade (g Au/t) | Oz (000s)  |
| Laterite/Colluvium | 0.40 g/t       | -                   | -              | -             | 0.3                | 0.62           | 5          |
| Saprolite          | 0.40 g/t       | -                   | -              | -             | 2.4                | 1.07           | 85         |
| Transition         | 0.53 g/t       | -                   | -              | -             | 1.2                | 1.24           | 48         |
| Fresh              | 0.63 g/t       | -                   | -              | -             | 3.5                | 1.33           | 149        |
| <b>Total</b>       | <b>Various</b> | <b>-</b>            | <b>-</b>       | <b>-</b>      | <b>7.4</b>         | <b>1.20</b>    | <b>288</b> |

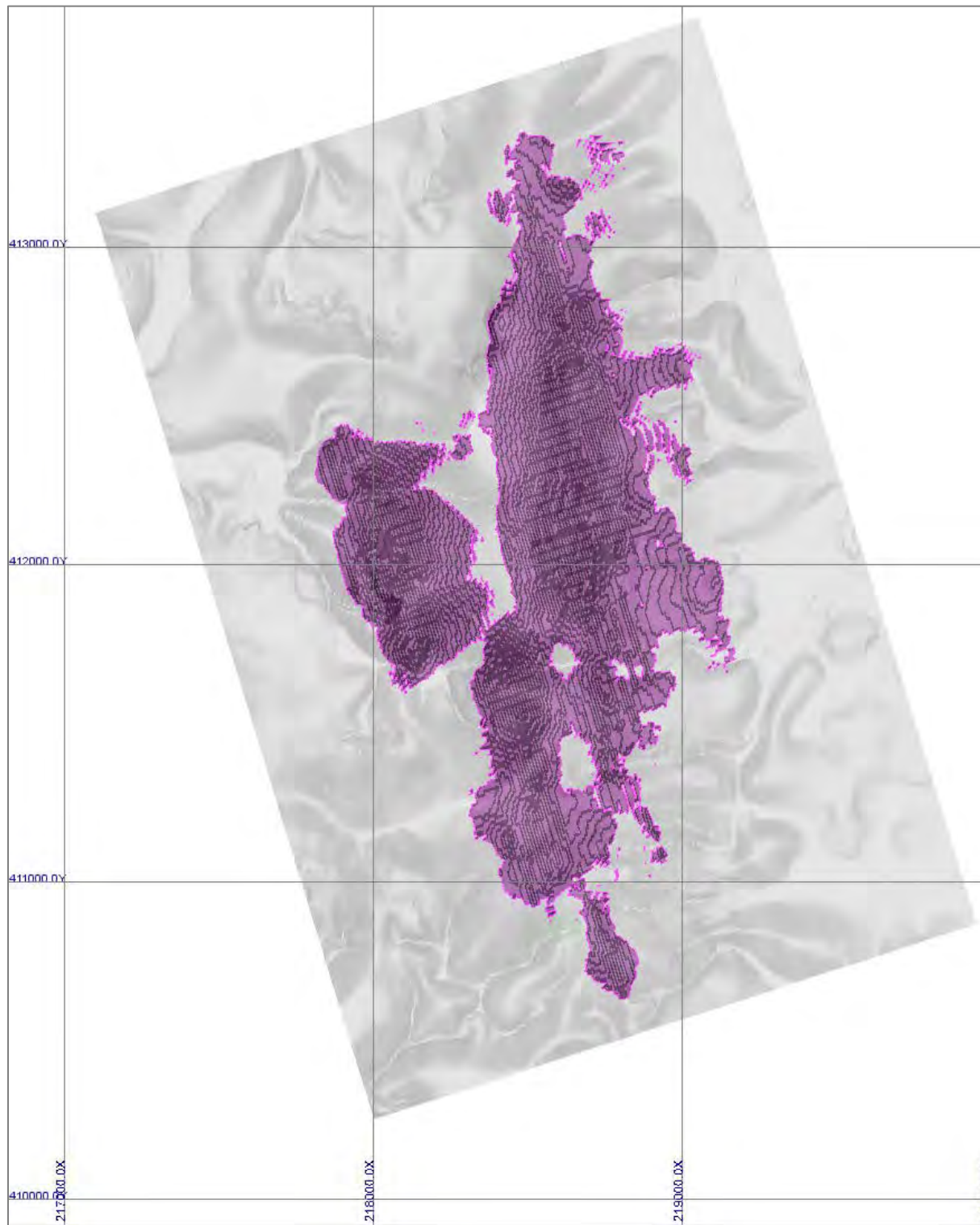
**Nivré South**

| Weathering         | Lower Cut-off  | Indicated Resources |                |               | Inferred Resources |                |            |
|--------------------|----------------|---------------------|----------------|---------------|--------------------|----------------|------------|
|                    |                | Tonnage (Mt)        | Grade (g Au/t) | Ounces (000s) | Tonnage (Mt)       | Grade (g Au/t) | Oz (000s)  |
| Laterite/Colluvium | 0.40 g/t       | -                   | -              | -             | 1.2                | 1.31           | 50         |
| Saprolite          | 0.40 g/t       | -                   | -              | -             | 3.1                | 0.93           | 91         |
| Transition         | 0.53 g/t       | -                   | -              | -             | 0.9                | 1.19           | 34         |
| Fresh              | 0.63 g/t       | -                   | -              | -             | 2.0                | 1.20           | 76         |
| <b>Total</b>       | <b>Various</b> | <b>-</b>            | <b>-</b>       | <b>-</b>      | <b>7.2</b>         | <b>1.10</b>    | <b>251</b> |

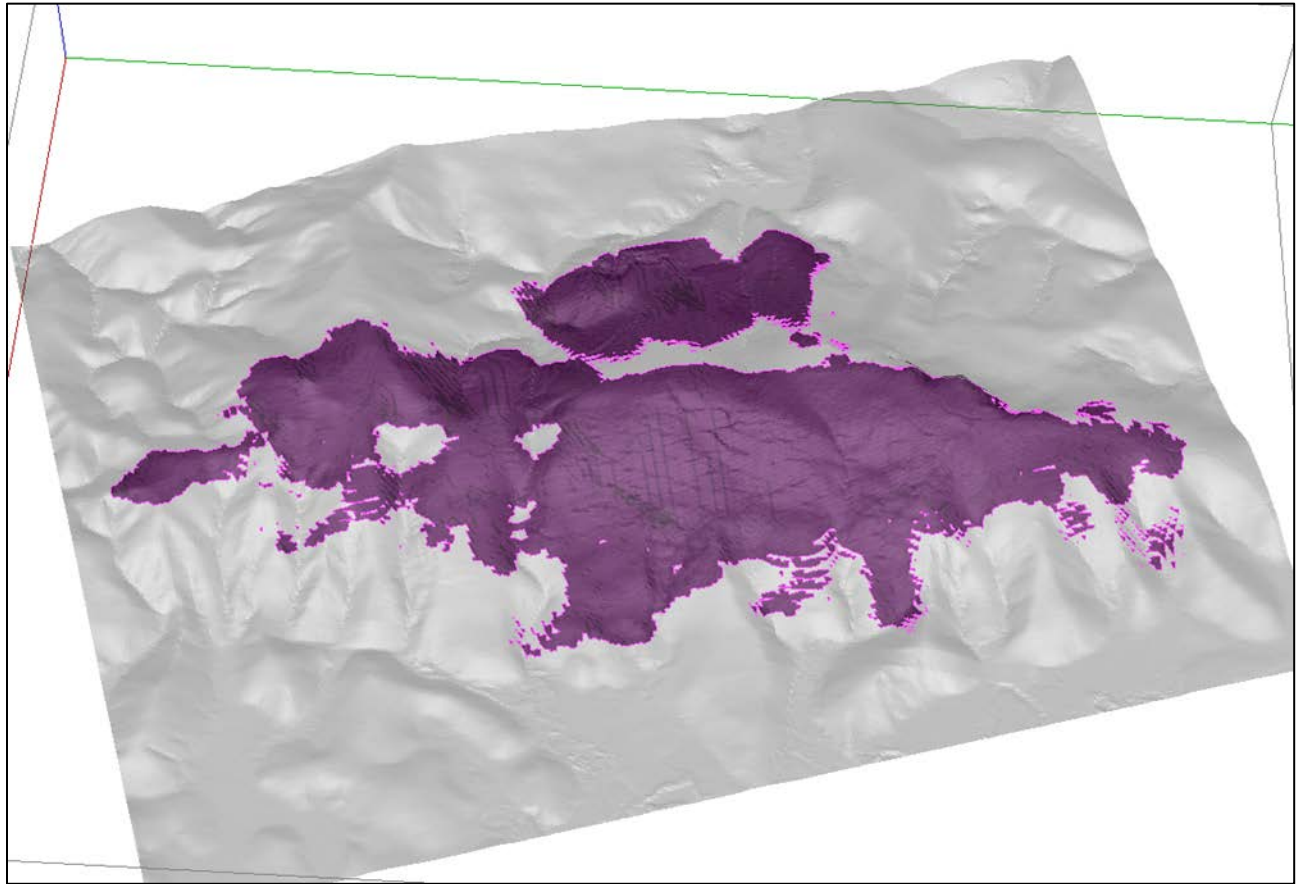
#### **14.12 Pit Optimizations**

GMSI conducted pit optimizations including mining dilution (5% saprolite, 10% fresh rock) to identify the pit shell with the most optimal NPV using blocks classified as Indicated and Inferred. The outline of the Whittle shell for Indicated and Inferred showing the drill holes and topography can be seen in Figure 14.25 and Figure 14.26.

**Figure 14.25: Plan View of MII Whittle Shell at \$1,250 (pink) and Topography (grey), Drill Hole Collars and Traces.**



**Figure 14.26: 10: Orthogonal View (looking West) of the MII Pit Optimization at \$1,250 and Topography (grey)**



Optimization parameters are shown in Table 14.15, and results of the optimizations are shown in Table 14.16 and Table 14.17.

For the reporting of the resource, a revenue factor on 1 was chosen with mining dilution considered during the optimization process.

**Table 14.15: Optimization Parameters for Mining Scenarios**

| Nivré Pit Optimization Parameters |               | Saprolite +<br>Laterite-<br>colluvium | Transition | Rock   |
|-----------------------------------|---------------|---------------------------------------|------------|--------|
| Nominal Milling Rate              | t/d           | 12,000                                | 12,000     | 12,000 |
| Plant Throughput                  | kt/yr         | 4,380                                 | 4,380      | 4,380  |
| Exchange Rate                     | US\$/€        | 0.86                                  | 0.86       | 0.86   |
| Gold Price (local currency)       | US\$/oz       | 1250                                  | 1250       | 1250   |
| Transport & Refining Cost         | US\$/oz       | 2.50                                  | 2.50       | 2.50   |
| Royalty                           | US\$/oz       | 28.36                                 | 28.36      | 28.36  |
| Royalty Rate                      | %             | 2.27%                                 | 2.27%      | 2.27%  |
| Metallurgical Recovery at COG     | %             | 93.0%                                 | 93.0%      | 93.0%  |
| Total Processing Cost             | US\$/t milled | 8.00                                  | 11.50      | 15.00  |
| Re-handling                       | US\$/t milled | 0.00                                  | 0.00       | 0.00   |
| Incr. Ore Haulage                 | US\$/t milled | 0.00                                  | 0.00       | 0.00   |
| General & Administration          | US\$/t milled | 4.00                                  | 4.00       | 4.00   |
| Closure Costs                     | US\$/t milled | 0.75                                  | 0.75       | 0.75   |
| Tailings Storage                  | US\$/t milled | 1.00                                  | 1.00       | 1.00   |
| Sustaining Capital                | US\$/t milled | 0.25                                  | 0.25       | 0.25   |
| Total Ore Based Cost              | US\$/t milled | 14.00                                 | 17.50      | 21.00  |
| Marginal Cut-Off Grade            | g Au/t        | 0.40                                  | 0.53       | 0.63   |
| Mining Rate                       | kt/yr         | 15,000                                | 15,000     | 15,000 |
| Mining Dilution                   | %             | 5.0%                                  | 10.0%      | 10.0%  |
| Mining Recovery                   | %             | 100.0%                                | 100.0%     | 100.0% |
| Total Mining Reference Cost       | US\$/t mined  | 2.75                                  | 3.05       | 3.35   |
| Overall Slope Angle               | degrees       | 32                                    | 40         | 45     |



**Table 14.16: Optimization Results**

| <b>Pit Shell</b> | <b>Rev. Factor</b> | <b>Gold Price</b> | <b>Total (kt)</b> | <b>Ore (kt)</b> | <b>Strip Ratio</b> | <b>Grade g/t</b> | <b>In-Situ Au Oz</b> |
|------------------|--------------------|-------------------|-------------------|-----------------|--------------------|------------------|----------------------|
| 21               | 0.64               | 800               | 30,630            | 13,540          | 1.26               | 1.30             | 566                  |
| 22               | 0.66               | 825               | 35,074            | 15,144          | 1.32               | 1.28             | 622                  |
| 23               | 0.68               | 850               | 37,515            | 16,278          | 1.30               | 1.25             | 656                  |
| 24               | 0.70               | 875               | 39,119            | 17,197          | 1.27               | 1.23             | 681                  |
| 25               | 0.72               | 900               | 43,106            | 18,729          | 1.30               | 1.21             | 729                  |
| 26               | 0.74               | 925               | 48,474            | 20,562          | 1.36               | 1.19             | 785                  |
| 27               | 0.76               | 950               | 52,725            | 22,164          | 1.38               | 1.17             | 833                  |
| 28               | 0.78               | 975               | 55,961            | 23,631          | 1.37               | 1.15             | 873                  |
| 29               | 0.80               | 1,000             | 59,945            | 25,217          | 1.38               | 1.13             | 918                  |
| 30               | 0.82               | 1,025             | 62,997            | 26,570          | 1.37               | 1.12             | 953                  |
| 31               | 0.84               | 1,050             | 67,921            | 28,257          | 1.40               | 1.10             | 1,001                |
| 32               | 0.86               | 1,075             | 77,155            | 31,035          | 1.49               | 1.09             | 1,085                |
| 33               | 0.88               | 1,100             | 85,504            | 33,589          | 1.55               | 1.08             | 1,162                |
| 34               | 0.90               | 1,125             | 97,942            | 36,904          | 1.65               | 1.06             | 1,263                |
| 35               | 0.92               | 1,150             | 103,592           | 38,929          | 1.66               | 1.05             | 1,318                |
| 36               | 0.94               | 1,175             | 108,299           | 40,742          | 1.66               | 1.04             | 1,364                |
| 37               | 0.96               | 1,200             | 111,269           | 42,339          | 1.63               | 1.03             | 1,400                |
| 38               | 0.98               | 1,225             | 117,247           | 44,604          | 1.63               | 1.02             | 1,456                |
| 39               | 1.00               | 1,250             | 123,266           | 46,877          | 1.63               | 1.00             | 1,511                |
| 40               | 1.02               | 1,275             | 133,609           | 49,863          | 1.68               | 0.99             | 1,590                |
| 41               | 1.04               | 1,300             | 138,055           | 51,721          | 1.67               | 0.98             | 1,630                |
| 42               | 1.06               | 1,325             | 150,186           | 54,950          | 1.73               | 0.97             | 1,714                |
| 43               | 1.08               | 1,350             | 157,689           | 57,359          | 1.75               | 0.96             | 1,771                |
| 44               | 1.10               | 1,375             | 163,456           | 59,599          | 1.74               | 0.95             | 1,820                |
| 45               | 1.12               | 1,400             | 166,878           | 61,279          | 1.72               | 0.94             | 1,853                |
| 46               | 1.14               | 1,425             | 172,841           | 63,268          | 1.73               | 0.93             | 1,897                |
| 47               | 1.16               | 1,450             | 178,900           | 65,301          | 1.74               | 0.92             | 1,941                |
| 48               | 1.18               | 1,475             | 187,146           | 67,776          | 1.76               | 0.92             | 1,995                |
| 49               | 1.20               | 1,500             | 193,640           | 70,031          | 1.77               | 0.91             | 2,042                |

**Table 14.17: Selected Pit Shells**

| Shell Selection     | Selection |
|---------------------|-----------|
| Shell Number        | 39.0      |
| Shell RF            | 1.000     |
| Shell Price         | 1250      |
| Total Tonnage (kt)  | 123,266   |
| Waste Tonnage (kt)  | 76,382    |
| Strip Ratio (W:O)   | 1.63      |
| Ore Tonnage (kt)    | 46,884    |
| Grade (g/t)         | 1.00      |
| In-situ gold (k oz) | 1,511     |

#### 14.13 Mineral Resource Sensitivity to Cut-Off Grades

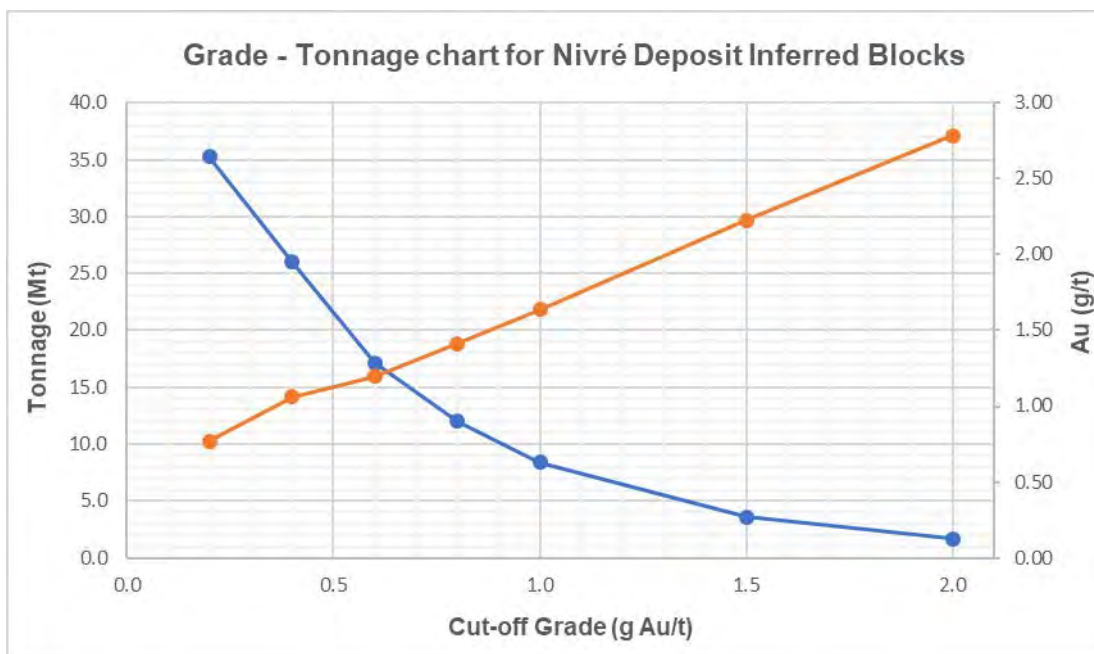
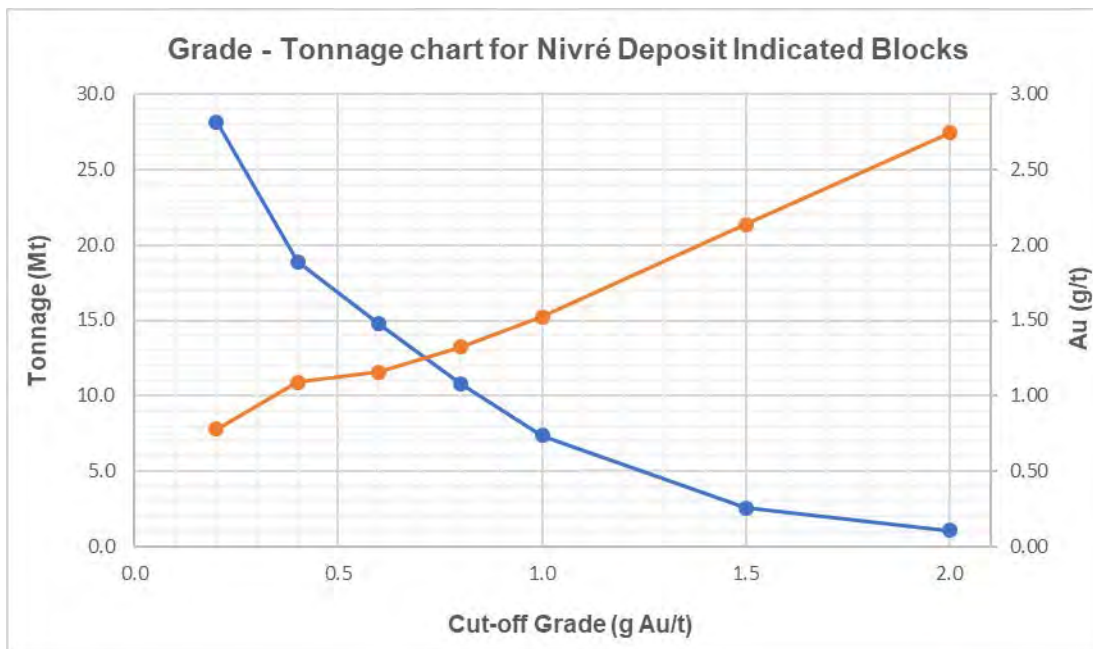
Table 14.18 summarizes the sensitivity of the Constrained Mineral Resources of the Nivré deposit for a series of selected cut-off grades. The sensitivity analysis uses gold cut-off grades ranging between 0.4 g/t and 2.0 g/t. Figure 14.27 illustrates the grade-tonnage curves for the open pit-constrained Indicated and Inferred Mineral Resources for Nivré. The sensitivity table and graph groups the regolith, saprolite, transition and fresh rock weathering profiles and reports them at a single cut-off.

**Table 14.18: Open Pit-constrained Indicated and Inferred Mineral Resource Sensitivity to Cut-off Grade**

| Cut-off Grade*<br>(g Au/t ) | Indicated       |                    |             | Inferred        |                   |             |
|-----------------------------|-----------------|--------------------|-------------|-----------------|-------------------|-------------|
|                             | Tonnage<br>(Mt) | Grade<br>(g Au/t ) | Au<br>(koz) | Tonnage<br>(Mt) | Grade<br>(g Au/t) | Au<br>(koz) |
| >2.00 g/t                   | 1.1             | 2.74               | 93          | 1.7             | 2.79              | 153         |
| >1.50 g/t                   | 2.5             | 2.14               | 174         | 3.6             | 2.22              | 256         |
| >1.00 g/t                   | 7.4             | 1.52               | 361         | 8.4             | 1.64              | 441         |
| >0.80 g/t                   | 10.8            | 1.32               | 460         | 12.0            | 1.41              | 546         |
| >0.60 g/t                   | 14.8            | 1.16               | 549         | 17.2            | 1.20              | 660         |
| >0.4/0.53/0.63 g/t**        | 18.9            | 1.09               | 665         | 26.0            | 1.06              | 884         |

\*A single cut-off grade for all weathering types grouped was used for the Mineral Resource Sensitivity above, therefore discrepancies may exist. \*\*The stated mineral resource

**Figure 14.27: Grade Tonnage Curves of Constrained Indicated and Inferred Mineral Resource Estimate at Nivré for Selected Gold Cut-off Grades**



## **15. MINERAL RESERVE ESTIMATES**

Not applicable at this stage of the Project.

## **16. MINING METHODS**

Not applicable at this stage of the Project.

## **17. RECOVERY METHODS**

Not applicable at this stage of the Project.



## **18. PROJECT INFRASTRUCTURE**

Not applicable at this stage of the Project.

## **19. MARKET STUDIES AND CONTRACTS**

Not applicable at this stage of the Project.

## **20. ENVIRONMENTAL STUDIES, PERMITTING AND SOCIAL OR COMMUNITY IMPACT**

### **20.1 Introduction**

Permitting was discussed in Section 4.2. The current section will summarize environmental work carried out over time on the Dorlin permit.

### **20.2 Environmental Studies**

During the Guyanor-Cambior period, their newly created common subsidiary SMYD completed an impact notice for the Dorlin concession application (Apave, 1999). It included the 204-page impact notice and 10 appendices on the environmental baseline including:

- Air, surficial water, noise, archeology (Apave);
- Geology and mineralization (Guyanor);
- Underground water (BRGM);
- Pedology (CIRAD-IRD);
- Forest (IRD);
- Avifauna and vegetation (IRD);
- Reclamation of alluvial mining zones (IRD);
- Remote sensing mapping (IRD);
- Human activities related to artisanal gold mining (IRD);
- Socio-economic considerations for the Yaou-Dorlin area.

More recently in 2014, GeoPlus Environnement, a French consultant group, prepared for SMYD an Environmental Impact Statement (GeoPlus Environnement, 2014). This Statement includes:

- A summary description of SMYD's Nivré saprolite mining project and its characteristics;
- An environmental baseline analysis of the zones likely to be affected by the Project;
- An analysis of the positive and negative effects, direct and indirect, permanent and temporary of the project on the environment.

- An analysis of the cumulative effects of this project with other known projects;
- The outline of the main alternative solutions and the motivations of the project retained;
- The compatibility of the project with the planning documents and the various plans and programs;
- Measures to avoid, reduce and/or compensate for the significant negative effects of the project on its environment;
- The principles of rehabilitation and redevelopment of the site;
- An analysis of the effects of the project on public health;
- The presentation and analysis of the methods used to assess the effects of the project on the environment;
- Possible difficulties of a technical or scientific nature encountered in the preparation of this impact study.

This Study served as the basis for the work carried out in 2017 and 2018 by GeoPlus Environment on the Dorlin Project on behalf of the RGD. The fauna and flora inventories were updated through additional work by Biotope, a French biology consulting group (Biotope, 2018). Quality of water and hydrology measures were reinitiated as well in view of a future Environmental Impact Assessment for a primary gold mining project. Drill permitting requires high-level impact notice as well, so updated Environmental Impact Notices were filed in March 2018 and in January 2019.

The most important environmental issues are the presence of protected species (Figure 20.1):

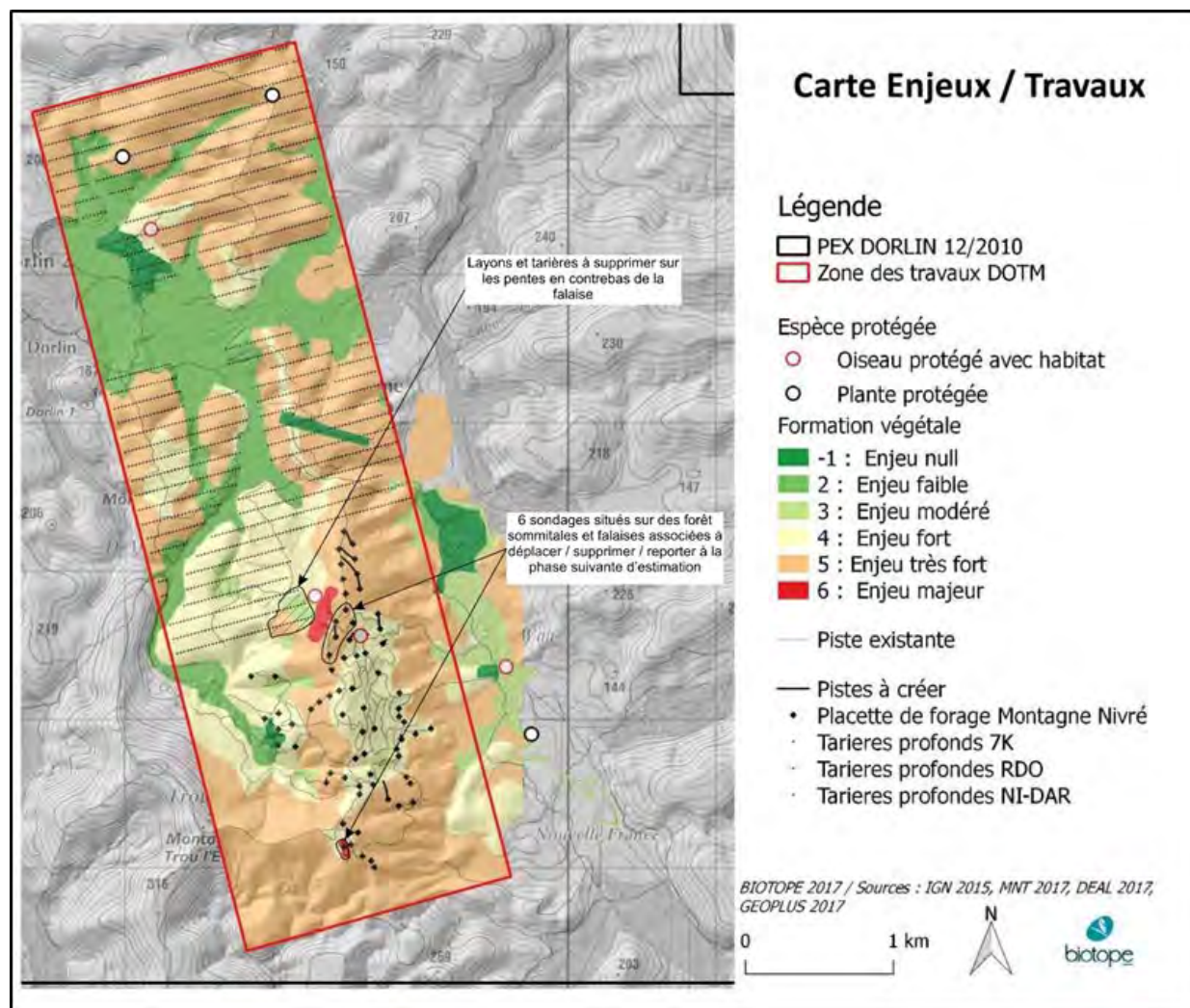
- *Bactris viriflora*, palm tree to be avoided by roads and drill pads in 7 Kilos during the exploration phase, which is easy to do.
- *Rupicola Rupicola* or “coq of the rock”, an emblematic bird in French Guiana that is protected and his habitat as well. This bird nests on specific cliffs that are relatively rare and one of the tourmaline-silica cliffs on the Nivré Mountain hosted eighteen birds observed during a survey in 1998. Years of illegal mining activities and associated hunting probably decimated the population. However, an unoccupied nest was found by a survey in 2013, another one was observed in January 2018 and four more in February 2019. Although, the presence of the bird was never observed after 1998, the presence of recent nests proves the occasional passage of at least one couple of coq of the rock. RGD has made several studies to monitor the presence of the bird (Biotope, 2018, and 2019, report not yet completed). A perimeter around the nests was set with work limited to the period July-October to protect the habitat during the *parade* and the nesting season. With additional studies proving only the occasional use of the cliff by the bird, we now must work on several other cliffs in

the vicinity of Dorlin to prove that coq of the rock has other habitats close to Nivré. We will then work on compensation options to get the authorization to drill and to mine the area. Such exemptions on protected habitat are usually granted if they are well documented. The coq of the rock is present all over the Guiana Shield, from northern Brazil to Guyana.

- The specific forest on the top of a Nivré plateau next to the cliff with the coq of the rock nests is protected as well, due to its interesting flora. RDG initially relinquished applying for a few drill holes, but additional studies are being made to get the authorization to drill and later mine this area.

In addition, there are rich Amerindian sites on the top of the Nivré Mountain that will deserve additional archaeological conservation work before being drilled or mined. This work will be planned to avoid slowing down permitting and drilling work.

**Figure 20.1: Main Environmental Stakes in the Nivré Area**



Although there are environmental and archaeological issues on the Nivré Mountain area, the proactive approach taken by RGD is allowing to address them and work on solutions that do not prevent eventual mine development.

### **20.3 Social and Community Impact**

The Dorlin Project is located in a remote place and distant of the nearest towns: 40 kilometres from Saül and 56 km from Maripasoula in direct line. For this reason, social and community impact assessment was postponed, but will commence in 2019.



## **21. CAPITAL AND OPERATING COSTS**

Not applicable at this stage of the Project.

## **22. ECONOMIC ANALYSIS**

Not applicable at this stage of the Project.

## **23. ADJACENT PROPERTIES**

The only adjacent property to the Dorlin permit is a 1 km<sup>2</sup> AEX for alluvial gold mining held by Ermina SARL.

## **24. OTHER RELEVANT DATA AND INFORMATION**

Not applicable.

## **25. INTERPRETATION AND CONCLUSIONS**

### **25.1 Mineral Resources**

- The geological interpretation for the Nivré deposit is based primarily on diamond drilling data and geological interpretations by RGD representatives. The current understanding of the geology of Nivré is acceptable but limited due to the current wide-spaced nature of information.
- The mineralization is found mainly in association with tourmalinisation, silicification and pyritisation of tuffs at the Nivré East and Nivré South zones, and silicification and pyritization at the Nivré West zone. Stronger mineralisation is sometimes found along the contacts of the tourmalinite bodies and the surrounding altered tuffs. A significant component of mineralisation at Nivré is hosted within saprolite and saprock (transition). The understanding of the weathering profile at Nivré is currently limited, mainly due to the lack of close-spaced information and lithological complexities. Gold mineralisation is also found within the laterite (in-situ) and colluvium (transported) on the flanks of the Nivré outcrop. The mineralization controls of the deposit are reasonably understood for the stage of the Project. Some uncertainty remains regarding the tonnages and proportion of saprolite and transitional material in the Mineral Resource. A close space drill program could help in defining more accurately the saprolitic and transitional material that could be mined
- The protocols followed to collect new sample data in 2018 are considered enough for NI 43-101 purposes. Stringent protocols are in place to ensure that sampling and assaying of drill samples are undertaken to a high standard, and that QA/QC data is checked frequently to identify any errors that may arise. Sampling has been undertaken based on geological logging and is adequate for the mineralization style and size of the deposit.
- QA/QC samples submitted as part of the 2018 drilling campaign returned values within expectations. All analyses were undertaken independently and off-site at two main laboratories: MS Analytical in Georgetown, Guyana or FILAB-AMSUD in Paramaribo, Suriname. GMSI considers all matters relating to QA/QC for the 2018 campaign in-line with NI 43-101 requirements.
- Historical data collected predominantly in the late 1990's has been compiled and independently validated by an external geological database consultant to ensure its integrity. RGD undertook a significant reassaying campaign of historical drill core in 2017/2018 to confirm and validate historical assay results. The results of this reassaying study confirmed that the historical values are valid, and no major bias exists. GMSI also conducted its own independent reassaying program and found no major inconsistencies. However, it should be noted that the nugget effect at higher-grades was observed. It should be noted that a large proportion of the 2019 Mineral Resource is based predominantly on historical data at this time.

- Réjean Sirois, P.Eng., from GMSI, oversaw drilling activities during a site visit between August 16<sup>th</sup> and August 19<sup>th</sup>, 2018. GMSI found the drilling methods and sample recoveries are following industry standards.
- The geological model was undertaken in Leapfrog GEO™, where 3D wireframe solids of lithology domains and weathering profiles were produced and are representative of the style of deposit observed at Nivré.
- Mineral Resources were estimated within the lithology domains using Geovia GEMS™ from capped 1.5 m long composites using four interpolation passes of OK. Each search ellipse was incrementally larger than the previous, and dimensions were based on drill hole spacing and desired extrapolation of gold grades. High-grade restraining was used in later interpolation passes to restrict extrapolation of grades.
- The block model was validated against the drill hole composites through global and local validation methods, including visual comparisons, descriptive statistics, swath plots and Q:Q plots. No production data was available to validate the accuracy of the model to true known grade. Block grades were found to reproduce composite grades sufficiently in the block model.
- The Mineral Resources are reported within a Lerchs-Grossman open pit shell (based on Indicated and Inferred Mineral Resources) and are effective March 2<sup>nd</sup>, 2019. A cut-off of 0.40 g Au/t cut-off for saprolite and laterite material, 0.53 g Au/t for transitional material and 0.63 g Au/t for fresh rock was used to report Mineral Resources. A gold price of US\$ \$1,250 per ounce was used for the pit optimization. The open-pit constrained Mineral Resource for the Nivré deposit is as follows:
  - Indicated Mineral Resource is estimated to a total of 18.9 Mt at an average grade of 1.09 g Au/t, totalling 665 koz Au.
  - Inferred Mineral Resource is estimated at 26.0 Mt at an average grade of 1.06 g Au/t, totalling 883 koz Au.
- Mineral Resources were classified into Indicated and Inferred categories according to the CIM Definition Standards on Mineral Resources and Mineral Reserves as adopted by NI 43-101.
- Gold recoveries used during the pit optimization (93%) to limit Mineral Resources have been derived from limited historical metallurgical test work undertaken in 1998 by Cambior. RGD is currently undertaking significant metallurgical test work on various material (laterite, saprolite, transition and fresh) and rock types (tourmaline and tuffs) to confirm and elaborate on the recoveries observed by Cambior in 1998.



## **26. RECOMMENDATIONS**

### **26.1 Project Recommendations**

GMSI makes the following recommendations to improve the robustness of the Mineral Resource and to advance the Project:

- 1) Develop a better understanding of the weathering profile at Nivré. Currently, there is significant uncertainty relating to the interpretation of the saprolite/transition boundary. This is due to the complex interaction of the silicified tourmalinite subvertical bodies and weathering processes. The surrounding tuffs weather to deeper profiles of predominantly clays, however the silicified tourmalinite zones are more resistant to weathering and remain relatively unchanged nearer surface (often termed “preferential weathering”). This poses a problem when attempting to accurately model the densities and tonnages of the Mineral Resource. GMSI recommends that all future infill drilling should take bulk density measurements regularly downhole to build up a database that can be used to interpolate bulk density attribute into the block model.
- 2) Reanalyse a proportion of the existing sample pulps for arsenic and sulphur, to determine the relationship between these elements and gold. This information could also be used downstream for geo-metallurgical studies to optimise recoveries, and to determine the potential for acid-forming waste material.
- 3) Develop a better understanding of the controls on gold mineralisation. Although a spatial link exists between the tourmalinite bodies and gold mineralisation, there is insufficient evidence to confirm that the two events were coeval. GMSI has noted during the interpretation of the geological domains that the edges of the tourmalinite bodies are often higher grade and could have acted as potential fluid pathways.
- 4) Infill drilling is required to convert areas to the north of Nivré East, and all Nivré West and South from Inferred to Indicated category. GMSI suggests a 50 m x 50 m drilling pattern would be enough to define Indicated Mineral Resources (as implemented at Nivré East).
- 5) To increase confidence in the continuity of high-grades, GMSI suggests closer-spaced drilling at the central portion of Nivré East (a 25 m x 25 m drill spacing would be enough). This will improve the definition of the experimental variograms between the ranges of 0 m and 50 m, where there is currently no information. Depending on the results of this close-spaced drilling, there may be potential to define Mineral Resources in the Measured Category.

- 6) Regarding exploration strategy of the greater Dorlin Project, GMSI suggests focusing short-term exploration efforts and budgets on the discovery of new mineral resources within the lease in an effort to reach the critical mass required to advance and develop the project. Saprolite-rich resources should be targeted, as they represent simpler and more profitable mining opportunities. This type of exploration could be undertaken using a small RC or aircore rig capable of traversing the challenging terrain at Dorlin and cost-effectively testing the regional gold-in-soil anomalies.

## 26.2 Recommended Work Programs

GMSI has compiled a high-level work program and cost estimate to advance the Dorlin Project to the next stages of development. Table 26.1 shows indicative costs associated with the work programs recommended in Section 26.1 above. Note that the conversion of Indicated Mineral Resources to Measured Category is only recommended before the onset of mining activities. GMSI considers that the conversion of Inferred Mineral Resources to Indicated Category, and the regional exploration campaigns should be the priority and focus of near-term endeavours.

**Table 26.1: Recommended Work Program for the Dorlin Project**

| Program  | Type of Drilling | Total Meterage | Included Costs (Million Euros)   | Total Cost (Million Euros) |
|--|------------------|----------------|--|----------------------------|
| Convert Inferred Resources to Indicated Category for all Nivré Sectors | Diamond          | 35,000         | Drilling Costs (drilling, assays) - €200 per metre<br>Support Costs (camp, staff, transport, logistics, etc.) - €140 per metre | €11.9                      |
| Test Regional Anomalies in Saprolite                                   | RC/AC            | 10,000         | Drilling Costs (drilling, assays) - €120 per metre<br>Support Costs (camp, staff, transport, logistics, etc.) - €85 per metre  | €2.0                       |
| Convert Indicated Resources to Measured Category at Nivré East         | Diamond          | 50,000         | Drilling Costs (drilling, assays) - €200 per metre<br>Support Costs (camp, staff, transport, logistics, etc.) - €140 per metre | €17.0                      |

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## **APPENDIX A**

### **“List of Drill Collars used in the Mineral Resource”**

|        |            |       |       |        |        |        |          |
|--------|------------|-------|-------|--------|--------|--------|----------|
| 96-01  | DO-18-180  | T1212 | T2198 | T380   | TP-307 | TP-496 | TR-36-9  |
| 96-02  | DO-18-181  | T1248 | T2199 | T381   | TP-308 | TP-497 | TR-37-1  |
| 96-03  | DO-18-181A | T1249 | T2200 | T600   | TP-309 | TP-498 | TR-37-10 |
| 96-04  | DO-18-182  | T1250 | T2201 | T600-2 | TP-310 | TP-499 | TR-37-11 |
| 96-05  | DO-18-183  | T1251 | T3003 | T601-2 | TP-311 | TP-500 | TR-37-12 |
| 96-06  | DO-18-184  | T1252 | T3004 | T602-2 | TP-312 | TP-501 | TR-37-13 |
| 96-07  | DO-18-185  | T1253 | T3005 | T603-2 | TP-313 | TP-502 | TR-37-14 |
| 96-08  | DO-18-186  | T1254 | T3006 | T604-2 | TP-314 | TP-503 | TR-37-15 |
| 96-09  | DO-18-187  | T1255 | T3007 | T605-2 | TP-315 | TP-504 | TR-37-16 |
| 96-10  | DO-18-188  | T1256 | T3008 | T606-2 | TP-316 | TP-505 | TR-37-17 |
| 96-11  | DO-18-189  | T1257 | T3009 | T607   | TP-317 | TP-506 | TR-37-18 |
| 96-12  | DO-18-190  | T1258 | T3010 | T607-2 | TP-318 | TP-507 | TR-37-19 |
| 96-13  | DO-18-191  | T1259 | T3011 | T607-3 | TP-319 | TP-508 | TR-37-2  |
| 96-14  | DO-18-192  | T1260 | T3012 | T608   | TP-320 | TP-509 | TR-37-20 |
| 96-15  | DO-18-193  | T1261 | T3013 | T608-1 | TP-321 | TP-510 | TR-37-21 |
| 96-16  | DO-18-193A | T1262 | T3014 | T608-2 | TP-322 | TP-511 | TR-37-22 |
| 96-17  | NI-1       | T1303 | T3015 | T609   | TP-323 | TP-512 | TR-37-23 |
| 96-18  | NI-10      | T1304 | T3016 | T609-3 | TP-324 | TP-513 | TR-37-24 |
| 96-19  | NI-11      | T1305 | T3017 | T610   | TP-325 | TP-514 | TR-37-25 |
| 96-20  | NI-12      | T1306 | T3018 | T610-1 | TP-326 | TP-515 | TR-37-26 |
| 96-21  | NI-13      | T1307 | T3019 | T612   | TP-327 | TP-516 | TR-37-27 |
| 96-22  | NI-14      | T1308 | T3020 | T613   | TP-328 | TP-517 | TR-37-3  |
| 96-23  | NI-15      | T1309 | T3021 | T614   | TP-329 | TP-518 | TR-37-4  |
| 96-24  | NI-16      | T1310 | T3022 | T615   | TP-330 | TP-519 | TR-37-5  |
| 96-25  | NI-2       | T1311 | T3023 | T616   | TP-331 | TP-520 | TR-37-6  |
| 96-26  | NI-3       | T1312 | T3024 | T617   | TP-332 | TP-521 | TR-37-7  |
| 96-27  | NI-4       | T1313 | T3025 | T618   | TP-333 | TP-522 | TR-37-8  |
| 96-28  | NI-5       | T1314 | T3026 | T619   | TP-334 | TP-523 | TR-37-9  |
| 96-29  | NI-6       | T1315 | T3027 | T620   | TP-335 | TP-524 | TR-38-1  |
| 96-30  | NI-8       | T1316 | T3028 | T621   | TP-336 | TP-525 | TR-38-10 |
| 96-31  | NI-9       | T1317 | T3029 | T632   | TP-337 | TP-526 | TR-38-11 |
| 96-32  | SDAR-1     | T1318 | T3030 | T633   | TP-338 | TP-527 | TR-38-12 |
| 96-33  | SDAR-2     | T1319 | T3031 | T634   | TP-339 | TP-528 | TR-38-13 |
| 96-34  | SDAR-3     | T1320 | T3032 | T635   | TP-340 | TP-529 | TR-38-14 |
| 96-35  | SDAR-4     | T1321 | T3033 | T636   | TP-341 | TP-530 | TR-38-15 |
| 97-100 | SDAR-5     | T1322 | T3034 | T637   | TP-342 | TP-531 | TR-38-16 |
| 97-101 | SDAR-6     | T1323 | T3035 | T638   | TP-343 | TP-532 | TR-38-17 |
| 97-102 | SDAR-7     | T1324 | T3036 | T686   | TP-344 | TP-533 | TR-38-18 |
| 97-103 | SDAR-8     | T1325 | T3037 | T686-2 | TP-345 | TP-534 | TR-38-19 |
| 97-104 | SDAR-9     | T1326 | T3038 | T687   | TP-346 | TP-535 | TR-38-2  |
| 97-105 | STHR-1     | T1327 | T3039 | T687-1 | TP-347 | TP-536 | TR-38-20 |
| 97-106 | STHR-2     | T1328 | T304  | T688   | TP-348 | TP-537 | TR-38-21 |
| 97-107 | STHR-3     | T1329 | T3040 | T689   | TP-349 | TP-538 | TR-38-22 |

|        |         |       |       |        |        |          |          |
|--------|---------|-------|-------|--------|--------|----------|----------|
| 97-108 | STHR-4  | T1330 | T3041 | T690   | TP-350 | TP-539   | TR-38-23 |
| 97-109 | STHR-5  | T1331 | T3042 | T691   | TP-351 | TP-540   | TR-38-24 |
| 97-110 | STHR-6  | T1332 | T3043 | T692   | TP-352 | TP-541   | TR-38-25 |
| 97-111 | STHR-7  | T1333 | T3044 | T692-1 | TP-353 | TP-542   | TR-38-26 |
| 97-112 | STHR-8  | T1334 | T3045 | T802   | TP-354 | TP-543   | TR-38-27 |
| 97-113 | T1101   | T1335 | T3046 | T803   | TP-355 | TP-544   | TR-38-28 |
| 97-114 | T1101-2 | T1336 | T3047 | T804   | TP-356 | TP-545   | TR-38-29 |
| 97-115 | T1102   | T1337 | T3048 | T805   | TP-357 | TP-546   | TR-38-3  |
| 97-116 | T1103   | T1338 | T3049 | T806   | TP-358 | TP-547   | TR-38-30 |
| 97-117 | T1104   | T1339 | T305  | T807   | TP-359 | TP-548   | TR-38-31 |
| 97-118 | T1105   | T1340 | T3050 | T808   | TP-360 | TP-549   | TR-38-32 |
| 97-119 | T1106   | T1341 | T3051 | T809   | TP-361 | TP-550   | TR-38-33 |
| 97-120 | T1106-2 | T1342 | T3052 | T810   | TP-362 | TP-551   | TR-38-34 |
| 97-121 | T1107   | T1343 | T3053 | T811   | TP-363 | TP-552   | TR-38-35 |
| 97-122 | T1107-2 | T1344 | T3054 | T812   | TP-364 | TP-553   | TR-38-36 |
| 97-123 | T1108   | T1345 | T3055 | T813   | TP-365 | TP-554   | TR-38-37 |
| 97-124 | T1108-2 | T1346 | T3056 | T814   | TP-366 | TP-555   | TR-38-38 |
| 97-125 | T1109   | T1347 | T3057 | T815   | TP-367 | TP-556   | TR-38-39 |
| 97-126 | T1109-2 | T1348 | T3058 | T816   | TP-369 | TP-557   | TR-38-4  |
| 97-127 | T1110   | T1349 | T3059 | T817   | TP-370 | TP-558   | TR-38-5  |
| 97-128 | T1110-2 | T1350 | T306  | THR-1  | TP-371 | TP-559   | TR-38-6  |
| 97-129 | T1111   | T1351 | T3060 | THR-2  | TP-372 | TP-560   | TR-38-7  |
| 97-130 | T1111-2 | T1352 | T3061 | THR-3  | TP-373 | TP-561   | TR-38-8  |
| 97-131 | T1112   | T1353 | T3062 | TP-185 | TP-374 | TP-562   | TR-38-9  |
| 97-132 | T1112-2 | T1354 | T3063 | TP-186 | TP-375 | TP-563   | TR-41-01 |
| 97-133 | T1113   | T1355 | T3064 | TP-187 | TP-376 | TP-564   | TR-41-02 |
| 97-134 | T1113-2 | T1356 | T3065 | TP-188 | TP-377 | TP-565   | TR-41-03 |
| 97-135 | T1114   | T1357 | T3066 | TP-189 | TP-378 | TP-566   | TR-41-04 |
| 97-136 | T1114-2 | T1358 | T3067 | TP-190 | TP-379 | TP-567   | TR-41-05 |
| 97-137 | T1115   | T1359 | T3068 | TP-191 | TP-380 | TP-568   | TR-41-06 |
| 97-138 | T1115-2 | T1360 | T3069 | TP-192 | TP-381 | TR-22    | TR-41-07 |
| 97-139 | T1116   | T1361 | T307  | TP-193 | TP-382 | TR-23    | TR-41-08 |
| 97-140 | T1116-2 | T1362 | T3070 | TP-194 | TP-383 | TR-24    | TR-41-09 |
| 97-141 | T1117   | T1363 | T3071 | TP-195 | TP-384 | TR-25    | TR-41-10 |
| 97-142 | T1117-2 | T1364 | T3072 | TP-196 | TP-385 | TR-26    | TR-41-11 |
| 97-143 | T1118   | T1365 | T3073 | TP-197 | TP-386 | TR-27    | TR-41-12 |
| 97-36  | T1118-2 | T1366 | T3074 | TP-198 | TP-387 | TR-28    | TR-41-13 |
| 97-37  | T1119   | T1367 | T3075 | TP-199 | TP-388 | TR-28-1  | TR-41-14 |
| 97-38  | T1119-2 | T1368 | T308  | TP-200 | TP-389 | TR-28-10 | TR-41-15 |
| 97-39  | T1120   | T1369 | T309  | TP-201 | TP-390 | TR-28-11 | TR-41-16 |
| 97-40  | T1120-2 | T1370 | T310  | TP-202 | TP-391 | TR-28-12 | TR-41-17 |
| 97-41  | T1121   | T1371 | T311  | TP-203 | TP-392 | TR-28-13 | TR-41-18 |
| 97-42  | T1121-2 | T1372 | T3110 | TP-204 | TP-393 | TR-28-14 | TR-41-19 |

|       |         |       |       |        |        |          |          |
|-------|---------|-------|-------|--------|--------|----------|----------|
| 97-43 | T1122   | T1373 | T3111 | TP-205 | TP-394 | TR-28-15 | TR-41-20 |
| 97-44 | T1122-2 | T1585 | T3112 | TP-206 | TP-395 | TR-28-2  | TR-41-21 |
| 97-45 | T1123   | T1586 | T3113 | TP-207 | TP-396 | TR-28-3  | TR-41-22 |
| 97-46 | T1123-2 | T1587 | T3114 | TP-208 | TP-397 | TR-28-4  | TR-41-23 |
| 97-47 | T1124   | T1588 | T3115 | TP-209 | TP-398 | TR-28-5  | TR-41-24 |
| 97-48 | T1124-2 | T1589 | T3116 | TP-210 | TP-399 | TR-28-6  | TR-41-25 |
| 97-49 | T1125   | T1590 | T3117 | TP-211 | TP-400 | TR-28-7  | TR-41-26 |
| 97-50 | T1125-2 | T1591 | T3118 | TP-212 | TP-401 | TR-28-8  | TR-41-27 |
| 97-51 | T1126   | T1592 | T3119 | TP-213 | TP-402 | TR-28-9  | TR-41-28 |
| 97-52 | T1126-2 | T1593 | T312  | TP-214 | TP-403 | TR-29    | TR-41-29 |
| 97-53 | T1127   | T1594 | T3120 | TP-215 | TP-404 | TR-30    | TR-41-30 |
| 97-54 | T1127-2 | T1595 | T3121 | TP-216 | TP-405 | TR-31    | TR-41-31 |
| 97-55 | T1128   | T2041 | T3122 | TP-217 | TP-406 | TR-31-1  | TR-41-32 |
| 97-56 | T1128-2 | T2109 | T3123 | TP-218 | TP-407 | TR-31-2  | TR-41-33 |
| 97-57 | T1129   | T2110 | T3124 | TP-219 | TP-408 | TR-31-3  | TR-41-34 |
| 97-58 | T1129-2 | T2111 | T3125 | TP-220 | TP-409 | TR-31-4  | TR-41-35 |
| 97-59 | T1130   | T2112 | T3126 | TP-221 | TP-410 | TR-31-5  | TR-41-36 |
| 97-60 | T1130-2 | T2113 | T3127 | TP-222 | TP-411 | TR-31-6  | TR-41-37 |
| 97-61 | T1131   | T2114 | T3128 | TP-223 | TP-412 | TR-31-7  | TR-41-38 |
| 97-62 | T1131-2 | T2115 | T3129 | TP-224 | TP-413 | TR-31-8  | TR-41-39 |
| 97-63 | T1132   | T2116 | T313  | TP-225 | TP-414 | TR-32    | TR-41-40 |
| 97-64 | T1132-2 | T2117 | T3130 | TP-226 | TP-415 | TR-32-1  | TR-41-41 |
| 97-65 | T1133   | T2118 | T3131 | TP-227 | TP-416 | TR-32-2  | TR-41-42 |
| 97-66 | T1133-2 | T2119 | T3132 | TP-228 | TP-417 | TR-32-3  | TR-41-43 |
| 97-67 | T1134   | T2120 | T3133 | TP-229 | TP-418 | TR-32-4  | TR-41-44 |
| 97-68 | T1135   | T2121 | T3134 | TP-230 | TP-419 | TR-32-5  | TR-41-45 |
| 97-69 | T1136   | T2122 | T3135 | TP-231 | TP-420 | TR-32-6  | TR-41-46 |
| 97-70 | T1137   | T2123 | T3136 | TP-232 | TP-421 | TR-32-7  | TR-41-47 |
| 97-71 | T1138   | T2124 | T314  | TP-233 | TP-422 | TR-32-8  | TR-41-48 |
| 97-72 | T1139   | T2125 | T315  | TP-234 | TP-423 | TR-32-9  | TR-41-49 |
| 97-73 | T1140   | T2126 | T316  | TP-235 | TP-424 | TR-33    | TR-41-50 |
| 97-74 | T1141   | T2127 | T317  | TP-236 | TP-425 | TR-33-1  | TR-41-51 |
| 97-75 | T1142   | T2128 | T318  | TP-237 | TP-426 | TR-33-2  | TR-41-52 |
| 97-76 | T1143   | T2129 | T319  | TP-238 | TP-427 | TR-33-3  | TR-41-53 |
| 97-77 | T1144   | T2130 | T320  | TP-239 | TP-428 | TR-33-4  | TR-41-54 |
| 97-78 | T1145   | T2131 | T321  | TP-240 | TP-429 | TR-34    | TR-41-55 |
| 97-79 | T1146   | T2132 | T322  | TP-241 | TP-430 | TR-34-1  | TR-41-56 |
| 97-80 | T1147   | T2133 | T324  | TP-242 | TP-431 | TR-34-10 | TR-41-57 |
| 97-81 | T1148   | T2134 | T3248 | TP-243 | TP-432 | TR-34-11 | TR-42-01 |
| 97-82 | T1149   | T2135 | T3249 | TP-244 | TP-433 | TR-34-12 | TR-42-02 |
| 97-83 | T1150   | T2136 | T325  | TP-245 | TP-434 | TR-34-13 | TR-42-03 |
| 97-84 | T1151   | T2137 | T3250 | TP-246 | TP-435 | TR-34-14 | TR-42-04 |
| 97-85 | T1152   | T2138 | T3251 | TP-247 | TP-436 | TR-34-15 | TR-42-05 |

|            |       |       |       |        |        |          |          |
|------------|-------|-------|-------|--------|--------|----------|----------|
| 97-86      | T1153 | T2139 | T3252 | TP-248 | TP-437 | TR-34-16 | TR-42-06 |
| 97-87      | T1154 | T2140 | T3253 | TP-249 | TP-438 | TR-34-17 | TR-42-07 |
| 97-88      | T1155 | T2141 | T326  | TP-250 | TP-439 | TR-34-18 | TR-42-08 |
| 97-89      | T1156 | T2142 | T328  | TP-251 | TP-440 | TR-34-19 | TR-42-09 |
| 97-90      | T1157 | T2143 | T329  | TP-252 | TP-441 | TR-34-2  | TR-42-10 |
| 97-91      | T1158 | T2144 | T3297 | TP-253 | TP-442 | TR-34-20 | TR-42-11 |
| 97-92      | T1159 | T2145 | T3298 | TP-254 | TP-443 | TR-34-3  | TR-42-12 |
| 97-93      | T1160 | T2146 | T3299 | TP-255 | TP-444 | TR-34-4  | TR-42-13 |
| 97-94      | T1161 | T2147 | T330  | TP-256 | TP-445 | TR-34-5  | TR-42-14 |
| 97-95      | T1162 | T2148 | T3300 | TP-257 | TP-446 | TR-34-6  | TR-42-15 |
| 97-96      | T1163 | T2149 | T3301 | TP-258 | TP-447 | TR-34-7  | TR-42-16 |
| 97-97      | T1164 | T2150 | T3302 | TP-259 | TP-448 | TR-34-8  | TR-42-17 |
| 97-98      | T1165 | T2151 | T3303 | TP-260 | TP-449 | TR-34-9  | TR-42-18 |
| 97-99      | T1166 | T2152 | T3304 | TP-261 | TP-450 | TR-35    | TR-42-19 |
| DE1        | T1167 | T2153 | T3305 | TP-262 | TP-451 | TR-36-1  | TR-42-20 |
| DN1        | T1168 | T2154 | T3306 | TP-263 | TP-452 | TR-36-10 | TR-42-21 |
| DN2        | T1169 | T2155 | T3307 | TP-264 | TP-453 | TR-36-11 | TR-42-22 |
| DN3        | T1170 | T2156 | T3308 | TP-265 | TP-454 | TR-36-12 | TR-42-23 |
| DO-18-144  | T1171 | T2157 | T3309 | TP-266 | TP-455 | TR-36-13 | TR-42-24 |
| DO-18-144A | T1172 | T2158 | T331  | TP-267 | TP-456 | TR-36-14 | TR-42-25 |
| DO-18-145  | T1173 | T2159 | T3310 | TP-268 | TP-457 | TR-36-15 | TR-42-26 |
| DO-18-146  | T1174 | T2160 | T3311 | TP-269 | TP-458 | TR-36-16 | TR-42-27 |
| DO-18-147  | T1175 | T2161 | T3312 | TP-270 | TP-459 | TR-36-17 | TR-42-28 |
| DO-18-148  | T1176 | T2162 | T3313 | TP-271 | TP-460 | TR-36-18 | TR-42-29 |
| DO-18-149  | T1177 | T2163 | T3314 | TP-272 | TP-461 | TR-36-19 | TR-42-30 |
| DO-18-150  | T1178 | T2164 | T3315 | TP-273 | TP-462 | TR-36-2  | TR-42-31 |
| DO-18-151  | T1179 | T2165 | T3316 | TP-274 | TP-463 | TR-36-20 | TR-42-32 |
| DO-18-152  | T1180 | T2166 | T3317 | TP-275 | TP-464 | TR-36-21 | TR-42-33 |
| DO-18-152A | T1181 | T2167 | T3318 | TP-276 | TP-465 | TR-36-22 | TR-42-34 |



|            |       |       |       |        |        |          |          |
|------------|-------|-------|-------|--------|--------|----------|----------|
| DO-18-153  | T1182 | T2168 | T3319 | TP-277 | TP-466 | TR-36-23 | TR-42-35 |
| DO-18-154  | T1183 | T2169 | T332  | TP-278 | TP-467 | TR-36-24 | TR-42-36 |
| DO-18-155  | T1184 | T2170 | T3321 | TP-279 | TP-468 | TR-36-25 | TR-42-37 |
| DO-18-156  | T1185 | T2171 | T3322 | TP-280 | TP-469 | TR-36-26 | TR-42-38 |
| DO-18-157  | T1186 | T2172 | T3323 | TP-281 | TP-470 | TR-36-27 | TR-42-39 |
| DO-18-157A | T1187 | T2173 | T3324 | TP-282 | TP-471 | TR-36-28 | TR-42-40 |
| DO-18-158  | T1188 | T2174 | T3325 | TP-283 | TP-472 | TR-36-29 | TR-42-41 |
| DO-18-159  | T1189 | T2175 | T3326 | TP-284 | TP-473 | TR-36-3  | TR-42-42 |
| DO-18-160  | T1190 | T2176 | T3327 | TP-285 | TP-474 | TR-36-30 | TR-42-43 |
| DO-18-161  | T1191 | T2177 | T3328 | TP-286 | TP-475 | TR-36-31 | TR-43-01 |
| DO-18-162  | T1192 | T2178 | T3329 | TP-287 | TP-476 | TR-36-32 | TR-43-02 |
| DO-18-163  | T1193 | T2179 | T333  | TP-288 | TP-477 | TR-36-33 | TR-43-03 |
| DO-18-164  | T1194 | T2180 | T3330 | TP-289 | TP-478 | TR-36-34 | TR-43-04 |
| DO-18-165  | T1195 | T2181 | T3331 | TP-290 | TP-479 | TR-36-35 | TR-43-05 |
| DO-18-166  | T1196 | T2182 | T3332 | TP-291 | TP-480 | TR-36-36 | TR-43-06 |
| DO-18-167  | T1197 | T2183 | T3333 | TP-292 | TP-481 | TR-36-37 | TR-43-07 |
| DO-18-168  | T1198 | T2184 | T3334 | TP-293 | TP-482 | TR-36-38 | TR-43-08 |
| DO-18-169  | T1199 | T2185 | T334  | TP-294 | TP-483 | TR-36-39 | TR-43-09 |
| DO-18-170  | T1200 | T2186 | T335  | TP-295 | TP-484 | TR-36-4  | TR-43-10 |
| DO-18-171  | T1201 | T2187 | T336  | TP-296 | TP-485 | TR-36-40 | TR-43-11 |
| DO-18-172  | T1202 | T2188 | T337  | TP-297 | TP-486 | TR-36-41 | TR-43-12 |
| DO-18-172A | T1203 | T2189 | T338  | TP-298 | TP-487 | TR-36-42 | TR-43-13 |
| DO-18-173  | T1204 | T2190 | T339  | TP-299 | TP-488 | TR-36-43 | TR-43-14 |
| DO-18-174  | T1205 | T2191 | T340  | TP-300 | TP-489 | TR-36-44 | TR-43-15 |
| DO-18-175  | T1206 | T2192 | T341  | TP-301 | TP-490 | TR-36-45 | TR-43-16 |
| DO-18-176  | T1207 | T2193 | T342  | TP-302 | TP-491 | TR-36-46 | TR-43-17 |
| DO-18-176A | T1208 | T2194 | T343  | TP-303 | TP-492 | TR-36-5  | TR-43-18 |
| DO-18-177  | T1209 | T2195 | T344  | TP-304 | TP-493 | TR-36-6  |          |
| DO-18-178  | T1210 | T2196 | T374  | TP-305 | TP-494 | TR-36-7  |          |
| DO-18-179  | T1211 | T2197 | T375  | TP-306 | TP-495 | TR-36-8  |          |

## **APPENDIX B**

### **“G-Dat Solutions Report and QAQC Graphs”**

## Geological Database Handover Report for Dorlin Project

**To:** Réjean Sirois and James Purchase (GMining Services)

**From:** Yaroslav Dintchev and Pia Mannola (gDat Applied Solutions)

**Cc:** Beatrice Fournier, Dominique Fournier, Carlos Bertoni and Justin van der Toorn

**Subject:** Dorlin Project geological and geotechnical data handover

**Date:** 14/01/2019

**Appendix 1:** Handover data files (RGD\_db\_handover\_GMINING\_20190114.zip)

**Appendix 2:** 2018 drill hole and core duplicate campaign CRM and blank performance reports (RGD\_db\_handover\_GMINING\_qaqc\_20190114.zip)

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## 1. Summary

The Dorlin Project geological and geotechnical data handover consist of information from 239 drill holes, 300 trenches and 962 auger samples related essentially to the Nivré gold deposit. The drill hole data includes both historical (182 holes) and currently-acquired (57 holes) information. Current drilling consists of:

1. Seven holes, which are validation of six historical holes with change of the collar position - up to 10 m or change in azimuth or dip up to 7 degrees (with exception of hole DO-18-147);
2. 50 resource drill holes.

The data is stored in the SQL based relational database management system acQuire designed for exploration and mining data. The data included in the handover is listed in table 1. The data is handed over in .csv format.

| <b>Data type</b> | <b>FileName</b>                          | <b>Comments</b>  |
|------------------|--|--|
| Validation codes | 00_Validation_codes_20190114.csv         | Validation codes including all codes present in the database   |
| Collar           | 01_Collar_20190114.csv                   | Includes all drill holes   |
| Downhole survey  | 02_Survey_20190114.csv                   | Includes all drill holes   |
| Lithology        | 03_Lithology_simplified_20190114.csv     | Includes all drill holes   |
| Structure        | 04_Structure_20190114.csv                | Includes all drill holes   |
| Geotech          | 05_Geotech_20190114.csv                  | Includes all drill holes   |
| Bulk density     | 06_Bulk_density_20190114.csv             | Includes all drill holes   |
| Assay            | 07_Assay_20190114.csv                    | Includes all drill holes   |
| Check assay      | 08_Check_assay_company_crms_20190114.pdf | Includes company CRMs  |
|                  | 08_Check_assay_lab_crms_20190114.pdf     | Includes lab CRMs  |
|                  | 08_Check_assay_pairs_20190114.pdf        | Includes paired check data   |
|                  | 08_Check_assay_pairs_nmm_20190114.pdf    | Includes core duplicate data with non-matching original and check methods (i.e. includes resampling pairs) |

acQuire includes in-built and user defined validation and rules and triggers ensuring data integrity. In acQuire the data is stored in acQuire fixed fields (AF), virtual fields (VF) and derived fields (DF). acQuire fixed fields are designed by acQuire and fixed in the data model. Virtual fields are designed and created by the user hereby providing the means to extend the acQuire data model to include data specific for each operation. Derived fields do not exist in the database as such but are generated via an expression to present the data, which sources it from the database. Derived fields have a suffix \_D in the field name. Alias field names are not used, and all data is exported with the actual field names residing in acQuire.

This database handover consists of three main datasets: 1) historical, 2) relogging-resampling and 3) 2018 holes.

### 1.1 Historical drilling

The data was transformed by gDat to fit the schema set up in July-2018 for another project of the company. Validation was done only on the digital files, presented by Beatrice Fournier (RGD database geologist). No check on hard copies is done by now, as it was not requested.

### 1.2 Relogging-resampling

The project was validated during a late-2017 early-2018 relogging and resampling campaign of historical drill core, which included 124 drill holes and 854 quarter core duplicates. For the geological relogging, standard company templates were used. Blanks and certified reference materials (CRM) were inserted in the sample stream and submitted to two assay laboratories, first two batches to Filab in Suriname and the following batches to MS Analytical in Guyana. See notes on assays in section 9.

### 1.3 2018 drilling

Geological and geotechnical data is currently being recorded by site geologists on standard Excel logging templates using standard codes. Geologists insert quarter core duplicates, blanks and CRMs into the sampling stream. The samples are submitted to MS Analytical or Filab, which insert into the sample stream internal laboratory blanks and CRMs, crushing and pulverising stage duplicates. Additionally, screen passing tests were done on selected samples in MS Analytical.

## 2. Collar data

The historical coordinate data (up to 1998) is taken from the reports and transformed to RGFG95 UTM22N grid. Collars of the 2018 drilling campaign and 10 historical drill holes were surveyed by SIAGE utilising total station. All trench elevations were adjusted by James Purchase from GMining utilising an existing LIDAR dataset. All drill hole and trench coordinates are stored together with survey method and coordinate system and the coordinate sets are ranked according to the survey method and coordinate system. The highest ranked coordinate set for each drill hole and trench resides in the fields DhEasting\_D, DhNorthing\_D and DhElevation\_D. The collar data contains the data features listed in table 2.

| Name          | Description  | Type | Comments |
|---------------|--|------|----------|
| HOLEID        | Hole ID  | AF   |          |
| PROJECTCODE   | Project code   | AF   |          |
| PROSPECT      | Prospect code  | AF   |          |
| DhEasting_D   | Best ranked X (RGFG95 UTM22N)                        | DF   |          |
| DhNorthing_D  | Best ranked Y (RGFG95 UTM22N)                        | DF   |          |
| DhElevation_D | Best ranked Z (RGFG95 UTM22N)                        | DF   |          |
| XYZGrid_D     | Best ranked grid (RGFG95 UTM22N)                     | DF   |          |
| XYZMethod_D   | Best ranked coordinate survey method (RGFG95 UTM22N) | DF   |          |
| DEPTH         | Hole depth   | AF   |          |
| Dh_type       | Drill hole type                                      | VF   |          |
| Dh_year       | Drill hole year                                      | VF   |          |
| Dh_section    | Drill hole section                                   | VF   |          |
| Dh_company    | Drill hole operating company                         | VF   |          |
| Drill_company | Drill company  | VF   |          |
| Drill_rig     | Drill rig  | VF   |          |
| STARTDATE     | Drill hole start date                                | AF   |          |
| ENDDATE       | Drill hole completion date                           | AF   |          |
| Plan_depth    | Planned depth  | VF   |          |
| Dh_comments   | Drill hole comments                                  | VF   |          |

## 3. Downhole survey data

### 3.1 2018 drilling

The downhole surveys for the 2018 drill holes (hole id starting with DO-18) are measured with Reflex magnetic downhole survey tool. The geologists on site analyse the surveys and indicates which surveys to reject due to casing interference or other reason. All survey measurements, including planned and rejected surveys, are imported to acQuire. The first accepted azimuth and dip not interfered by casing down the drill hole is copied to 0 meters. Only downhole surveys with priority=1 are included in the database handover.

### 3.2 Historical drilling

The historical drill holes (up to hole number 97-143) were measured with acid test, Tropari or other unknown methods, while the historical trenches were measured with a compass.

The downhole survey data file contains the data features listed in table 3. The magnetic declination adjustment is applied by the RGD database geologist. Both the original magnetic survey azimuth and the azimuth adjusted to true north are stored in acQuire. All data included in the raw downhole survey report file is imported to acQuire.

| Name        | Description          | Type | Comments |
|-------------|----------------------|------|----------|
| HOLEID      | Hole ID              | AF   |          |
| PROJECTCODE | Project code         | AF   |          |
| DEPTH       | Depth of measurement | AF   |          |
| AZIMUTH     | Azimuth              | AF   |          |
| DIP         | Dip                  | AF   |          |
| PRIORITY    | Priority             | AF   |          |
| SURVTYPE    | Survey type          | AF   |          |

**Table 3. Downhole survey data**

| Name            | Description                           | Type | Comments |
|-----------------|---------------------------------------|------|----------|
| AZ_orig         | Downhole survey original azimuth      | VF   |          |
| AZ_origtype     | Downhole survey original azimuth type | VF   |          |
| Svy_tool        | Survey tool                           | VF   |          |
| Svy_date        | Downhole survey date                  | VF   |          |
| Svy_driller     | Downhole survey driller               | VF   |          |
| Svy_shift       | Downhole survey shift                 | VF   |          |
| Svy_company     | Downhole survey company               | VF   |          |
| AZIMUTHGRIDNAME | Grid name of the azimuth              | AF   |          |
| AZIMUTHTYPE     | Azimuth type                          | AF   |          |
| Svy_comments    | Survey comments                       | VF   |          |

#### 4. Lithology data, simplified form

The lithology data (simplified) contains the data features listed in table 4. Validation codes are applied for the virtual fields and are listed in 00\_Validation\_codes\_20190114.csv.

**Table 4. Lithology data**

| Name             | Description                               | Type | Comments |
|------------------|---|------|----------|
| HOLEID           | Hole ID                                   | AF   |          |
| PROJECTCODE      | Project code                              | AF   |          |
| GEOLFROM         | Lithology from                            | AF   |          |
| GEOLTO           | Lithology to                              | AF   |          |
| S_Ox_flag        | Simplified lithology flag oxidation state | VF   |          |
| S_Regolith       | Simplified regolith                       | VF   |          |
| S_Unit           | Simplified lithology lithological unit    | VF   |          |
| S_Litho1         | Simplified lithology main lithology       | VF   |          |
| S_Litho2         | Simplified lithology second lithology     | VF   |          |
| S_Litho_comments | Simplified lithology comments             | VF   |          |

#### 5. Structure data

The structural data is populated for the 2018 drill holes only (hole id starting with DO-18). The measurements are taken from oriented core in the field and the declination adjustment is applied. The files are handed over to the database geologist and imported to acQuire. The structure data contains the features listed in table 5. Validation codes are applied for the virtual fields and are listed in 00\_Validation\_codes\_20190114.csv.

**Table 5. Structure data**

| Name          | Description                           | Type | Comments |
|---------------|---------------------------------------|------|----------|
| HOLEID        | Hole ID                               | AF   |          |
| PROJECTCODE   | Project code                          | AF   |          |
| GEOLFROM      | Measurement depth                     | AF   |          |
| GEOLTO        | Measurement depth                     | AF   |          |
| Str_type      | Structure type                        | VF   |          |
| Str_int       | Structure intensity                   | VF   |          |
| Str_Ca        | Presence of mineral Ca in structure   | VF   |          |
| Str_Cb        | Presence of mineral Cb in structure   | VF   |          |
| Str_Ch        | Presence of mineral Ch in structure   | VF   |          |
| Str_Ep        | Presence of mineral Ep in structure   | VF   |          |
| Str_Fp        | Presence of mineral Fp in structure   | VF   |          |
| Str_Fk        | Presence of mineral Fk in structure   | VF   |          |
| Str_Mg        | Presence of mineral Mg in structure   | VF   |          |
| Str_Po        | Presence of mineral Po in structure   | VF   |          |
| Str_Py        | Presence of mineral Py in structure   | VF   |          |
| Str_Qz        | Presence of mineral Qz in structure   | VF   |          |
| Str_To        | Presence of mineral To in structure   | VF   |          |
| Str_dip       | Structure dip                         | VF   |          |
| Str_direction | Structure direction (right hand rule) | VF   |          |
| StrBy_D       | Structure by                          | DF   |          |
| Str_comments  | Structure comments                    | VF   |          |



## 6. Geotech data

The geotech data is populated both for the 2018 and the historical drill holes. The technicians populate the Excel logging template on site and handover the file to the database geologist after drilling is completed. The geotech data contains the features listed in table 6. Some of the high run recoveries in the current drilling were re-checked. Validation codes are applied for the virtual fields and are listed in 00\_Validation\_codes\_20190114.csv.

| Table 6. Geotech data |                        |      |          |
|-----------------------|------------------------|------|----------|
| Name                  | Description            | Type | Comments |
| HOLEID                | Hole ID                | AF   |          |
| PROJECTCODE           | Project code           | AF   |          |
| GEOLFROM              | Start of the interval  | AF   |          |
| GEOLTO                | End of the interval    | AF   |          |
| Gt_trec_m             | Total recovery (m)     | AF   |          |
| GtTRecPct_D           | Percent total recovery | AF   |          |
| Gt_core_size          | Core size              | VF   |          |
| Gt_rqd_m              | RQD (m)                | VF   |          |
| GtRqdPct_D            | Percent RQD            | VF   |          |
| Gt_hardness           | Geotech hardness       | VF   |          |
| Gt_frac_deg           | Fractionation degree   | VF   |          |
| Gt_comments           | Geotech comments       | VF   |          |

## 7. Bulk density data

### 7.1 2018 drilling

Bulk density is measured with water immersion method on regular basis. The bulk density samples are taken from single lithological units. The sample depth is recorded by the site geologists, however the length of the sample is not recorded. The samples are assigned the same sample id as the sample id in assay sampling by site geologists regardless if the sample from and to intervals between bulk density and assay sampling differ. In acQuire, the bulk density samples for the 2018 drill holes have been assigned the same from/to intervals as the assay sampling intervals since sample id is a primary key and must be unique.

### 7.2 Historical drilling

The historical drill holes again have only the depth without the sample length recorded. The sample ids for the historical drill holes, however, are unique and differ from the assay sampling sample ids. In acQuire, the bulk density samples for historical drill holes have been assigned from/to intervals, which equal each other.

The actual sample depth is recorded in the field Sa\_depth both for the 2018 and the historical drill holes and additionally for the historical drill holes the actual sample depth is also recorded in the fields SAMPFROM and SAMPTO. The bulk density data contains the features listed in table 7.

| Table 7. Bulk density data |  |      |          |
|----------------------------|--|------|----------|
| Name                       | Description                              | Type | Comments |
| HOLEID                     | Hole ID                                  | AF   |          |
| PROJECTCODE                | Project code                             | AF   |          |
| SAMPLEID                   | Sample ID                                | AF   |          |
| SAMPFROM                   | From                                     | AF   |          |
| SAMPTO                     | To                                       | AF   |          |
| Sa_depth                   | Sample depth as originally recorded      | VF   |          |
| BD_gcm3_BESTEL             | Assay value of the highest ranked method | VF   |          |
| BD_HIST_gcm3               | Historical BD result                     | VF   |          |
| BD_RGD_gcm3                | RGD BD result                            | VF   |          |
| WEI_air_rock_g             | Core weight                              | VF   |          |
| WEI_air_para_g             | Paraffin weight                          | VF   |          |
| WEI_air_tot_g              | Total weight (paraffin + core)           | VF   |          |
| WEI_wtr_tot_g              | Total weigh in water (paraffin + core)   | VF   |          |

## 8. Assay data

### 8.1 2018 drilling

The diamond drill core is cut into halves and analysed in MS Analytical or FILAB lab. Core duplicates are taken regularly as quarter core samples. Fire assay with instrumental finish is followed by gravimetric finish, if the first assay exceeds 10 ppm (MSA) or 5 ppm (FILAB). Eight samples were repeated with metallic screen fire assay in MS Analytical. “>” (more than) values are reported as they are stored, while the “<” (less than) assay values are reported with ½ of the lower detection limit.

### 8.2 Historical drilling

Historically, samples were assayed for gold in SGS Triad and BRGM as primary laboratory (99% of the records) and OMAI, OMAC and Cantec were used as control laboratories. When SGS was used as primary laboratory around 7.5% of the samples were sent to another laboratory, in the case when BRGM was primary – around 31%. Non-numeric values include the following signs: “>” (more than), “NF” (not found), “NE” (not estimated) and “NS” (not sampled).

The assay data contains the features listed in table 8.

| Table 8. Assay data        |   |      |   |
|----------------------------|---|------|---|
| Name                       | Description   | Type | Comments  |
| HOLEID                     | Hole ID   | AF   |   |
| PROJECTCODE                | Project code  | AF   |   |
| SAMPFROM                   | From  | AF   |   |
| SAMPTO                     | To  | AF   |   |
| SAMPLETYPE                 | Sample type   | AF   |   |
| SAMPLEID                   | Sample ID   | AF   |   |
| FD2_CHECKID                | Core duplicate  | DF   |   |
| FD3_1_CHECKID              | Core duplicate#1 (historical hole)  | DF   |   |
| FD3_2_CHECKID              | Core duplicate#2 (historical hole)  | DF   |   |
| FD3_3_CHECKID              | Core duplicate#3 (historical hole)  | DF   |   |
| FD4_CHECKID                | Core duplicate (additional series)  | DF   |   |
| Sa_recovery_pct            | Sa recovery %   | DF   |   |
| Au_AVG_ppm                 | Arithmetic average of all assays listed below   | DF   | Depends on all primary and check assays and their priorities (versions). Heavily interpreted value. |
| Au_FAS121_ppm_PR1          | Gold assay of primary sample, analyzed in MSA, priority 1   | VF   |   |
| Au_FAS121_ppm_PR3          | Gold assay of primary sample, analyzed in MSA, priority 3   | VF   |   |
| Au_FAS121_ppm_PR4          | Gold assay of primary sample, analyzed in MSA, priority 4   | VF   |   |
| Au_FAS425_ppm_PR1          | Gold assay of primary sample, analyzed in MSA, gravimetric finish, priority 1   | VF   |   |
| Au_FAS121_ppm_FD2_PR1      | Gold assay of core duplicate, analyzed in MSA, priority 1   | VF   |   |
| Au_FAS121_ppm_FD2_PR3      | Gold assay of core duplicate, analyzed in MSA, priority 3   | VF   |   |
| Au_FAS121_ppm_FD2_PR4      | Gold assay of core duplicate, analyzed in MSA, priority 4   | VF   |   |
| Au_FAS121_ppm_FD2_LCD_PR1  | Gold assay of crush duplicate of core duplicate, analyzed in MSA, priority 1  | VF   |   |
| Au_FAS121_ppm_FD2_LCD_PR3  | Gold assay of crush duplicate of core duplicate, analyzed in MSA, priority 3  | VF   |   |
| Au_FAS121_ppm_FD2_LDUP_PR1 | Gold assay of pulp duplicate of core duplicate, analyzed in MSA, priority 1   | VF   |   |
| Au_FAS121_ppm_FD2_LDUP_PR3 | Gold assay of pulp duplicate of core duplicate, analyzed in MSA, priority 3   | VF   |   |
| Au_FAS425_ppm_FD2_PR1      | Gold assay of core duplicate, analyzed in MSA, gravimetric finish, priority 1   | VF   |   |
| Au_FAS425_ppm_FD2_LDUP_PR1 | Gold assay of pulp duplicate of core duplicate, analyzed in MSA, priority 1   | VF   |   |
| Au_FD3_WAV_MSA_ppm         | Gold assay of core duplicate (historical holes) analyzed in MSA, weighted average of all samples, their duplicates and priorities | VF   |   |
| Au_FAS121_ppm_FD4_PR1      | Gold assay of core duplicate (additional series), analyzed in MSA, priority 1   | VF   |   |
| Au_FAS121_ppm_FD4_LCD_PR1  | Gold assay of crush duplicate of core duplicate (additional series), analyzed in MSA, priority 1                                  | VF   |   |

**Table 8. Assay data**

| <b>Name</b>                  | <b>Description</b>  | <b>Type</b> | <b>Comments</b> |
|------------------------------|---|-------------|-----------------|
| Au_FAS121_ppm_FD4_LDUP_PR1   | Gold assay of pulp duplicate of core duplicate (additional series), analyzed in MSA, priority 1                                     | VF          |                 |
| Au_FAS121_ppm_LCD_PR1        | Gold assay of crush duplicate, analyzed in MSA, priority 1  | VF          |                 |
| Au_FAS425_ppm_LCD_PR1        | Gold assay of crush duplicate, analyzed in MSA, gravimetric finish, priority 1  | VF          |                 |
| Au_Plus_MSC550_ppm_LCD_PR1   | Gold assay of crush duplicate, plus fraction, analyzed in MSA, priority 1   | VF          |                 |
| Au_Minus_MSC550_ppm_LCD_PR1  | Gold assay of crush duplicate, minus fraction, analyzed in MSA, priority 1  | VF          |                 |
| Au_Total_MSC550_ppm_LCD_PR1  | Gold assay of crush duplicate, weighted average, analyzed in MSA, priority 1  | VF          |                 |
| Au_FAS121_ppm_LDUP_PR1       | Gold assay of pulp duplicate, analyzed in MSA, priority 1   | VF          |                 |
| Au_FAS425_ppm_LDUP_PR1       | Gold assay of pulp duplicate, analyzed in MSA, gravimetric finish, priority 1   | VF          |                 |
| Au_Minus_MSC550_ppm_LDUP_PR1 | Gold assay of pulp duplicate, minus fraction, analyzed in MSA, priority 1   | VF          |                 |
| Au_FA50_ppm_PR1              | Gold assay of primary sample, analyzed in FILAB, priority 1   | VF          |                 |
| Au_FA50_ppm_PR3              | Gold assay of primary sample, analyzed in FILAB, priority 3   | VF          |                 |
| Au_FA50_ppm_FD2_PR1          | Gold assay of core duplicate, analyzed in FILAB, priority 1   | VF          |                 |
| Au_FA50_ppm_FD2_PR3          | Gold assay of core duplicate, analyzed in FILAB, priority 3   | VF          |                 |
| Au_FA50_ppm_FD2_LCD_PR1      | Gold assay of crush duplicate of core duplicate, analyzed in FILAB, priority 1  | VF          |                 |
| Au_FA50_ppm_FD2_LDUP_PR1     | Gold assay of pulp duplicate of core duplicate, analyzed in FILAB, priority 3   | VF          |                 |
| Au_FD3_WAV_FILAB_ppm         | Gold assay of core duplicate (historical holes) analyzed in FILAB, weighted average of all samples, their duplicates and priorities | VF          |                 |
| Au_FA50_ppm_LCD_PR1          | Gold assay of crush duplicate, analyzed in FILAB, priority 1  | VF          |                 |
| Au_FA50_ppm_LDUP_PR1         | Gold assay of pulp duplicate, analyzed in FILAB, priority 1   | VF          |                 |
| Au_SGSTriad_ppm_PR1          | Gold assay analyzed in SGS/Triad  | VF          |                 |
| Au_SGSTriad2_ppm_PR1         | Gold assay analyzed in SGS/Triad, 2nd run   | VF          |                 |
| Au_SGSTriad3_ppm_PR1         | Gold assay analyzed in SGS/Triad, 3rd run   | VF          |                 |
| Au_SGSTriad4_ppm_PR1         | Gold assay analyzed in SGS/Triad, 4th run   | VF          |                 |
| Au_BRGM_ppm_PR1              | Gold assay analyzed in BRGM   | VF          |                 |
| Au_OMAI_ppm_PR1              | Gold assay analyzed in OMAI   | VF          |                 |
| Au_OMAI2_ppm_PR1             | Gold assay analyzed in OMAI, 2nd run  | VF          |                 |
| Au_OMAI_MET_ppm_PR1          | Gold assay analyzed in OMAI, metallic screen  | VF          |                 |
| Au_OMAC_ppm_PR1              | Gold assay analyzed in OMAC   | VF          |                 |
| Au_Cantec_ppm_PR1            | Gold assay analyzed in Cantec   | VF          |                 |
| Au_Cantec2_ppm_PR1           | Gold assay analyzed in Cantec, 2nd run  | VF          |                 |
| Au_Cantec3_ppm_PR1           | Gold assay analyzed in Cantec, 3rd run  | VF          |                 |
| Au_Cantec4_ppm_PR1           | Gold assay analyzed in Cantec, 4th run  | VF          |                 |
| Au_Cantec_Met_ppm_PR1        | Gold assay analyzed in Cantec, metallic screen  | VF          |                 |
| Au_Cantec_Met_ck_ppm_PR1     | Gold assay analyzed in Cantec, metallic screen, check   | VF          |                 |
| SAMPLE_DESPATCHNO_LIST       | Sample dispatch list  | DF          |                 |
| SAMPLE_LABJOBNO_LIST         | Sample laboratory job no list   | DF          |                 |
| SAMPLE_LABCODE_LIST          | Sample laboratories list  | DF          |                 |
| SAMPLE_SENDDATE_LIST         | Sample sent dates list  | DF          |                 |
| SAMPLE_RETURNDATE_LIST       | Sample return dates list  | DF          |                 |
| FD_DESPATCHNO_LIST           | Core duplicate dispatch list  | DF          |                 |
| FD_LABJOBNO_LIST             | Core duplicate laboratory job no list   | DF          |                 |
| FD_LABCODE_LIST              | Core duplicate laboratories list  | DF          |                 |
| FD_SENDDATE_LIST             | Core duplicate sent dates list  | DF          |                 |
| FD_RETURNDATE_LIST           | Core duplicate return dates list  | DF          |                 |
| FD4_DESPATCHNO_LIST          | Core duplicate (additional series) dispatch list  | DF          |                 |
| FD4_LABJOBNO_LIST            | Core duplicate (additional series) laboratory job no list   | DF          |                 |
| FD4_LABCODE_LIST             | Core duplicate (additional series) laboratories list  | DF          |                 |
| FD4_SENDDATE_LIST            | Core duplicate (additional series) sent dates list  | DF          |                 |
| FD4_RETURNDATE_LIST          | Core duplicate (additional series) return dates list  | DF          |                 |
| Sa_comments                  | Sample comments   | VF          |                 |

## 9. Check assay data

### 9.1 2018 drilling

The company routinely takes core duplicates, inserts blanks and certified reference material (CRM) in the sample stream. Certified expected value plus minus two standard deviations are used as monitoring limits. Reassays are requested when the reported value exceeds the three standard deviations difference from the expected value. In some cases, reassays were not requested: a) failed CRM in a barren hole; b) failed lab CRM in the metallic screen job, because of confirmed sample assay value and not failing another lab CRM; c) failed lab CRM, for which the lab uses 10% as control value, due to low relative standard deviation of the CRM.

All original and reassayed values are reported in the assay table. As requested, the paired data (core, crush and pulp duplicates) is included in the assay data file. Performance of the company and lab blanks and CRMs is presented in graphical form in Appendix 2.

### 9.2 Re-sampling validation

During a late-2017 early-2018 relogging and resampling campaign 124 historical holes were relogged and partially re-sampled. The core duplicates in most of the cases are matching the original sampling intervals. There are some re-sampling cases and they can be represented as: 1) exact match of the historical and re-sampling interval; 2) historical sample is resampled with two or three sub-samples; 3) two or more historical samples are re-sampled with one core duplicate; 4) two or more historical samples are resampled with two or more core duplicates, but only beginning and the end of the whole sampling interval is matching; 5) historical sample is re-sampled with slight variation (up to 15 cm, but most of the cases <10 cm) of the from-to interval. Link of the "original sample" and the "duplicate sample" is the key for dataset comparison to assay QAQC software (incl. acQuire). To fit acQuire model, the re-sampling data was transformed and stored as follows: in case 1 it is exact assay representation of the sample (suffix \_A to the ID added), in case 2 it is represented of weighted average of the values where weights are taken from laboratory assay reports (ID is concatenation of all included samples with underscores and suffix \_A), in cases 3 and 4 the data is not represented, in case 5 it is exact representation of the assay data (suffix \_A to the ID added) with note in comments regarding sampling interval.

## QAQC - COMPANY STANDARDS

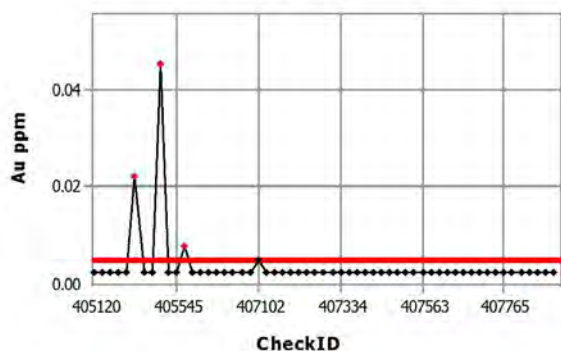
ProjectCode(s): DO

SampleType(s): DD1/2, DD1/4

Reporting Period: 1-Jan-2018 To 14-Jan-2019

### BLK-01 (Au\_FA50\_ppm)

BLK-01  
Standards by Sequence



StandardID:BLK-01

Name:Au\_FA50\_ppm

LDL:<0.005

No Standards:57

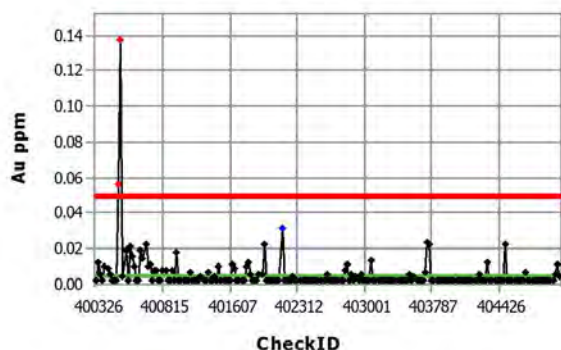
STD Value: 0.005

SD of CRM: -

Outside error limit: 3

### BLK-01 (Au\_FAS121\_ppm)

BLK-01  
Standards by Sequence



StandardID:BLK-01

Name:Au\_FAS121\_ppm

LDL:<0.005

No Standards:208

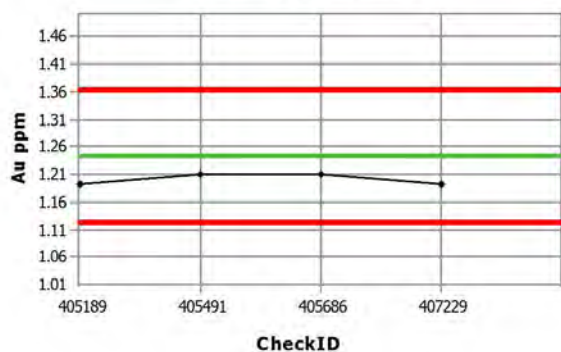
STD Value: 0.005

SD of CRM: -

Outside error limit: 2

### GS-1Q (Au\_FA50\_ppm)

GS-1Q  
Standards by Sequence



StandardID:GS-1Q

Name:Au\_FA50\_ppm

LDL:<0.005

No Standards:4

STD Value: 1.24

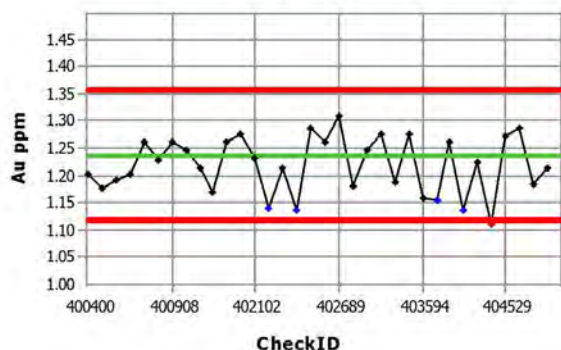
SD of CRM: 0.04

Outside  $\pm 2$  SD of CRM: 0

Outside  $\pm 3$  SD of CRM: 0

### GS-1Q (Au\_FAS121\_ppm)

GS-1Q  
Standards by Sequence



StandardID:GS-1Q

Name:Au\_FAS121\_ppm

LDL:<0.005

No Standards:34

STD Value: 1.24

SD of CRM: 0.04

Outside  $\pm 2$  SD of CRM: 5

Outside  $\pm 3$  SD of CRM: 1

## QAQC - COMPANY STANDARDS

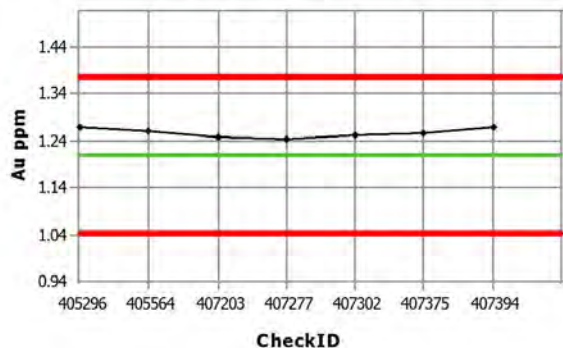
ProjectCode(s): DO

SampleType(s): DD1/2, DD1/4

Reporting Period: 1-Jan-2018 To 14-Jan-2019

### GS-1R (Au\_FA50\_ppm)

GS-1R  
Standards by Sequence



StandardID:GS-1R

Name:Au\_FA50\_ppm

LDL:<0.005

No Standards:7

STD Value: 1.21

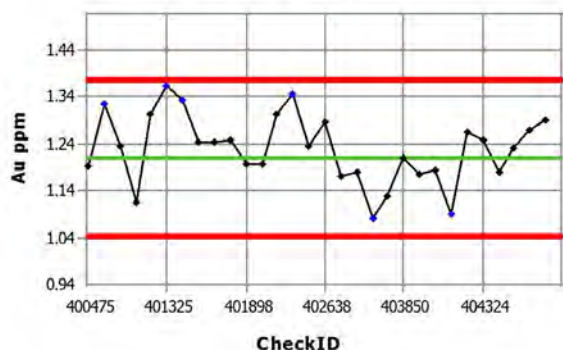
SD of CRM: 0.055

Outside  $\pm 2$  SD of CRM: 0

Outside  $\pm 3$  SD of CRM: 0

### GS-1R (Au\_FAS121\_ppm)

GS-1R  
Standards by Sequence



StandardID:GS-1R

Name:Au\_FAS121\_ppm

LDL:<0.005

No Standards:30

STD Value: 1.21

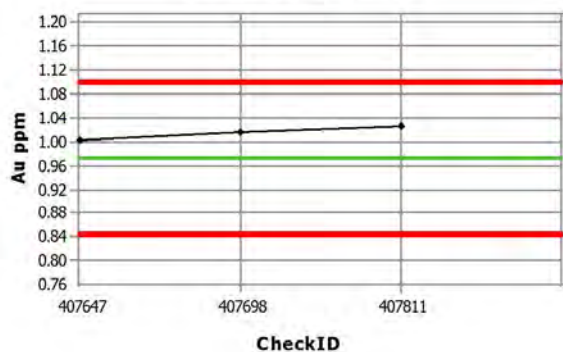
SD of CRM: 0.055

Outside  $\pm 2$  SD of CRM: 6

Outside  $\pm 3$  SD of CRM: 0

### GS-1U (Au\_FA50\_ppm)

GS-1U  
Standards by Sequence



StandardID:GS-1U

Name:Au\_FA50\_ppm

LDL:<0.005

No Standards:3

STD Value: 0.968

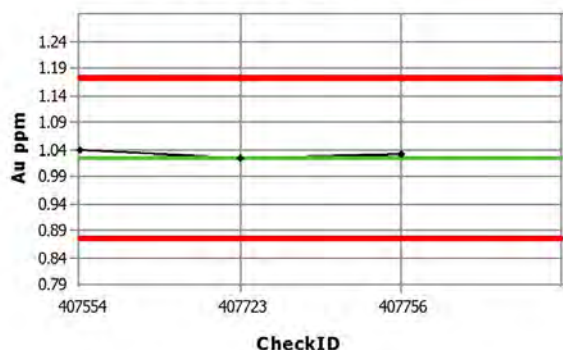
SD of CRM: 0.043

Outside  $\pm 2$  SD of CRM: 0

Outside  $\pm 3$  SD of CRM: 0

### GS-1V (Au\_FA50\_ppm)

GS-1V  
Standards by Sequence



StandardID:GS-1V

Name:Au\_FA50\_ppm

LDL:<0.005

No Standards:3

STD Value: 1.02

SD of CRM: 0.049

Outside  $\pm 2$  SD of CRM: 0

Outside  $\pm 3$  SD of CRM: 0



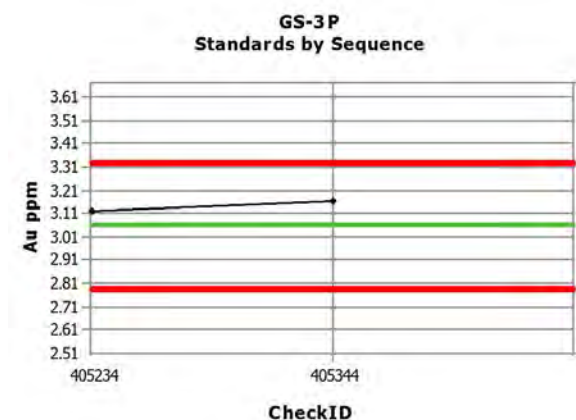
## QAQC - COMPANY STANDARDS

ProjectCode(s): DO

SampleType(s): DD1/2, DD1/4

Reporting Period: 1-Jan-2018 To 14-Jan-2019

### GS-3P (Au\_FA50\_ppm)



StandardID:GS-3P

Name:Au\_FA50\_ppm

LDL:<0.005

Outside  $\pm 2$  SD of CRM: 0

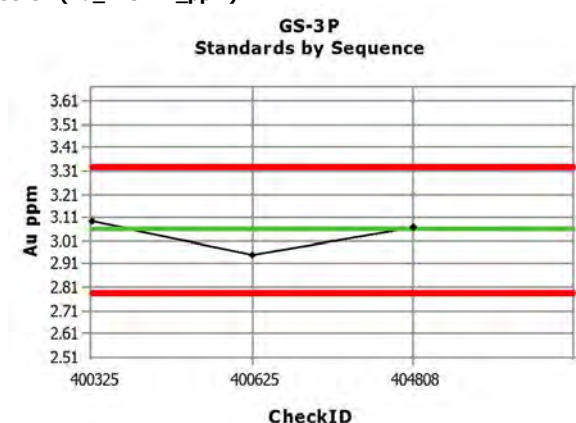
Outside  $\pm 3$  SD of CRM: 0

No Standards:2

STD Value: 3.06

SD of CRM: 0.09

### GS-3P (Au\_FAS121\_ppm)



StandardID:GS-3P

Name:Au\_FAS121\_ppm

LDL:<0.005

Outside  $\pm 2$  SD of CRM: 0

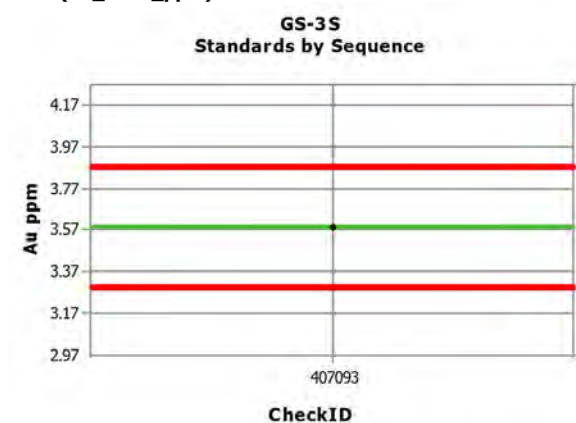
Outside  $\pm 3$  SD of CRM: 0

No Standards:3

STD Value: 3.06

SD of CRM: 0.09

### GS-3S (Au\_FA50\_ppm)



StandardID:GS-3S

Name:Au\_FA50\_ppm

LDL:<0.005

Outside  $\pm 2$  SD of CRM: 0

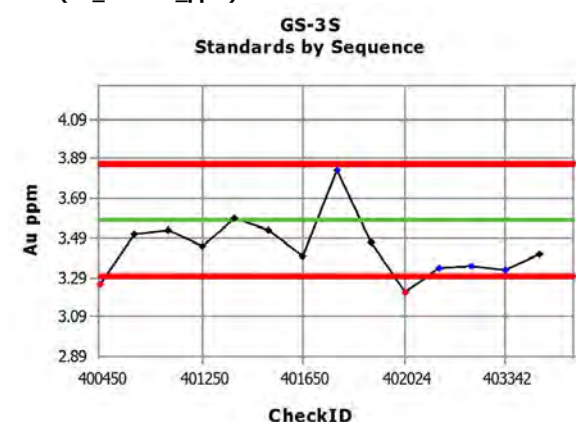
Outside  $\pm 3$  SD of CRM: 0

No Standards:1

STD Value: 3.58

SD of CRM: 0.095

### GS-3S (Au\_FAS121\_ppm)



StandardID:GS-3S

Name:Au\_FAS121\_ppm

LDL:<0.005

Outside  $\pm 2$  SD of CRM: 6

Outside  $\pm 3$  SD of CRM: 2

No Standards:14

STD Value: 3.58

SD of CRM: 0.095



## QAQC - COMPANY STANDARDS

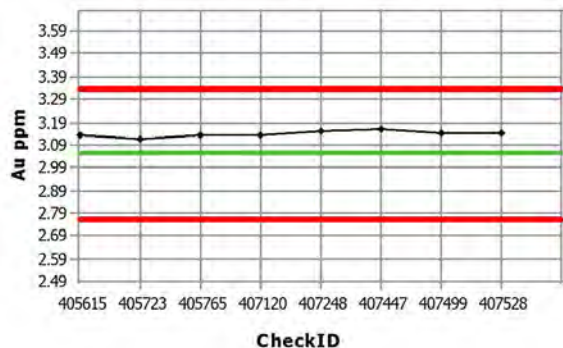
ProjectCode(s): DO

SampleType(s): DD1/2, DD1/4

Reporting Period: 1-Jan-2018 To 14-Jan-2019

### GS-3T (Au\_FA50\_ppm)

GS-3T  
Standards by Sequence



StandardID:GS-3T

Name:Au\_FA50\_ppm

LDL:<0.005

No Standards:8

STD Value: 3.05

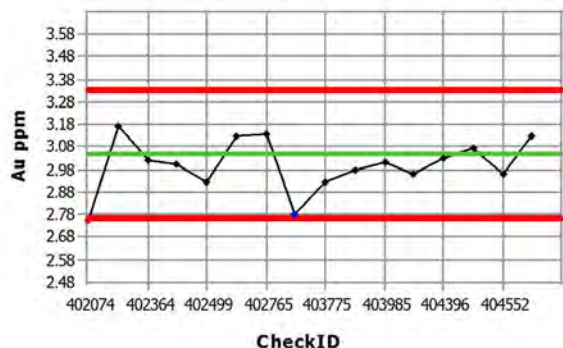
SD of CRM: 0.095

Outside  $\pm 2$  SD of CRM: 0

Outside  $\pm 3$  SD of CRM: 0

### GS-3T (Au\_FAS121\_ppm)

GS-3T  
Standards by Sequence



StandardID:GS-3T

Name:Au\_FAS121\_ppm

LDL:<0.005

No Standards:16

STD Value: 3.05

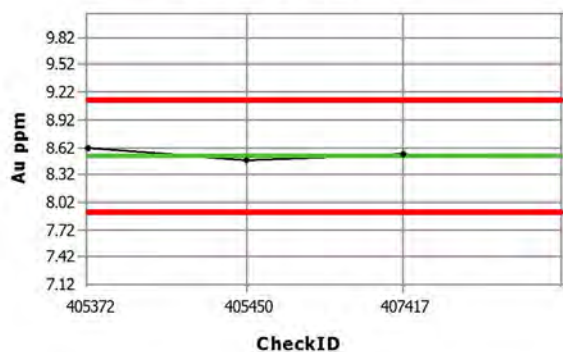
SD of CRM: 0.095

Outside  $\pm 2$  SD of CRM: 2

Outside  $\pm 3$  SD of CRM: 1

### GS-8E (Au\_FA50\_ppm)

GS-8E  
Standards by Sequence



StandardID:GS-8E

Name:Au\_FA50\_ppm

LDL:<0.005

No Standards:3

STD Value: 8.53

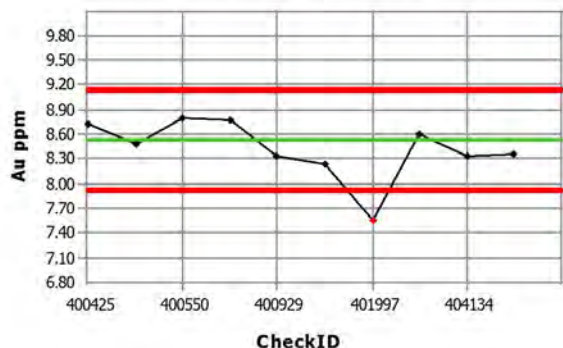
SD of CRM: 0.205

Outside  $\pm 2$  SD of CRM: 0

Outside  $\pm 3$  SD of CRM: 0

### GS-8E (Au\_FAS121\_ppm)

GS-8E  
Standards by Sequence



StandardID:GS-8E

Name:Au\_FAS121\_ppm

LDL:<0.005

No Standards:10

STD Value: 8.53

SD of CRM: 0.205

Outside  $\pm 2$  SD of CRM: 1

Outside  $\pm 3$  SD of CRM: 1

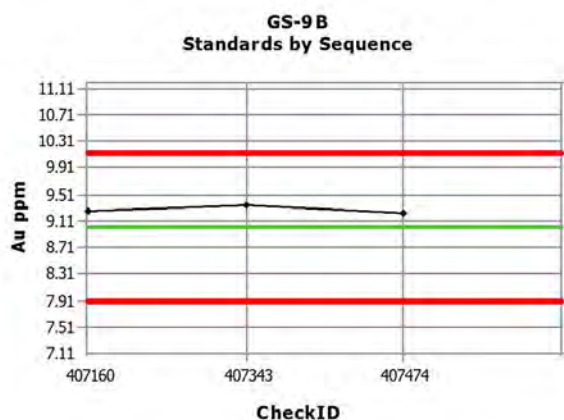
## QAQC - COMPANY STANDARDS

ProjectCode(s): DO

SampleType(s): DD1/2, DD1/4

Reporting Period: 1-Jan-2018 To 14-Jan-2019

### GS-9B (Au\_FA50\_ppm)



StandardID:GS-9B

Name:Au\_FA50\_ppm

LDL:<0.005

Outside  $\pm 2$  SD of CRM: 0

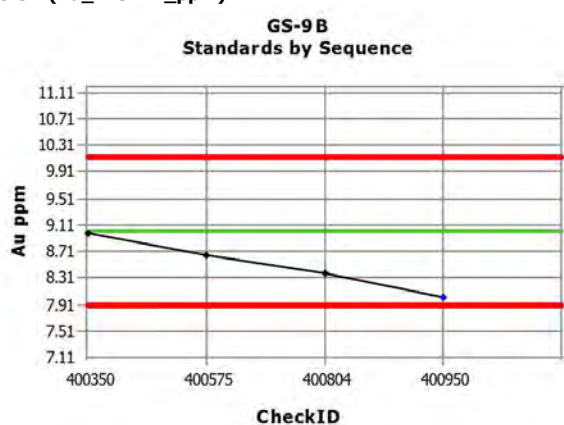
Outside  $\pm 3$  SD of CRM: 0

No Standards:3

STD Value: 9.02

SD of CRM: 0.375

### GS-9B (Au\_FAS121\_ppm)



StandardID:GS-9B

Name:Au\_FAS121\_ppm

LDL:<0.005

Outside  $\pm 2$  SD of CRM: 1

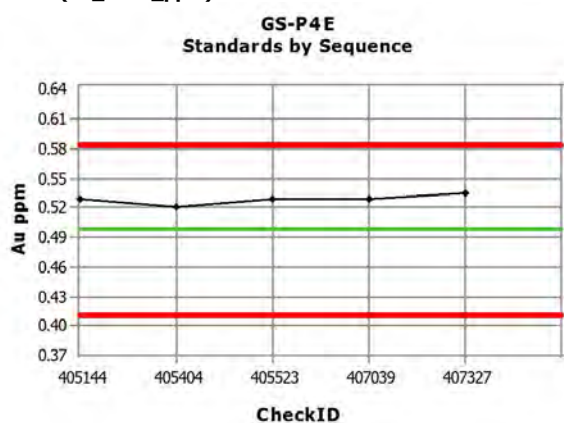
Outside  $\pm 3$  SD of CRM: 0

No Standards:4

STD Value: 9.02

SD of CRM: 0.375

### GS-P4E (Au\_FA50\_ppm)



StandardID:GS-P4E

Name:Au\_FA50\_ppm

LDL:<0.005

Outside  $\pm 2$  SD of CRM: 0

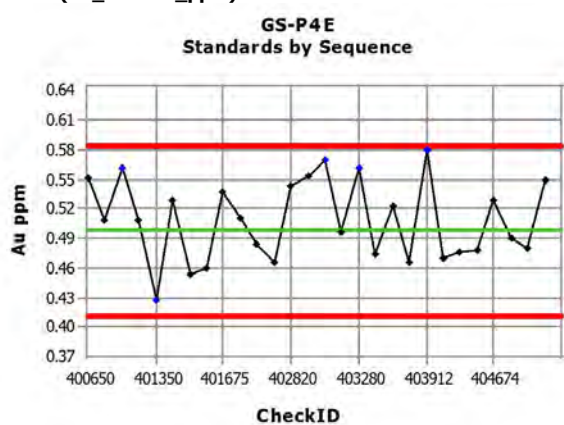
Outside  $\pm 3$  SD of CRM: 0

No Standards:5

STD Value: 0.493

SD of CRM: 0.029

### GS-P4E (Au\_FAS121\_ppm)



StandardID:GS-P4E

Name:Au\_FAS121\_ppm

LDL:<0.005

Outside  $\pm 2$  SD of CRM: 5

Outside  $\pm 3$  SD of CRM: 0

No Standards:28

STD Value: 0.493

SD of CRM: 0.029

## QAQC - COMPANY STANDARDS

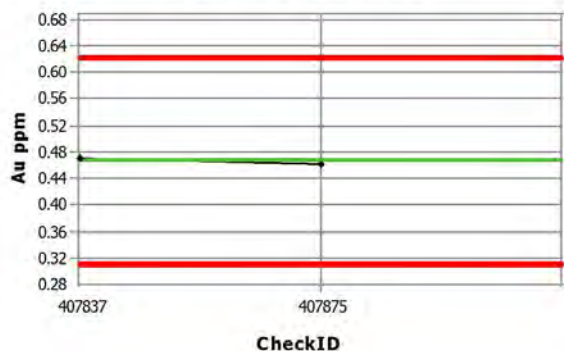
ProjectCode(s): DO

SampleType(s): DD1/2, DD1/4

Reporting Period: 1-Jan-2018 To 14-Jan-2019

### GS-P4G (Au\_FA50\_ppm)

GS-P4G  
Standards by Sequence



StandardID:GS-P4G

Name:Au\_FA50\_ppm

LDL:<0.005

Outside  $\pm 2$  SD of CRM: 0

Outside  $\pm 3$  SD of CRM: 0

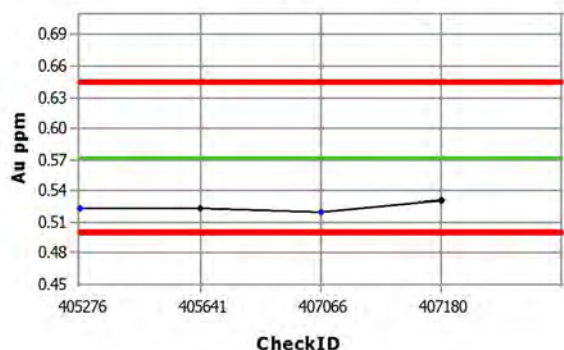
No Standards:2

STD Value: 0.468

SD of CRM: 0.052

### GS-P5C (Au\_FA50\_ppm)

GS-P5C  
Standards by Sequence



StandardID:GS-P5C

Name:Au\_FA50\_ppm

LDL:<0.005

Outside  $\pm 2$  SD of CRM: 2

Outside  $\pm 3$  SD of CRM: 0

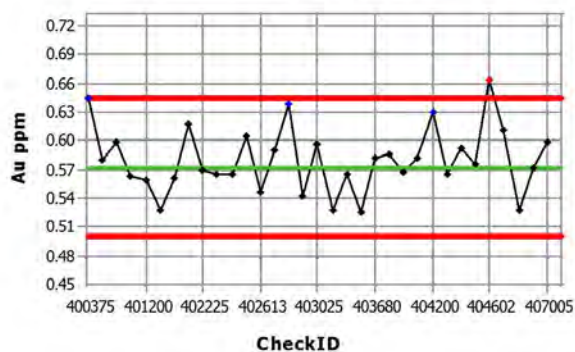
No Standards:4

STD Value: 0.571

SD of CRM: 0.024

### GS-P5C (Au\_FAS121\_ppm)

GS-P5C  
Standards by Sequence



StandardID:GS-P5C

Name:Au\_FAS121\_ppm

LDL:<0.005

Outside  $\pm 2$  SD of CRM: 4

Outside  $\pm 3$  SD of CRM: 1

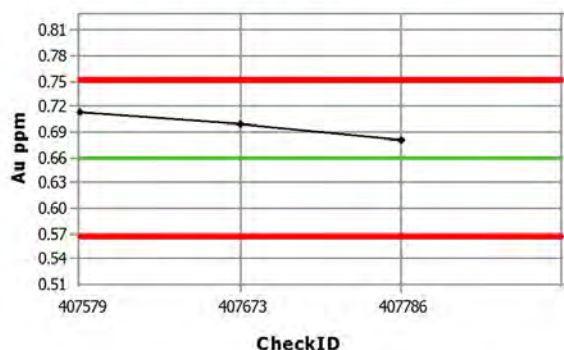
No Standards:33

STD Value: 0.571

SD of CRM: 0.024

### GS-P5E (Au\_FA50\_ppm)

GS-P5E  
Standards by Sequence



StandardID:GS-P5E

Name:Au\_FA50\_ppm

LDL:<0.005

Outside  $\pm 2$  SD of CRM: 0

Outside  $\pm 3$  SD of CRM: 0

No Standards:3

STD Value: 0.655

SD of CRM: 0.031

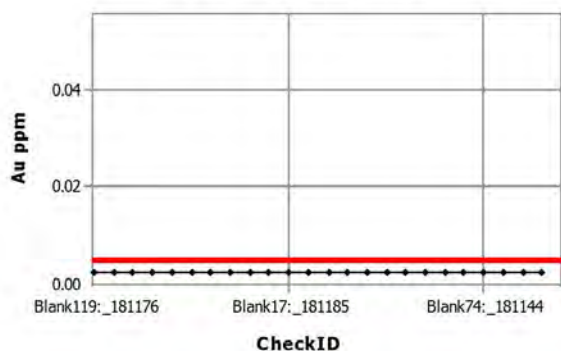
## QAQC - LABORATORY STANDARDS

ProjectCode(s): DO  
SampleType(s): DD1/2, DD1/4

Reporting Period: 1-Jan-2018 To 14-Jan-2019

### BLANK\_FILAB (Au\_FA50\_ppm)

**BLANK\_FILAB**  
Standards by Sequence



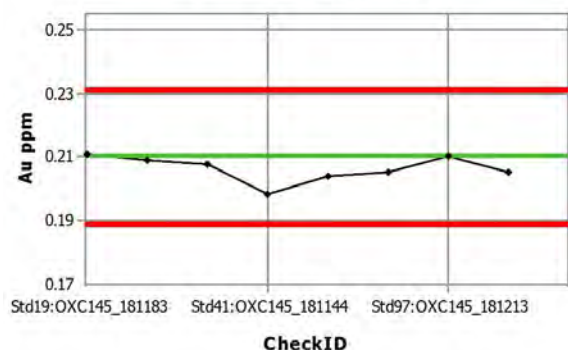
StandardID:BLANK\_FILAB  
Name:Au\_FA50\_ppm  
LDL:<0.005

No Standards:24  
STD Value: 0.005  
SD of CRM: -

Outside error limit: 0

### OXC145\_FILAB (Au\_FA50\_ppm)

**OXC145\_FILAB**  
Standards by Sequence



StandardID:OXC145\_FILAB  
Name:Au\_FA50\_ppm  
LDL:<0.005

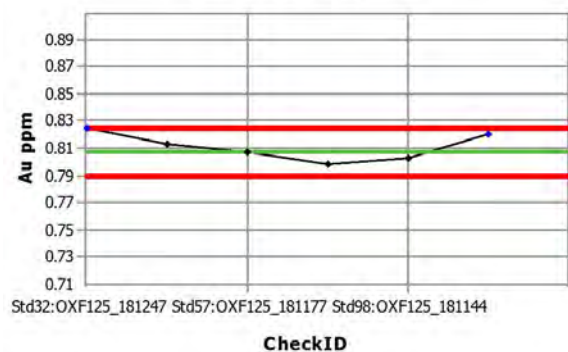
No Standards:8  
STD Value: 0.212  
SD of CRM: 0.007

Outside  $\pm 2$  SD of CRM: 0

Outside  $\pm 3$  SD of CRM: 0

### OXF125\_FILAB (Au\_FA50\_ppm)

**OXF125\_FILAB**  
Standards by Sequence



StandardID:OXF125\_FILAB  
Name:Au\_FA50\_ppm  
LDL:<0.005

No Standards:6  
STD Value: 0.806  
SD of CRM: 0.006

Outside  $\pm 2$  SD of CRM: 2

Outside  $\pm 3$  SD of CRM: 0

### OXJ95\_FILAB (Au\_FA50\_ppm)

**OXJ95\_FILAB**  
Standards by Sequence



StandardID:OXJ95\_FILAB  
Name:Au\_FA50\_ppm  
LDL:<0.005

No Standards:5  
STD Value: 2.337  
SD of CRM: 0.057

Outside  $\pm 2$  SD of CRM: 0

Outside  $\pm 3$  SD of CRM: 0



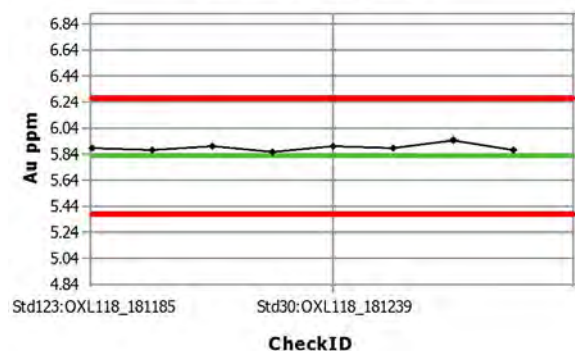
## QAQC - LABORATORY STANDARDS

ProjectCode(s): DO  
SampleType(s): DD1/2, DD1/4

Reporting Period: 1-Jan-2018 To 14-Jan-2019

### OXL118\_FILAB (Au\_FA50\_ppm)

OXL118\_FILAB  
Standards by Sequence



StandardID:OXL118\_FILAB

Name:Au\_FA50\_ppm

LDL:<0.005

Outside  $\pm 2$  SD of CRM: 0

Outside  $\pm 3$  SD of CRM: 0

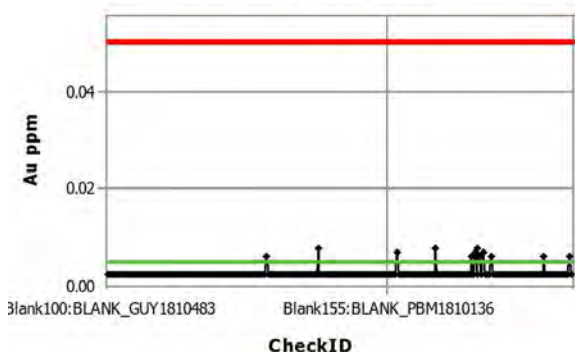
No Standards:8

STD Value: 5.828

SD of CRM: 0.149

### BLANK\_MSA (Au\_FAS121\_ppm)

BLANK\_MSA  
Standards by Sequence



StandardID:BLANK\_MSA

Name:Au\_FAS121\_ppm

LDL:<0.005

Outside error limit: 0

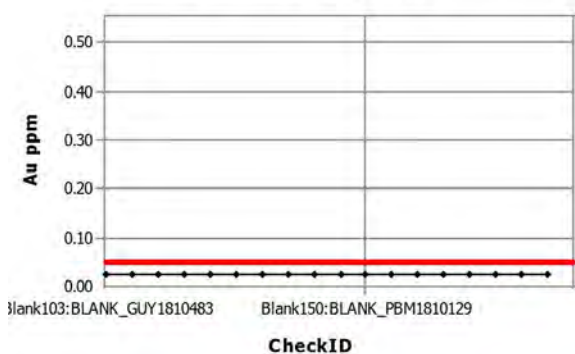
No Standards:335

STD Value: 0.005

SD of CRM: -

### BLANK\_MSA (Au\_FAS425\_ppm)

BLANK\_MSA  
Standards by Sequence



StandardID:BLANK\_MSA

Name:Au\_FAS425\_ppm

LDL:<0.05

Outside error limit: 0

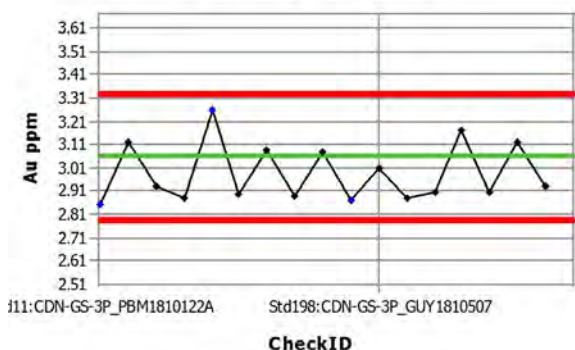
No Standards:18

STD Value: 0.05

SD of CRM: -

### CDN-GS-3P\_MSA (Au\_FAS121\_ppm)

CDN-GS-3P\_MSA  
Standards by Sequence



StandardID:CDN-GS-3P\_MSA

Name:Au\_FAS121\_ppm

LDL:<0.005

Outside  $\pm 2$  SD of CRM: 3

Outside  $\pm 3$  SD of CRM: 0

No Standards:17

STD Value: 3.06

SD of CRM: 0.09

## QAQC - LABORATORY STANDARDS

ProjectCode(s): DO

SampleType(s): DD1/2, DD1/4

Reporting Period: 1-Jan-2018 To 14-Jan-2019

### CDN-GS-3T\_MSA (Au\_FAS121\_ppm)

#### CDN-GS-3T\_MSA Standards by Sequence



StandardID:CDN-GS-3T\_MSA

Name:Au\_FAS121\_ppm

LDL:<0.005

Outside  $\pm 2$  SD of CRM: 0

Outside  $\pm 3$  SD of CRM: 0

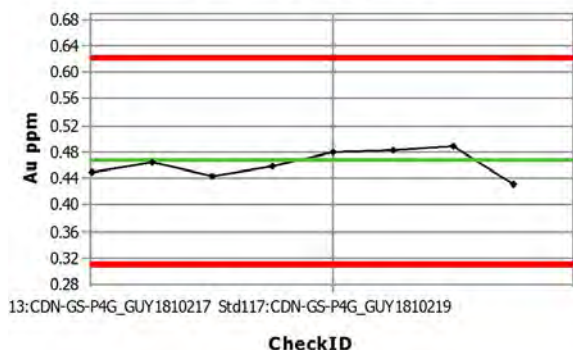
No Standards:1

STD Value: 3.05

SD of CRM: 0.095

### CDN-GS-P4G\_MSA (Au\_FAS121\_ppm)

#### CDN-GS-P4G\_MSA Standards by Sequence



StandardID:CDN-GS-P4G\_MSA

Name:Au\_FAS121\_ppm

LDL:<0.005

Outside  $\pm 2$  SD of CRM: 0

Outside  $\pm 3$  SD of CRM: 0

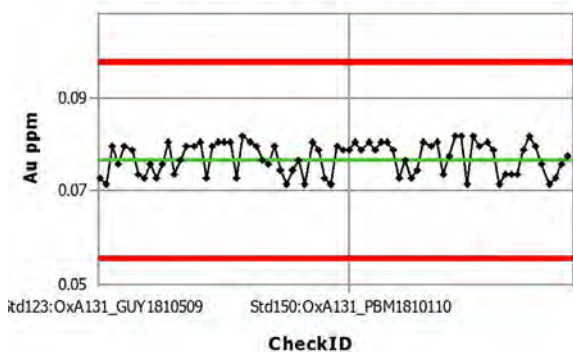
No Standards:8

STD Value: 0.468

SD of CRM: 0.052

### OxA131\_MSA (Au\_FAS121\_ppm)

#### OxA131\_MSA Standards by Sequence



StandardID:OxA131\_MSA

Name:Au\_FAS121\_ppm

LDL:<0.005

Outside  $\pm 2$  SD of CRM: 0

Outside  $\pm 3$  SD of CRM: 0

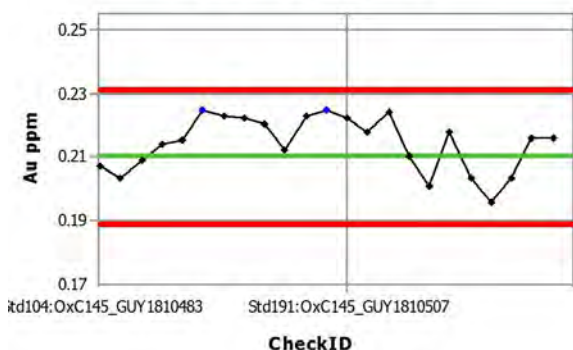
No Standards:76

STD Value: 0.077

SD of CRM: 0.007

### OxC145\_MSA (Au\_FAS121\_ppm)

#### OxC145\_MSA Standards by Sequence



StandardID:OxC145\_MSA

Name:Au\_FAS121\_ppm

LDL:<0.005

Outside  $\pm 2$  SD of CRM: 2

Outside  $\pm 3$  SD of CRM: 0

No Standards:23

STD Value: 0.212

SD of CRM: 0.007

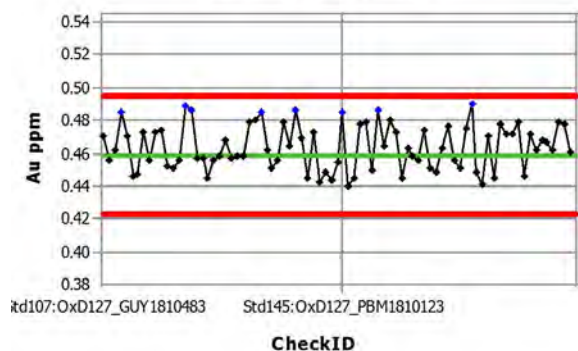
## QAQC - LABORATORY STANDARDS

ProjectCode(s): DO  
SampleType(s): DD1/2, DD1/4

Reporting Period: 1-Jan-2018 To 14-Jan-2019

### OxD127\_MSA (Au\_FAS121\_ppm)

OxD127\_MSA  
Standards by Sequence



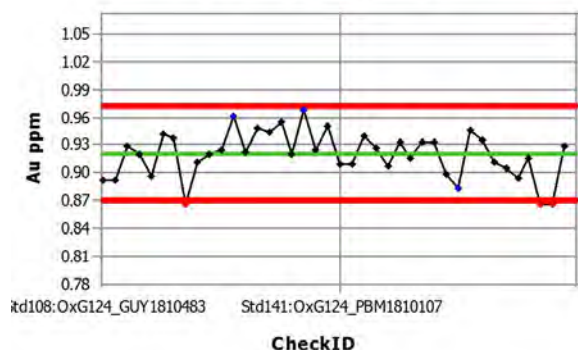
StandardID:OxD127\_MSA  
Name:Au\_FAS121\_ppm  
LDL:<0.005

No Standards:81  
STD Value: 0.459  
SD of CRM: 0.012

Outside  $\pm 2$  SD of CRM: 8  
Outside  $\pm 3$  SD of CRM: 0

### OxG124\_MSA (Au\_FAS121\_ppm)

OxG124\_MSA  
Standards by Sequence



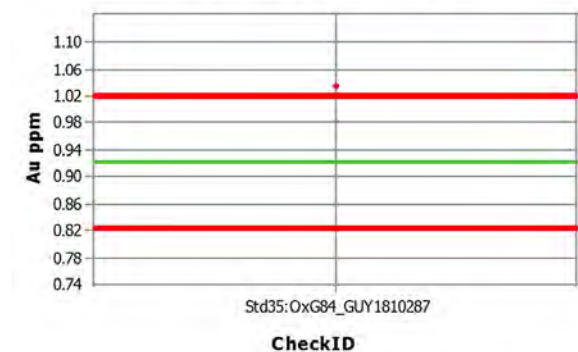
StandardID:OxG124\_MSA  
Name:Au\_FAS121\_ppm  
LDL:<0.005

No Standards:40  
STD Value: 0.918  
SD of CRM: 0.017

Outside  $\pm 2$  SD of CRM: 6  
Outside  $\pm 3$  SD of CRM: 3

### OxG84\_MSA (Au\_FAS121\_ppm)

OxG84\_MSA  
Standards by Sequence



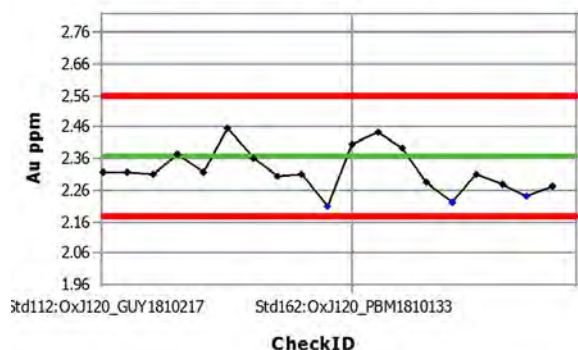
StandardID:OxG84\_MSA  
Name:Au\_FAS121\_ppm  
LDL:<0.005

No Standards:1  
STD Value: 0.922  
SD of CRM: 0.033

Outside  $\pm 2$  SD of CRM: 1  
Outside  $\pm 3$  SD of CRM: 1

### OxJ120\_MSA (Au\_FAS121\_ppm)

OxJ120\_MSA  
Standards by Sequence



StandardID:OxJ120\_MSA  
Name:Au\_FAS121\_ppm  
LDL:<0.005

No Standards:19  
STD Value: 2.365  
SD of CRM: 0.063

Outside  $\pm 2$  SD of CRM: 3  
Outside  $\pm 3$  SD of CRM: 0



## QAQC - LABORATORY STANDARDS

ProjectCode(s): DO

SampleType(s): DD1/2, DD1/4

Reporting Period: 1-Jan-2018 To 14-Jan-2019

### OxK94\_MSA (Au\_FAS121\_ppm)

#### OxK94\_MSA Standards by Sequence



StandardID:OxK94\_MSA

Name:Au\_FAS121\_ppm

LDL:<0.005

Outside  $\pm 2$  SD of CRM: 0

Outside  $\pm 3$  SD of CRM: 0

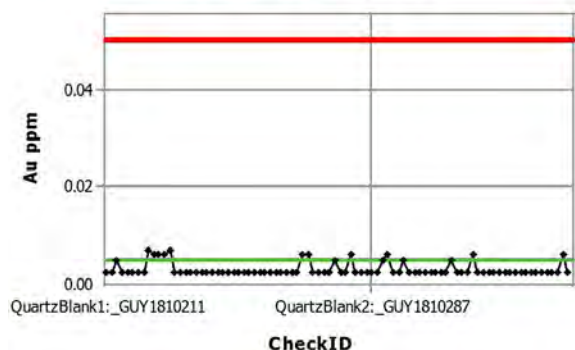
No Standards:1

STD Value: 3.562

SD of CRM: 0.131

### Quartz Blank\_MSA (Au\_FAS121\_ppm)

#### Quartz Blank\_MSA Standards by Sequence



StandardID:Quartz Blank\_MSA

Name:Au\_FAS121\_ppm

LDL:<0.005

No Standards:8

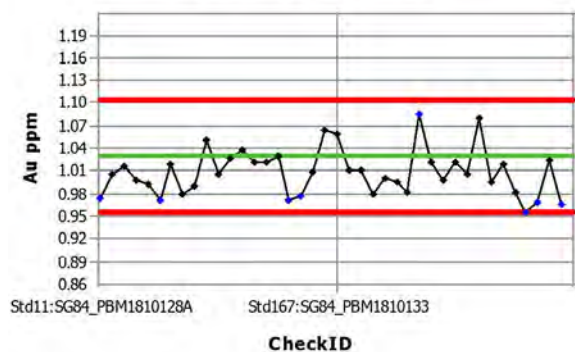
STD Value: 0.005

SD of CRM: -

Outside error limit: 0

### SG84\_MSA (Au\_FAS121\_ppm)

#### SG84\_MSA Standards by Sequence



StandardID:SG84\_MSA

Name:Au\_FAS121\_ppm

LDL:<0.005

No Standards:40

STD Value: 1.026

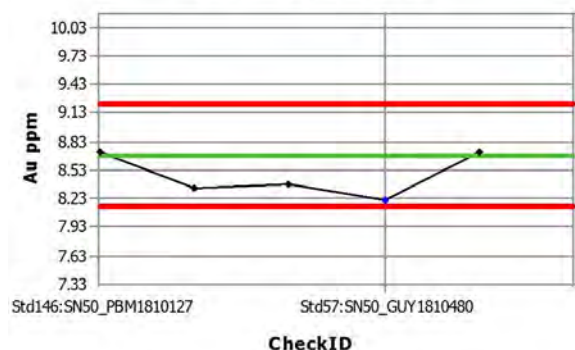
SD of CRM: 0.025

Outside  $\pm 2$  SD of CRM: 8

Outside  $\pm 3$  SD of CRM: 0

### SN50\_MSA (Au\_FAS121\_ppm)

#### SN50\_MSA Standards by Sequence



StandardID:SN50\_MSA

Name:Au\_FAS121\_ppm

LDL:<0.005

No Standards:5

STD Value: 8.685

SD of CRM: 0.18

Outside  $\pm 2$  SD of CRM: 1

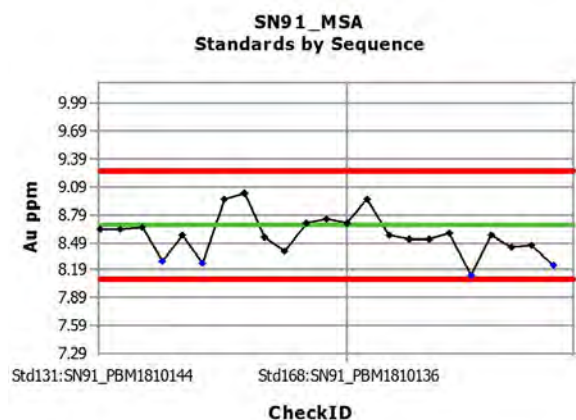
Outside  $\pm 3$  SD of CRM: 0

## QAQC - LABORATORY STANDARDS

ProjectCode(s): DO  
SampleType(s): DD1/2, DD1/4

Reporting Period: 1-Jan-2018 To 14-Jan-2019

### SN91\_MSA (Au\_FAS121\_ppm)

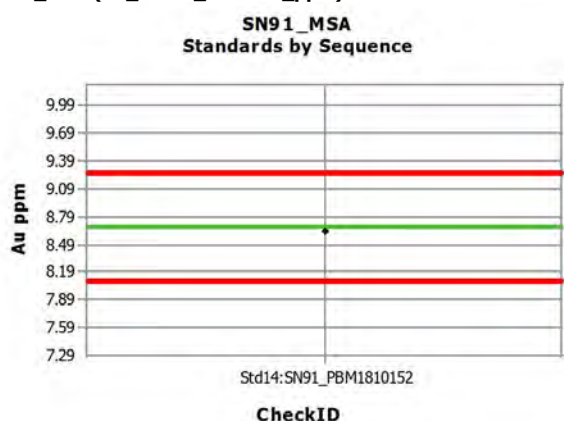


StandardID:SN91\_MSA  
Name:Au\_FAS121\_ppm  
LDL:<0.005

Outside  $\pm 2$  SD of CRM: 4  
Outside  $\pm 3$  SD of CRM: 0

No Standards:23  
STD Value: 8.679  
SD of CRM: 0.194

### SN91\_MSA (Au\_Minus\_MSC550\_ppm)

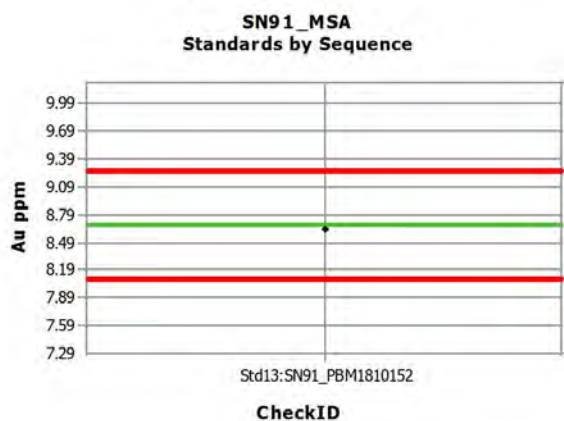


StandardID:SN91\_MSA  
Name:Au\_Minus\_MSC550  
LDL:<0.005

Outside  $\pm 2$  SD of CRM: 0  
Outside  $\pm 3$  SD of CRM: 0

No Standards:1  
STD Value: 8.679  
SD of CRM: 0.194

### SN91\_MSA (Au\_Plus\_MSC550\_ppm)

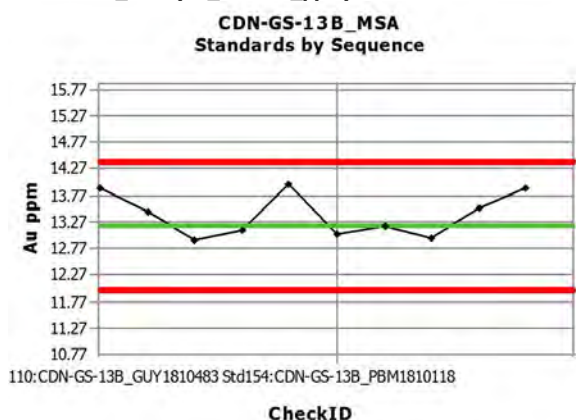


StandardID:SN91\_MSA  
Name:Au\_Plus\_MSC550\_p  
LDL:<0.05

Outside  $\pm 2$  SD of CRM: 0  
Outside  $\pm 3$  SD of CRM: 0

No Standards:1  
STD Value: 8.679  
SD of CRM: 0.194

### CDN-GS-13B\_MSA (Au\_FAS425\_ppm)



StandardID:CDN-GS-13B\_MSA  
Name:Au\_FAS425\_ppm  
LDL:<0.05

Outside  $\pm 2$  SD of CRM: 0  
Outside  $\pm 3$  SD of CRM: 0

No Standards:10  
STD Value: 13.18  
SD of CRM: 0.405

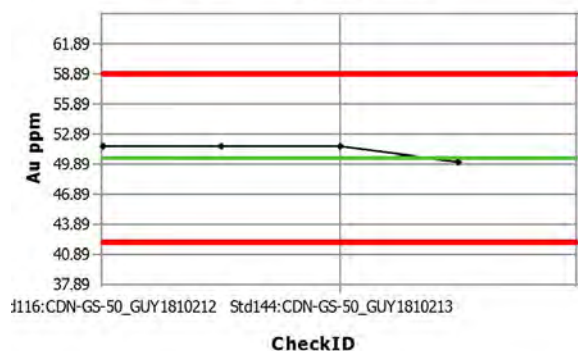
## QAQC - LABORATORY STANDARDS

ProjectCode(s): DO  
SampleType(s): DD1/2, DD1/4

Reporting Period: 1-Jan-2018 To 14-Jan-2019

### CDN-GS-50\_MSA (Au\_FAS425\_ppm)

CDN-GS-50\_MSA  
Standards by Sequence



StandardID:CDN-GS-50\_MSA

Name:Au\_FAS425\_ppm

LDL:<0.05

Outside  $\pm 2$  SD of CRM: 0

Outside  $\pm 3$  SD of CRM: 0

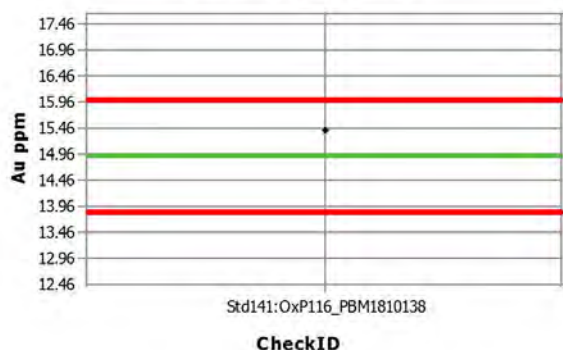
No Standards:4

STD Value: 50.5

SD of CRM: 2.8

### OxP116\_MSA (Au\_FAS425\_ppm)

OxP116\_MSA  
Standards by Sequence



StandardID:OxP116\_MSA

Name:Au\_FAS425\_ppm

LDL:<0.05

Outside  $\pm 2$  SD of CRM: 0

Outside  $\pm 3$  SD of CRM: 0

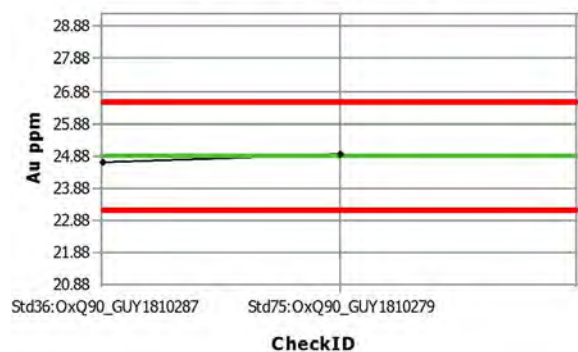
No Standards:1

STD Value: 14.92

SD of CRM: 0.36

### OxQ90\_MSA (Au\_FAS425\_ppm)

OxQ90\_MSA  
Standards by Sequence



StandardID:OxQ90\_MSA

Name:Au\_FAS425\_ppm

LDL:<0.05

Outside  $\pm 2$  SD of CRM: 0

Outside  $\pm 3$  SD of CRM: 0

No Standards:2

STD Value: 24.88

SD of CRM: 0.56

### SQ87\_MSA (Au\_FAS425\_ppm)

SQ87\_MSA  
Standards by Sequence



StandardID:SQ87\_MSA

Name:Au\_FAS425\_ppm

LDL:<0.05

Outside  $\pm 2$  SD of CRM: 0

Outside  $\pm 3$  SD of CRM: 0

No Standards:1

STD Value: 30.87

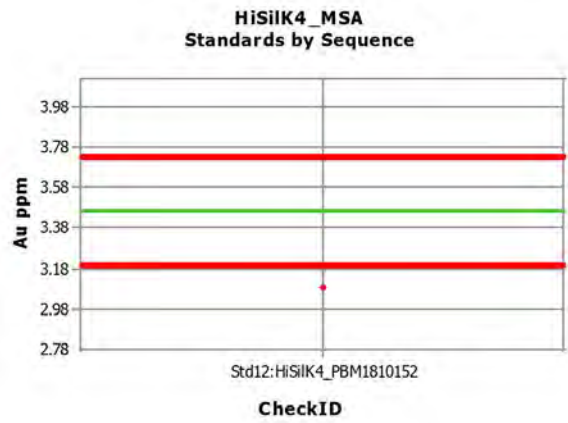
SD of CRM: 0.717

QAQC - LABORATORY STANDARDS

ProjectCode(s): DO  
SampleType(s): DD1/2 , DD1/4

Reporting Period: 1-Jan-2018 To 14-Jan-2019

HiSiLK4\_MSA (Au\_Minus\_MSC550\_ppm)

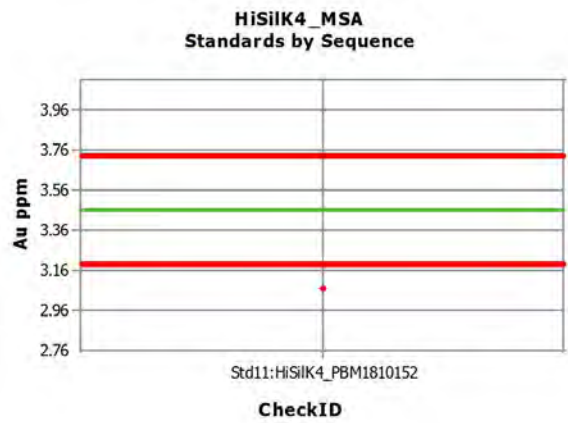


**StandardID:**HiSiLK4\_MSA  
**Name:**Au\_Minus\_MSC550  
**LDL:**<sup>ppm</sup>  
0.005

**Outside ±2 SD of CRM:** 1  
**Outside ±3 SD of CRM:** 1

**No Standards:**1  
**STD Value:** 3.463  
**SD of CRM:** 0.09

HiSiLK4\_MSA (Au\_Plus\_MSC550\_ppm)



**StandardID:**HiSiLK4\_MSA  
**Name:**Au\_Plus\_MSC550\_p  
**LDL:**<sup>ppm</sup>  
0.05

**Outside ±2 SD of CRM:** 1  
**Outside ±3 SD of CRM:** 1

**No Standards:**1  
**STD Value:** 3.463  
**SD of CRM:** 0.09

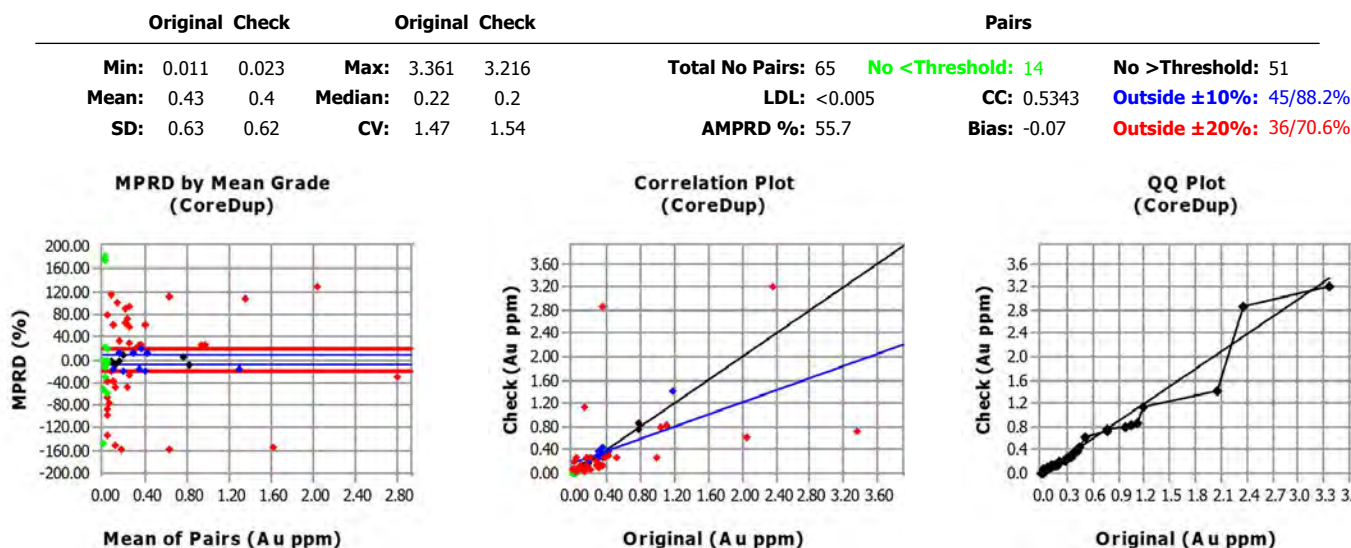


## QAQC ON IMPORT - PAIRED DATA

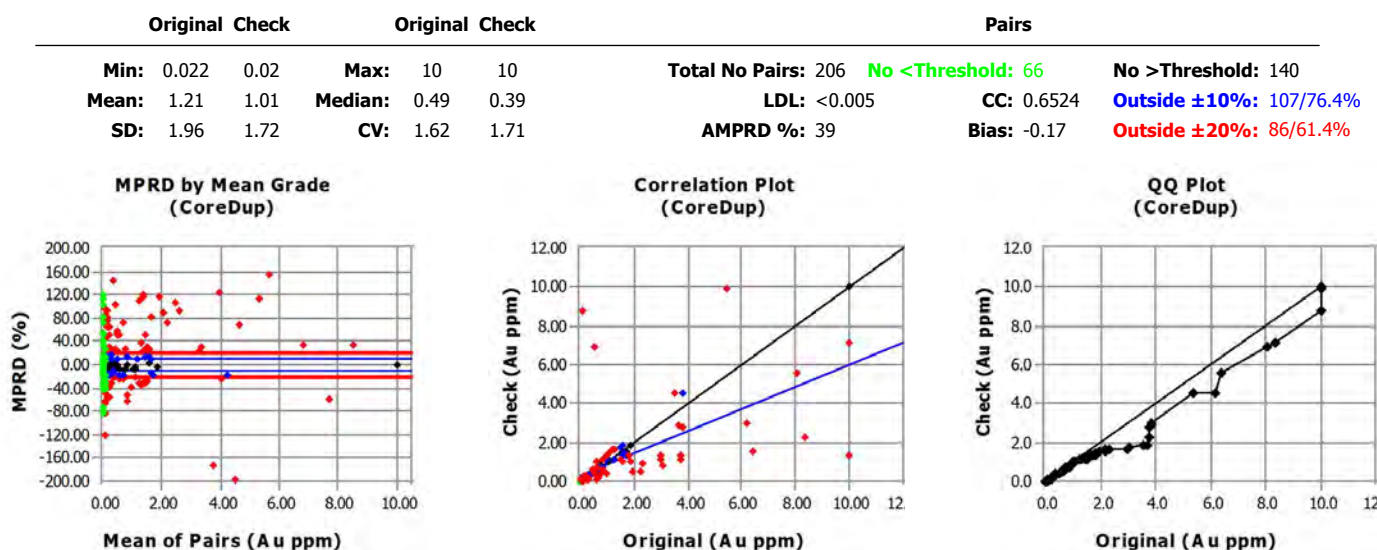
ProjectCode(s): DO  
SampleType(s): DD1/2, DD1/4

Report Date: 18-Jan-2019

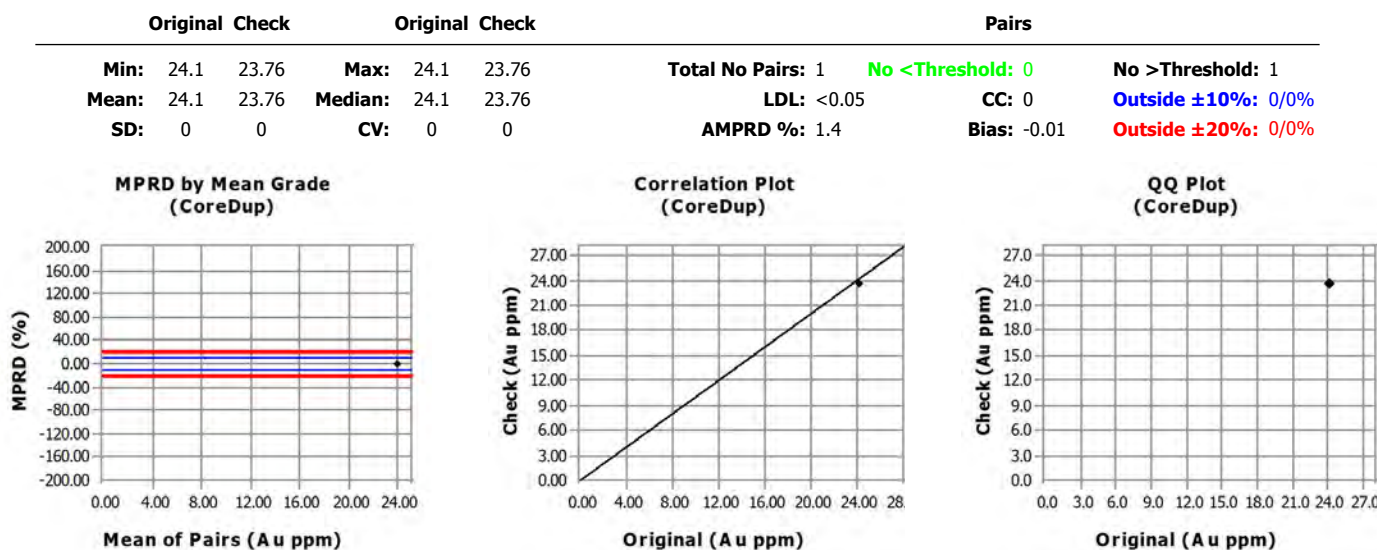
### COREDUP (Au\_FA50\_ppm)



### COREDUP (Au\_FAS121\_ppm)



### COREDUP (Au\_FAS425\_ppm)



## QAQC ON IMPORT - PAIRED DATA

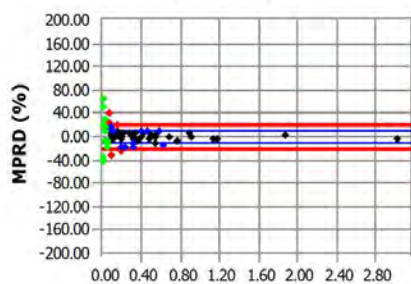
ProjectCode(s): DO  
SampleType(s): DD1/2, DD1/4

Report Date: 18-Jan-2019

### CRUSHDUP (Au\_FA50\_ppm)

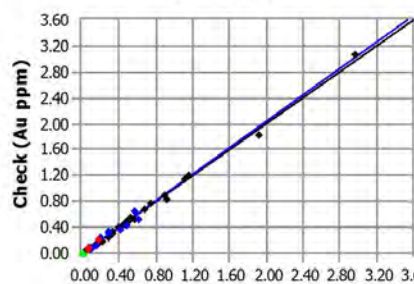
| Original Check |             | Original Check |           | Pairs                  |        |                   |
|----------------|-------------|----------------|-----------|------------------------|--------|-------------------|
| Min:           | 0.054 0.048 | Max:           | 2.96 3.08 | Total No Pairs:        | 66     | No <Threshold: 13 |
| Mean:          | 0.42 0.42   | Median:        | 0.28 0.31 | LDL:                   | <0.005 | CC: 0.9976        |
| SD:            | 0.5 0.5     | CV:            | 1.19 1.21 | AMPRD %:               | 8.7    | Bias: 0           |
|                |             |                |           | No >Threshold: 53      |        |                   |
|                |             |                |           | Outside ±10%: 16/30.2% |        |                   |
|                |             |                |           | Outside ±20%: 5/9.4%   |        |                   |

MPRD by Mean Grade  
(CrushDup)



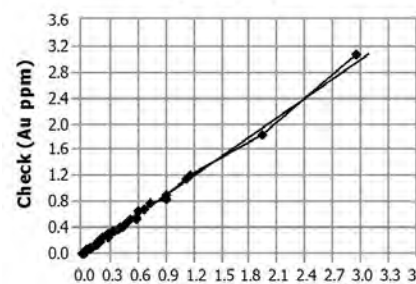
Mean of Pairs (Au ppm)

Correlation Plot  
(CrushDup)



Original (Au ppm)

QQ Plot  
(CrushDup)

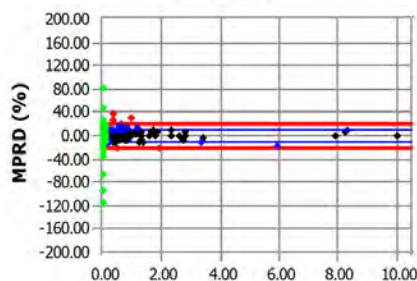


Original (Au ppm)

### CRUSHDUP (Au\_FAS121\_ppm)

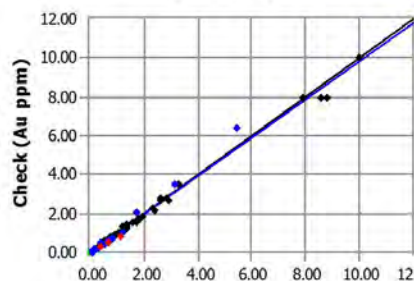
| Original Check |             | Original Check |           | Pairs                  |        |                   |
|----------------|-------------|----------------|-----------|------------------------|--------|-------------------|
| Min:           | 0.047 0.045 | Max:           | 10 10     | Total No Pairs:        | 199    | No <Threshold: 71 |
| Mean:          | 1.01 1      | Median:        | 0.4 0.39  | LDL:                   | <0.005 | CC: 0.9968        |
| SD:            | 1.83 1.81   | CV:            | 1.81 1.81 | AMPRD %:               | 7.1    | Bias: -0.01       |
|                |             |                |           | No >Threshold: 128     |        |                   |
|                |             |                |           | Outside ±10%: 29/22.7% |        |                   |
|                |             |                |           | Outside ±20%: 6/4.7%   |        |                   |

MPRD by Mean Grade  
(CrushDup)



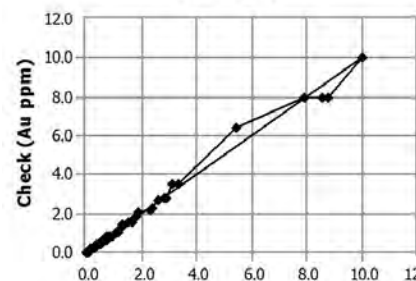
Mean of Pairs (Au ppm)

Correlation Plot  
(CrushDup)



Original (Au ppm)

QQ Plot  
(CrushDup)

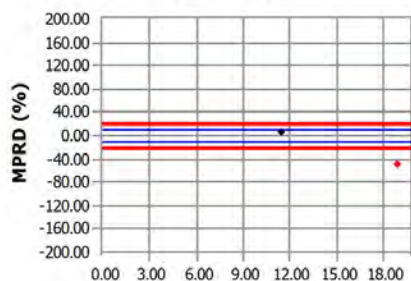


Original (Au ppm)

### CRUSHDUP (Au\_FAS425\_ppm)

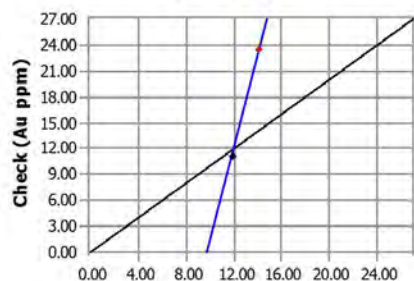
| Original Check |             | Original Check |             | Pairs               |       |                  |
|----------------|-------------|----------------|-------------|---------------------|-------|------------------|
| Min:           | 11.89 11.07 | Max:           | 14.15 23.52 | Total No Pairs:     | 2     | No <Threshold: 0 |
| Mean:          | 13.02 17.3  | Median:        | 13.02 17.3  | LDL:                | <0.05 | CC: 1            |
| SD:            | 1.6 8.8     | CV:            | 0.12 0.51   | AMPRD %:            | 28.4  | Bias: 0.33       |
|                |             |                |             | No >Threshold: 2    |       |                  |
|                |             |                |             | Outside ±10%: 1/50% |       |                  |
|                |             |                |             | Outside ±20%: 1/50% |       |                  |

MPRD by Mean Grade  
(CrushDup)



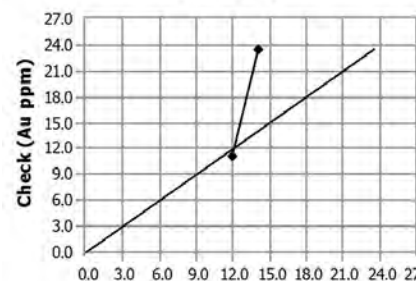
Mean of Pairs (Au ppm)

Correlation Plot  
(CrushDup)



Original (Au ppm)

QQ Plot  
(CrushDup)



Original (Au ppm)



## QAQC ON IMPORT - PAIRED DATA

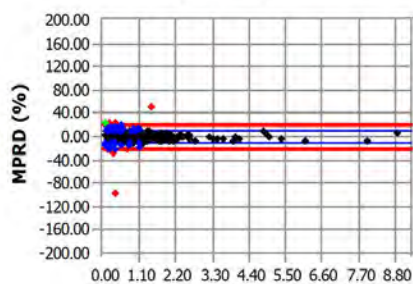
ProjectCode(s): DO  
SampleType(s): DD1/2, DD1/4

Report Date: 18-Jan-2019

### LABDUP (Au\_FA50\_ppm)

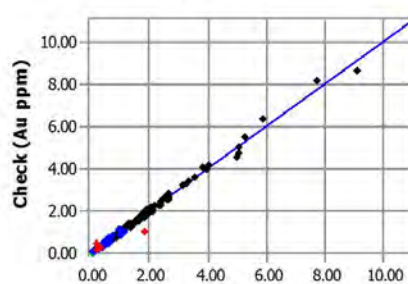
| Original Check |             | Original Check |           | Pairs                  |        |                  |
|----------------|-------------|----------------|-----------|------------------------|--------|------------------|
| Min:           | 0.061 0.059 | Max:           | 9.1 8.601 | Total No Pairs:        | 313    | No <Threshold: 1 |
| Mean:          | 0.97 0.97   | Median:        | 0.63 0.61 | LDL:                   | <0.005 | CC: 0.9965       |
| SD:            | 1.1 1.11    | CV:            | 1.13 1.14 | AMPRD %:               | 7      | Bias: 0          |
|                |             |                |           | No >Threshold: 312     |        |                  |
|                |             |                |           | Outside ±10%: 70/22.4% |        |                  |
|                |             |                |           | Outside ±20%: 14/4.5%  |        |                  |

MPRD by Mean Grade  
(LabSplit)



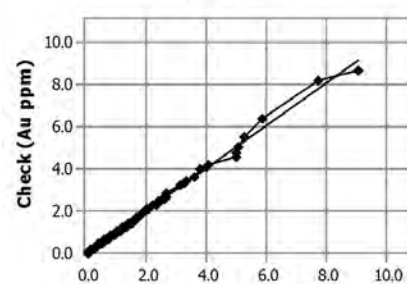
Mean of Pairs (Au ppm)

Correlation Plot  
(LabSplit)



Original (Au ppm)

QQ Plot  
(LabSplit)

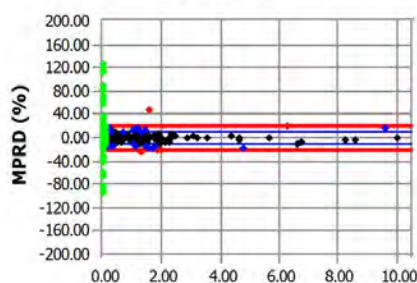


Original (Au ppm)

### LABDUP (Au\_FAS121\_ppm)

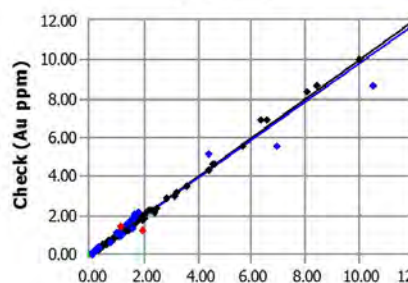
| Original Check |             | Original Check |            | Pairs                  |        |                    |
|----------------|-------------|----------------|------------|------------------------|--------|--------------------|
| Min:           | 0.044 0.043 | Max:           | 10.5093 10 | Total No Pairs:        | 340    | No <Threshold: 105 |
| Mean:          | 1.08 1.08   | Median:        | 0.36 0.37  | LDL:                   | <0.005 | CC: 0.9945         |
| SD:            | 1.77 1.76   | CV:            | 1.64 1.63  | AMPRD %:               | 6.4    | Bias: 0            |
|                |             |                |            | No >Threshold: 235     |        |                    |
|                |             |                |            | Outside ±10%: 46/19.6% |        |                    |
|                |             |                |            | Outside ±20%: 5/2.1%   |        |                    |

MPRD by Mean Grade  
(LabSplit)



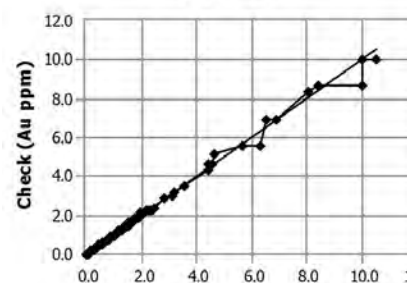
Mean of Pairs (Au ppm)

Correlation Plot  
(LabSplit)



Original (Au ppm)

QQ Plot  
(LabSplit)

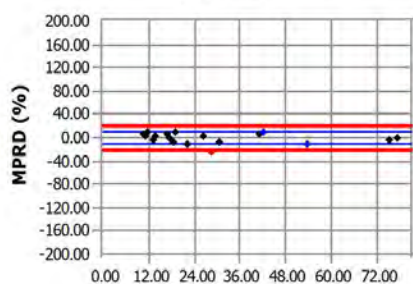


Original (Au ppm)

### LABDUP (Au\_FAS425\_ppm)

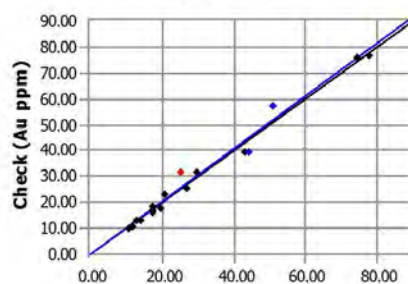
| Original Check |              | Original Check |              | Pairs                 |       |                  |
|----------------|--------------|----------------|--------------|-----------------------|-------|------------------|
| Min:           | 10.732 10.11 | Max:           | 77.56 77.131 | Total No Pairs:       | 18    | No <Threshold: 0 |
| Mean:          | 29.17 29.52  | Median:        | 20.37 20.96  | LDL:                  | <0.05 | CC: 0.9914       |
| SD:            | 20.7 21.22   | CV:            | 0.71 0.72    | AMPRD %:              | 7.2   | Bias: 0.01       |
|                |              |                |              | No >Threshold: 18     |       |                  |
|                |              |                |              | Outside ±10%: 3/16.7% |       |                  |
|                |              |                |              | Outside ±20%: 1/5.6%  |       |                  |

MPRD by Mean Grade  
(LabSplit)



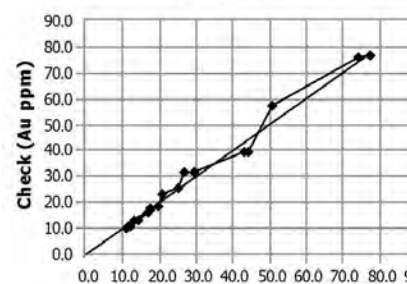
Mean of Pairs (Au ppm)

Correlation Plot  
(LabSplit)



Original (Au ppm)

QQ Plot  
(LabSplit)



Original (Au ppm)

QAQC - PAIRED DATA

ProjectCode(s): DO  
SampleType(s): DD1/2 , DD1/4

Report Date: 18-Jan-2019

(CoreDup), non matching assay methods

| Original |       | Check  | Original |       | Check | Pairs           |           |
|----------|-------|--------|----------|-------|-------|-----------------|-----------|
| Min:     | 0.003 | 0.0025 | Max:     | 111.5 | 50.73 | Total No Pairs: | 824       |
| Mean:    | 1.76  | 1.64   | Median:  | 0.86  | 0.83  | LDL:            | 0.01      |
| SD:      | 5.17  | 3.91   | CV:      | 2.94  | 2.39  | AMPRD %:        | 43        |
|          |       |        |          |       |       | No <Threshold:  | 0         |
|          |       |        |          |       |       | CC:             | 0.3593    |
|          |       |        |          |       |       | Bias:           | -0.07     |
|          |       |        |          |       |       | No >Threshold:  | 824       |
|          |       |        |          |       |       | Outside ±10%:   | 675/81.9% |
|          |       |        |          |       |       | Outside ±20%:   | 524/63.6% |

